

PUBLIC OPINION *in Greece*

*Nationwide poll on political
developments*

April 2016
ΑΠΡΙΛΙΟΣ 2016



Survey Details

Company	Kapa Research S.A.
Principal	TO VIMA
Purpose	Opinion poll on the latest political developments in Greece
Sample Characteristics	Representative, men and women, 18 years old and over, based on the 2011 household census
Sample Size / Geographical Distributions	1005 respondents, nationally, proportionally distributed throughout the country's 13 regions
Period of Data Collection	12 – 14 April 2016
Sampling Method	Multistage sampling using quotas with respect to geographical distribution, gender, and age of the population. Weighting adjustment was based on the September 2015 election results
Data Collection Method	Telephone Interviews
Standard Error	3.1% at the 95% confidence interval
About Kapa Research S.A.	Member of ESOMAR and Greek Association of Opinion and Market Research Companies (SEDEA). Complies with the deontological rules of conduct and publication of opinion surveys

SECTIONS

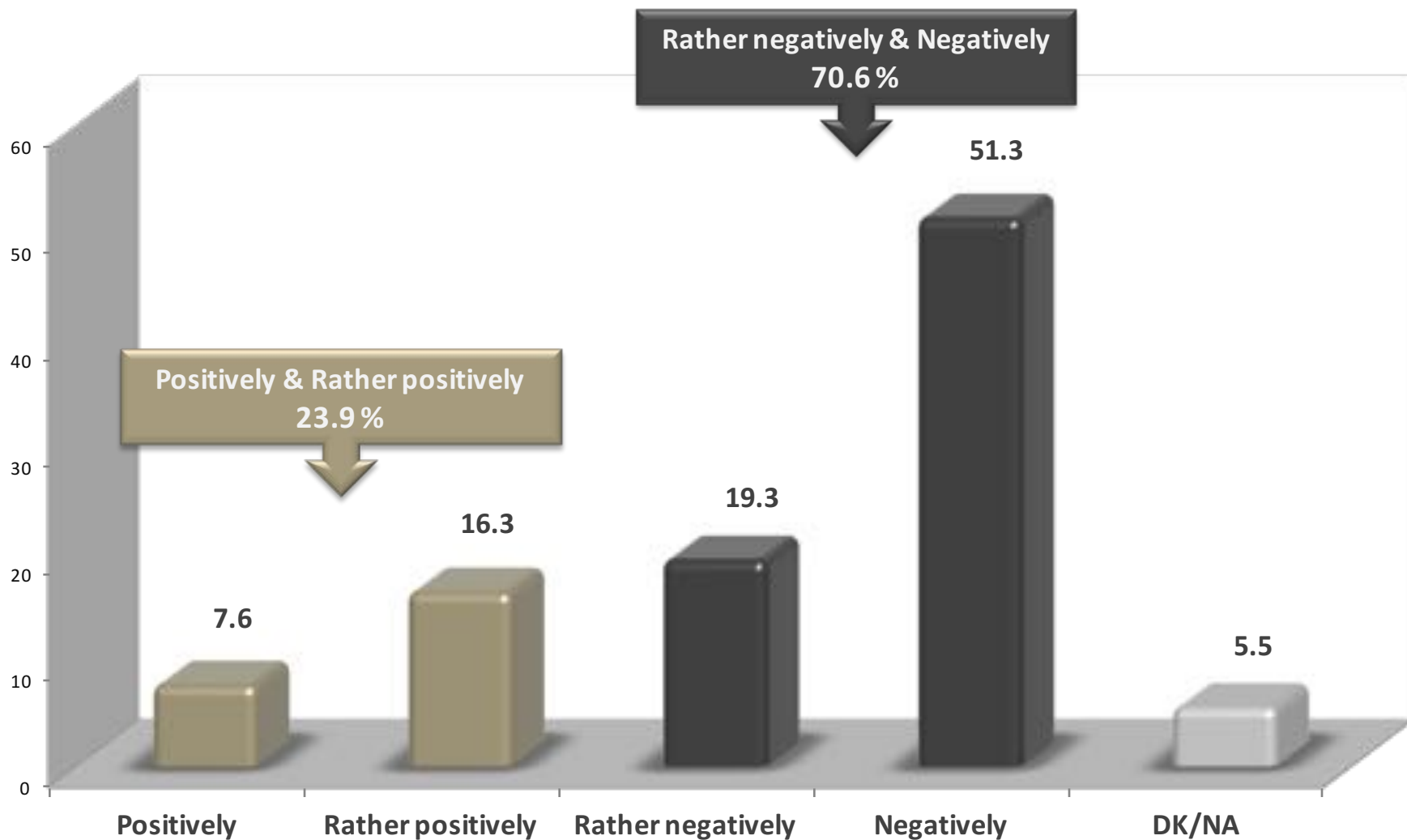
- I. First program review negotiations
- II. State and direction of the country
- III. Political indicators
- IV. Six years after the first bailout



I. First program review negotiations

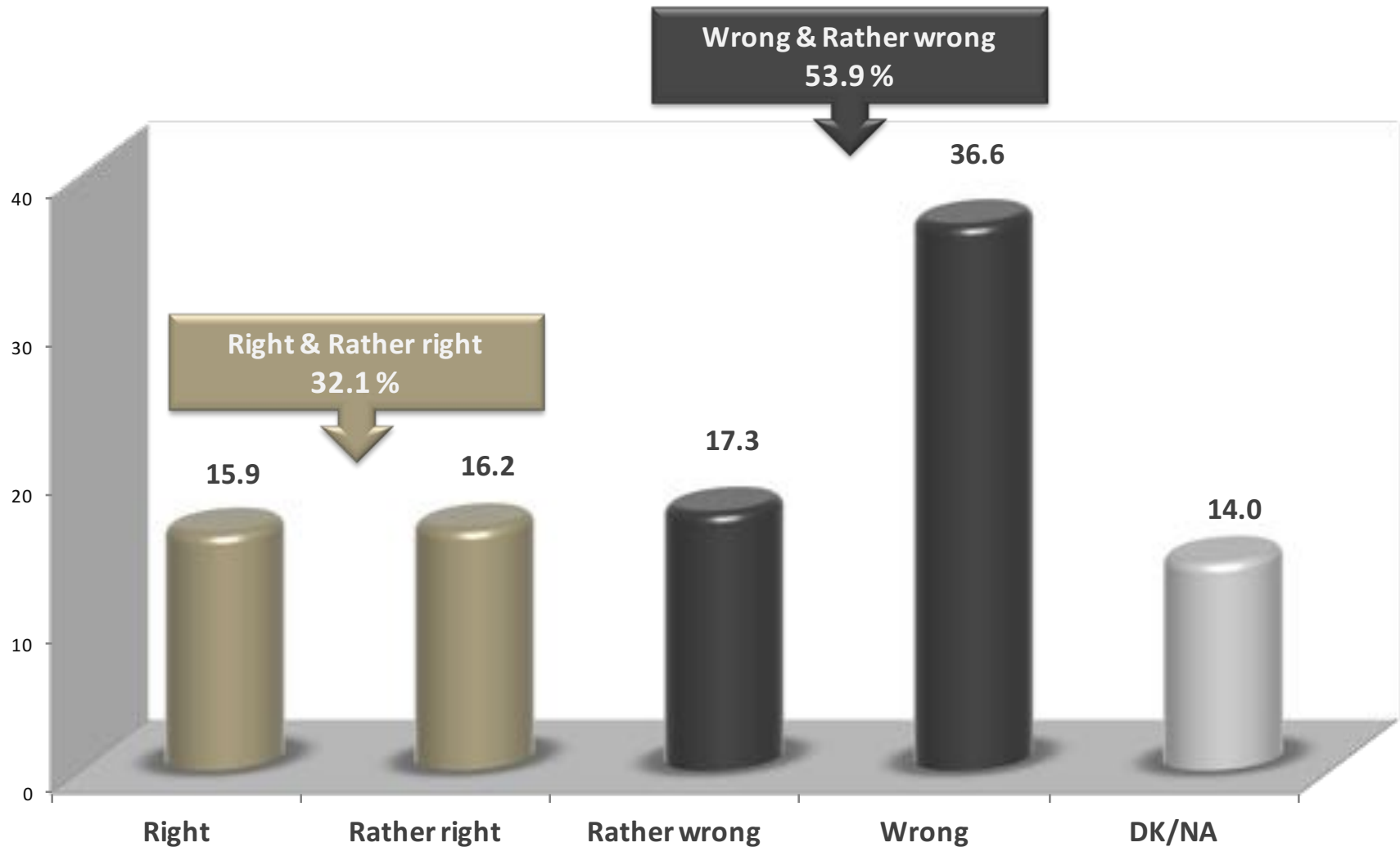
EVALUATION OF THE GOVERNMENT IN NEGOTIATIONS

How would you evaluate the way the government is negotiating with the country's creditors for the ongoing first program review?



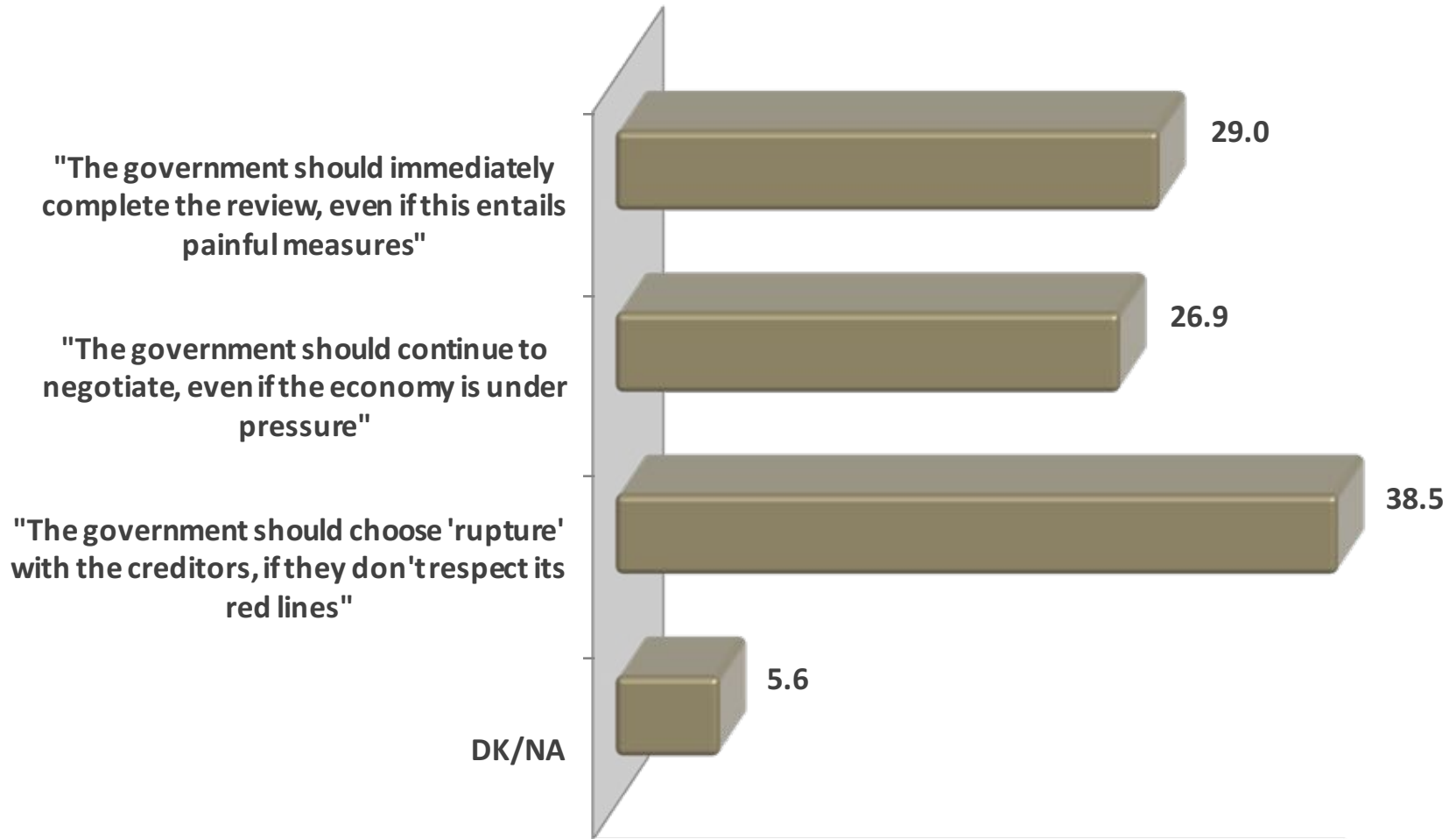
OPINION ON GOVERNMENT'S DECISION TO SURPASS AGREEMENT

The government announced that next week it will introduce tax and pension reform bills in Parliament, regardless of whether there is an agreement with the creditor institutions.
In your opinion, this move is in the right or in the wrong direction?



