

The background of the slide is a stylized American flag. The top-left portion features the stars and stripes of the flag, while the rest of the slide is a solid dark blue. A diagonal line splits the image from the bottom-left towards the top-right.

GREECE AND THE UNITED STATES

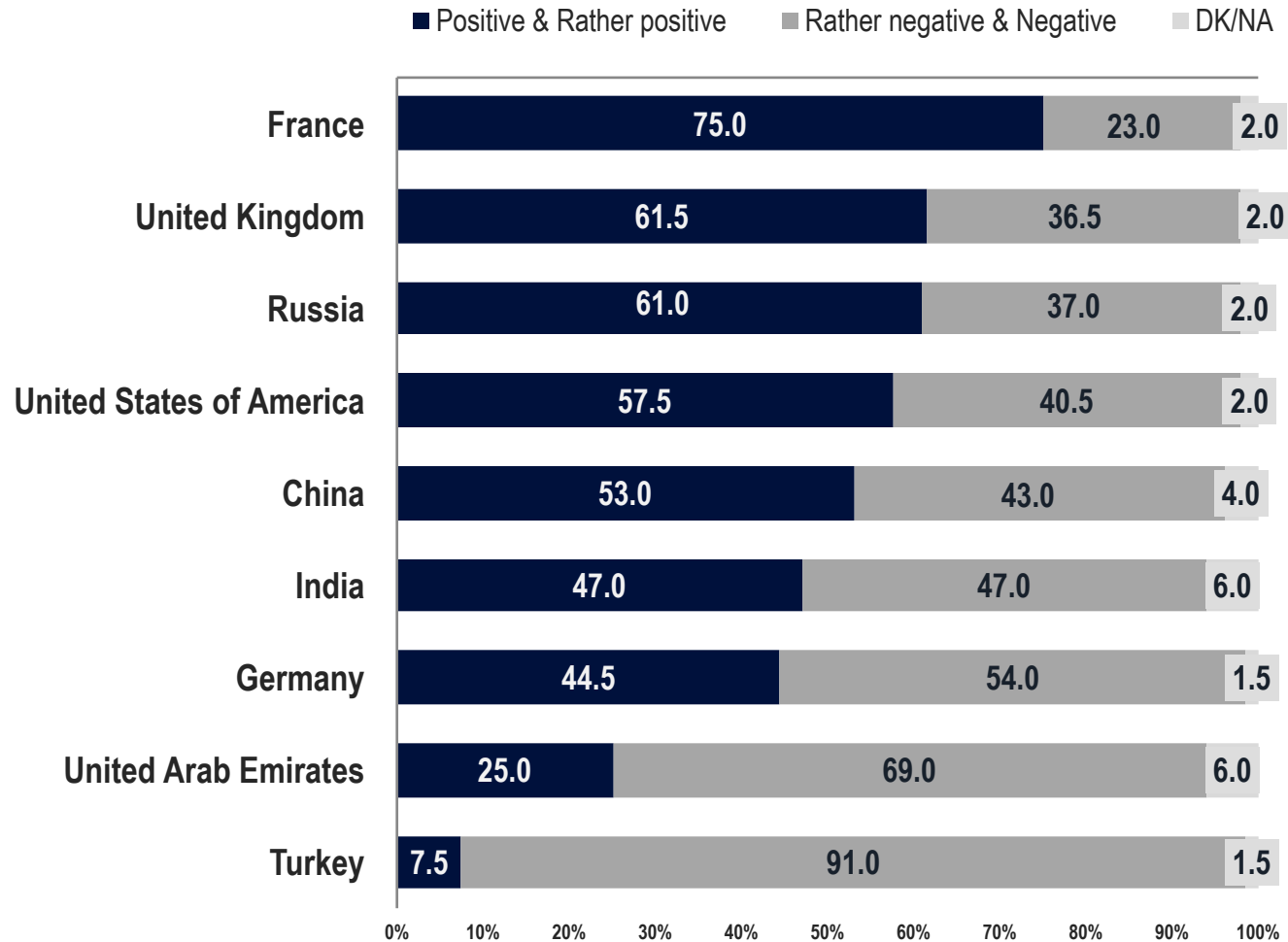
Nationwide poll on bilateral relations and public perceptions

NOVEMBER 2016

Survey Details

Company	Kapa Research SA
Principal	LONGITUDINAL SURVEY
Purpose	Opinion poll on Greece's relations with the United States of America
Sample Characteristics	Representative, men and women, 17 years old and over, based on the 2011 household census
Sample Size / Geographical Distribution	805 respondents, nationally, proportionally distributed throughout the country's 13 regions
Period of Data Collection	11 – 12 November 2016
Sampling Method	Multistage sampling using quotas with respect to geographical distribution, gender, and age of the population
Data Collection Method	Telephone Interviews
Standard Error	±3.5% at the 95% confidence interval
About Kapa Research S.A.	Member of ESOMAR and Greek Association of Opinion and Market Research Companies (SEDEA). Complies with the deontological rules of conduct and publication of opinion surveys

What is your opinion of each of the following countries?



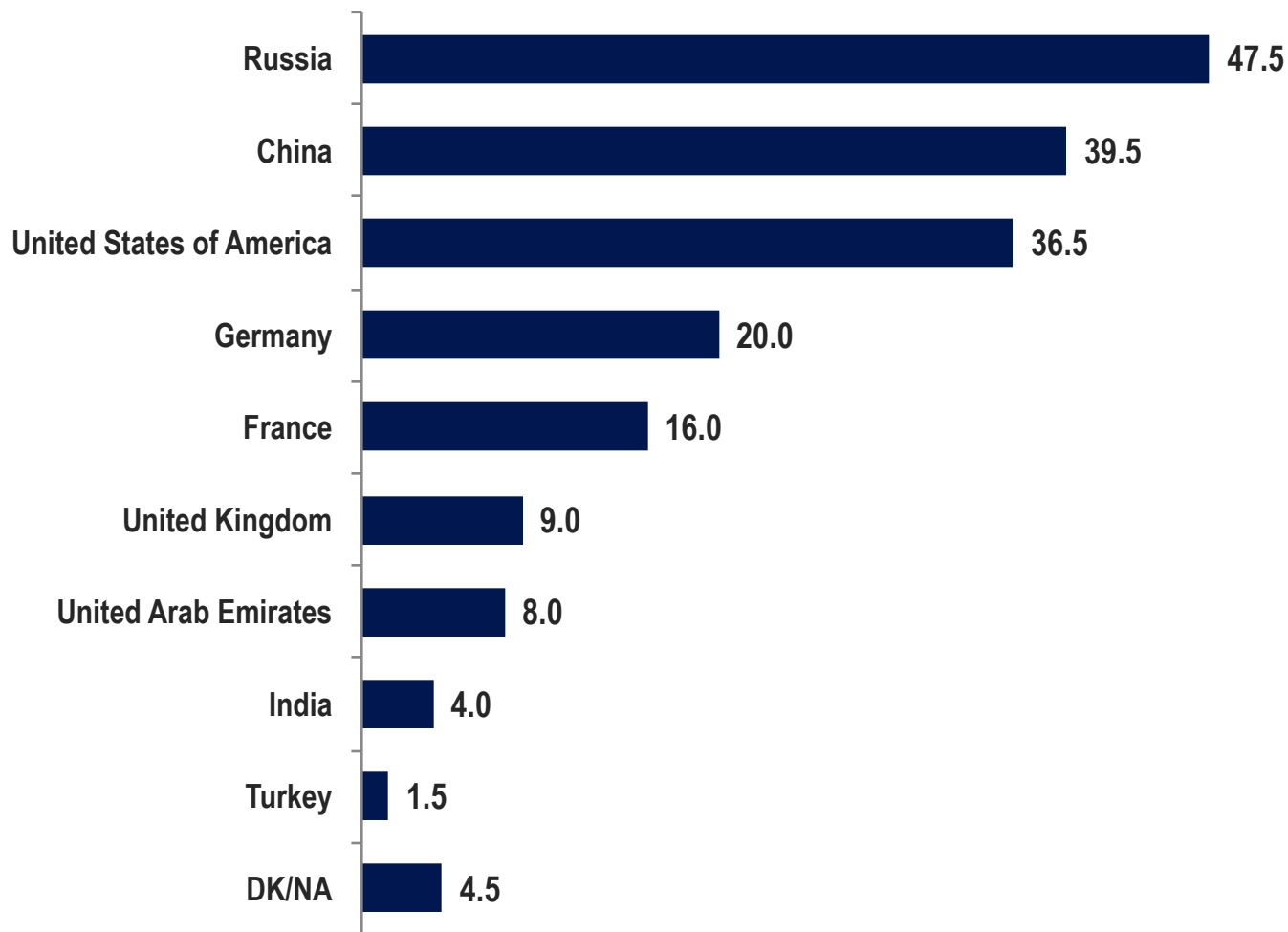
FOREIGN COUTRIES' POPULARITY IN GREECE

Over time

	2005	2010	2013	2016	Change 2005-2016
France	77.5	84.0	72.0	75.0	-2.5
United Kingdom	41.5	25.5	43.5	61.5	+20.0
Russia	58.5	54.5	68.0	61.0	+2.5
United States of America	28.0	31.0	56.5	57.5	+29.5
China	55.5	36.5	60.0	53.0	-2.5
India	48.5	41.5	52.5	47.0	-1.5
Germany	78.5	29.0	33.0	44.5	-34.5
United Arab Emirates	43.5	41.0	43.5	25.0	-18.5
Turkey	19.5	12.5	22.0	7.5	-12.0

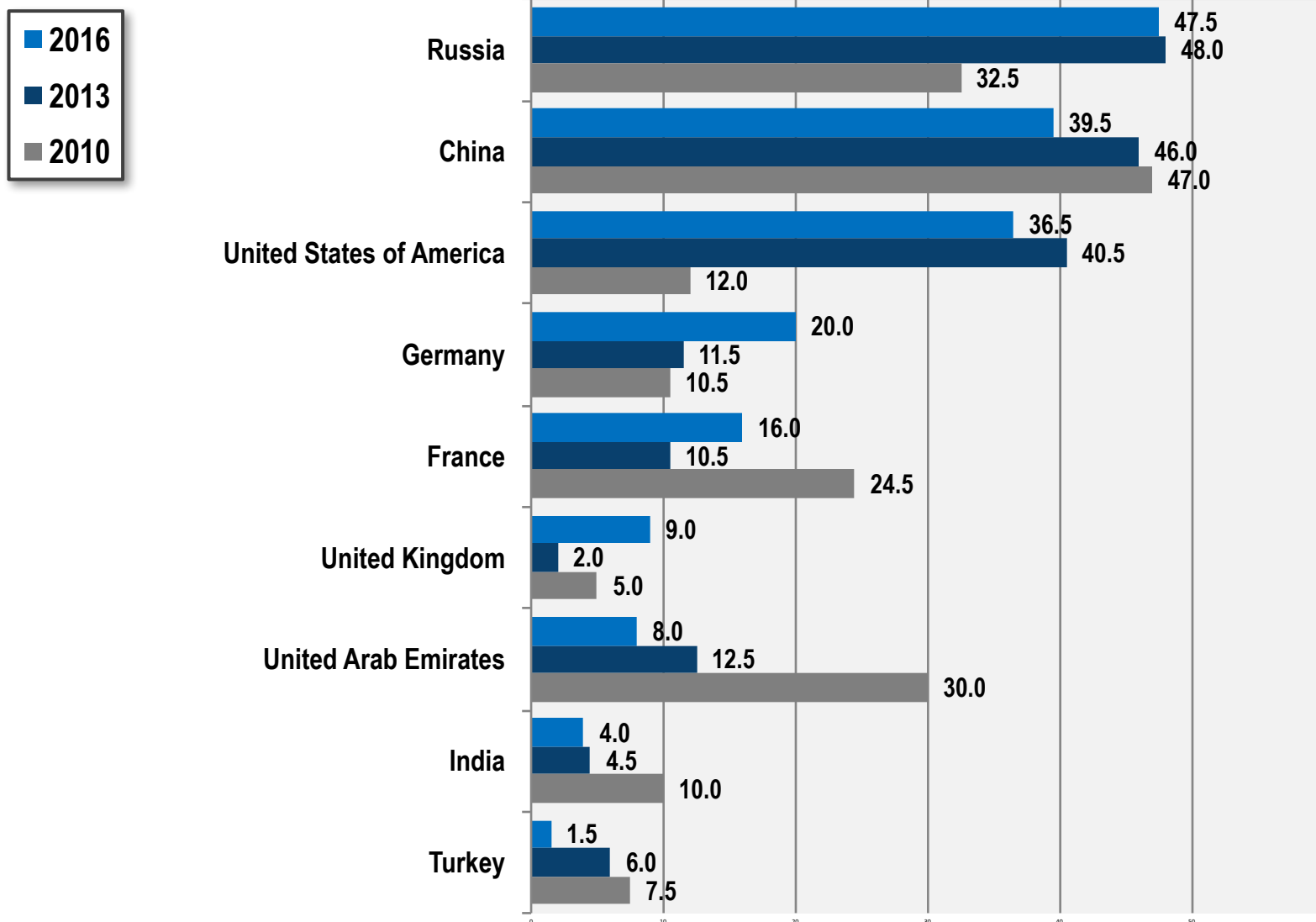
With which of the following countries you believe it is more beneficial for Greece to develop closer relations in the current political and economic landscape?

