

GREECE: THE YEAR THAT PASSED AND THE YEAR AHEAD

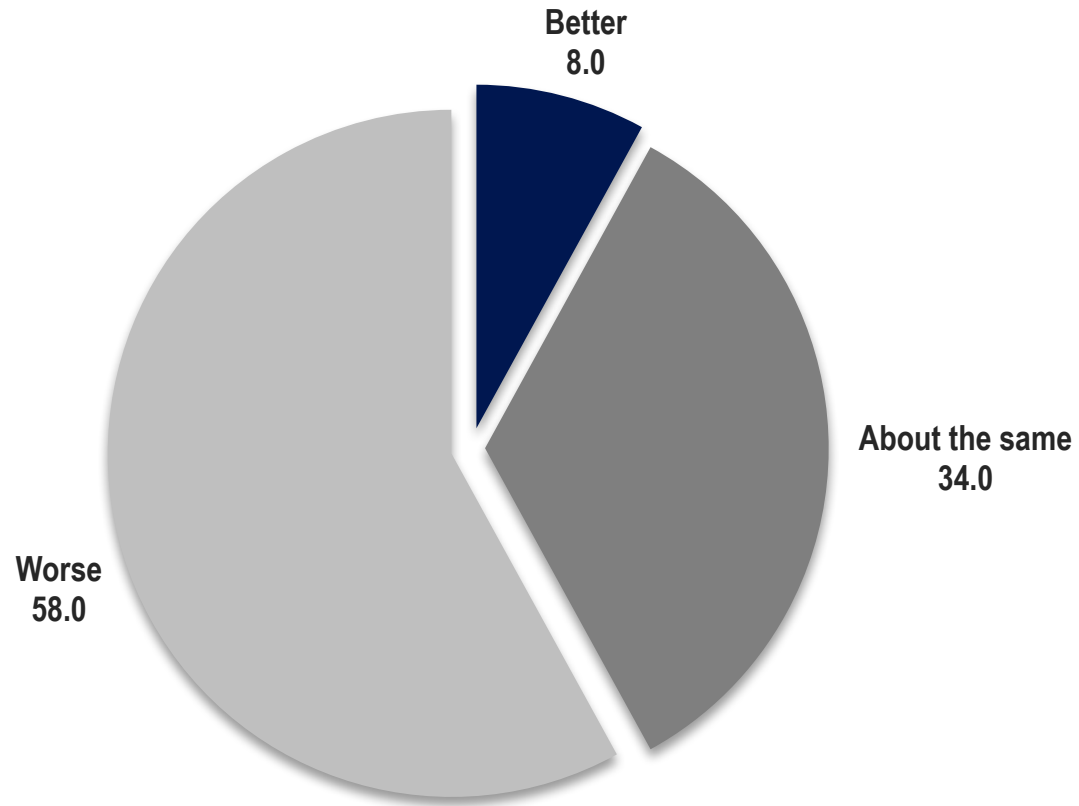
Annual nationwide poll

DECEMBER 2016

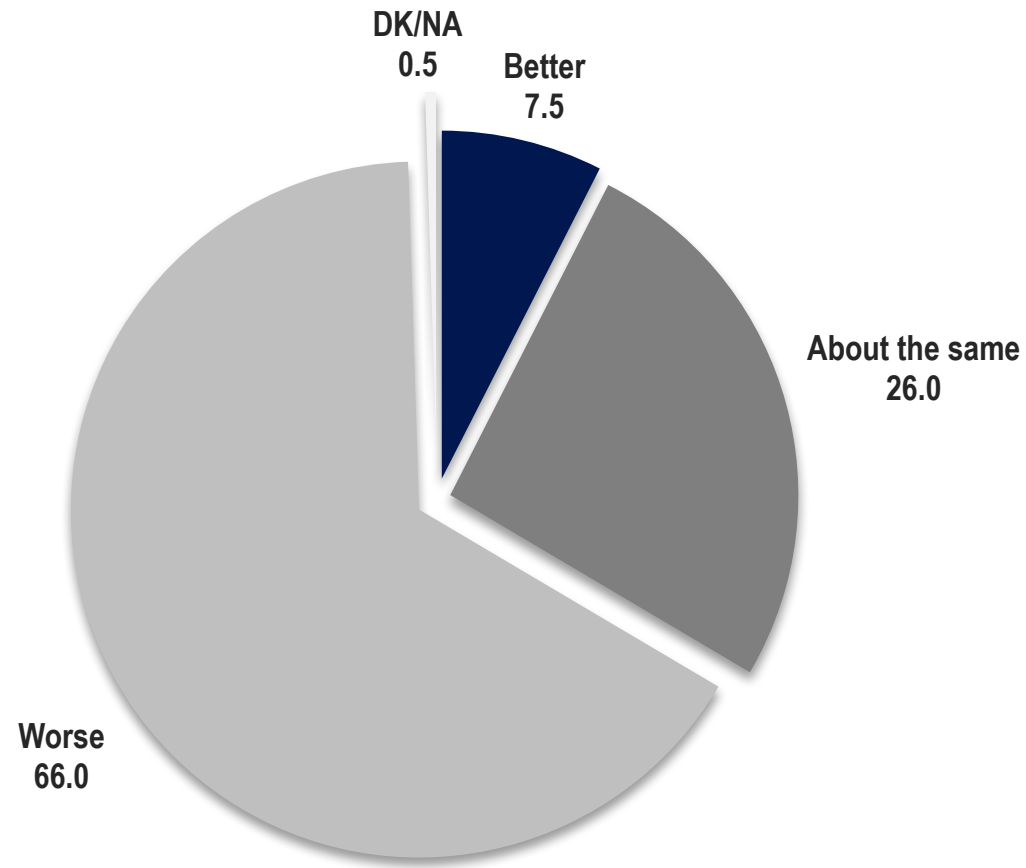


I. EXPERIENCES FROM 2016 AND EXPECTATIONS FROM 2017

Compared to a year ago, your financial situation today is:

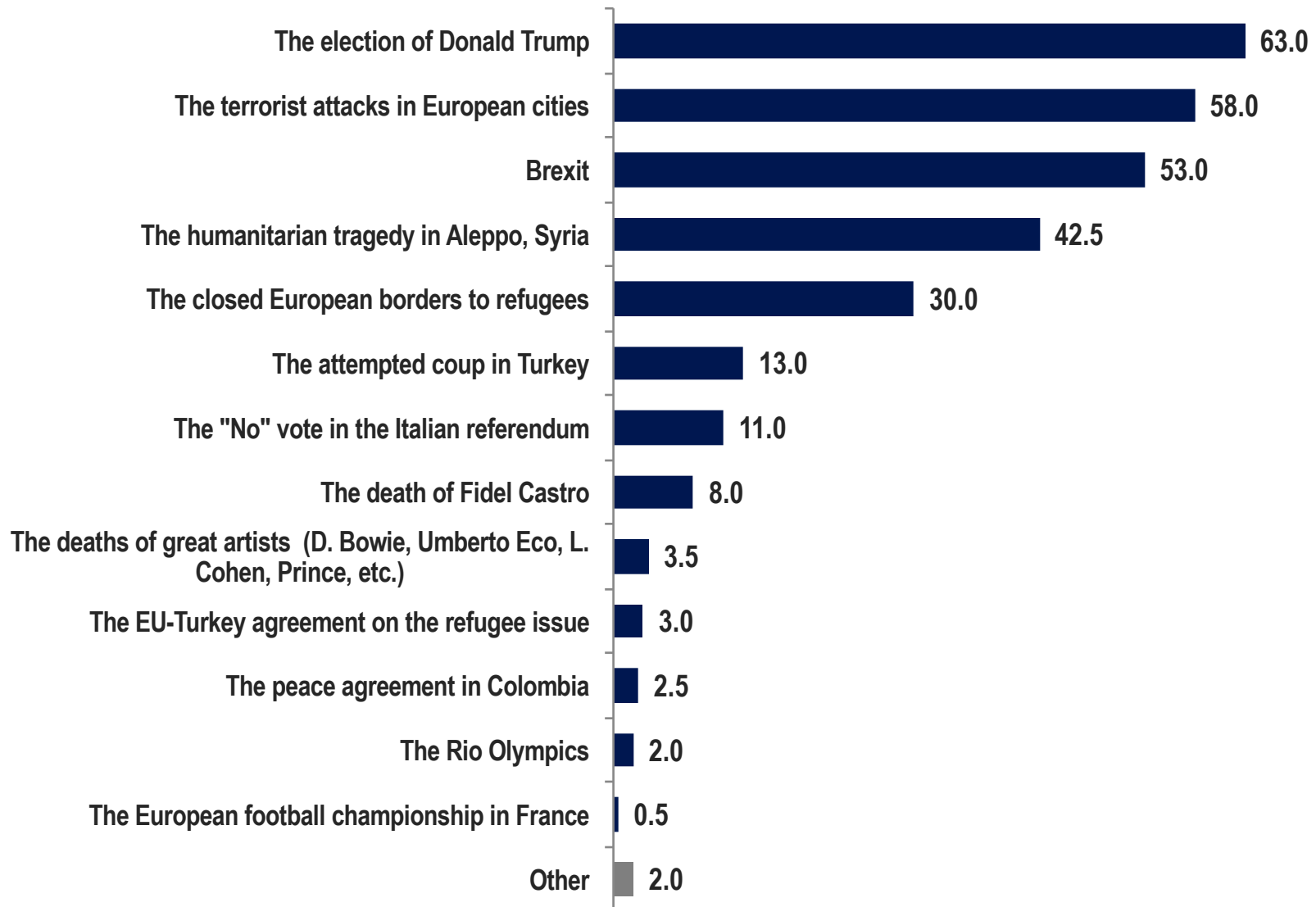


Compared to a year ago, the country's economy today is:



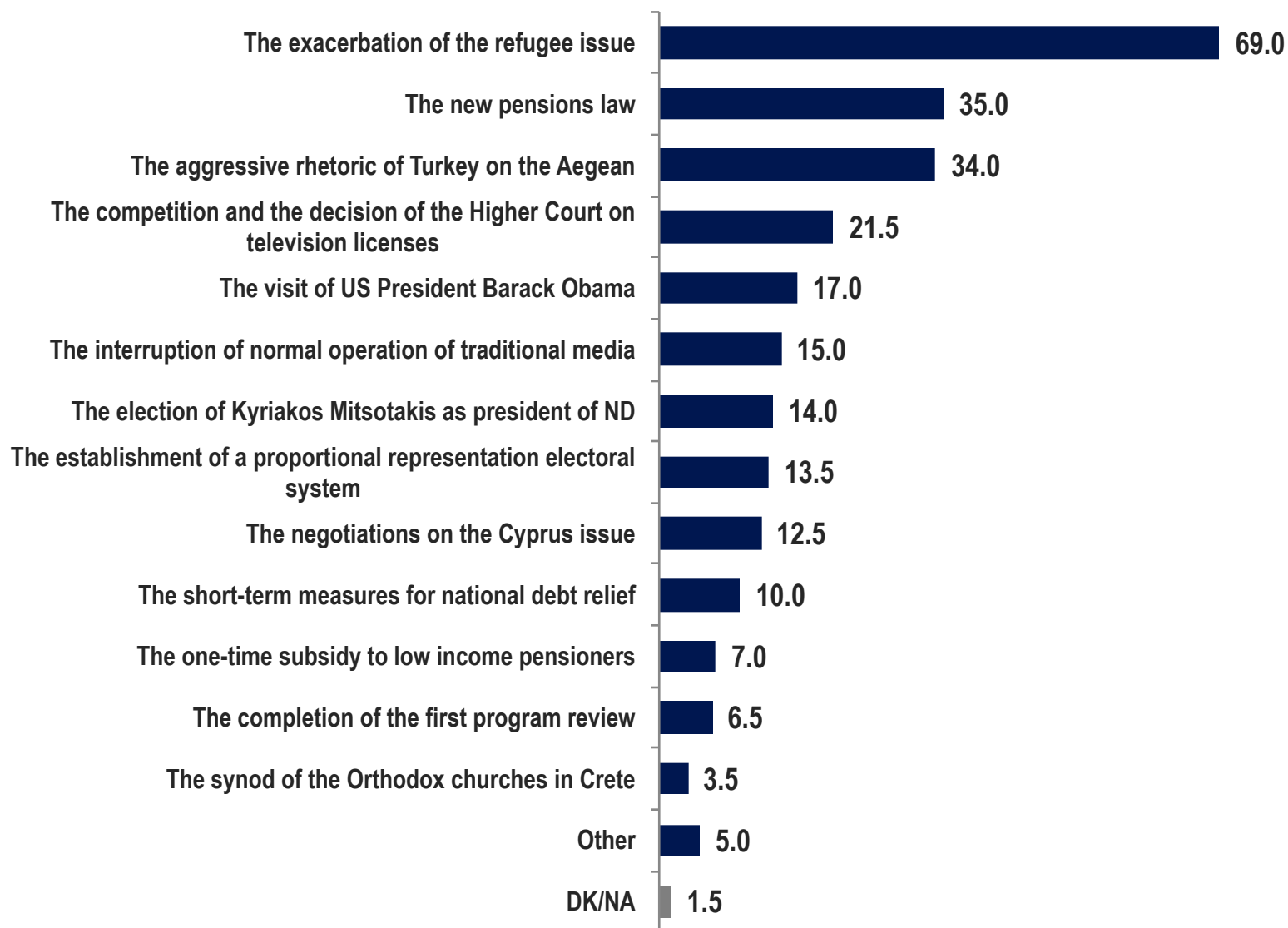
What are, in your opinion, the three most important events that took place in the world in 2016?