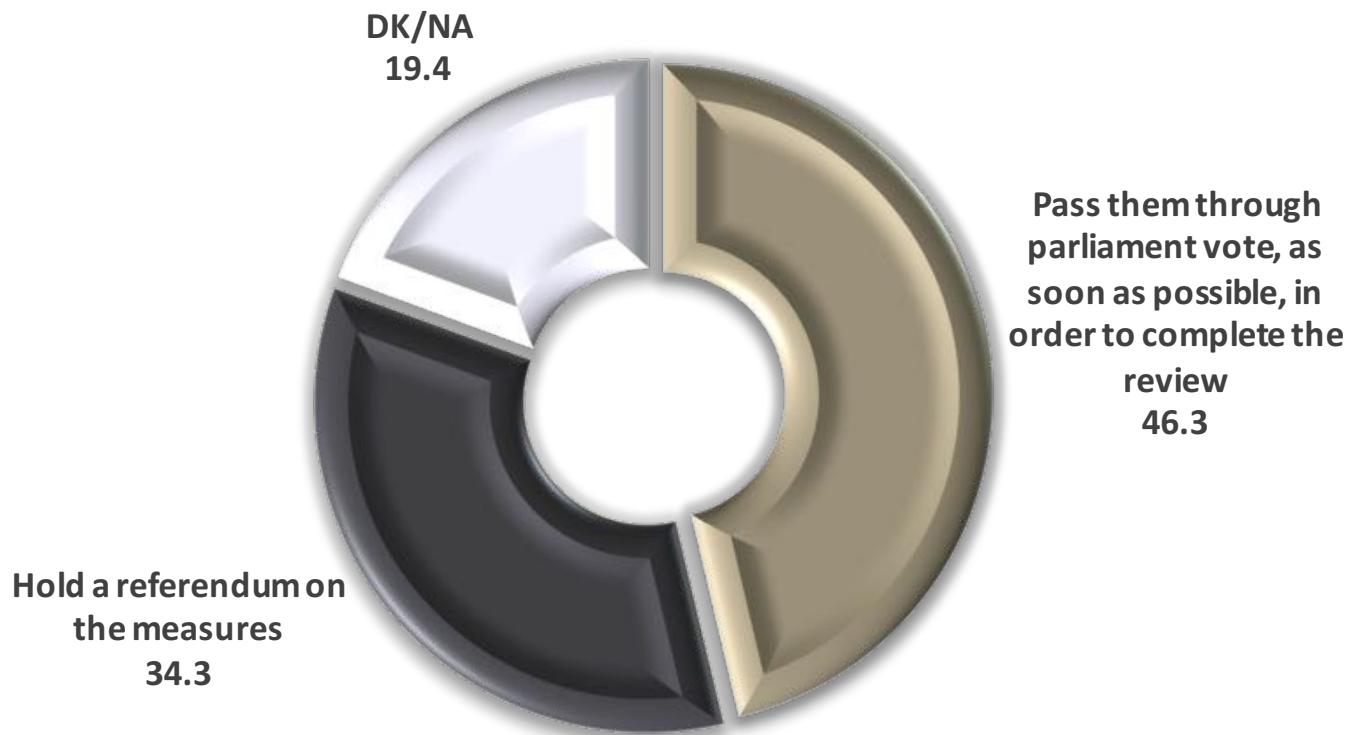
OPINIONS ON THE GOVERNMENT'S NEXT MOVES

The government's negotiations with the country's creditors for the first program review seem to be facing difficulties.
With which of the following opinions do you agree more?



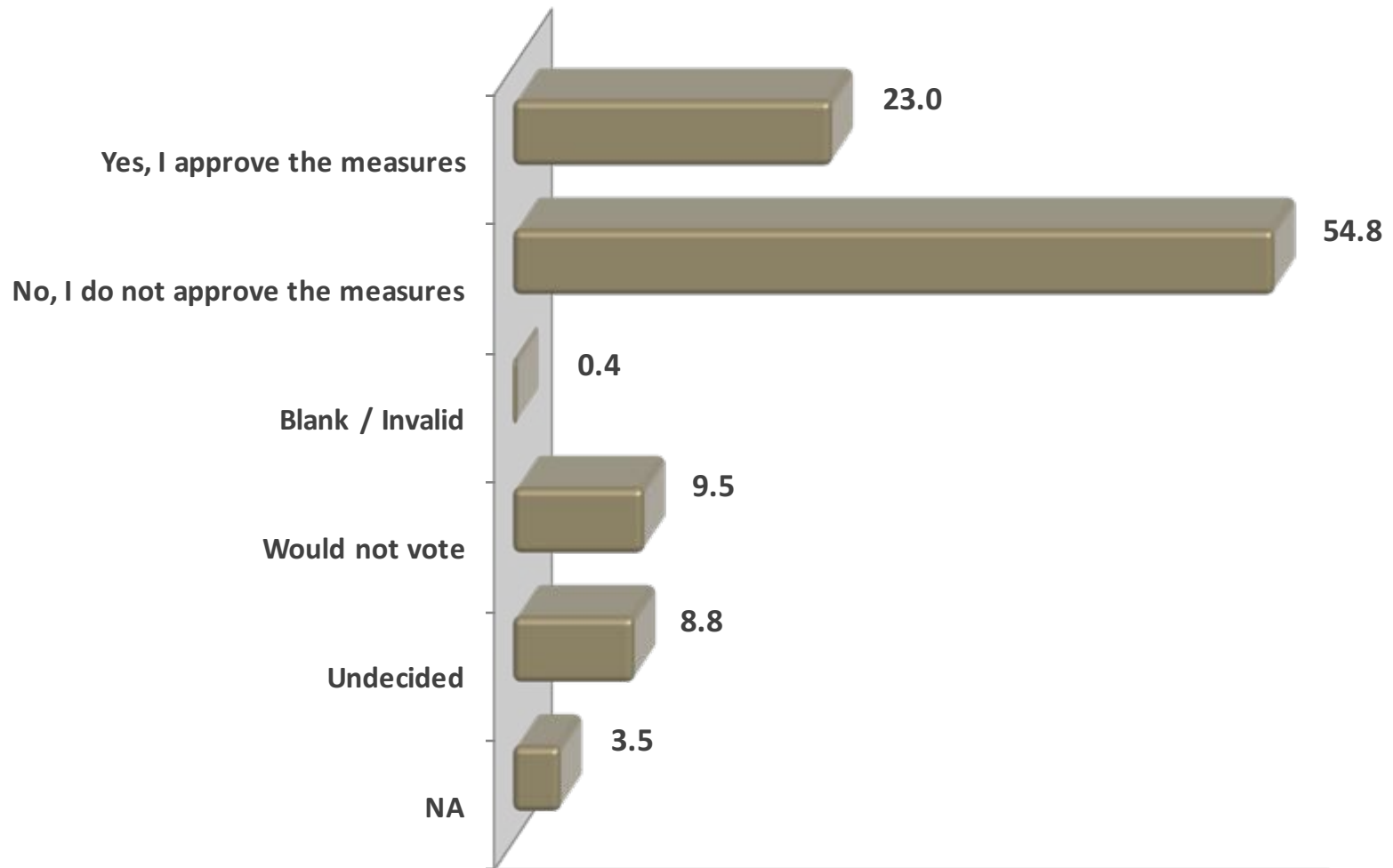
IN CASE OF PAINFUL MEASURES: PARLIAMENT VOTE or REFERENDUM?

If eventually the measures required to complete the first program review are painful, what should the government do?



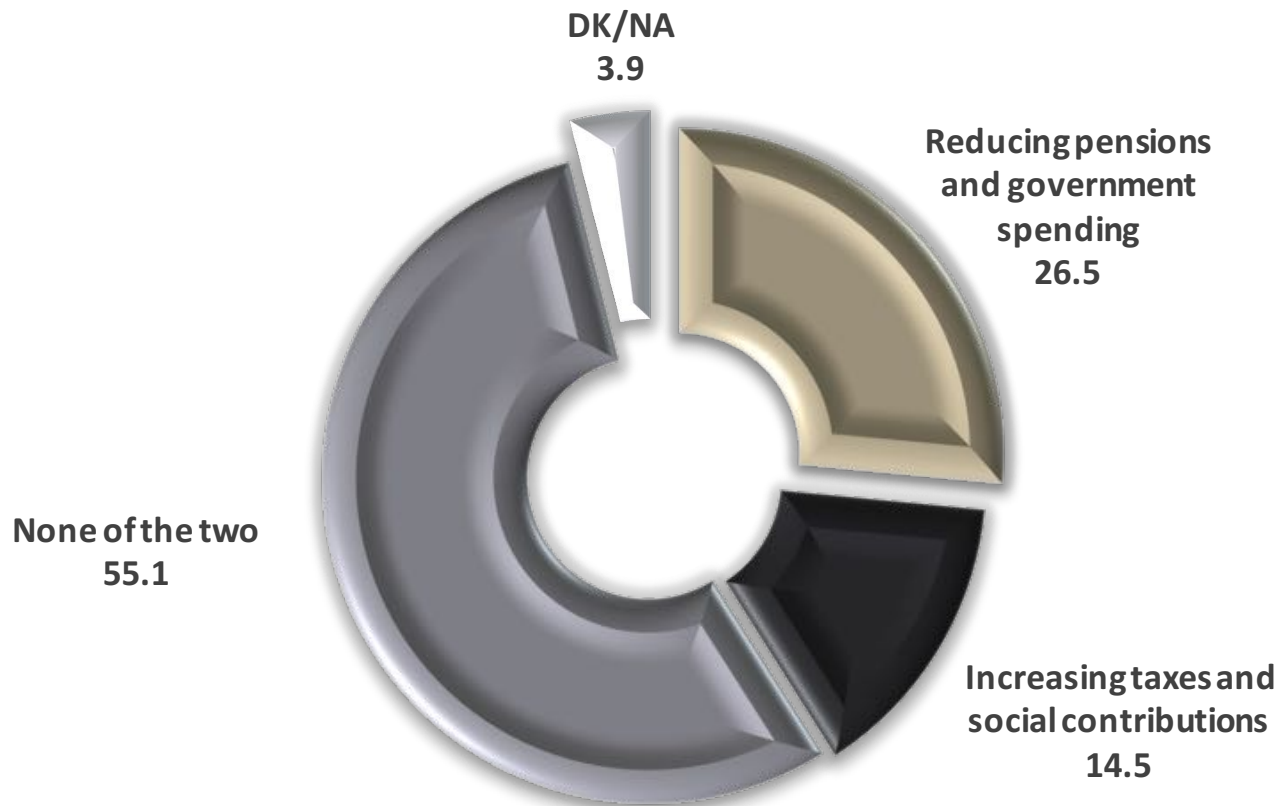
VOTING INTENTION IN A POSSIBLE REFERENDUM

And if, eventually, the government holds a referendum on the new measures, what would you vote for:
"Yes, I approve the measures" or "No, I do not approve the measures"?



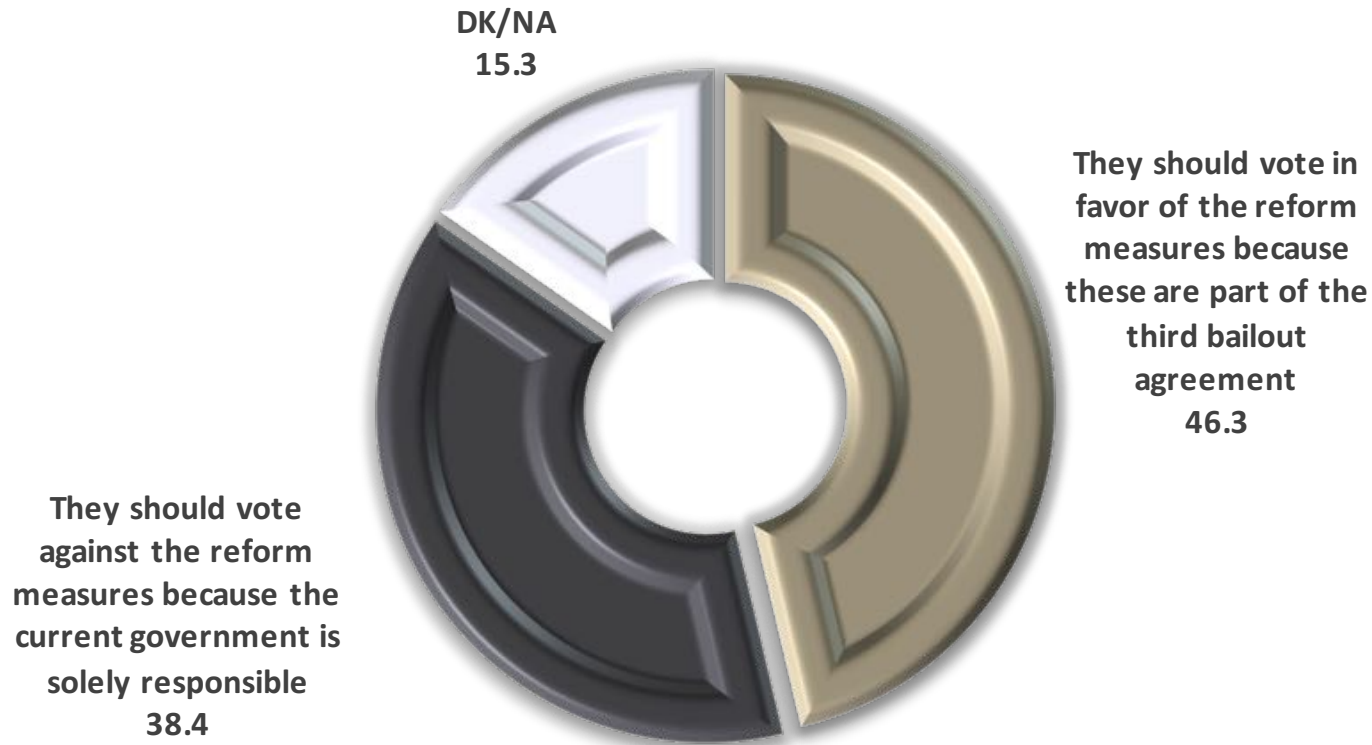
DESIRED POLICY MIX: "NO" TO THE DILEMMA

From the following, what is in your opinion the best combination of measures to return to growth:
Reducing pensions and government spending or increasing taxes and social security contributions?