UP TO 3 CHOICES

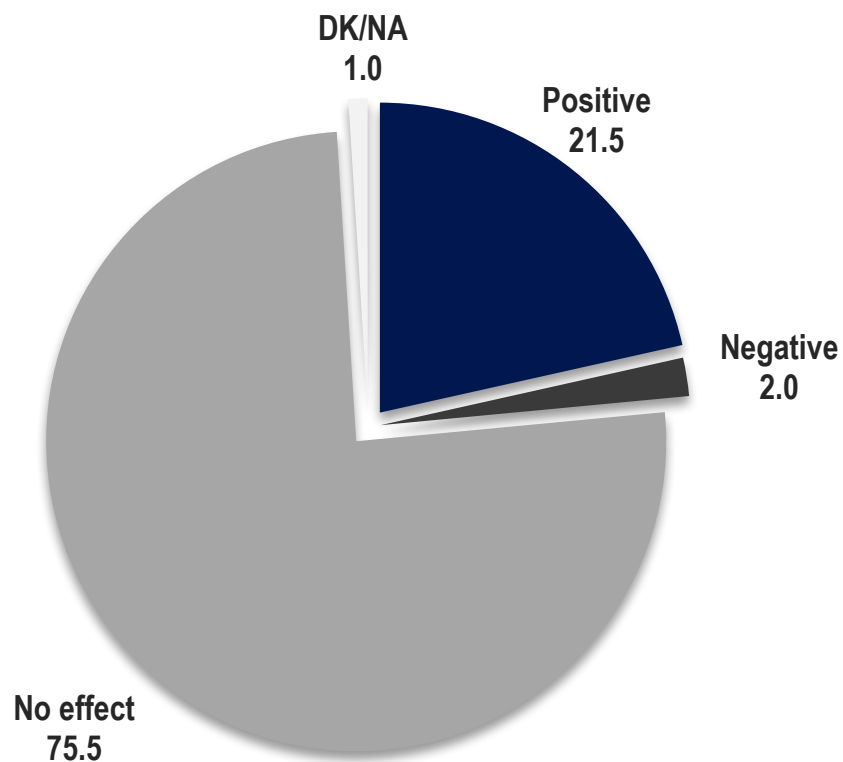


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OVER TIME

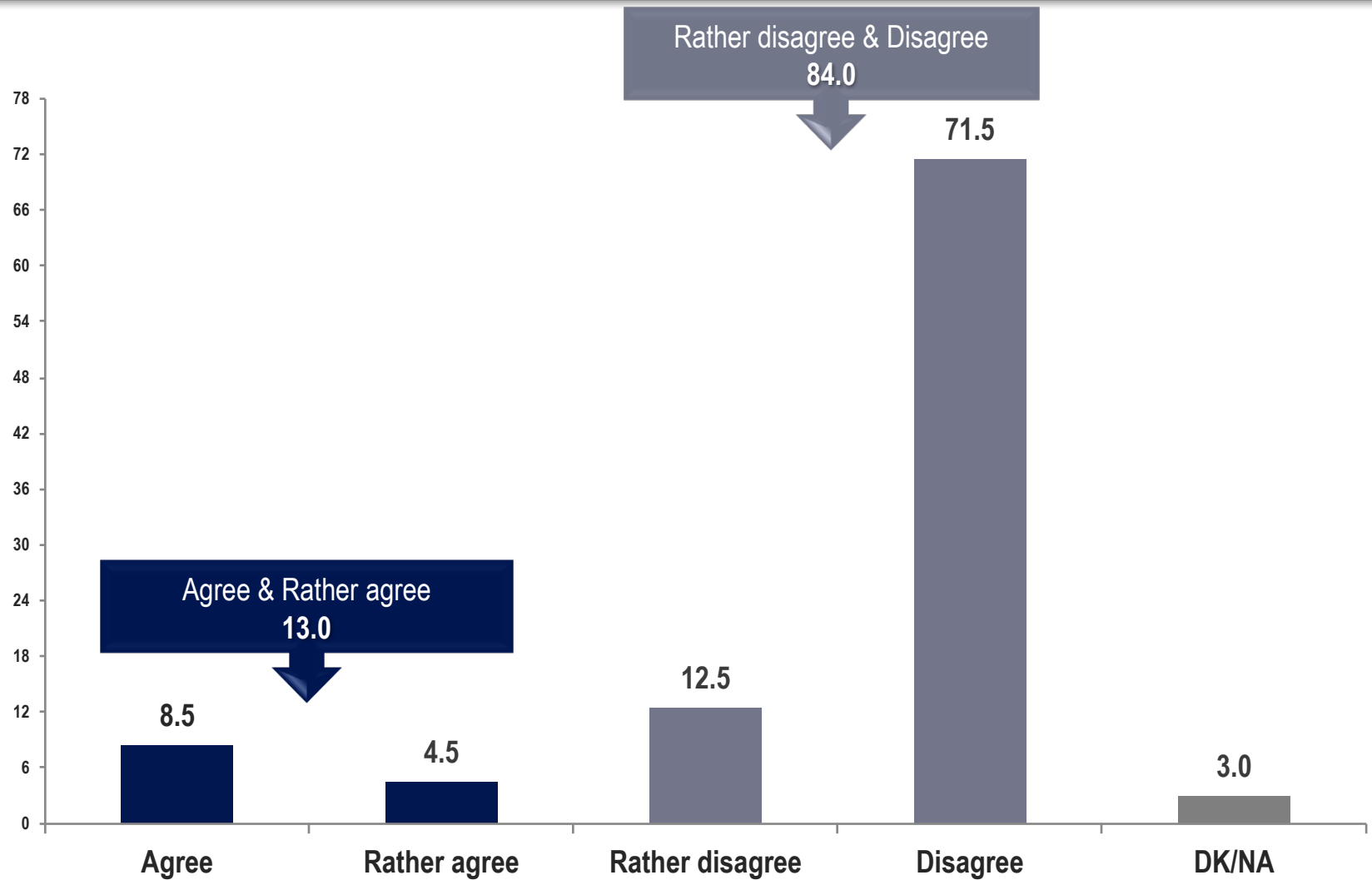


The current US president, Barack Obama, is expected in Athens on November 15th. Do you think Obama's visit will have a positive, negative or no effect in the country's effort to recover from the financial crisis?

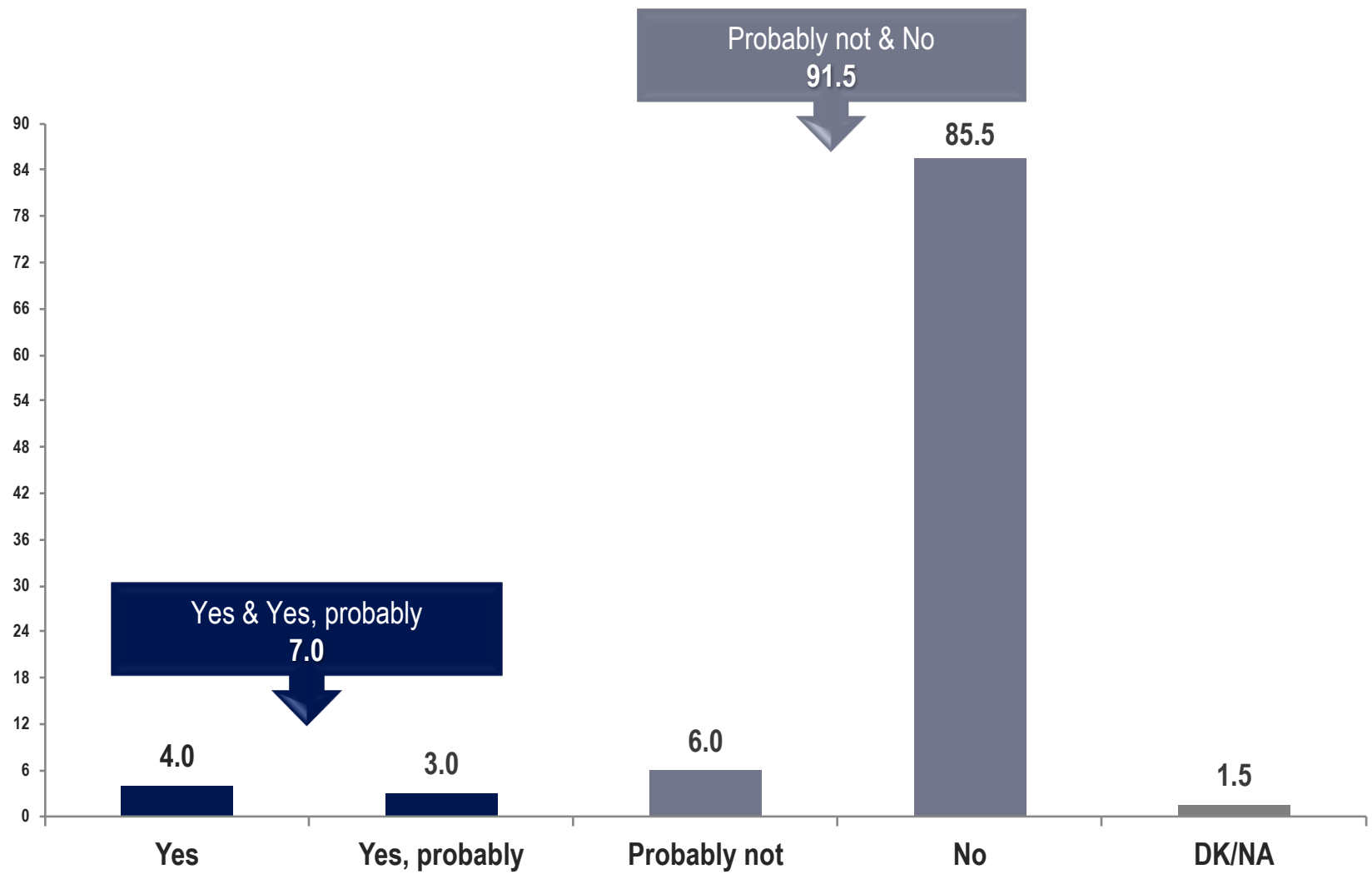


Some political parties and organizations are calling for protests against the US President's visit.

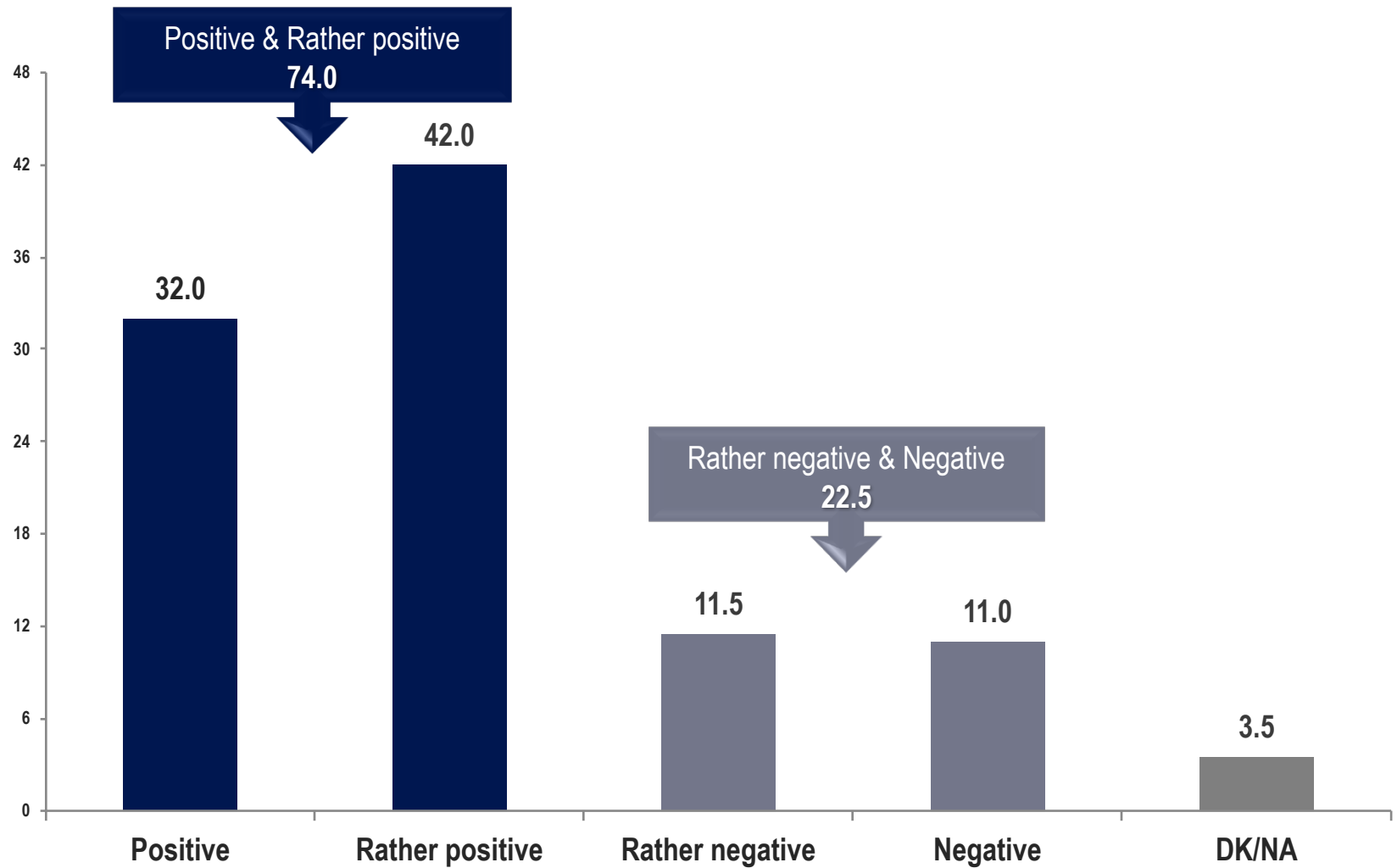
Do you agree or disagree with these protests?