UP TO 3 CHOICES

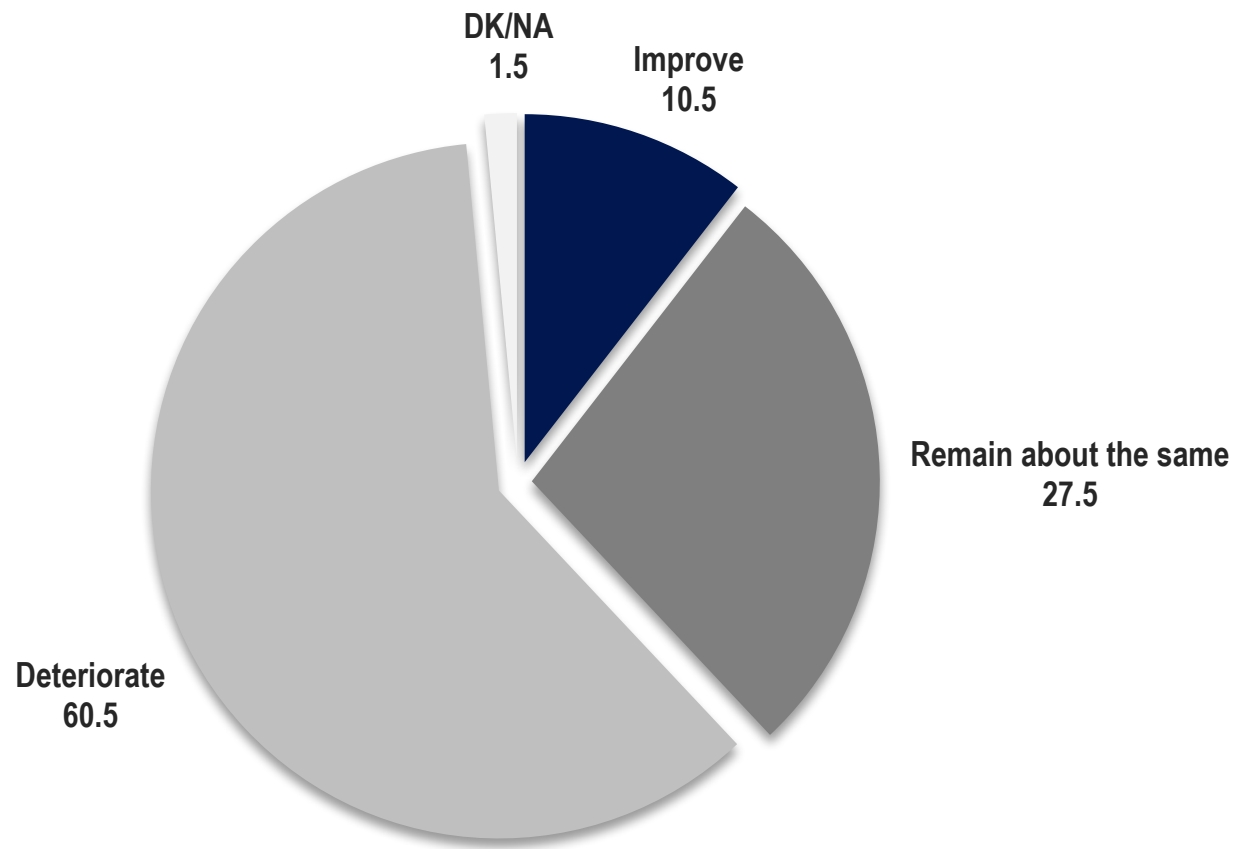


What are, in your opinion, the three most important events that took place in Greece in 2016?