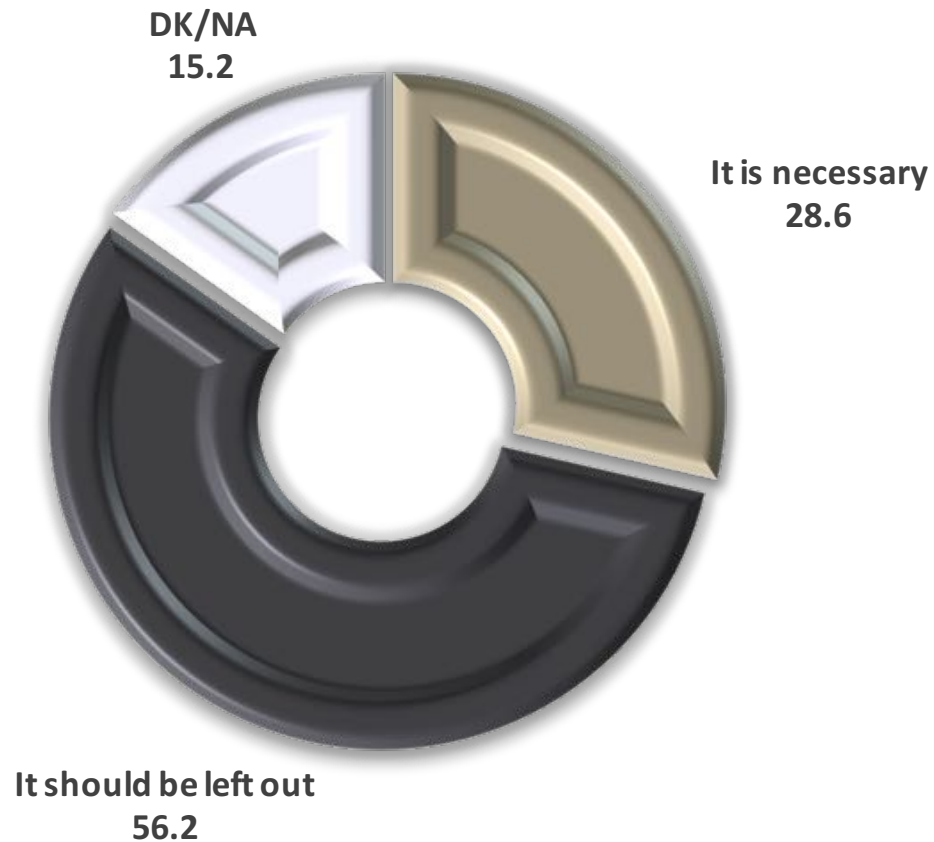
THE OPPOSITION'S STANCE IN PARLIAMENT

In your opinion, in an upcoming parliament vote on pension and tax reforms, what should the stance of the opposition parties that voted in favor of the third bailout agreement be?



THE ROLE OF THE IMF

Do you consider the IMF as necessary in the Troika and the bailout, or you think it should be left out?



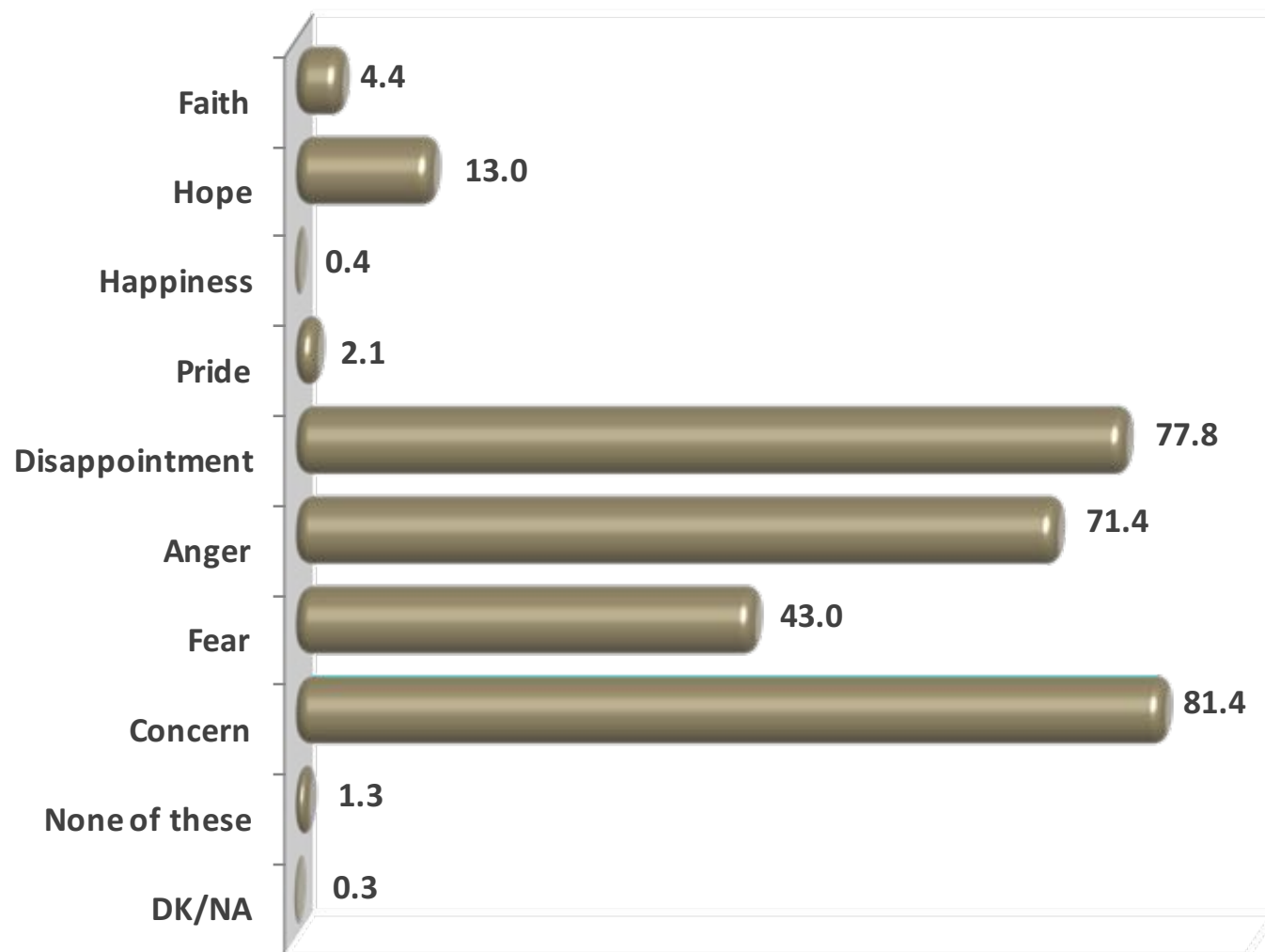


II. State and direction of the country

SENTIMENTS ON THE CURRENT STATE OF THE COUNTRY

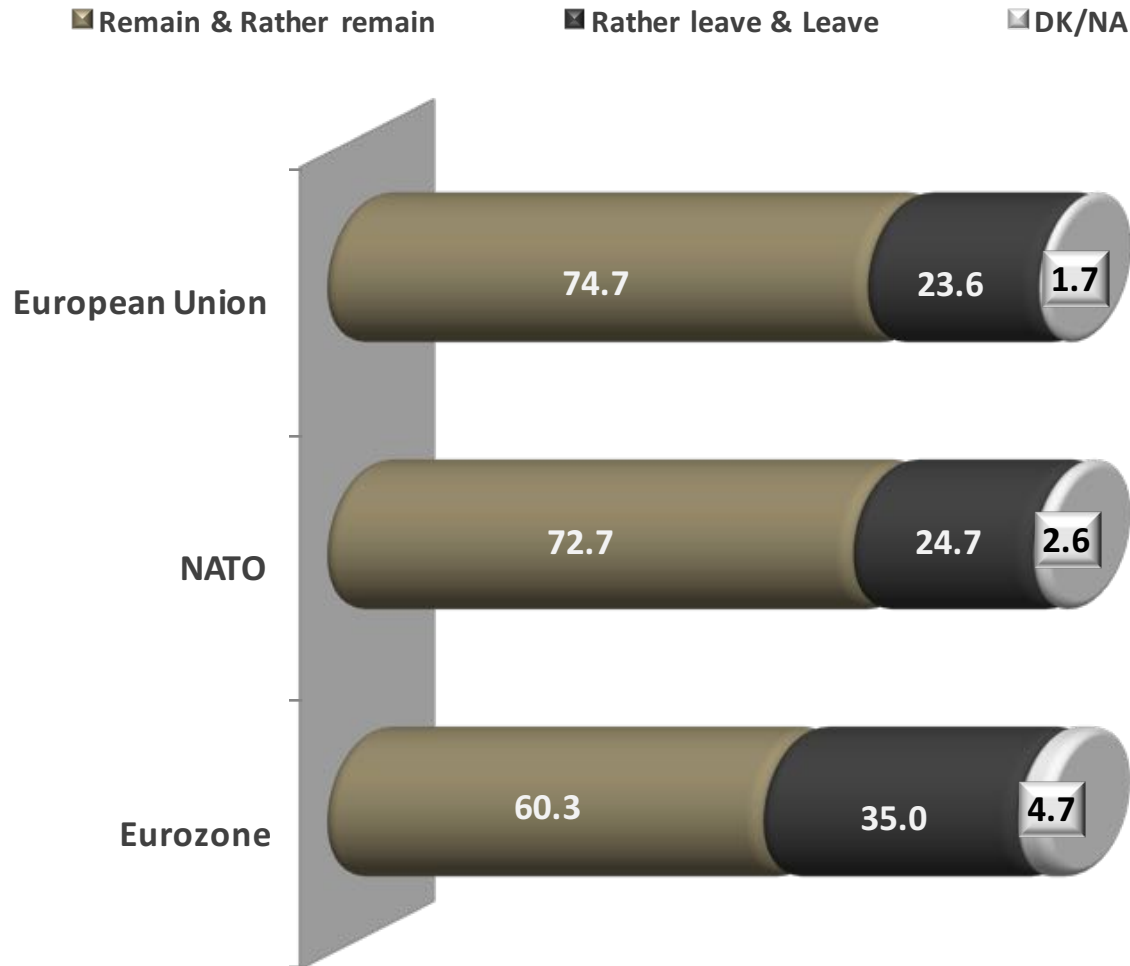
These days what feeling prevails in your daily life with regard to the country's situation?

UP TO 4 CHOICES



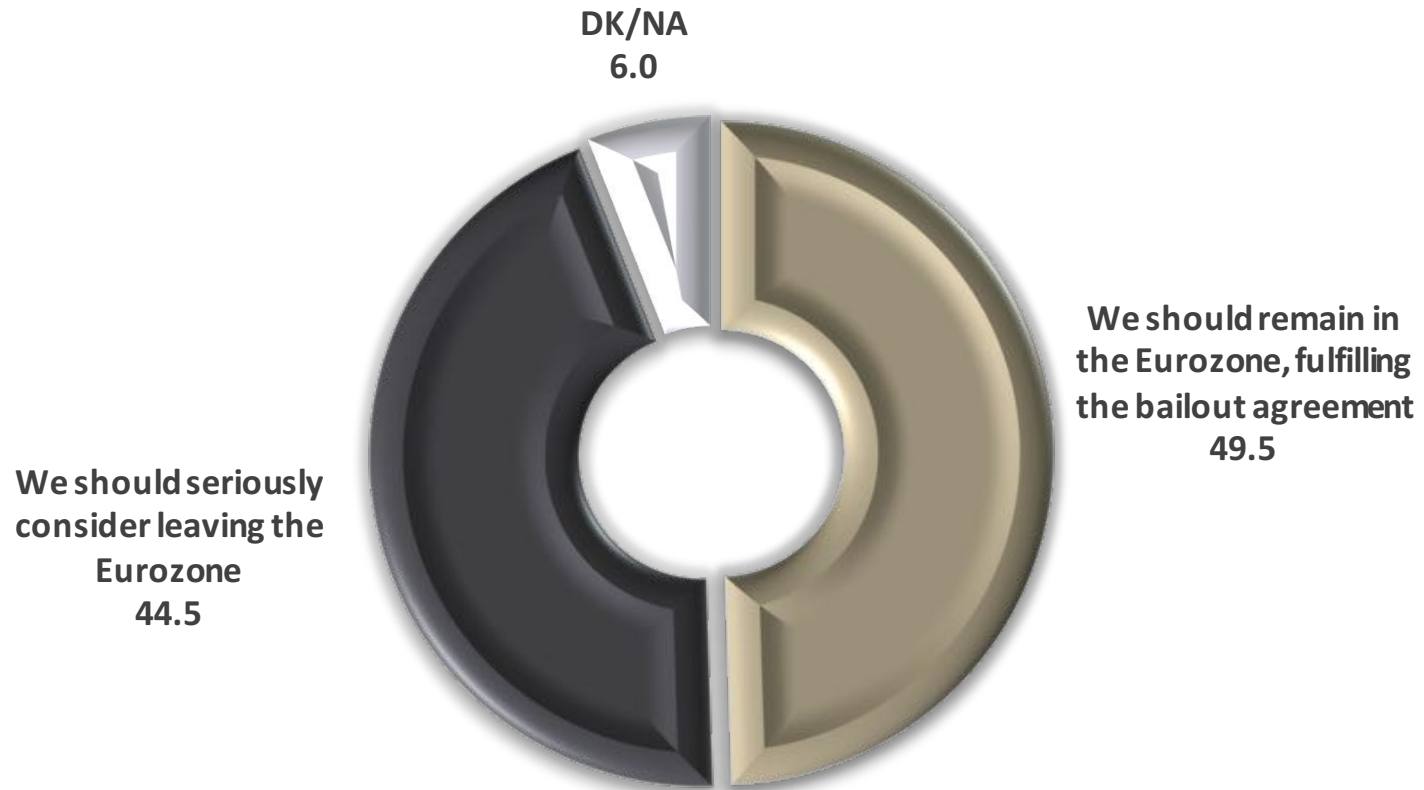
GREECE IN NATO, THE EU AND THE EUROZONE

You think that Greece should remain as a member of [.....] or not?