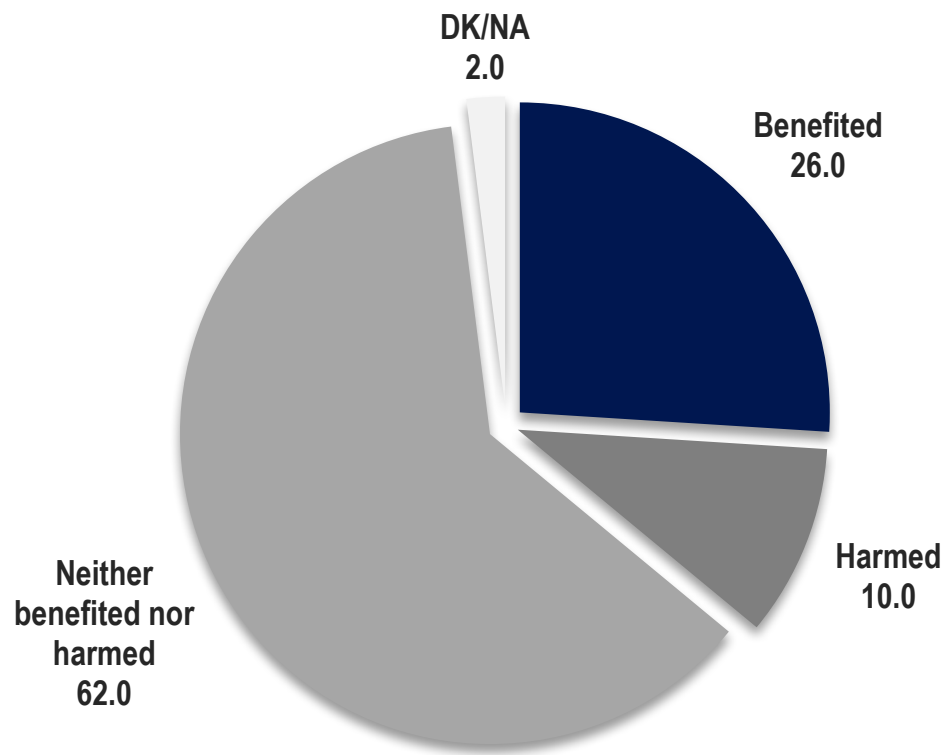
Are you willing to take part in these protests?



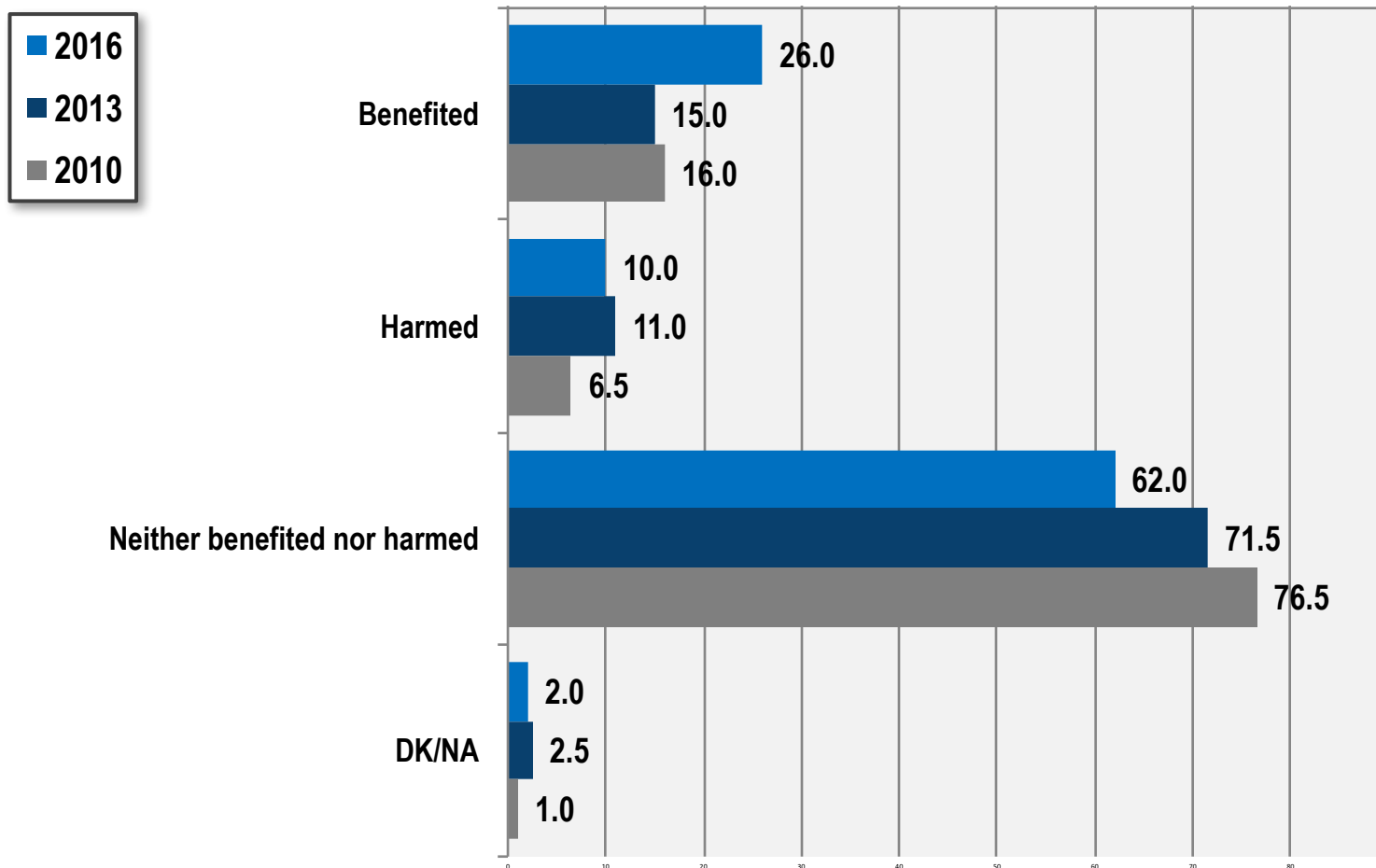
What is your opinion of Barack Obama?



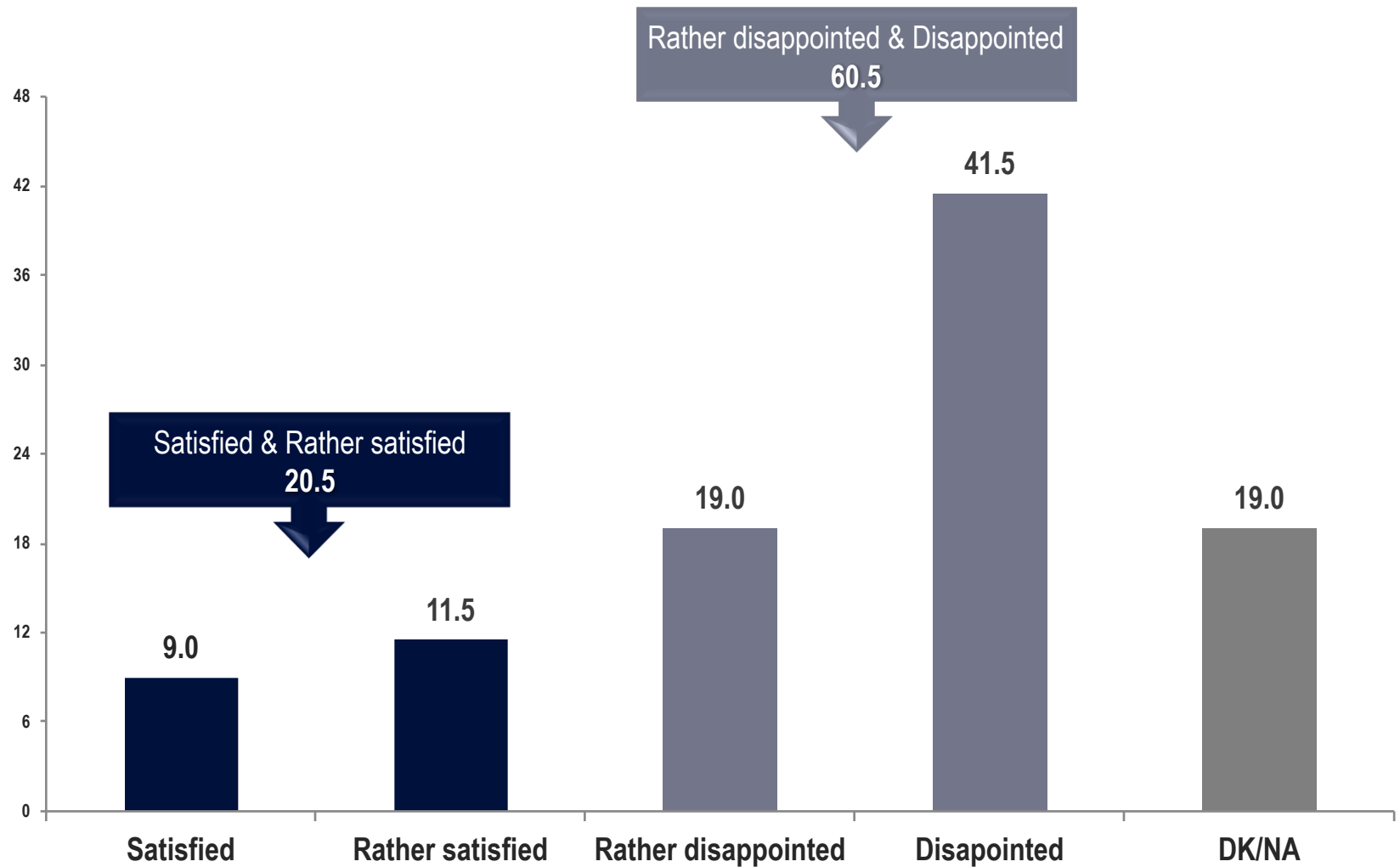
Would you say that the Obama presidency has benefited or harmed our country so far?



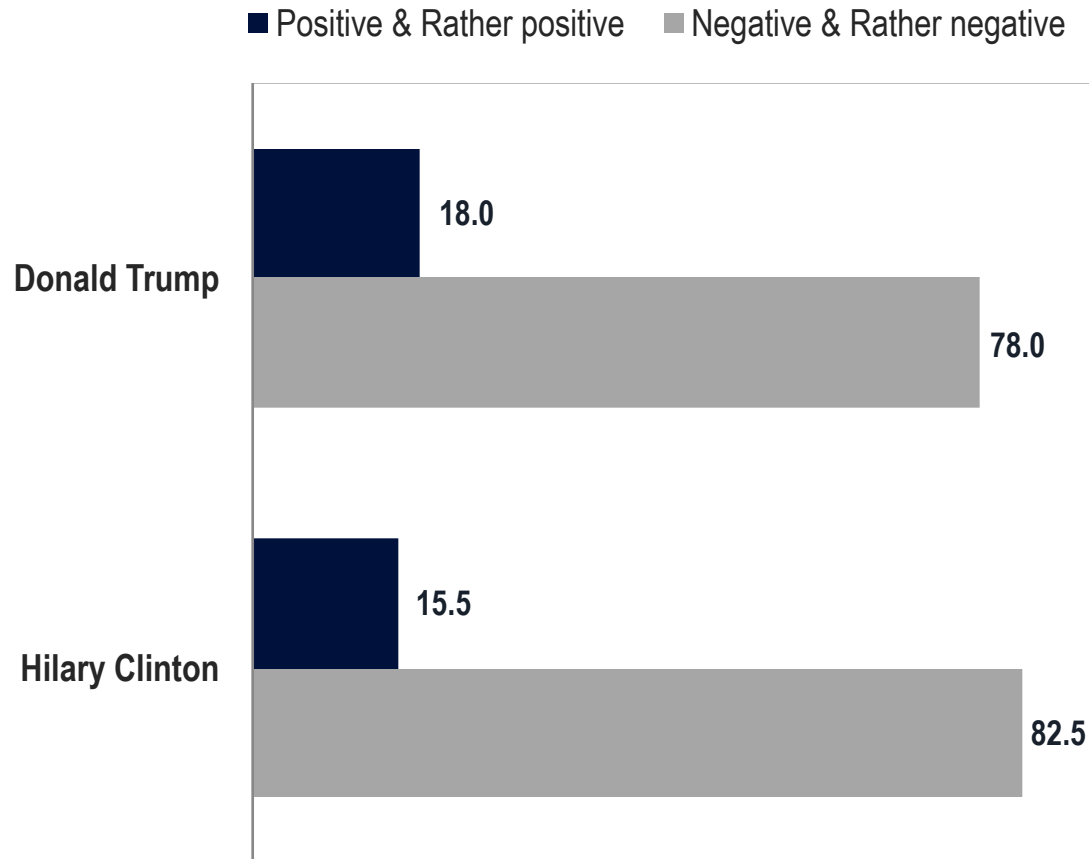
Would you say that the Obama presidency has benefited or harmed our country so far?
OVER TIME



Donald Trump was elected president of the USA for at least the next four years. Would you say that you are satisfied or disappointed with this development?