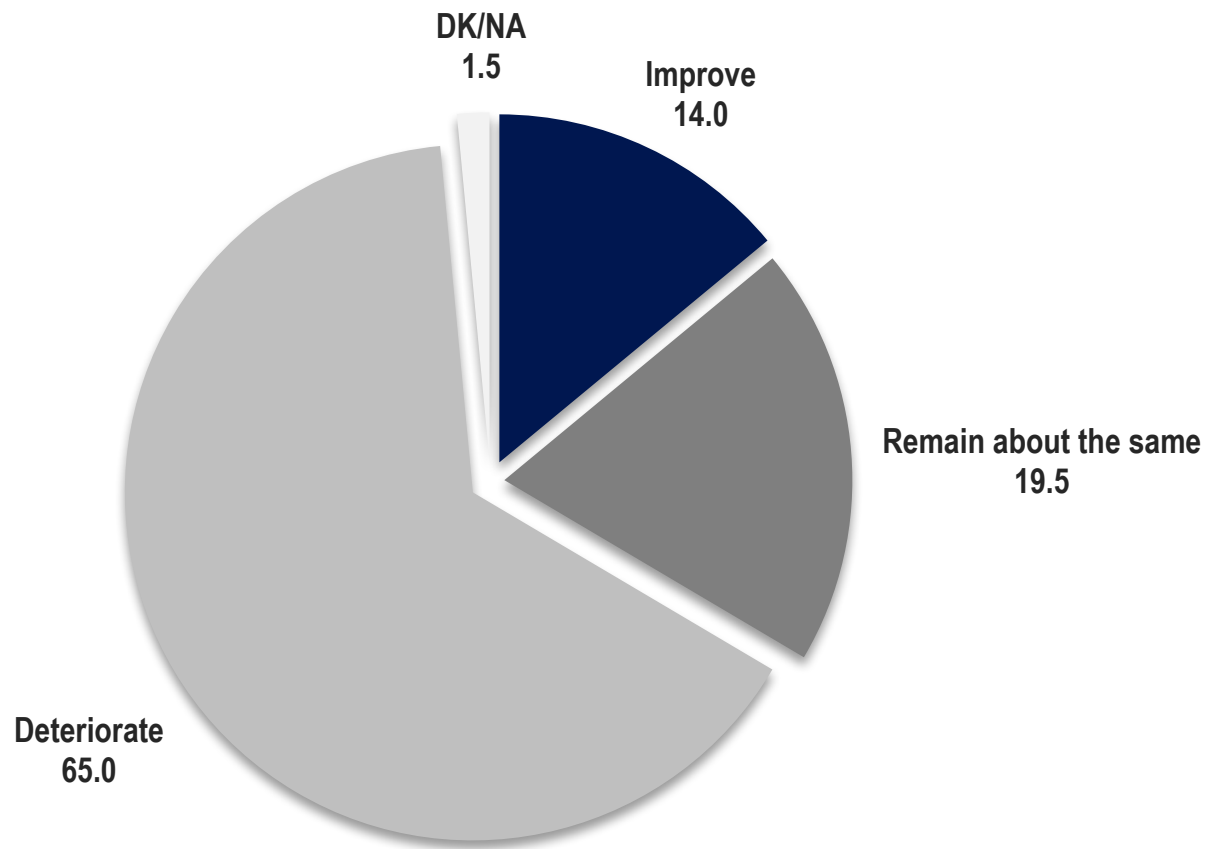
UP TO 3 CHOICES



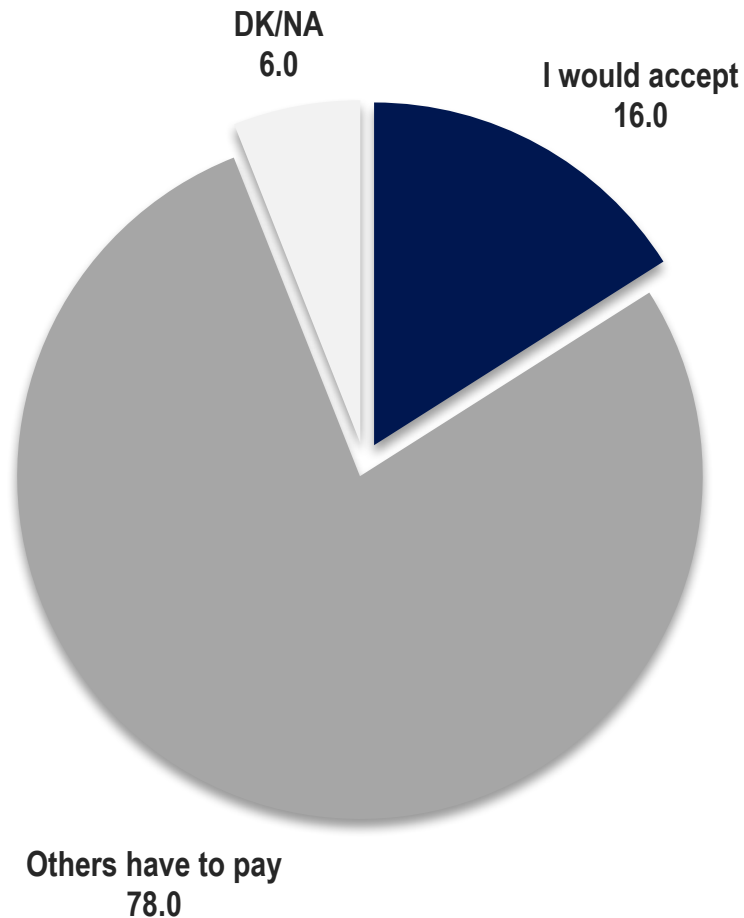
You feel that in 2017 your financial situation will:



And how about the country's economy? You feel that in 2017 it will:

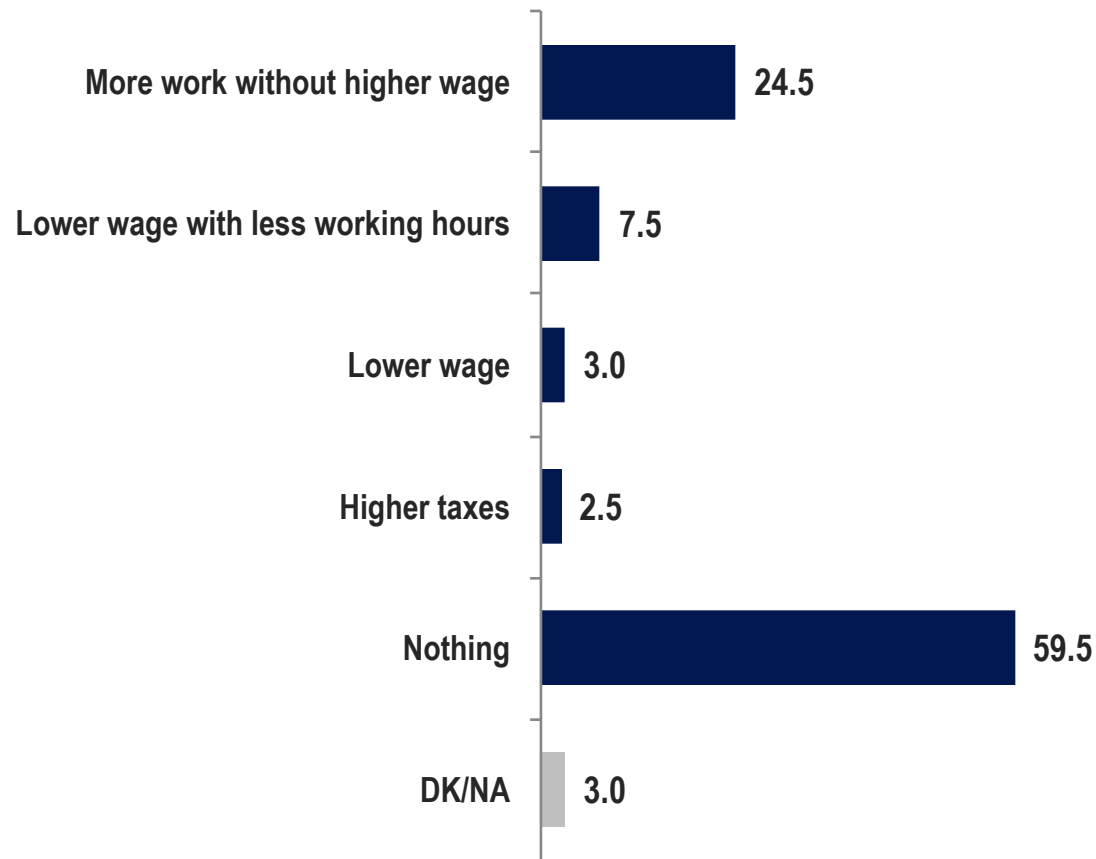


Would you personally accept to make sacrifices with more work, lower pay or higher taxes in order for the country to overcome the economic crisis, or you think others have to pay for the poor state of the Greek economy?