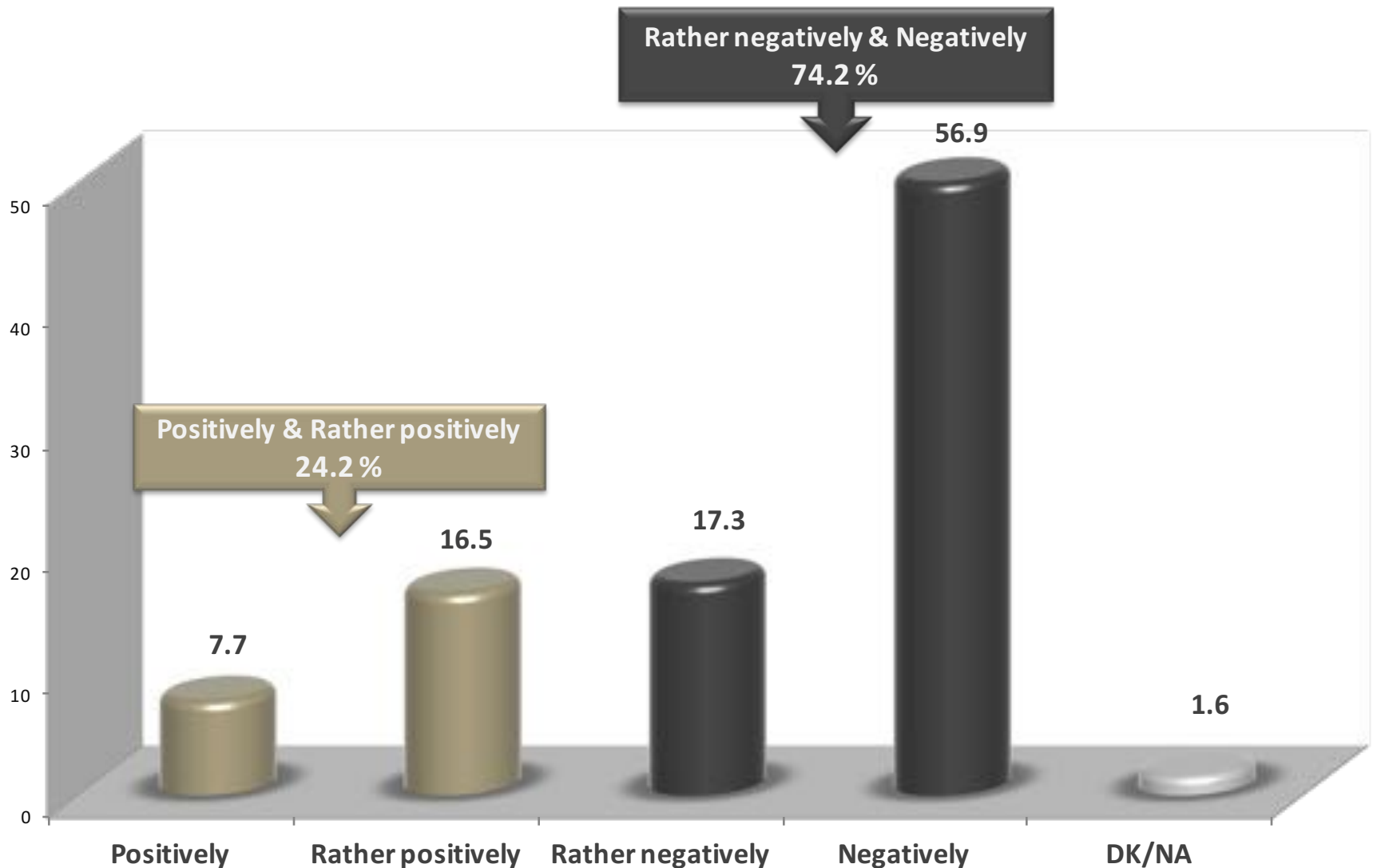
THE NEXT FIVE YEARS

More specifically, which direction do you think the country needs to follow in the next five years?



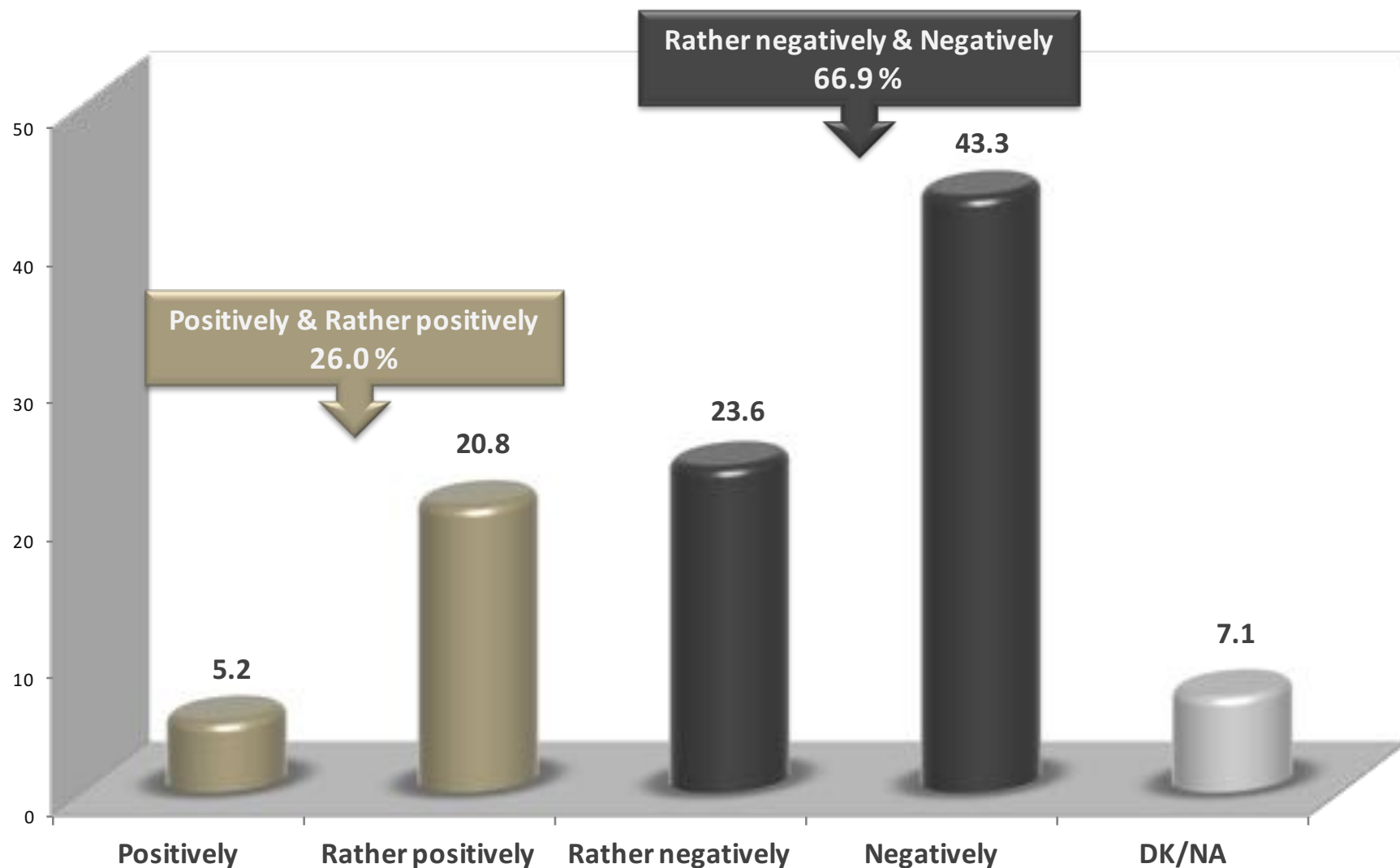
REFUGEE ISSUE: EVALUATION OF GOVERNMENT

How would you evaluate the stance of the SYRIZA-ANEL government on the refugee issue?



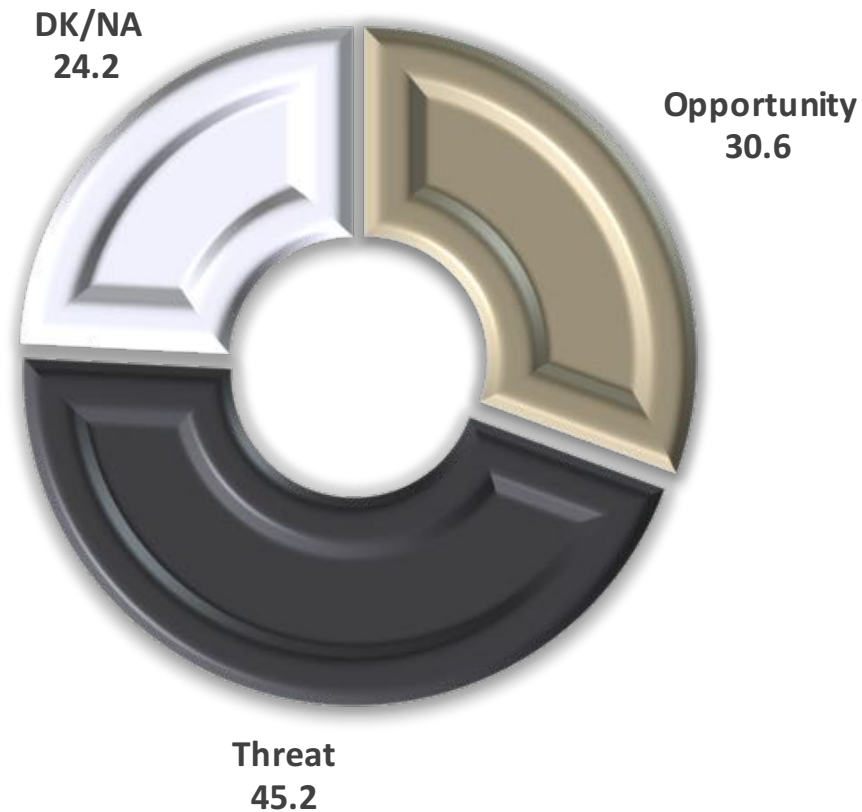
REFUGEE ISSUE: EVALUATION OF MAIN OPPOSITION

And how would you evaluate the stance of the main opposition party, New Democracy, on the refugee issue?