What is your opinion of each of the two candidates for the US presidency?



POPULARITY OF AMERICAN LEADERS

% POSITIVE & RATHER POSITIVE



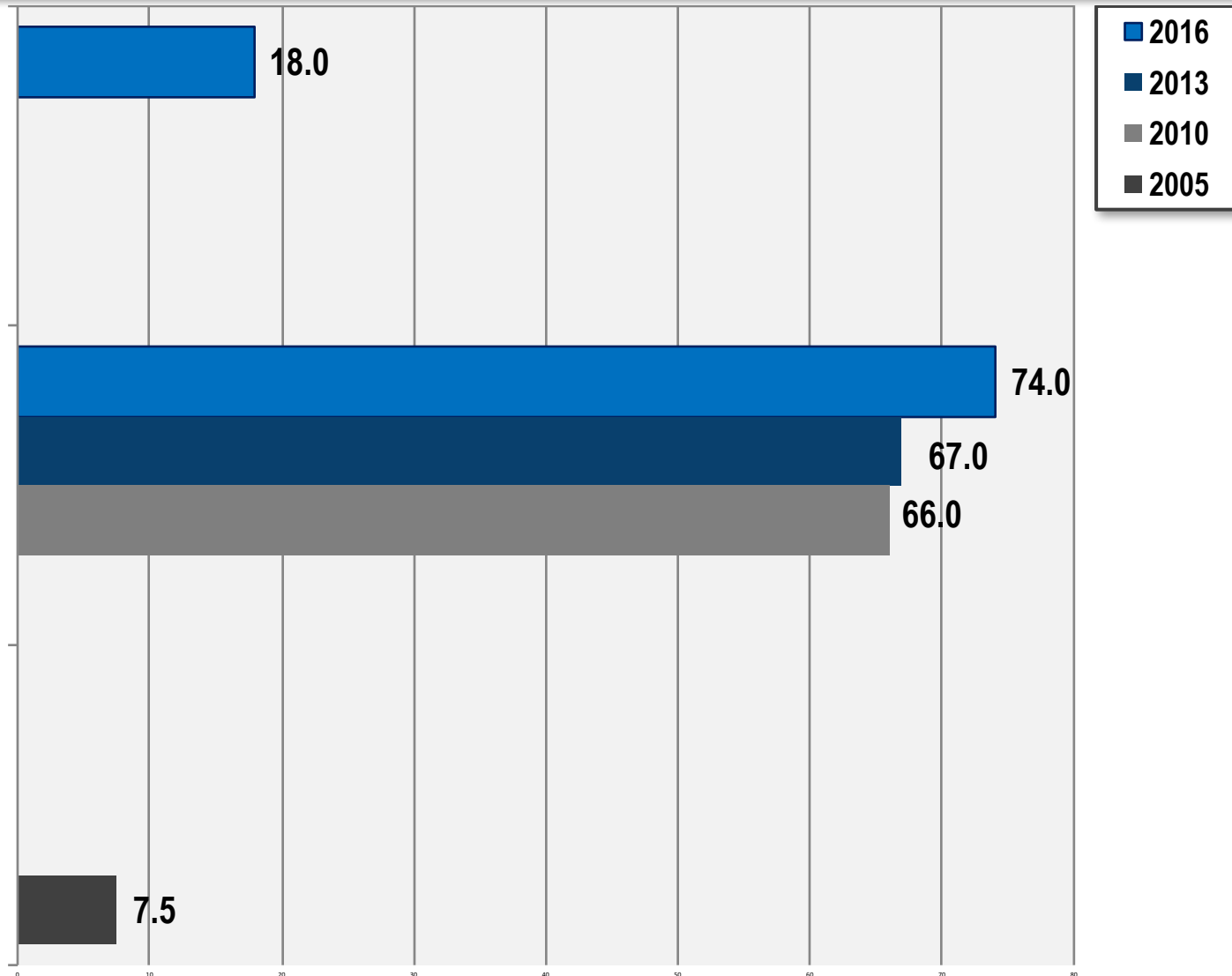
Donald Trump



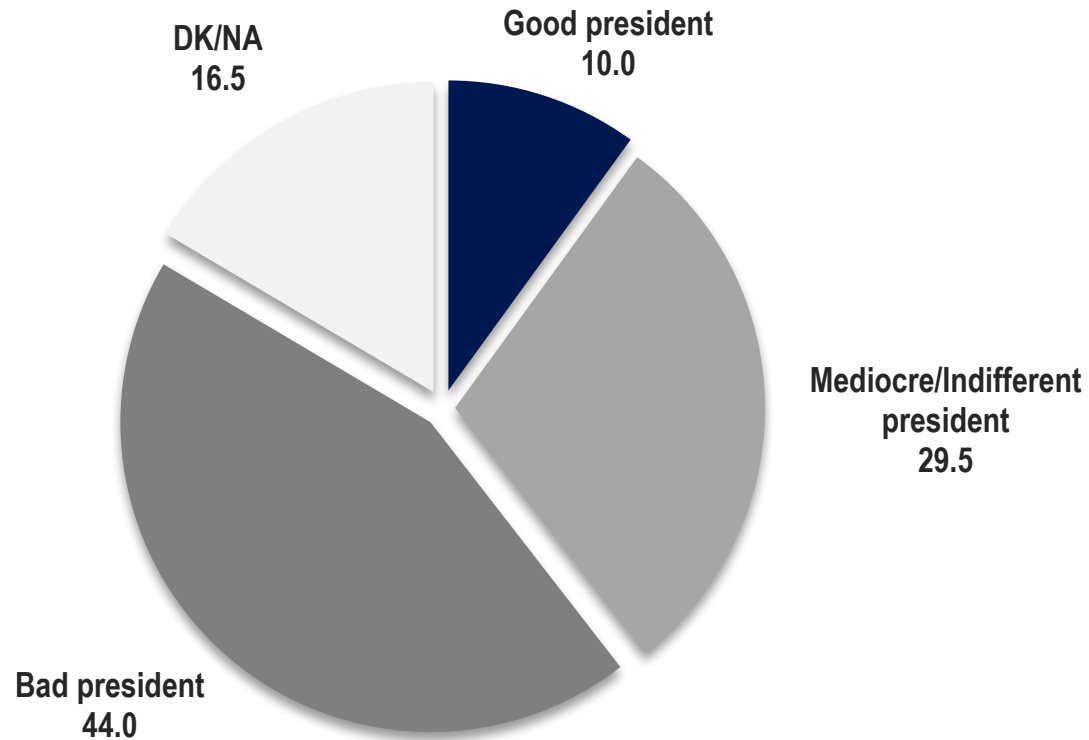
Barack Obama



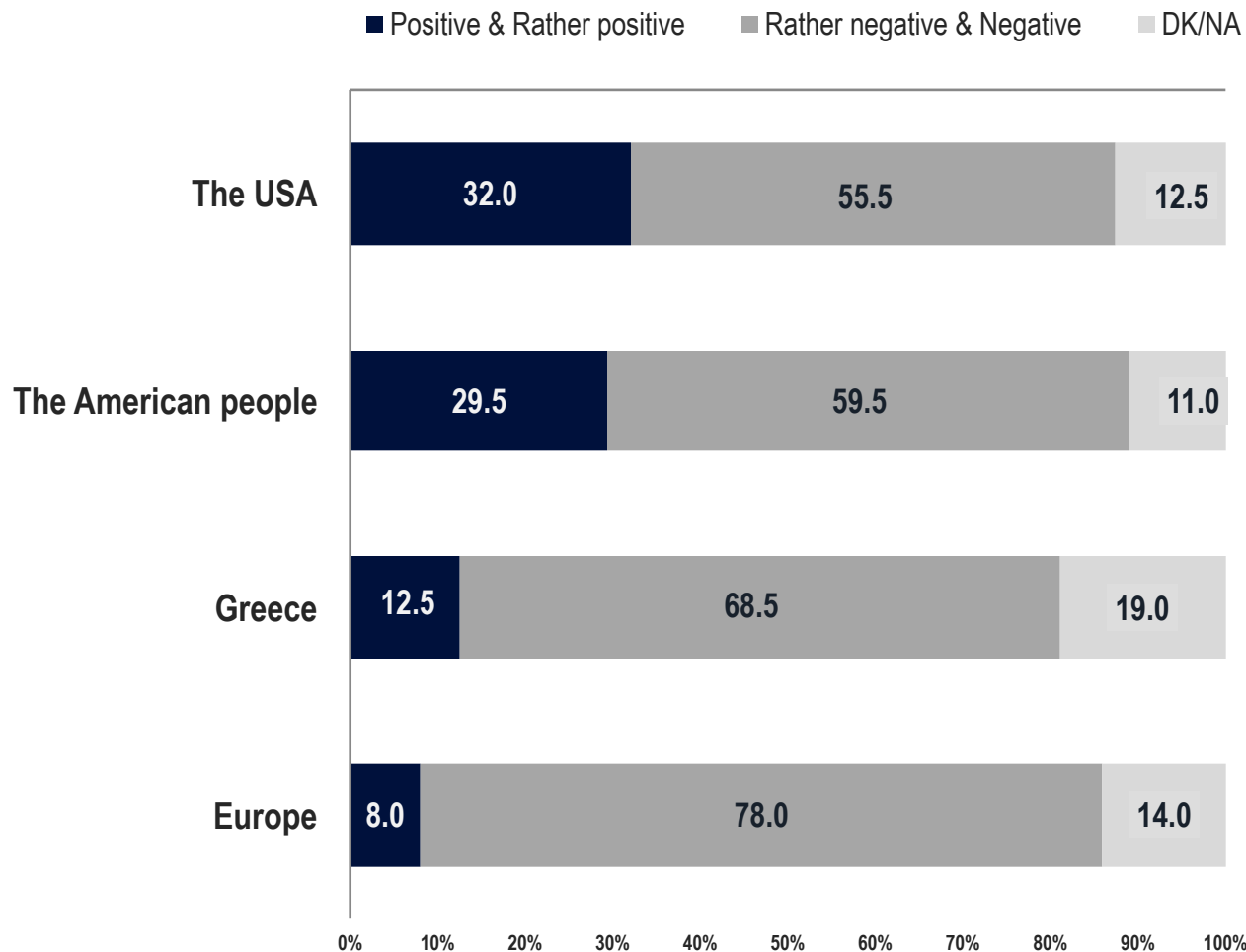
George Bush



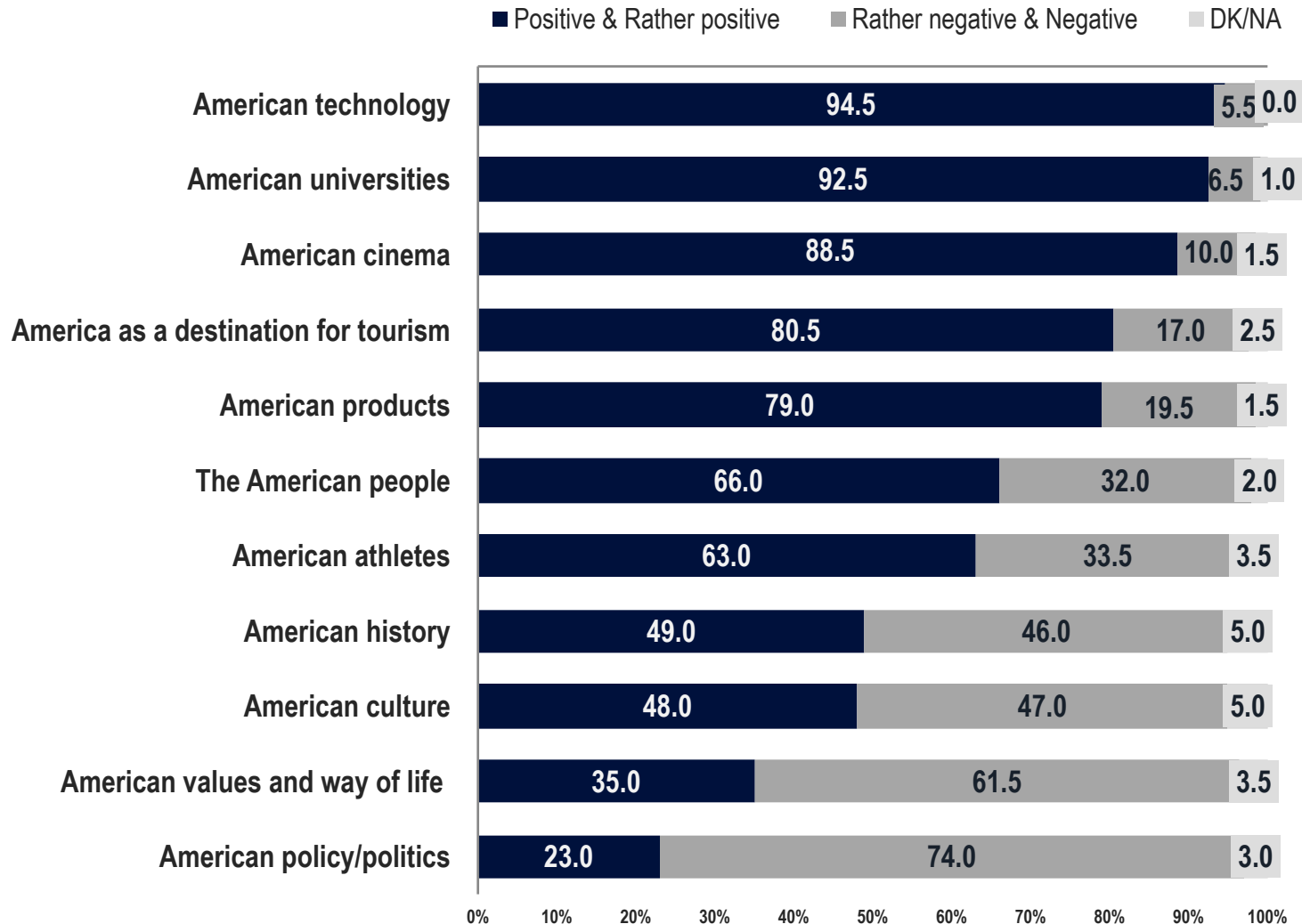
Overall, you feel that Donald Trump will be a:



What effect do you think the Trump presidency will have on:



What is your opinion of each of the following:

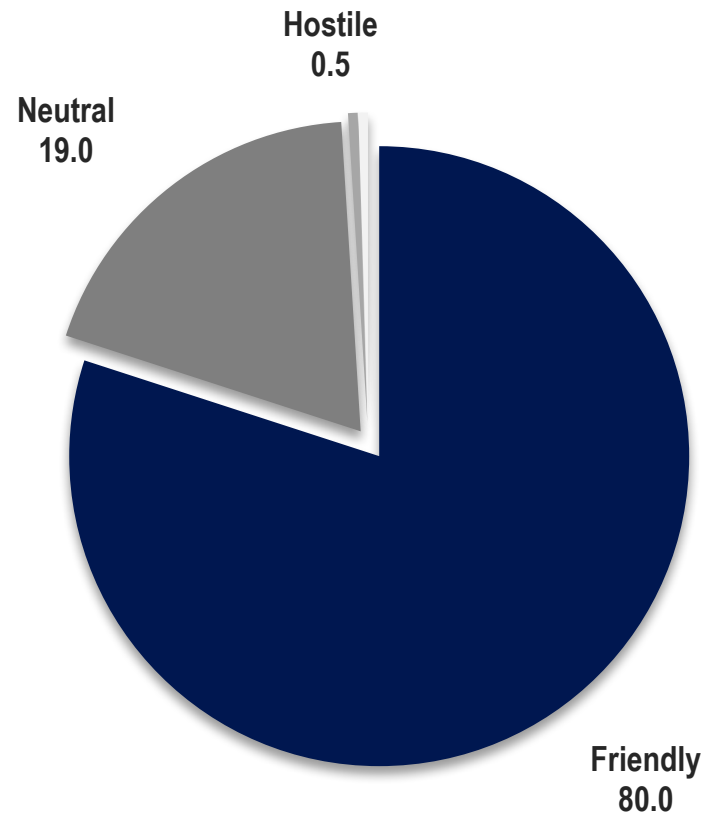


POSITIVE VIEWS ON CERTAIN TRAITS OF THE USA

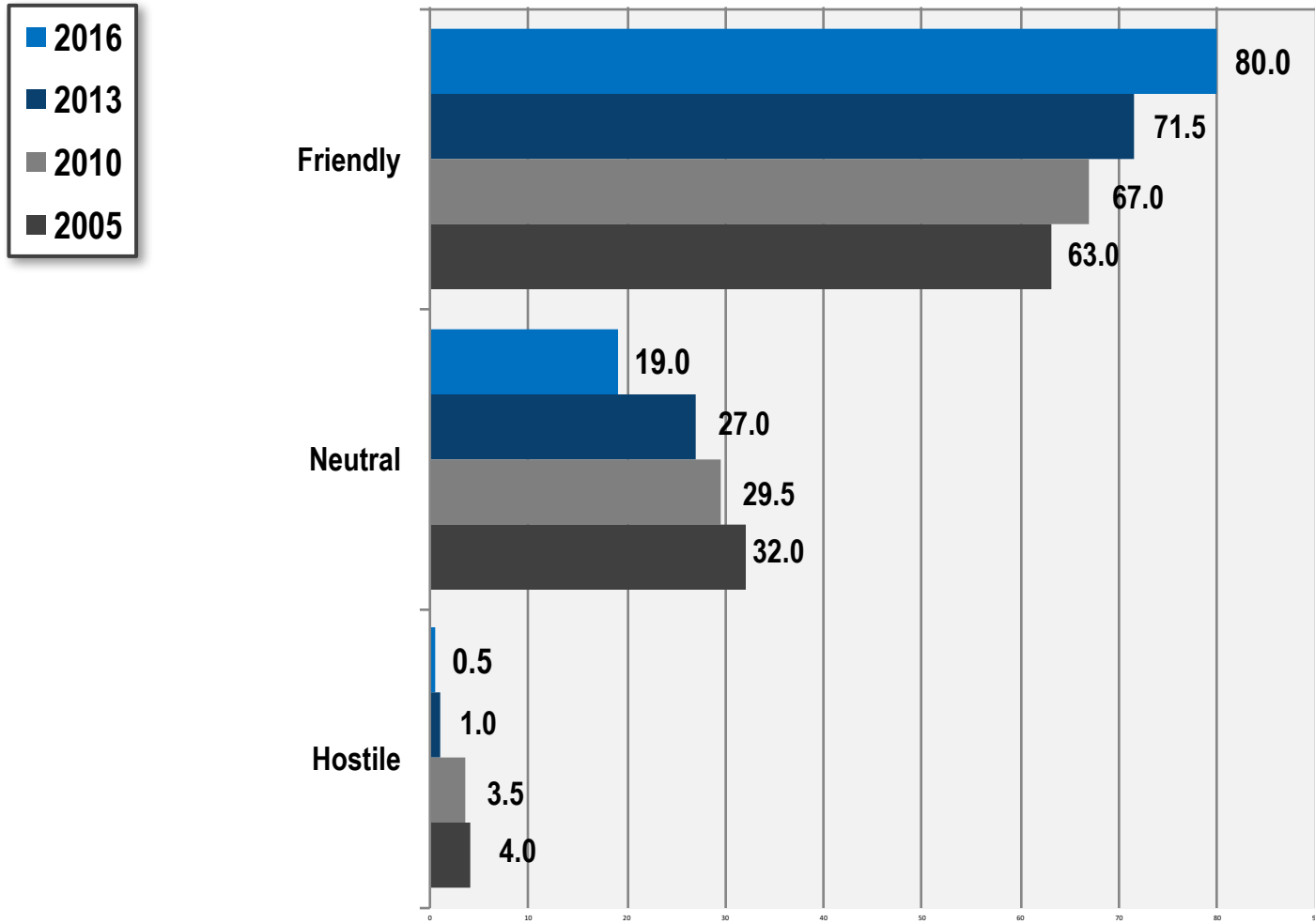