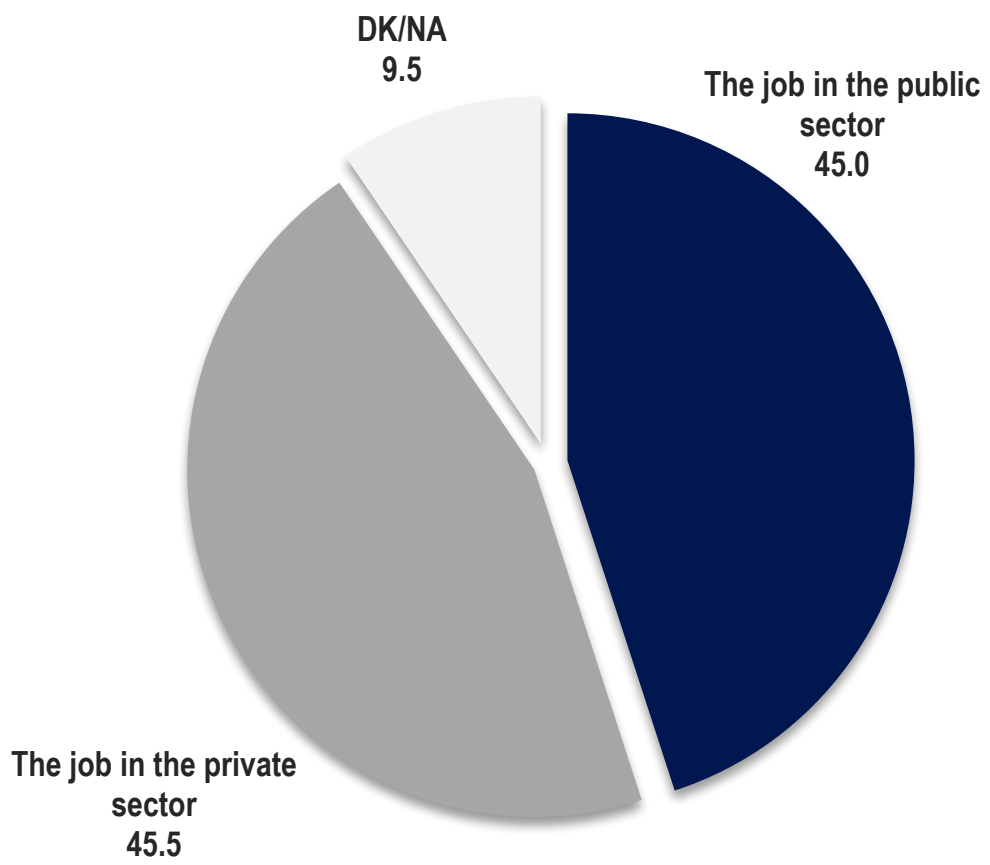
	2009	2016	Change
I would accept	32.0	16.0	-16.0
Others have to pay	65.5	78.0	+12.5
DK/NA	2.5	6.0	+3.5

Which of the following would you be willing to accept in order to avoid the bankruptcy of the Greek economy in 2017?



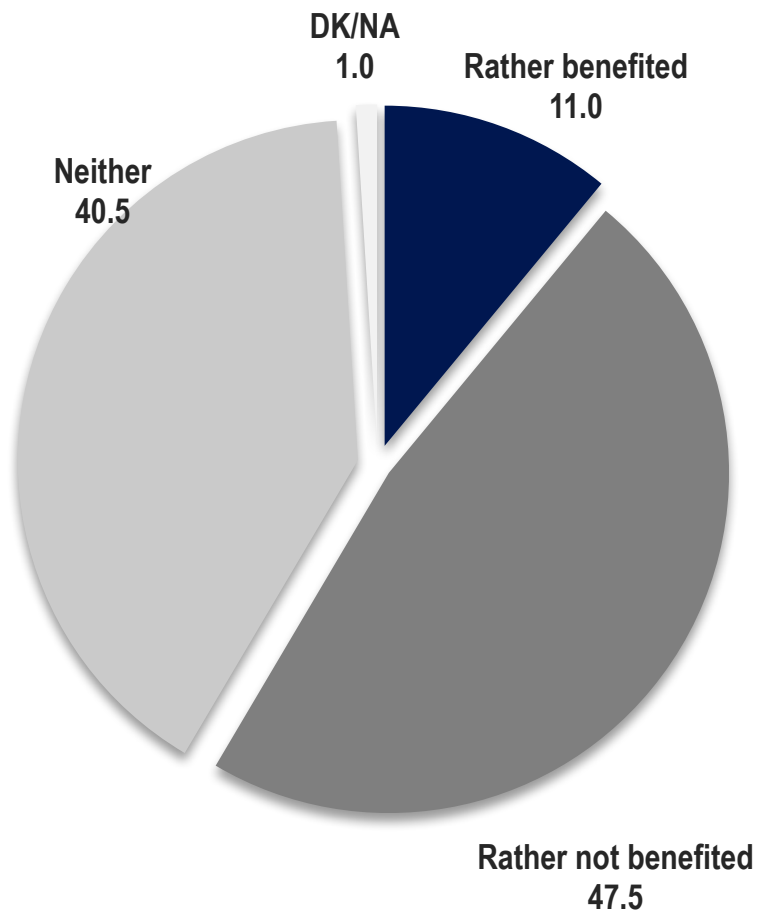
2009	2016	Change
30.0	24.5	-5.5
7.5	7.5	—
3.5	3.0	-0.5
18.0	2.5	-15.5
37.5	59.5	+22.0
3.5	3.0	-0.5

Many argue that, in our country, the safest area of work is the public sector. Others believe that the only way to a successful career is to work in the private sector. If you had the opportunity to choose between a permanent position in the public sector and a similar position with the same salary in the private sector, what would you choose?