STANCE ON THE PRESENCE OF REFUGEES & IMMIGRANTS IN GREECE

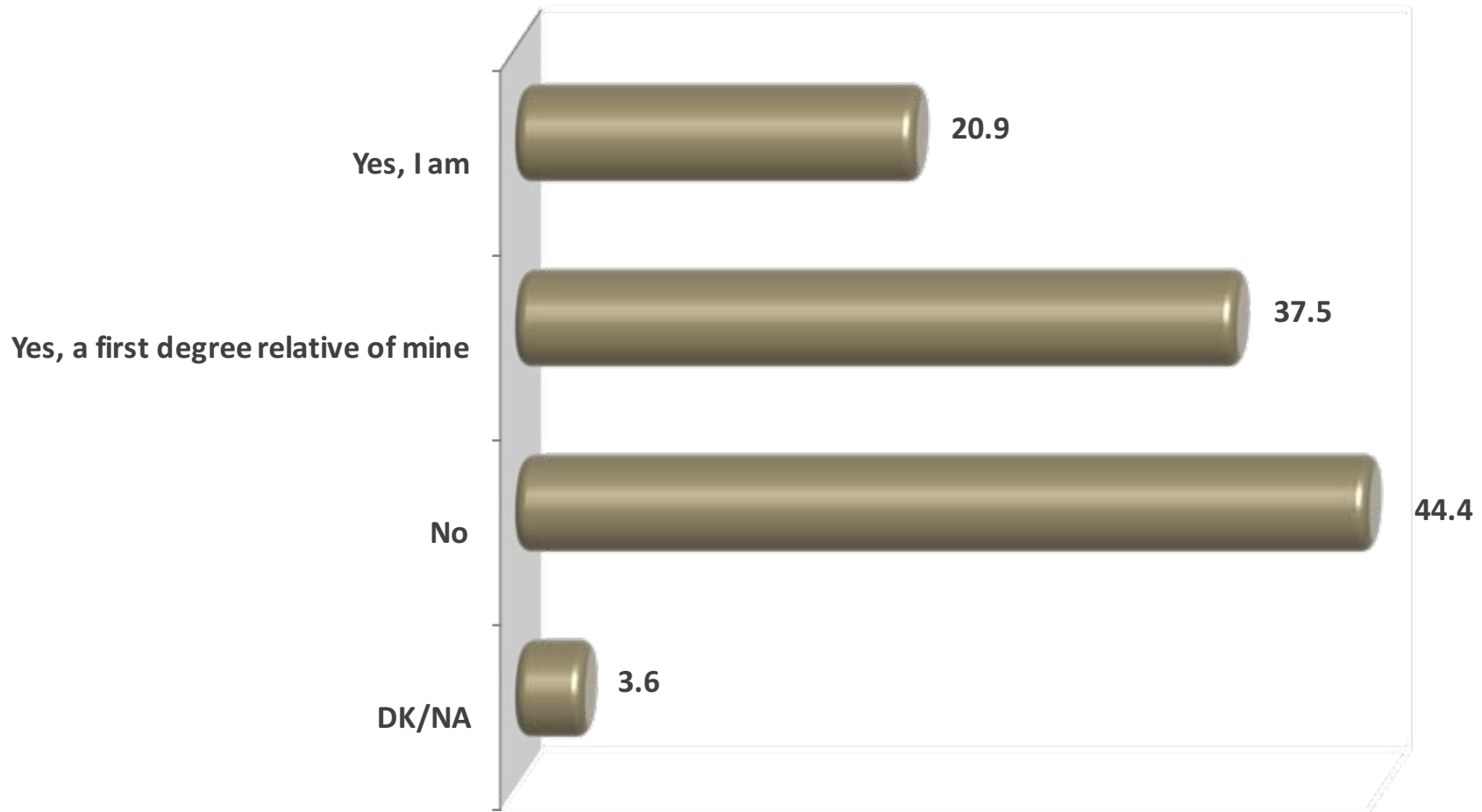
In your view, the presence of refugees and immigrants in our country is more of an opportunity or a threat?



WILLING TO MOVE ABROAD

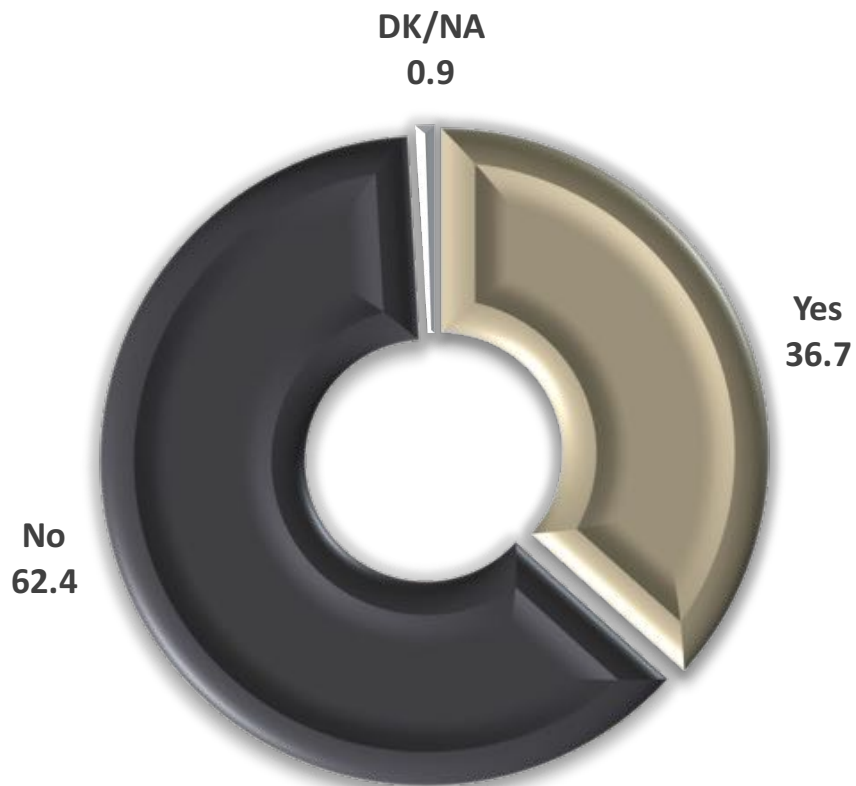
Are you or any of your first degree relatives thinking of moving abroad for work or education?

UP TO 2 CHOICES



FAMILIES WITH A MEMBER LIVING ABROAD

Is there any first degree relative of yours who currently lives abroad for work or education?

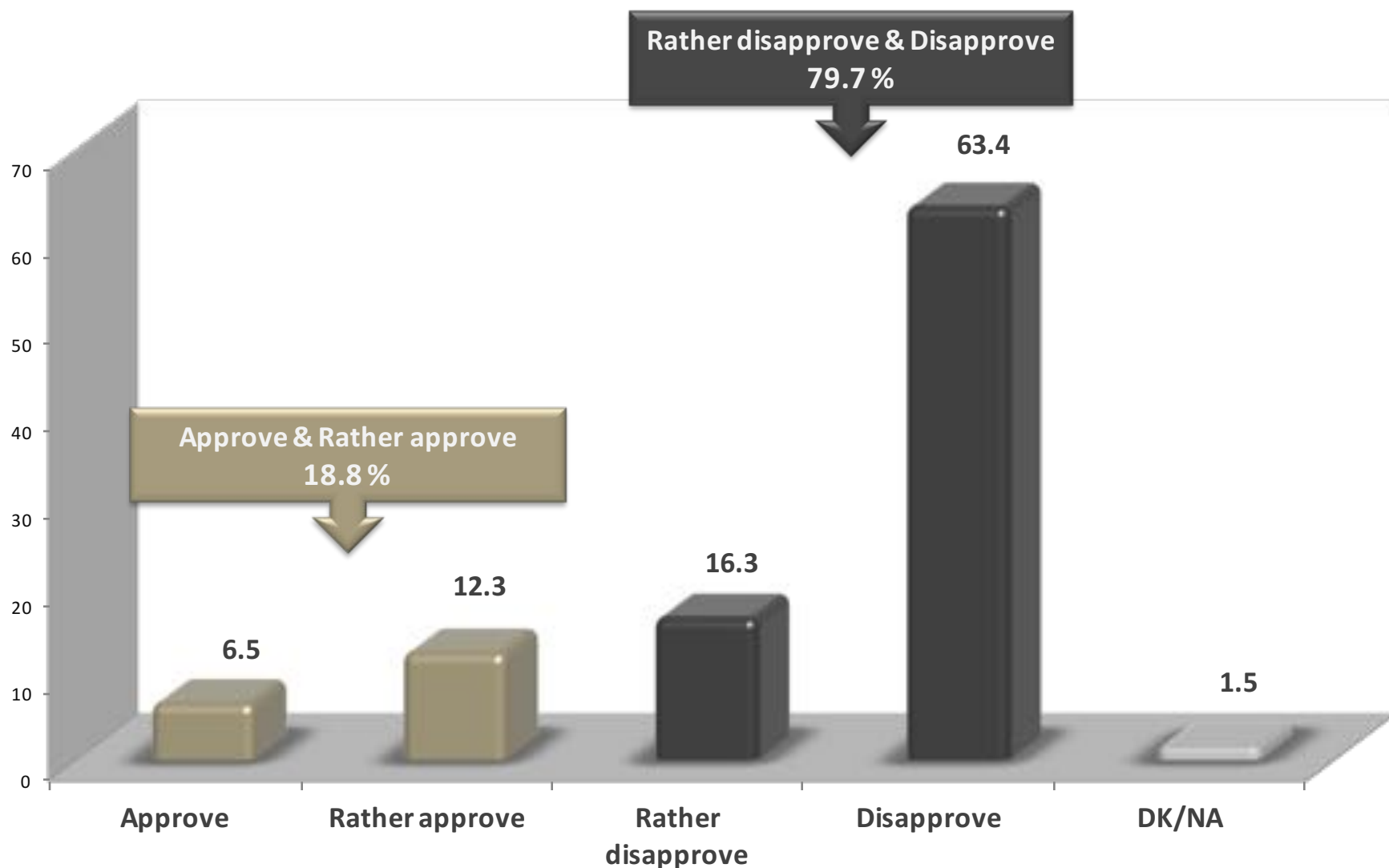




III. Political indicators

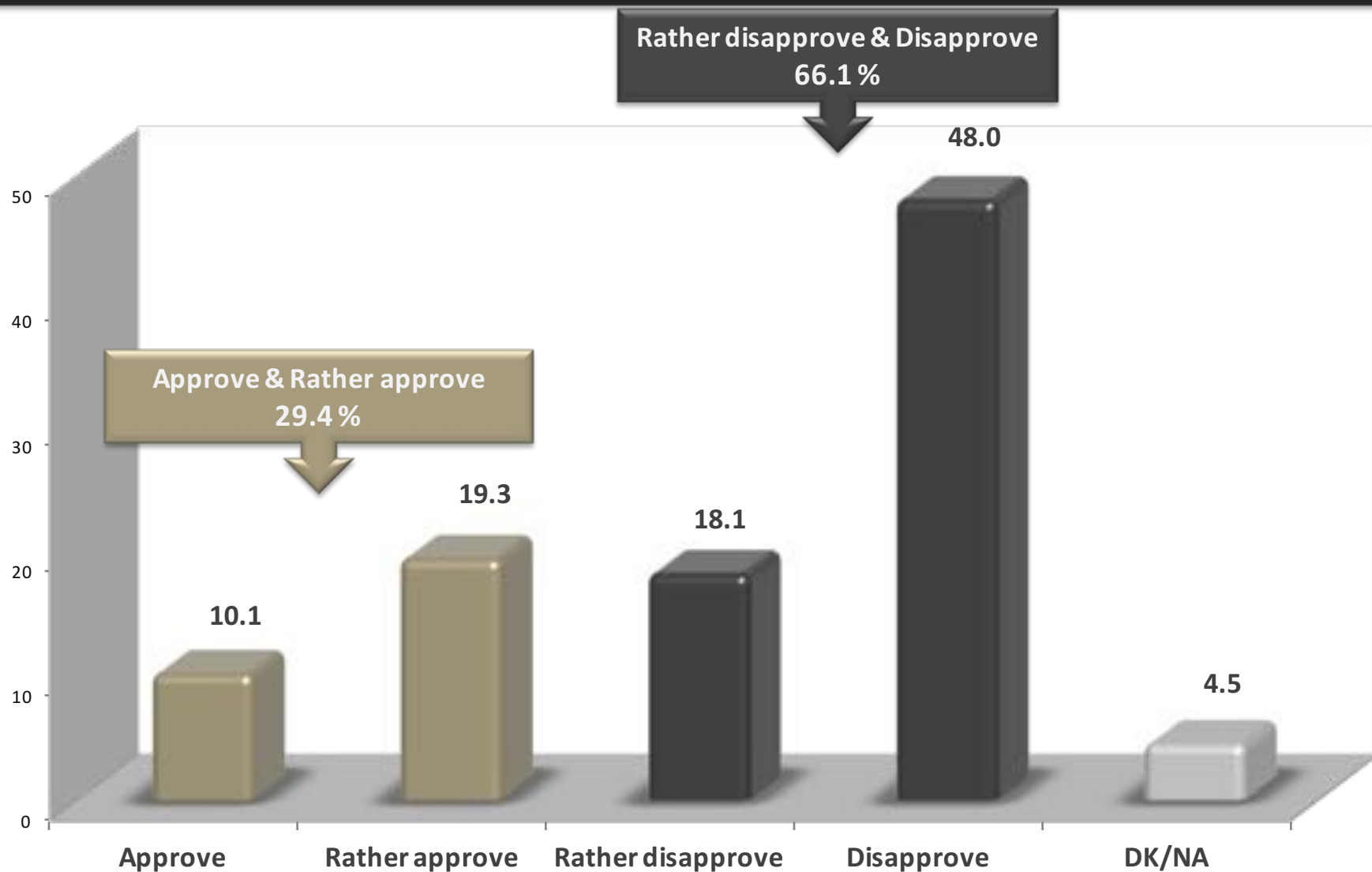
GOVERNMENT'S JOB APPROVAL

Overall, do you approve or disapprove of the job the government is doing since the last elections in September 2015?