Over time

	2005	2010	2013	2016	Change 2005-2016
American technology	80.5	89.5	85.5	94.5	+14.0
American universities	83.5	84.5	88.5	92.5	+9.0
America as a destination for tourism	66.5	70.0	72.5	80.5	+14.0
The American people	66.5	62.5	61.5	66.0	-0.5
American athletes	76.5	61.5	50.0	63.0	-13.5
American history	39.0	46.0	43.5	49.0	+10.0
American culture	38.0	32.5	37.5	48.0	+10.0
American values and way of life	25.0	22.5	27.0	35.0	+10.0
American policy/politics	8.5	14.5	26.5	23.0	+14.5

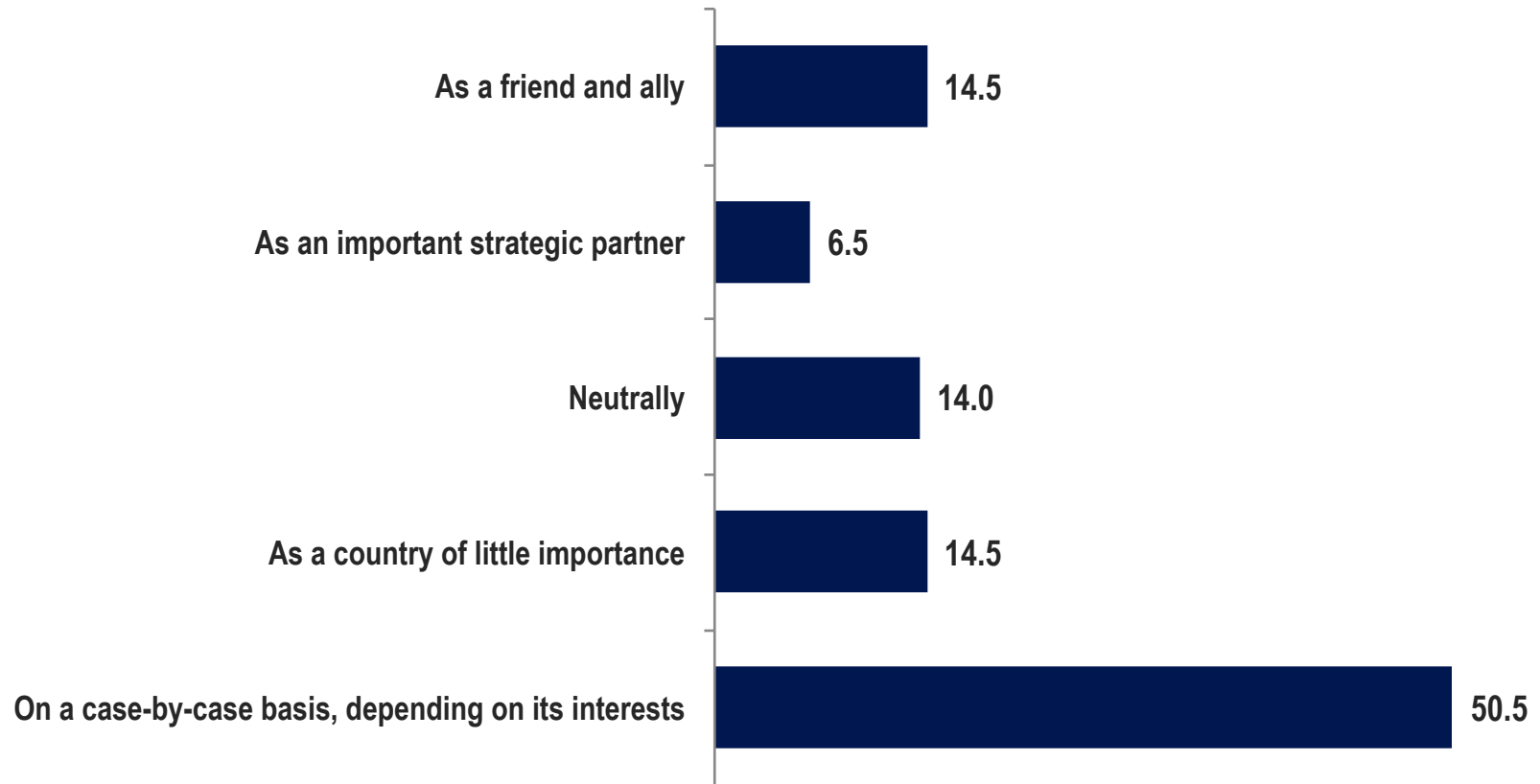
What kind of relations do you think Greece should maintain with the US?



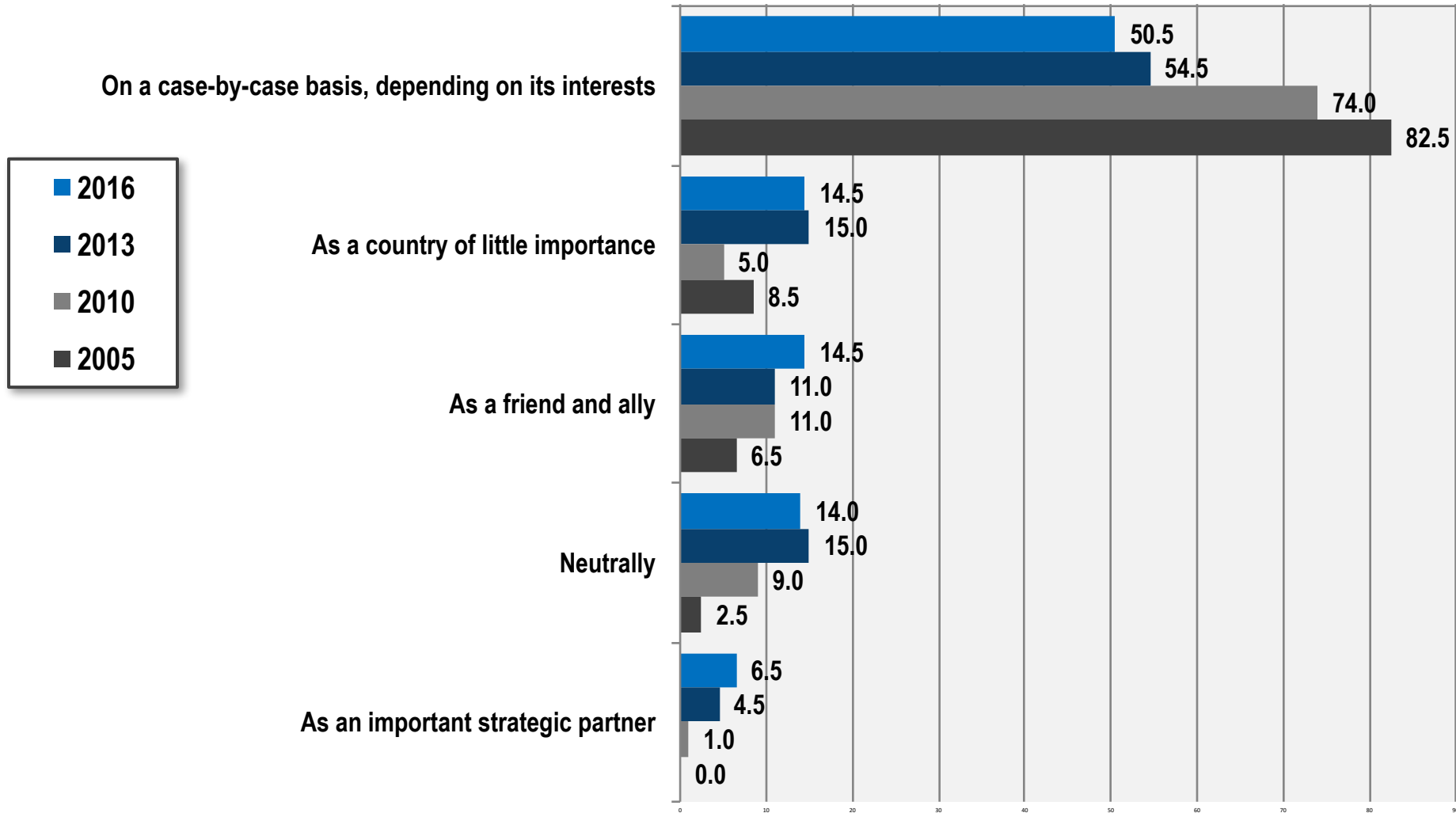
What kind of relations do you think Greece should maintain with the US? OVER TIME



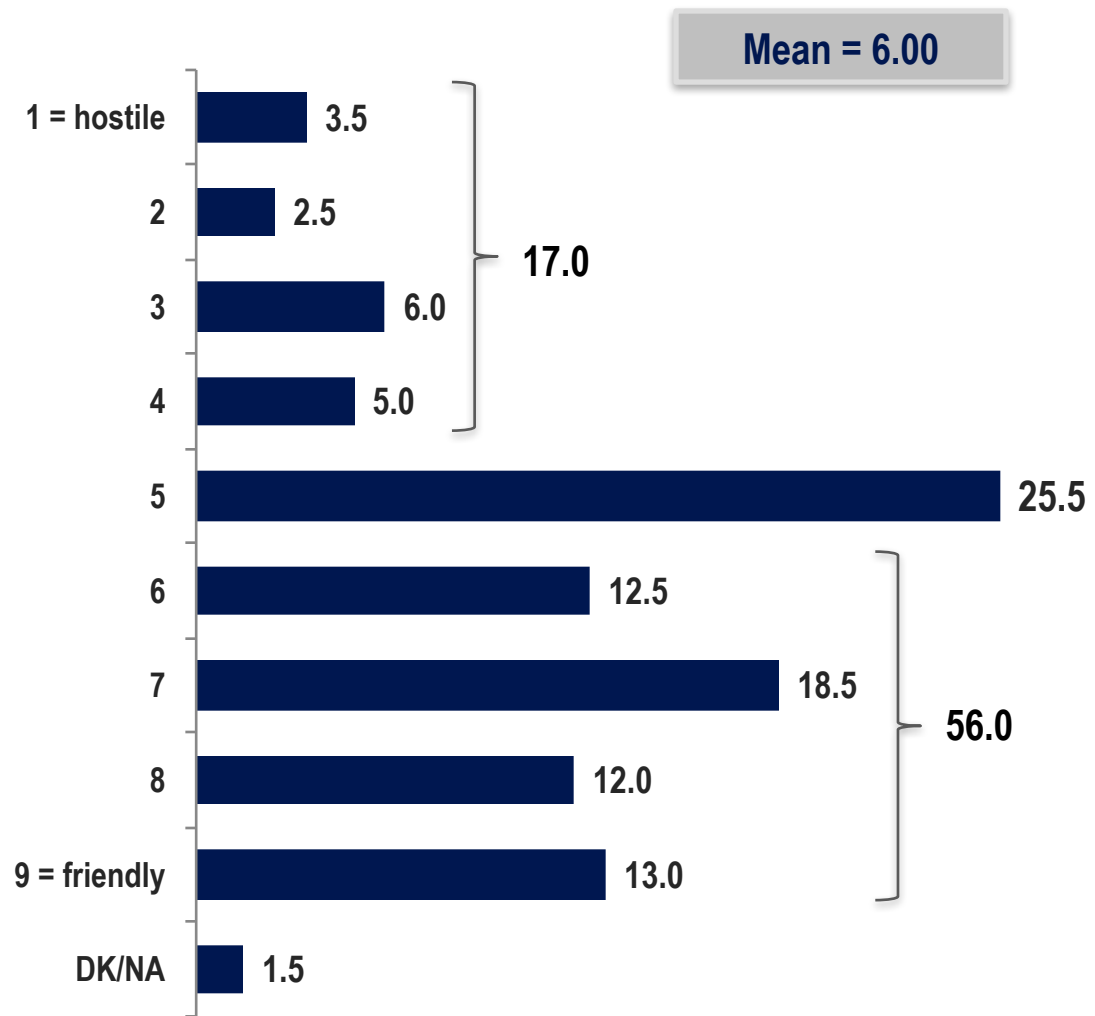
In your opinion, how do the United States view Greece today?



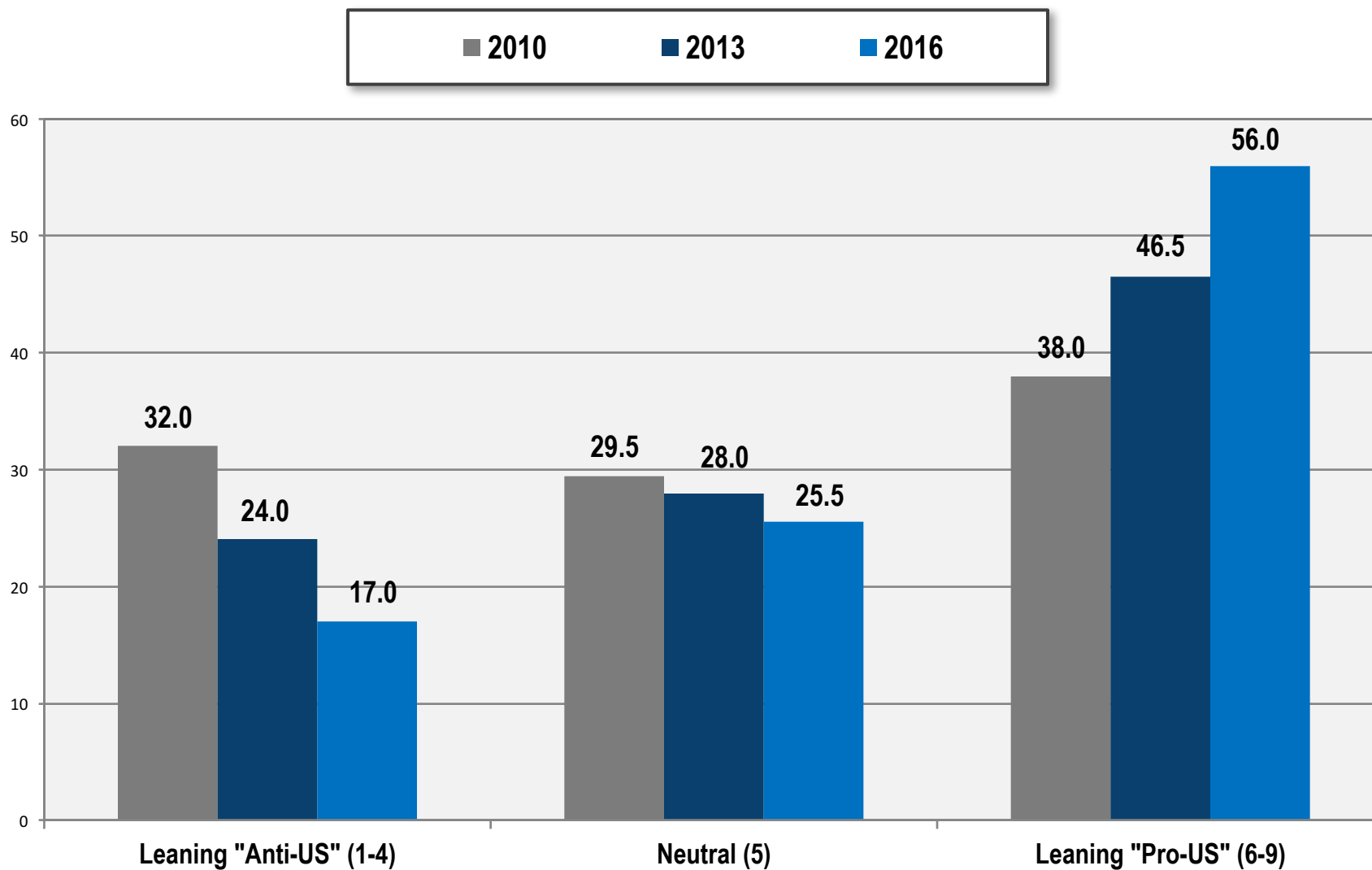
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OVER TIME