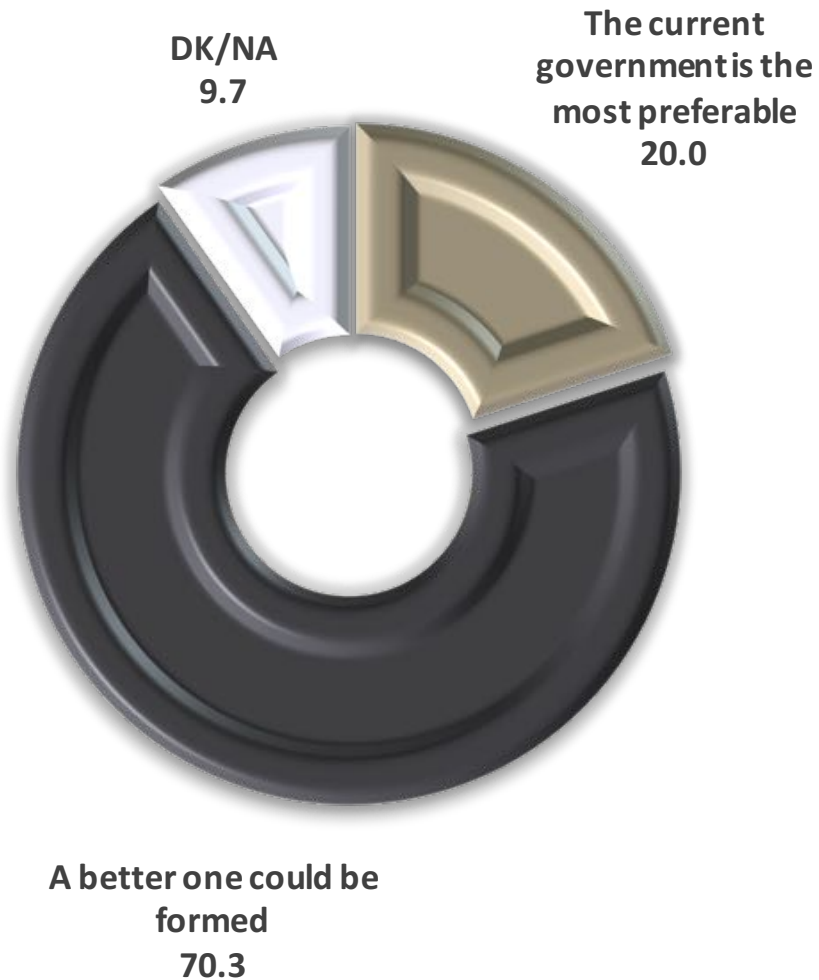
MAIN OPPOSITION's JOB APPROVAL

Overall, do you approve or disapprove of the job New Democracy is doing after its presidential election in January 2016?



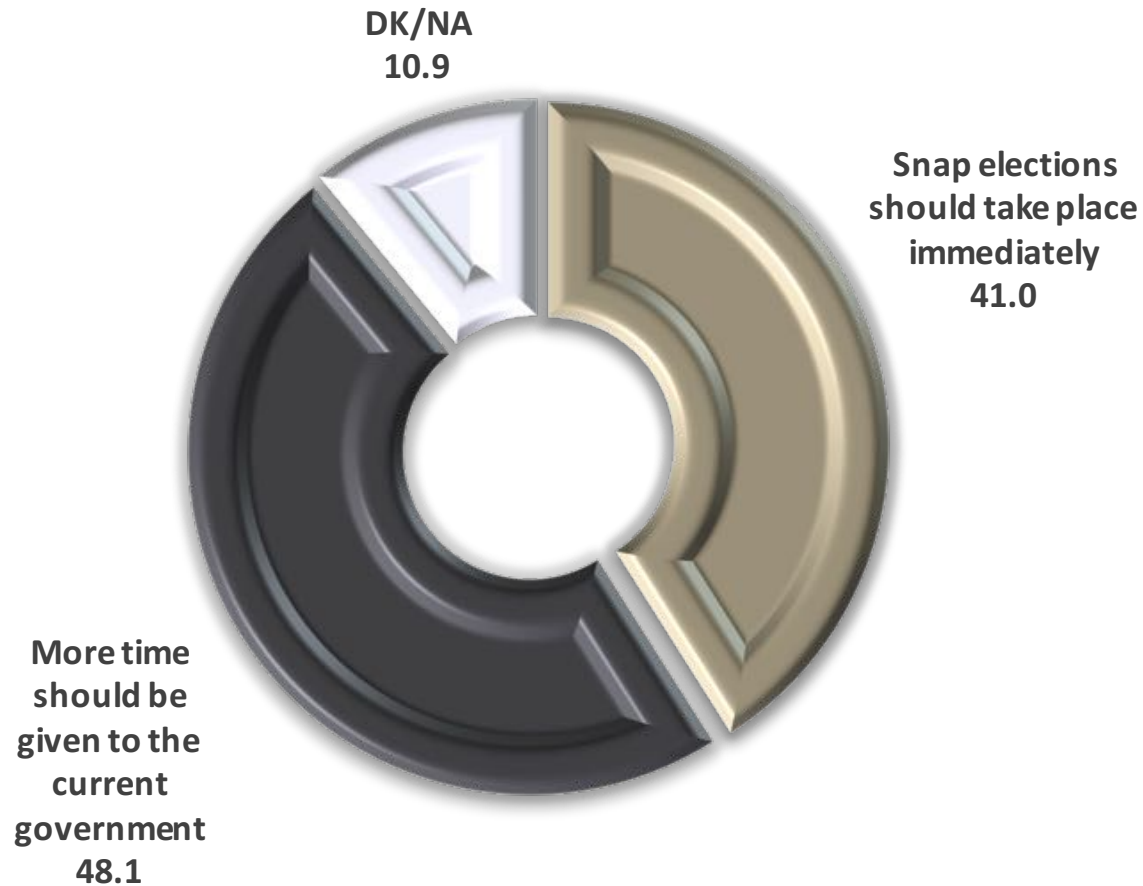
PREFERRED GOVERNMENT

Generally speaking and based on the alternative options available, do you consider the current government as the most preferable or you think that a better one could be formed?



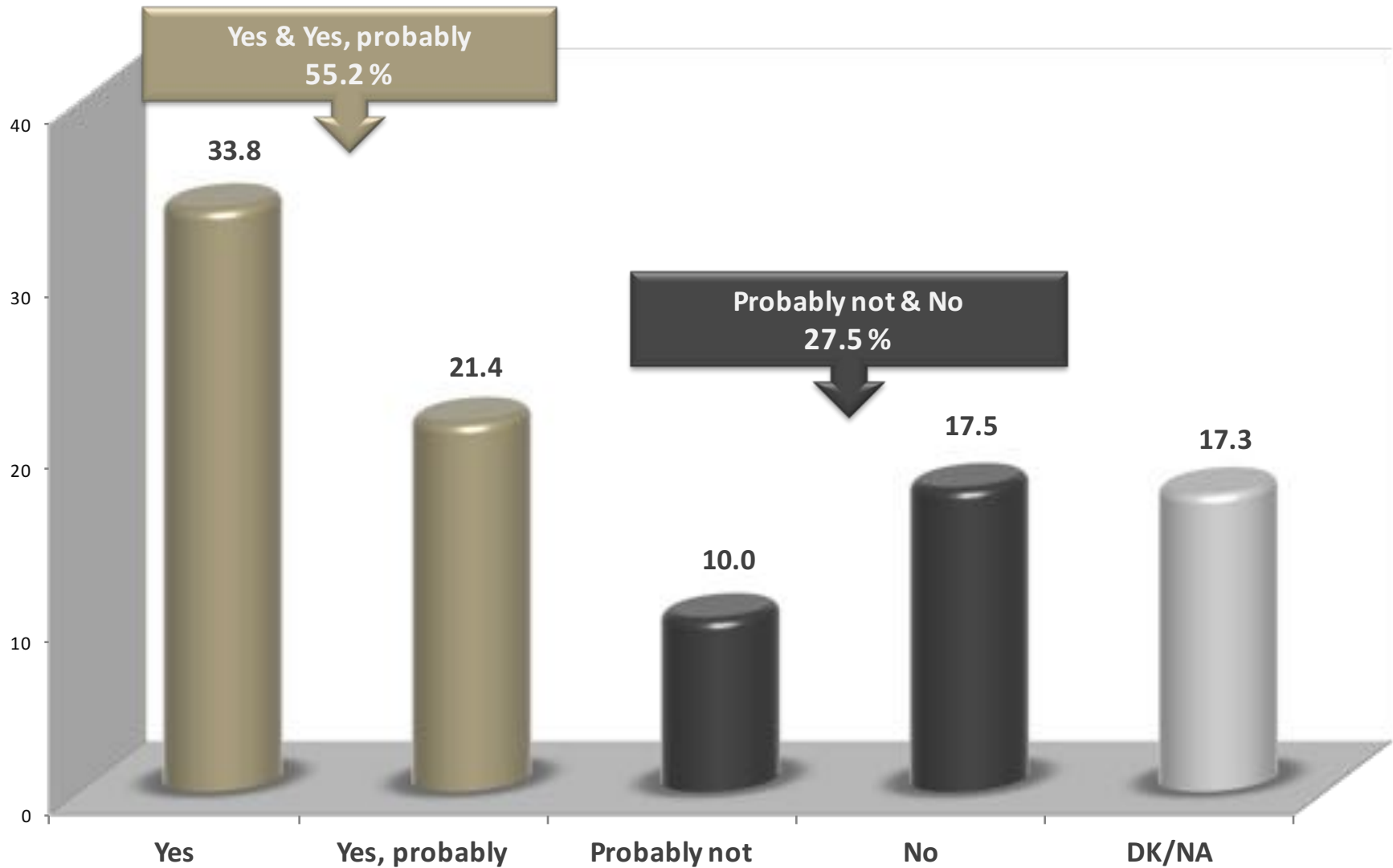
SNAP ELECTIONS: YES or NO?

Which of the following do you think should happen: Snap elections should take place immediately or more time should be given to the current government?



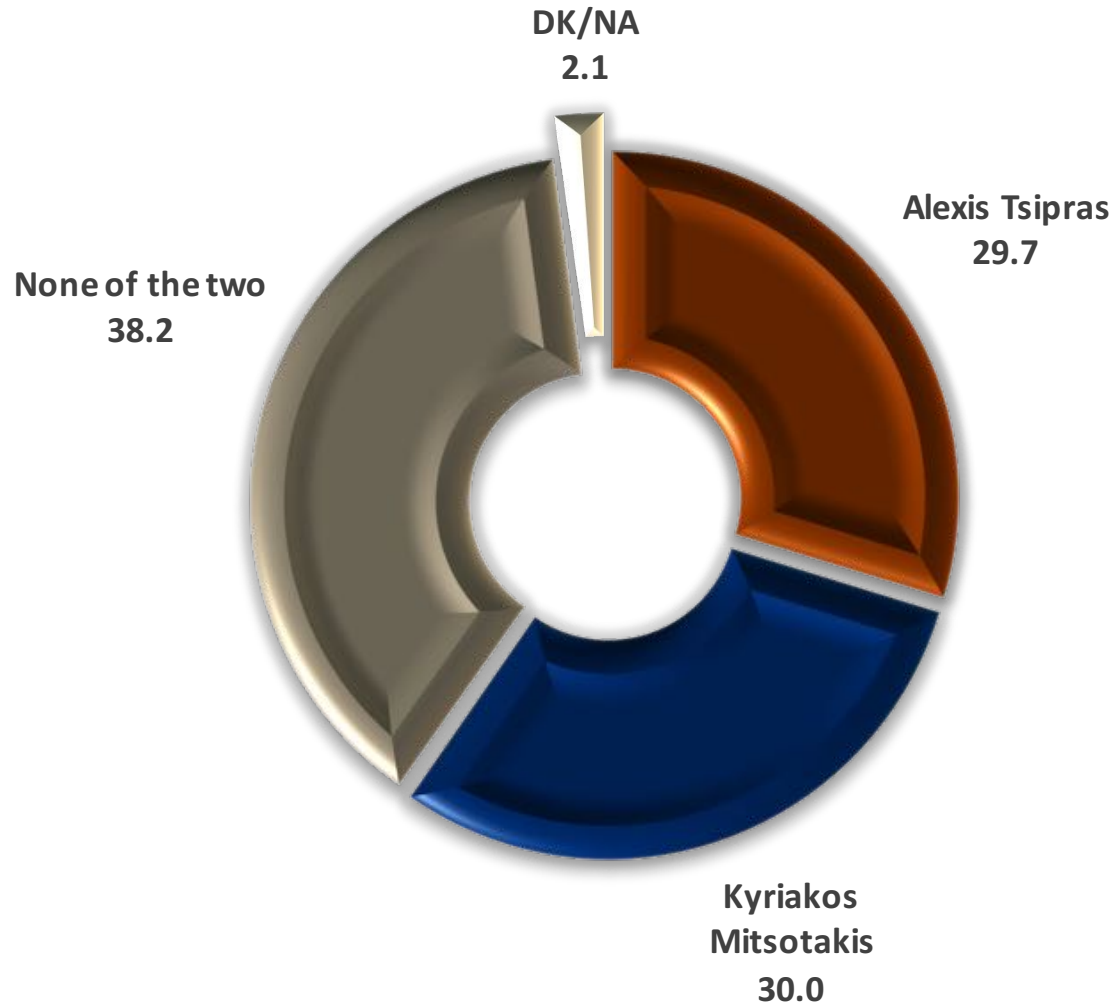
OPINION ON THE NEED FOR A GOVERNMENT RESHUFFLE

Do you think that a government reshuffle is necessary?