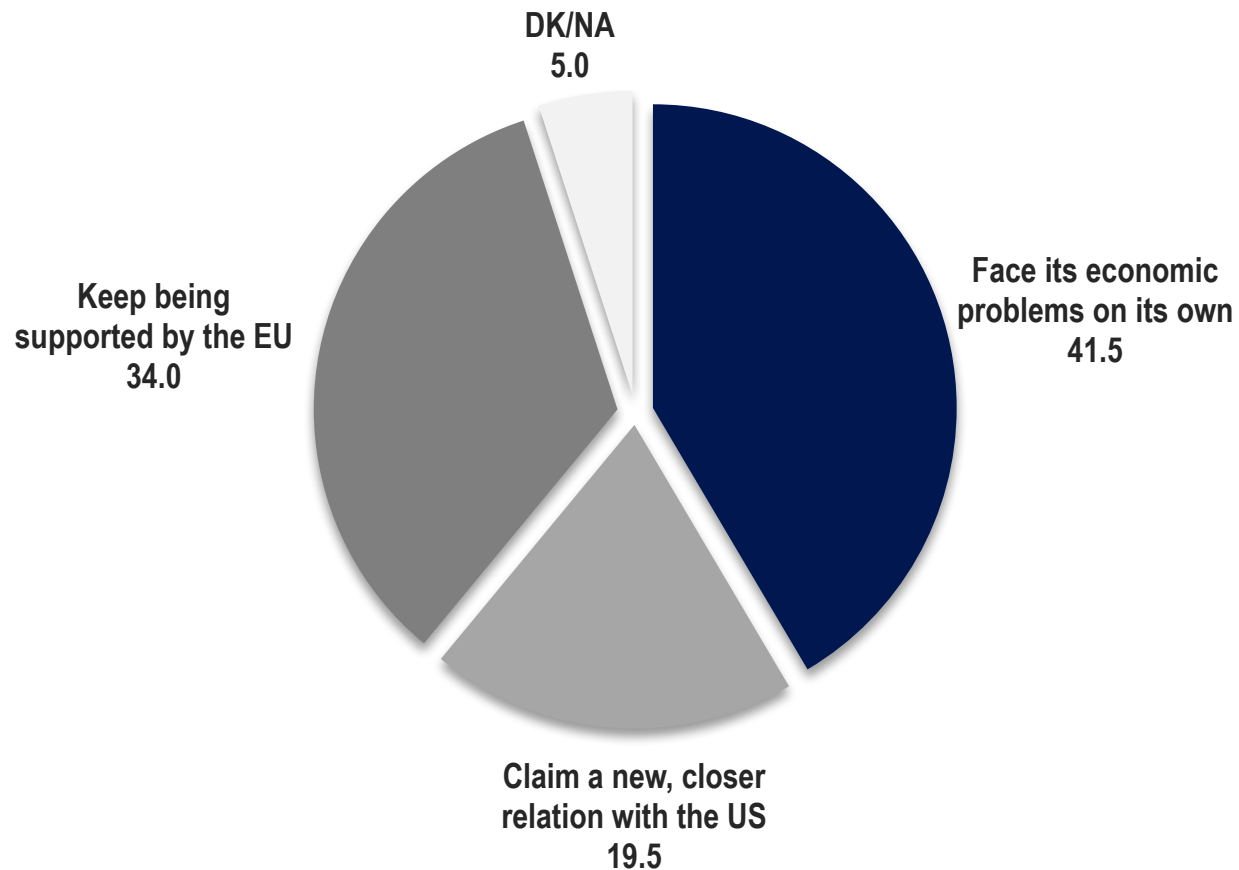
On a scale from 1 to 9, where 1 means "Hostile" and 9 means "Friendly", where would you place your stance toward the United States today?



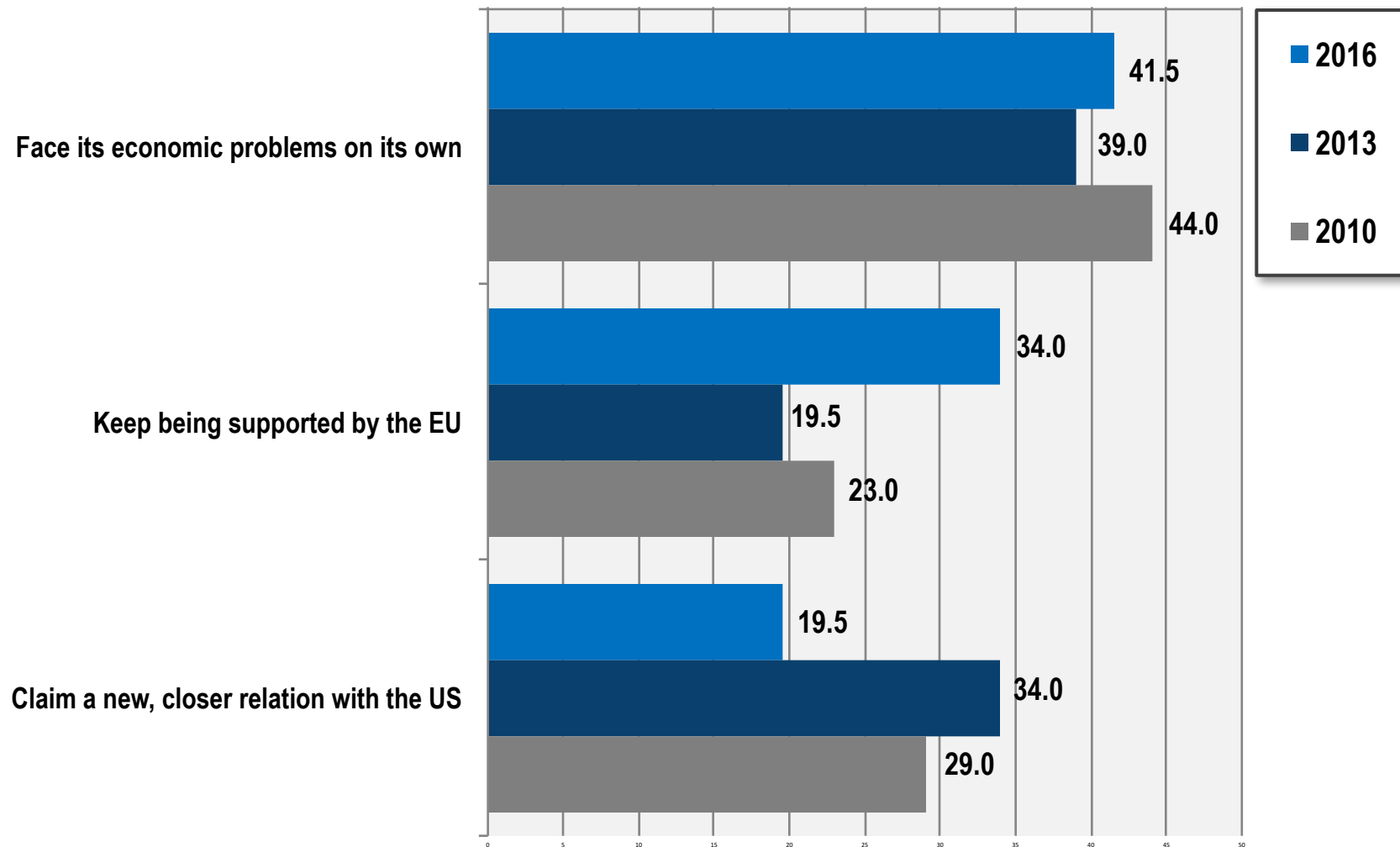
“Anti-Americanism” and “Pro-Americanism” in Greece OVER TIME



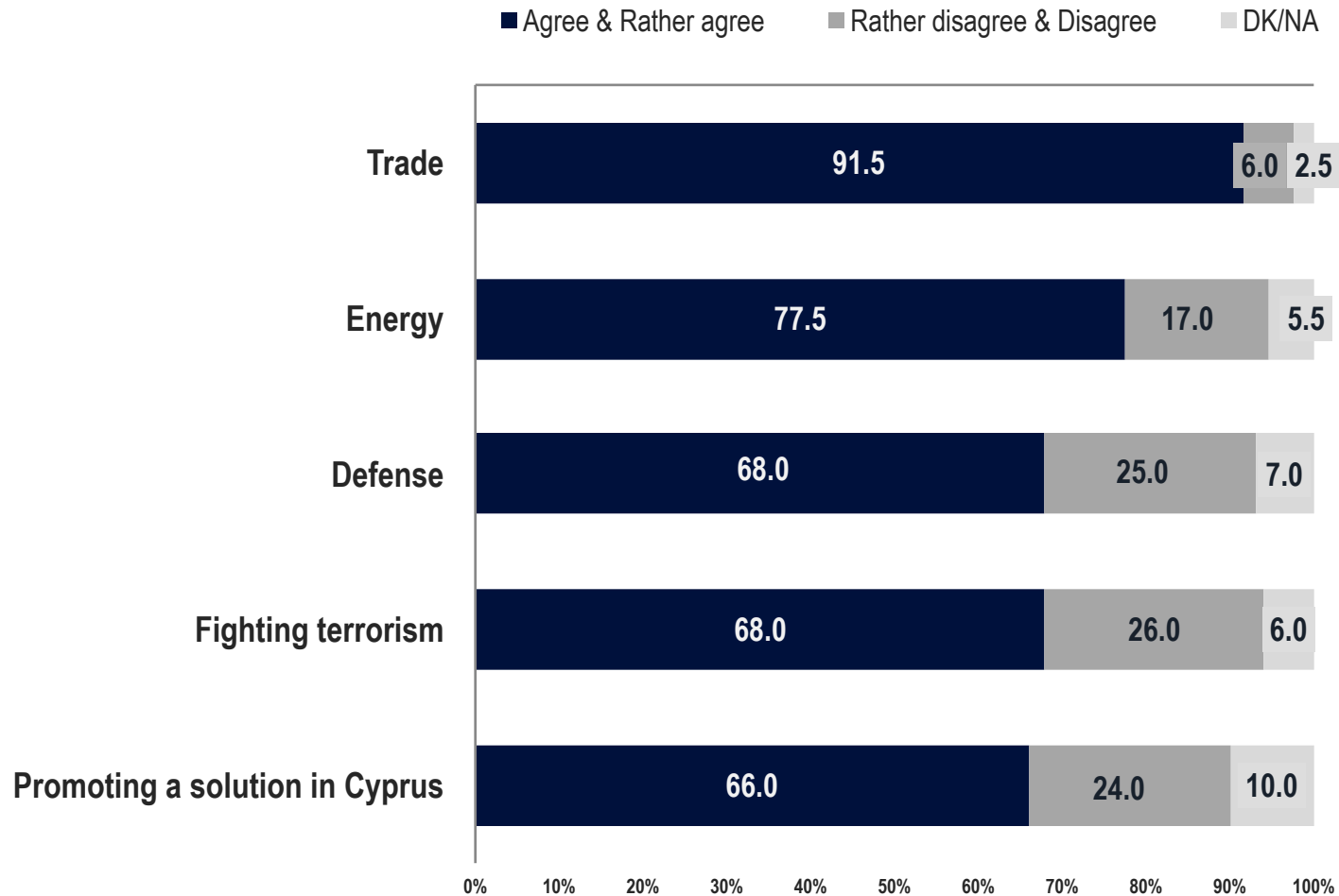
With regard to addressing the economic crisis in our country, you think that Greece should:



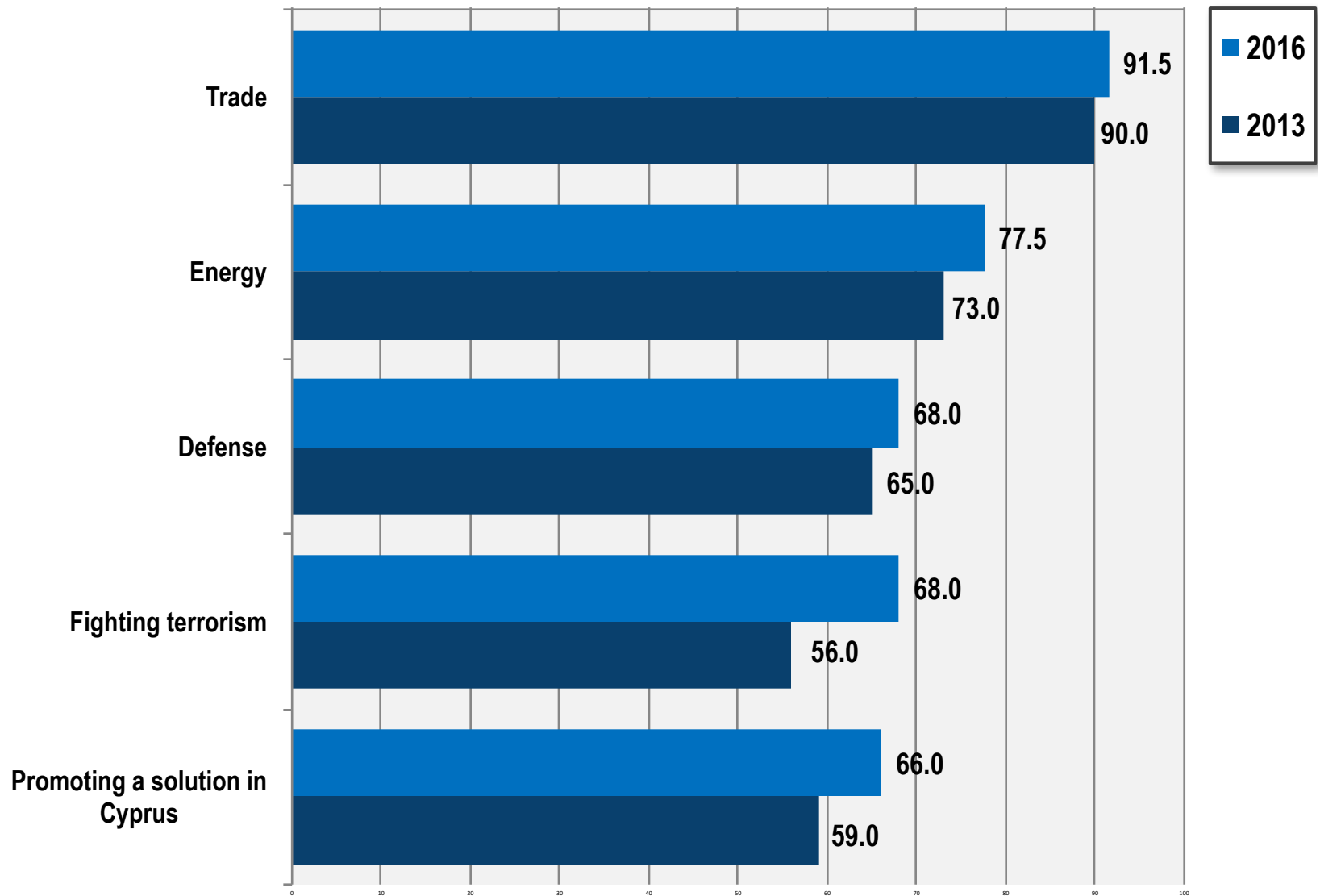
With regard to addressing the economic crisis in our country, you think that Greece should:
OVER TIME



Would you agree or disagree with a closer cooperation between Greece and the US in each of the following sectors?