MOST SUITABLE FOR PRIME MINISTER

Between Alexis Tsipras and Kyriakos Mitsotakis, in your opinion, who is more suitable for the Prime Minister's job?

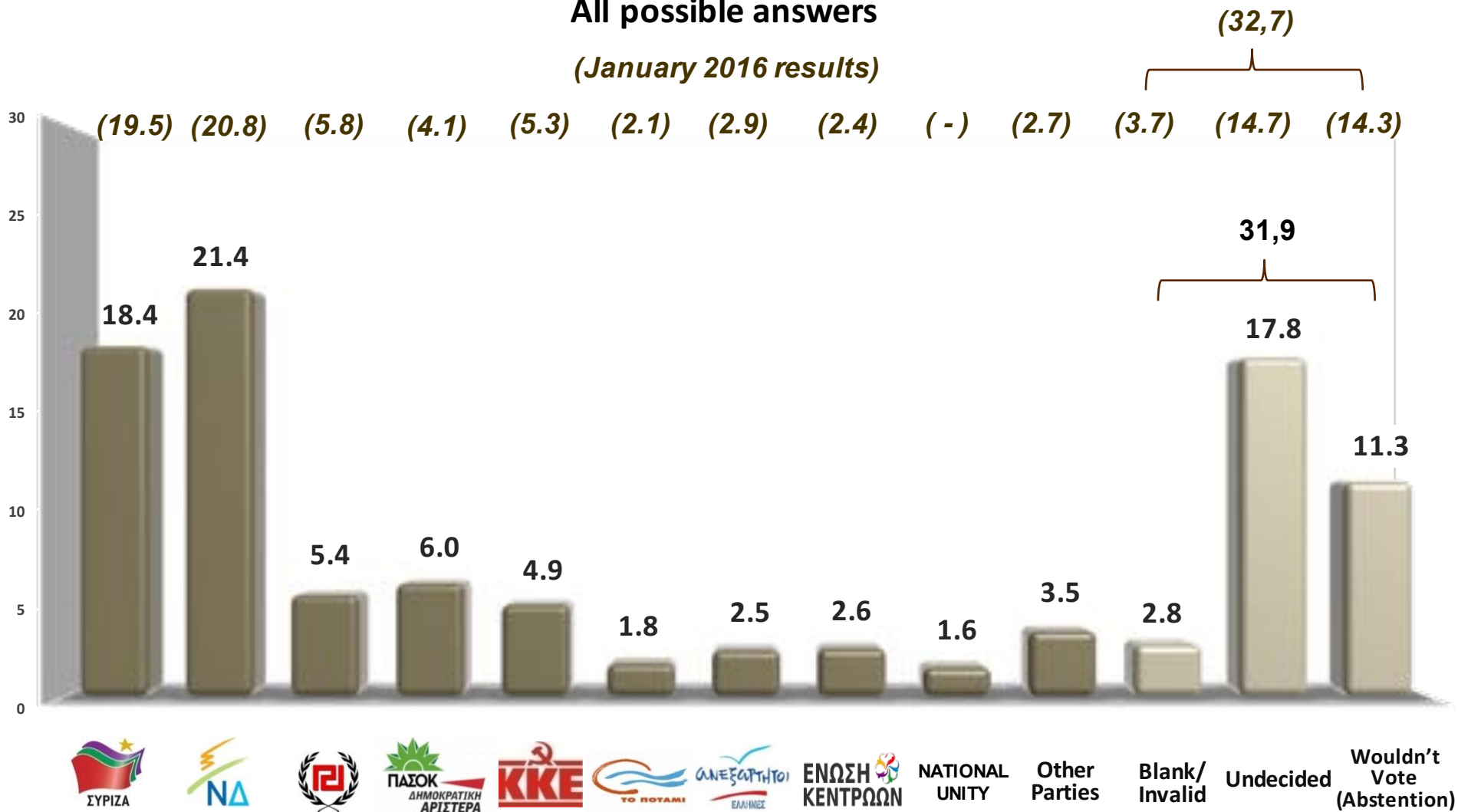


VOTING INTENTION

If national elections were to be held today, which party would you vote for?

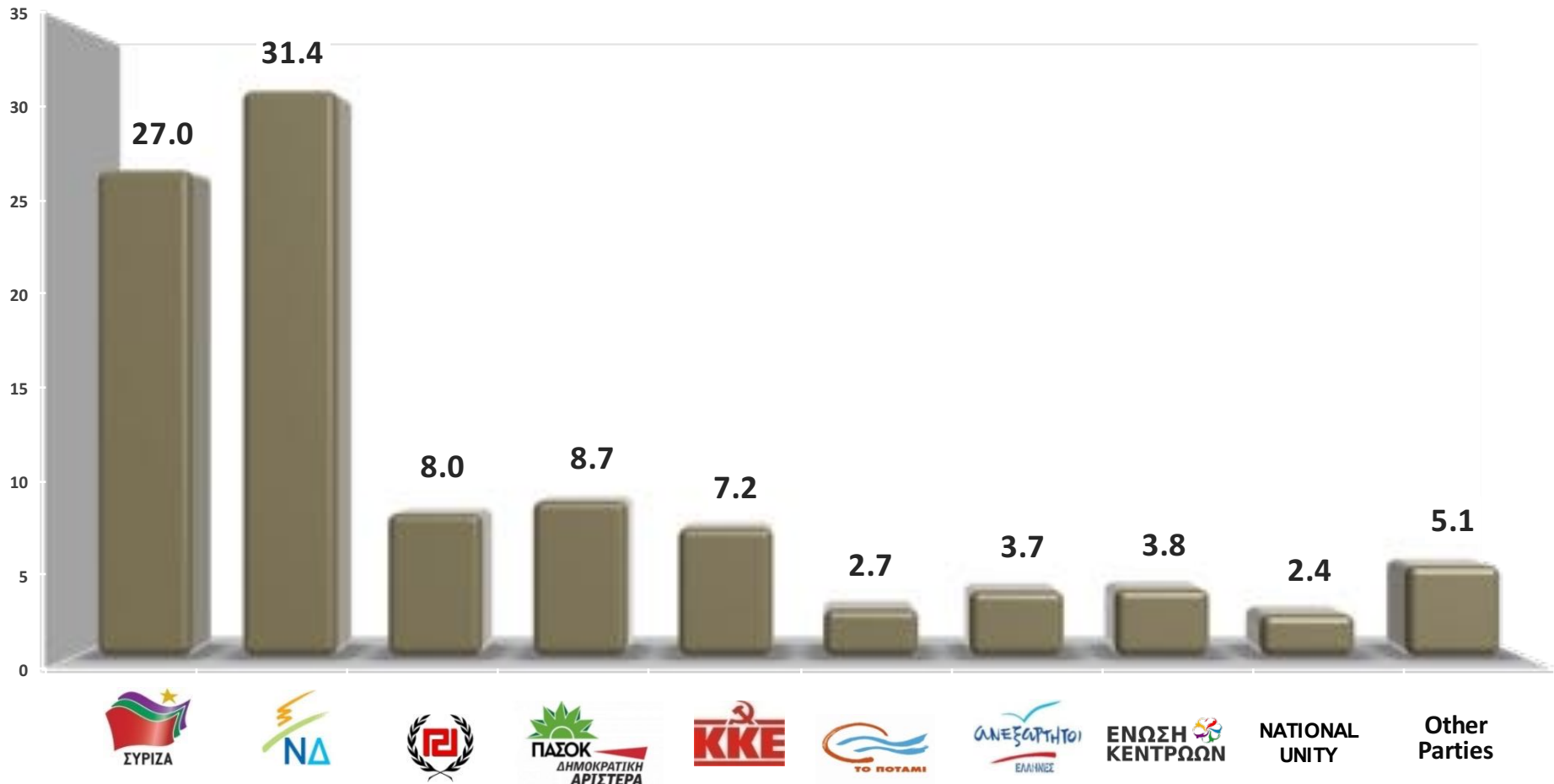
All possible answers

(January 2016 results)



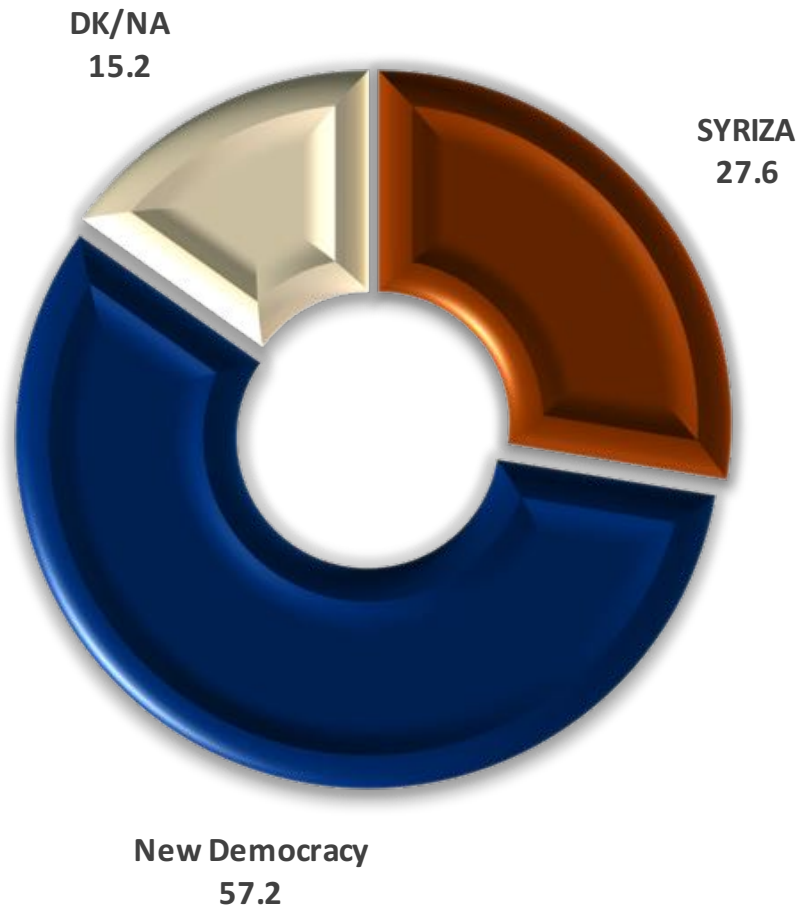
VOTING INTENTION

Undecided, blanks/invalids, and abstention incorporated



EXPECTED ELECTION WINNER

If elections were held today, which party would win?