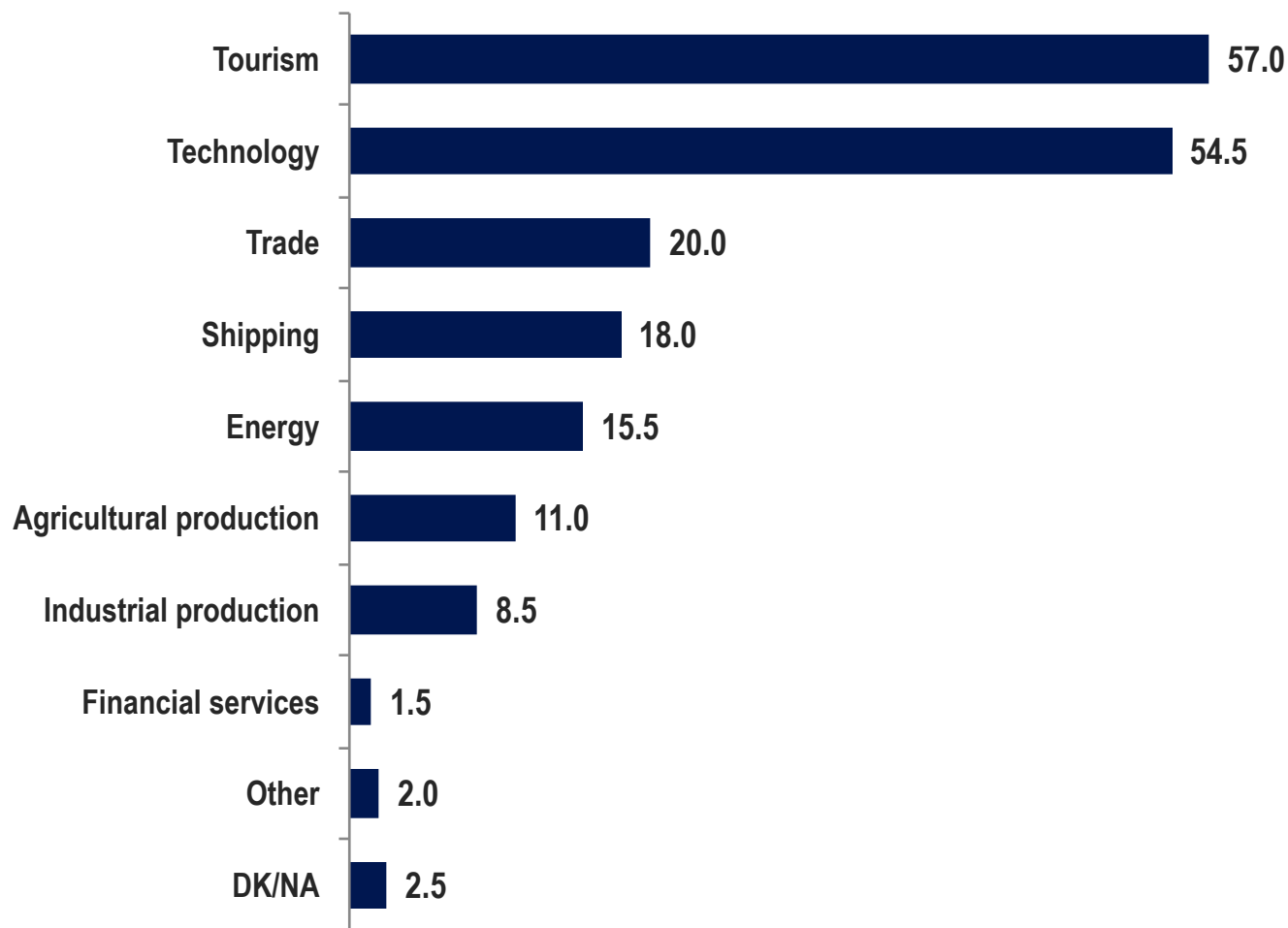


Would you agree or disagree with a closer cooperation between Greece and the US
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OVER TIME



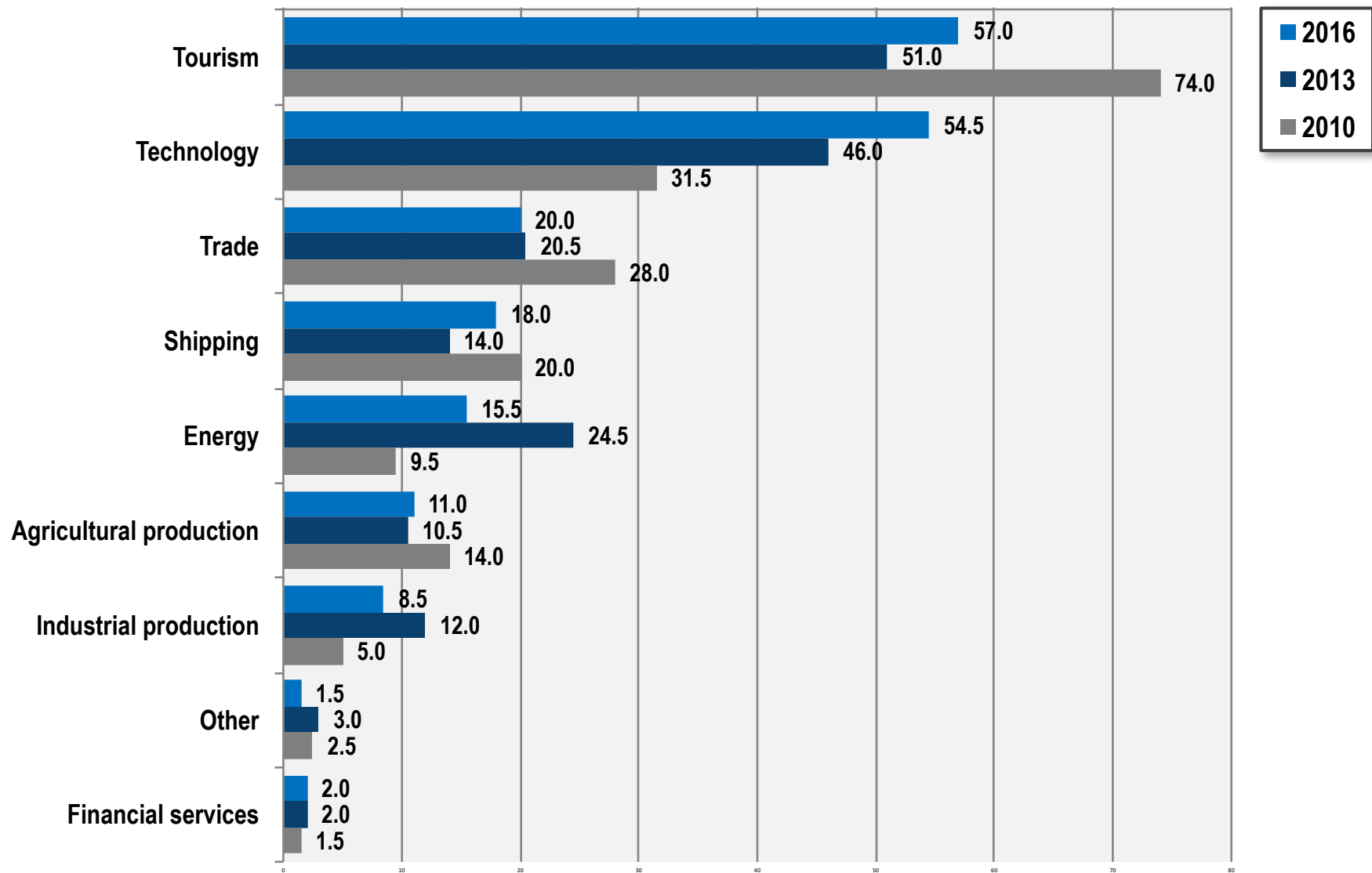
Which sector(s) of the Greek economy you think that better trade relations between Greece and the US would help the most?

UP TO 2 CHOICES

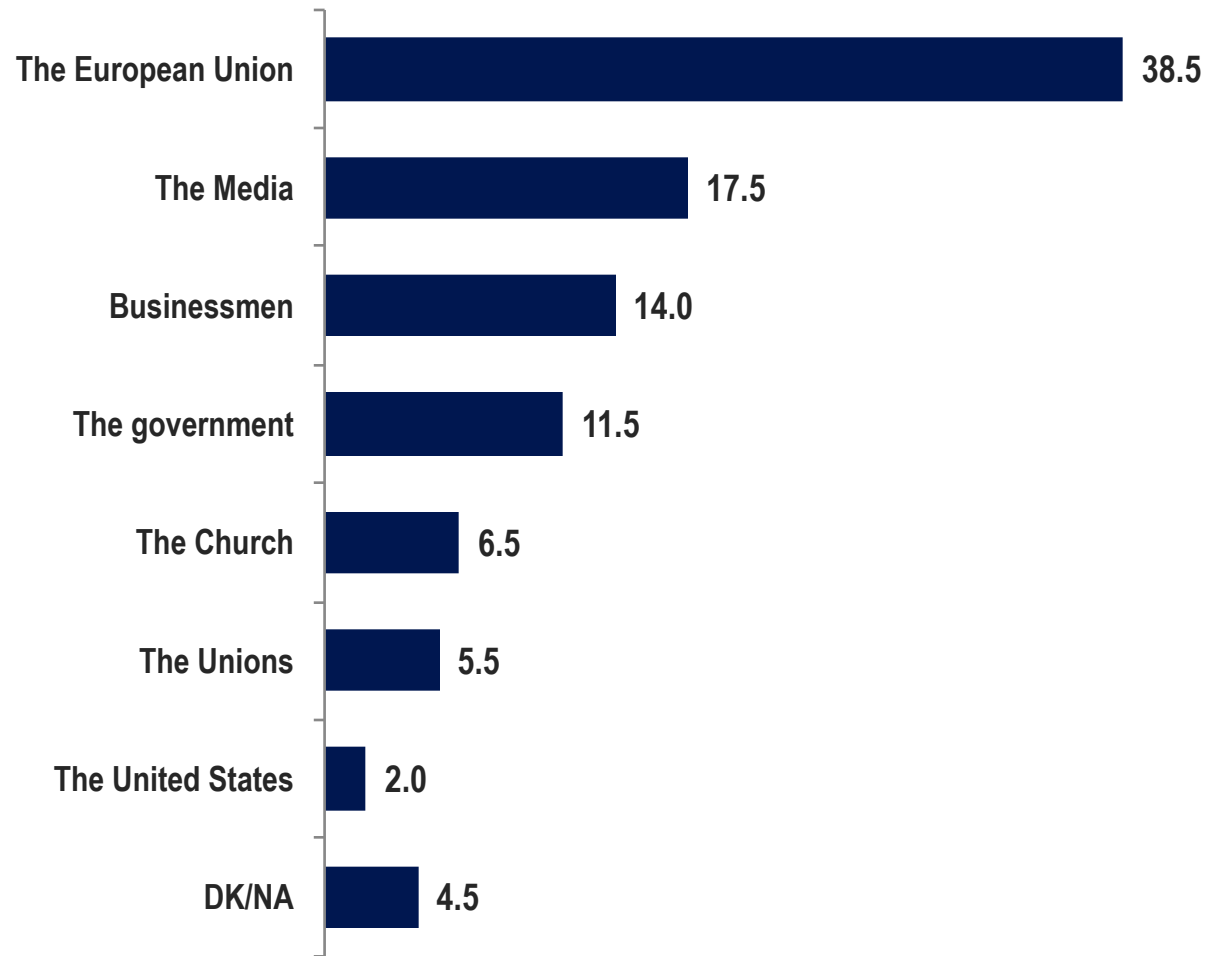


Which sector(s) of the Greek economy you think that better trade relations between Greece and the US would help the most?

OVER TIME



In your opinion, which of the following institutions or countries has greater influence on what goes on in our country?



INFLUENCE OF INSTITUTIONS/COUNTRIES IN GREECE

Over time

	2005	2010	2013	2016	Change 2005-2016
The European Union	8.0	23.5	38.0	38.5	+30.5
The Media	19.0	29.5	25.0	17.5	-1.5
Businessmen	14.0	10.5	17.0	14.0	–
The government	24.0	19.0	3.5	11.5	-12.5
The Unions	1.5	9.0	6.0	5.5	+4.0
The United States	20.0	7.0	6.0	2.0	-18.0
The Church	8.5	0.5	2.0	6.5	-2.0