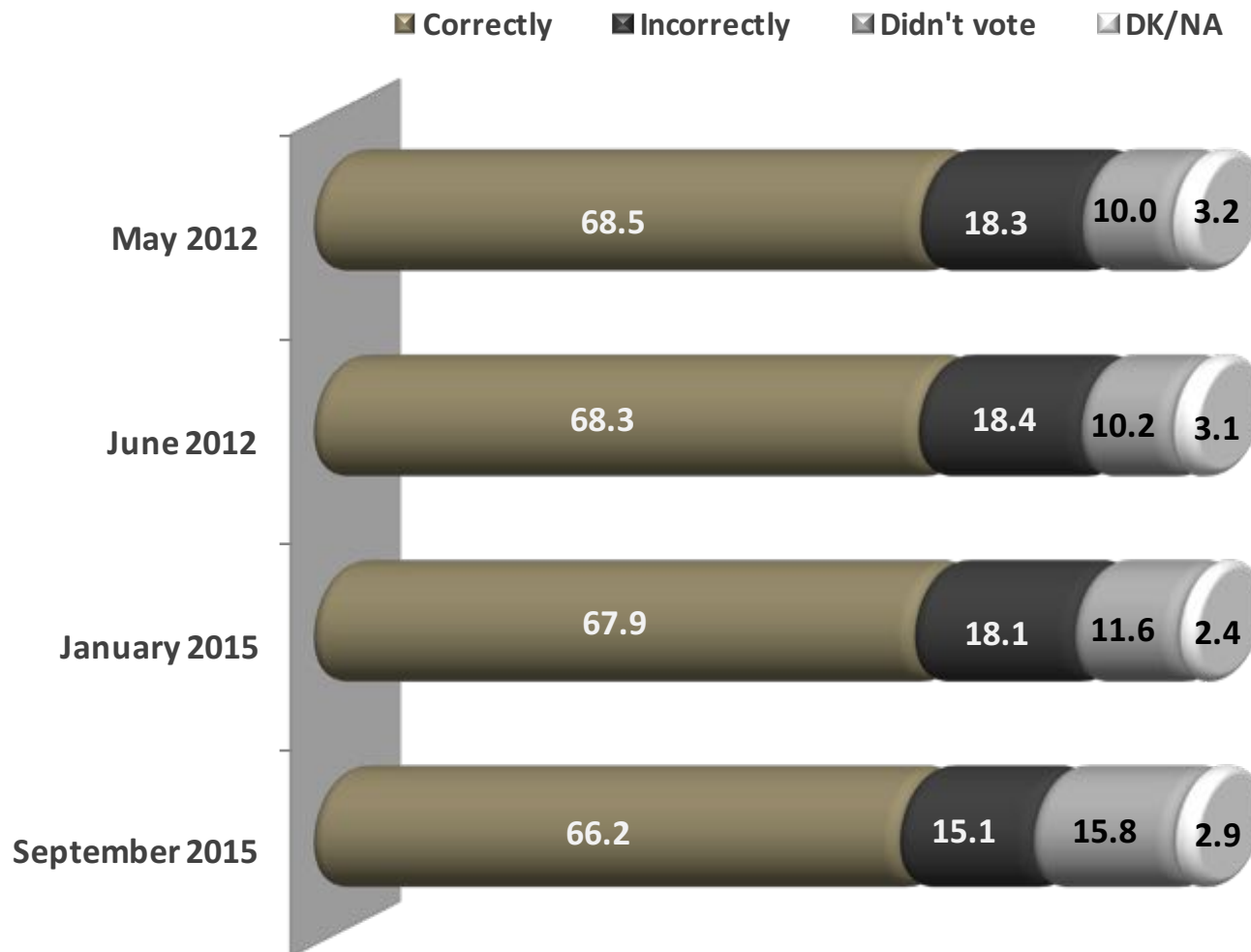




IV. Six years after the first bailout

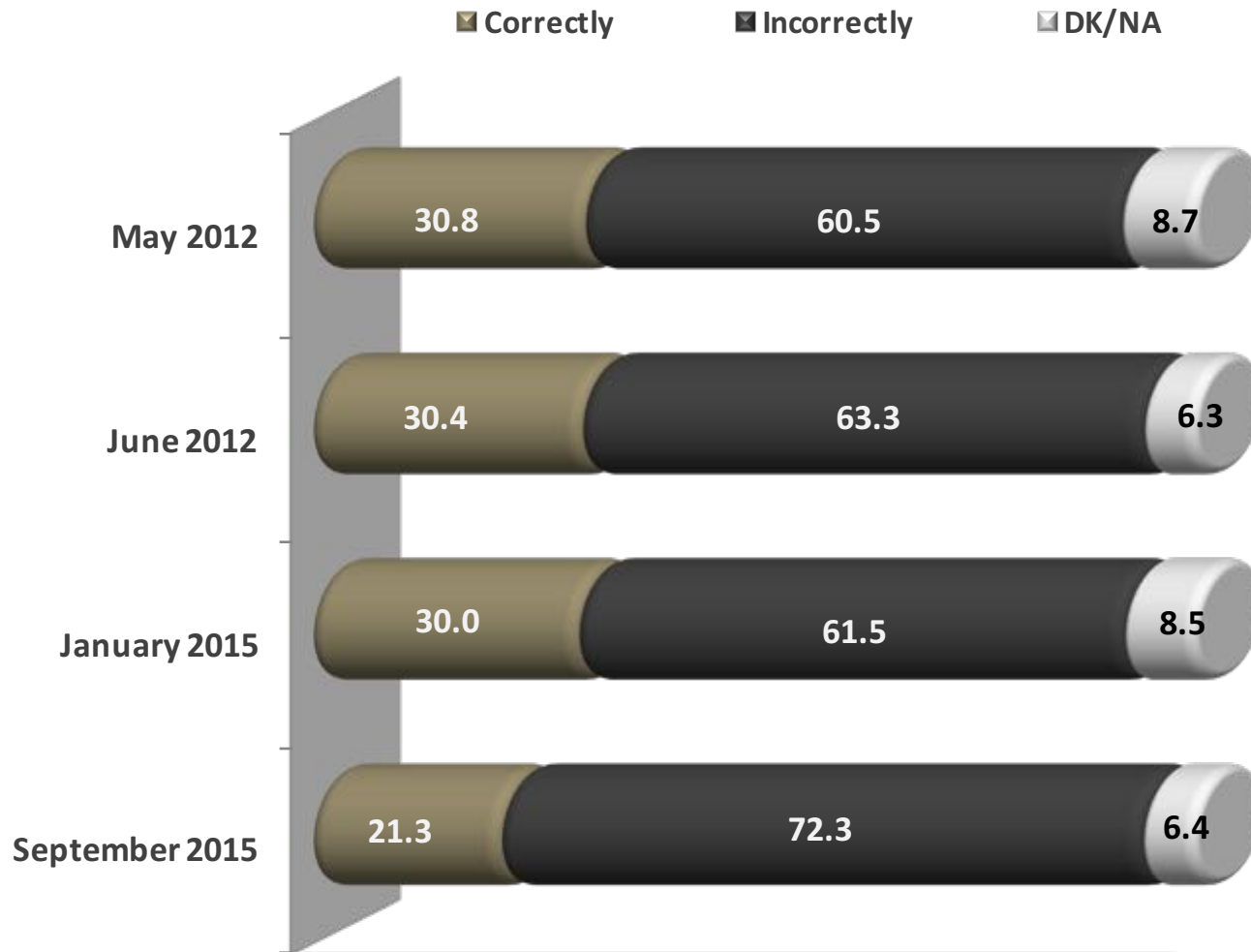
ASSESSMENT OF PERSONAL VOTE IN THE LAST FOUR ELECTIONS

Retrospectively thinking, would you say that you voted correctly or incorrectly in each of the last four elections?



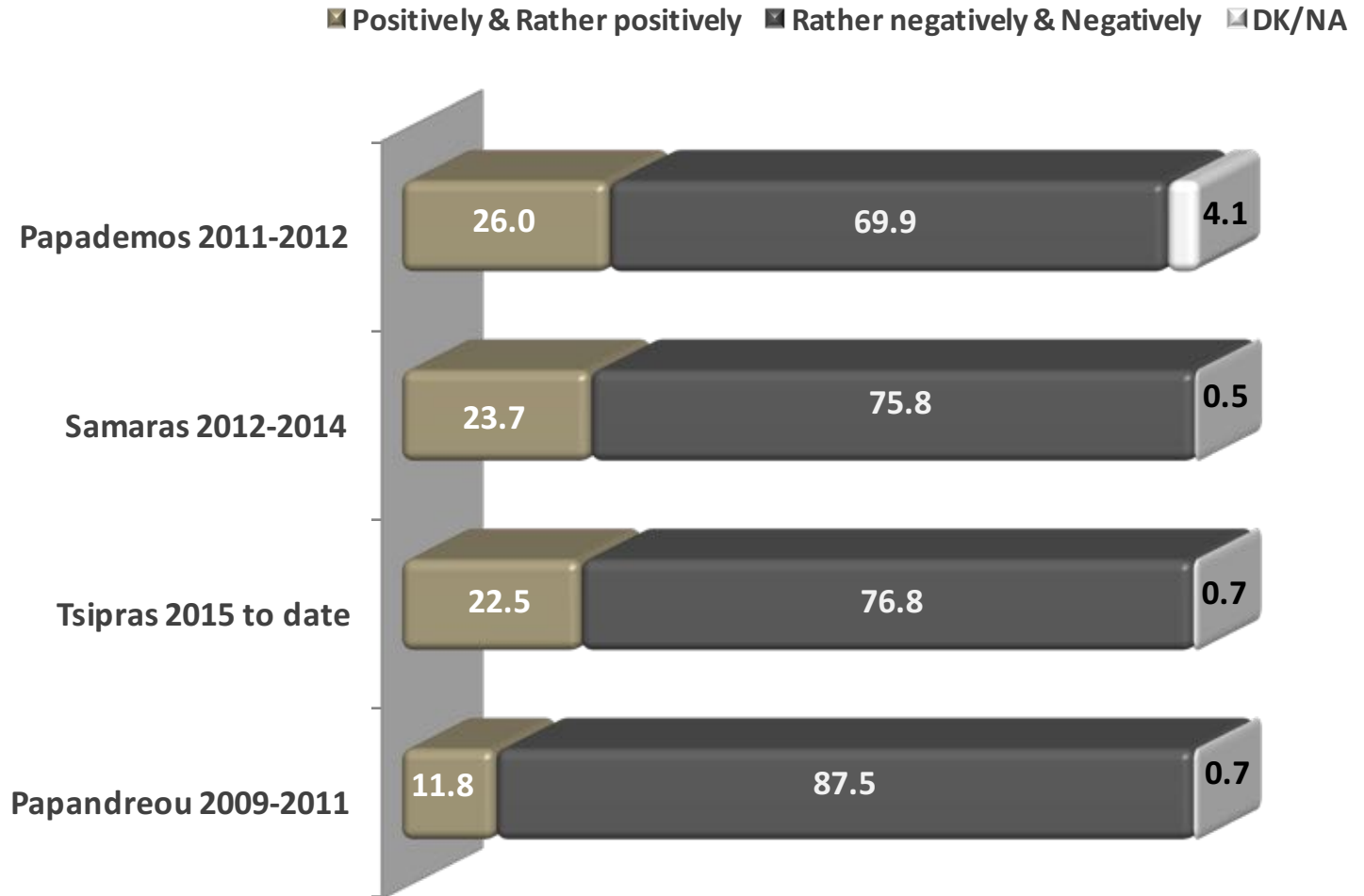
ASSESSMENT OF ELECTORAL RESULT OF THE LAST FOUR ELECTIONS

And as far as the whole electorate is concerned, would you say that it voted correctly or incorrectly in each of the last four elections?



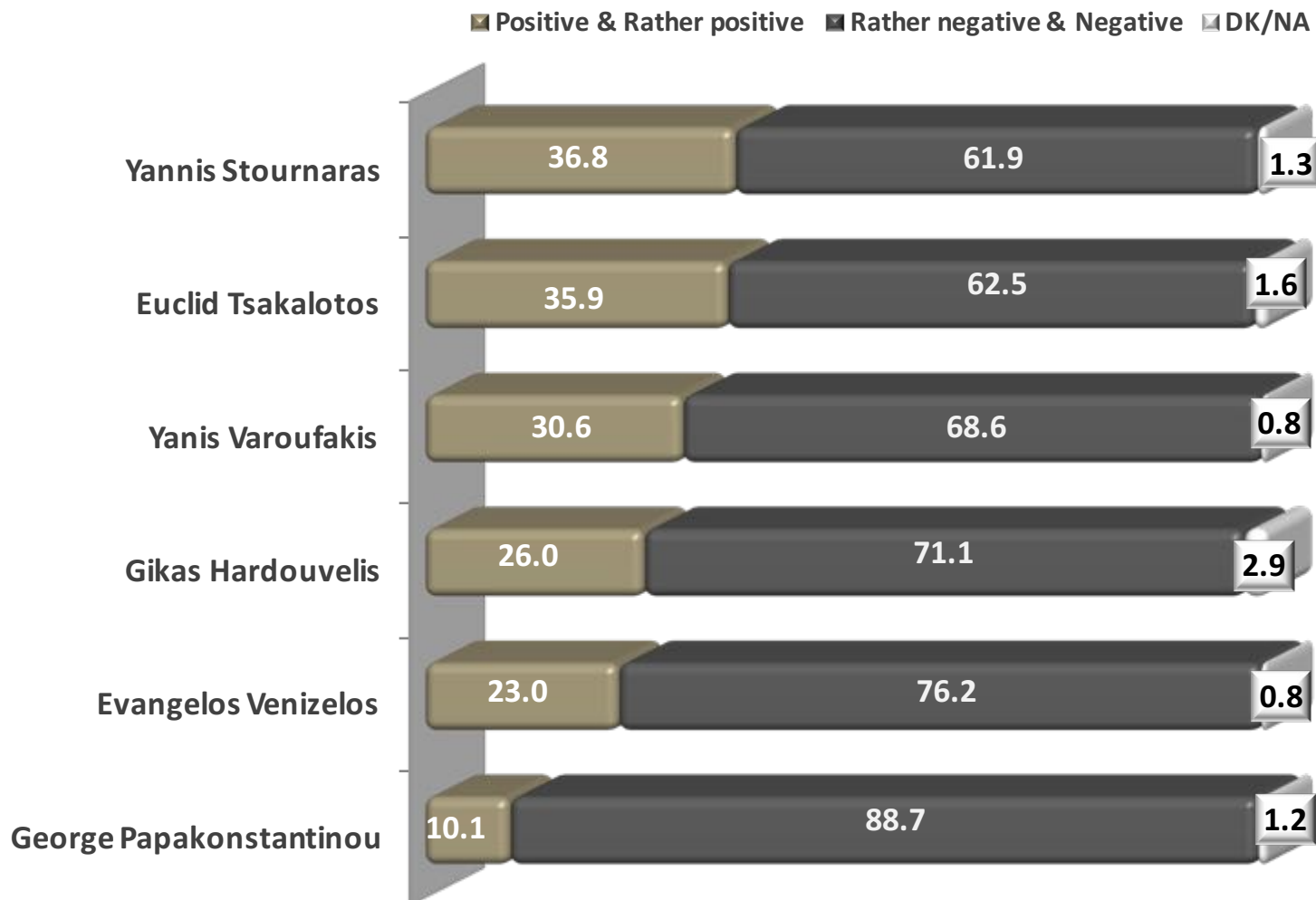
EVALUATION OF BAILOUT PERIOD GOVERNMENTS

How would you retrospectively evaluate each of the following governments?



OPINION ON BAILOUT PERIOD FINANCE MINISTERS

And what is your opinion of each of the following Finance Ministers?



RESPONSIBILITIES

Six years after the first bailout, the country has been unable to get back on track.
Which of the following factors do you consider most responsible for this?

MULTIPLE CHOICE