	2009	2016	Change
The job in the public sector	51.5	45.0	-6.5
The job in the private sector	44.5	45.5	+1.0
DK/NA	4.0	9.5	+5.5

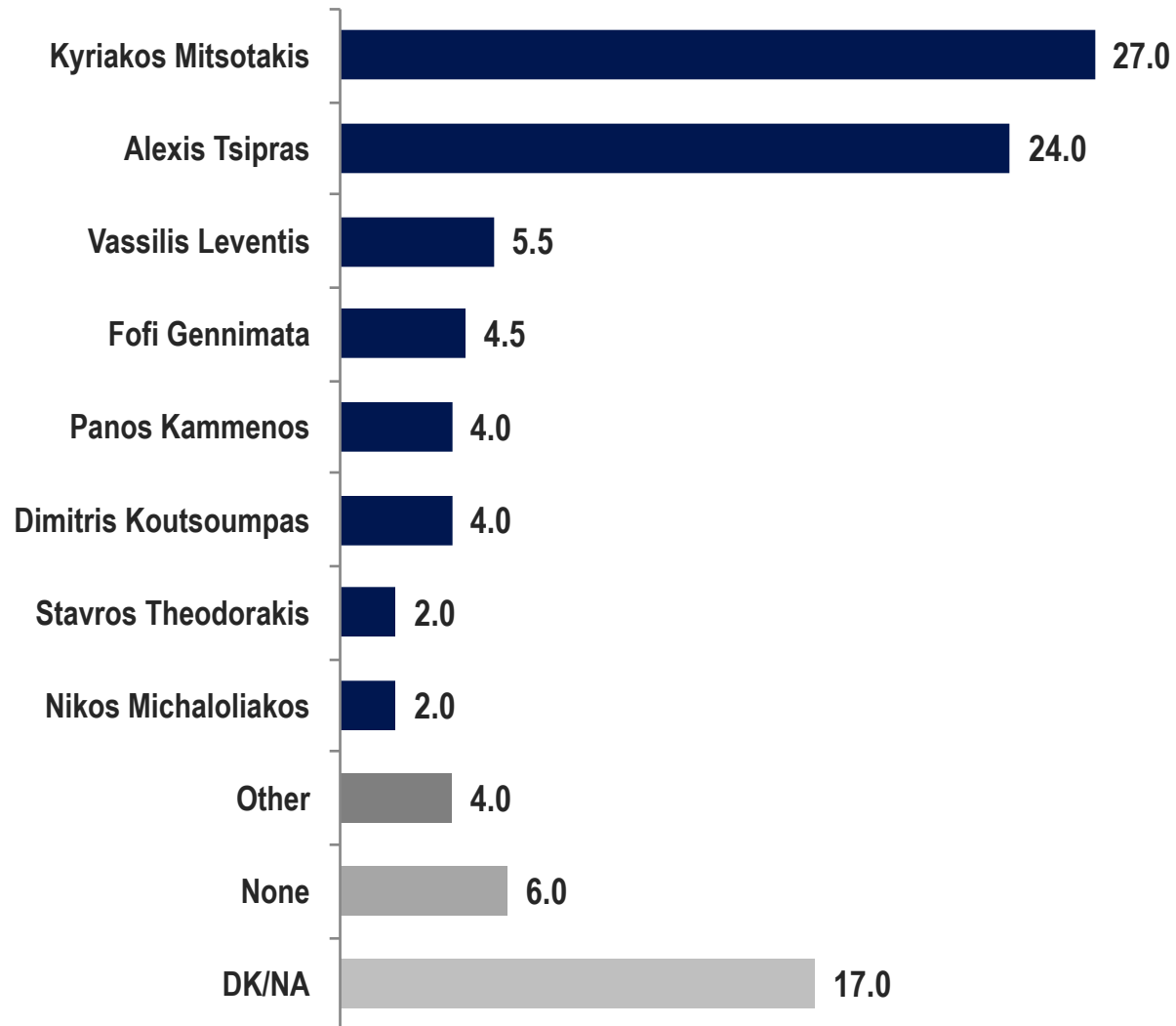
Considering your own situation in recent years, would you say you belong to those people for whom things went well and are rather benefited or to those have not benefited?



	2001	2010	2016	Change 2010-2016
Rather benefited	13.5	30.0	11.0	-19.0
Rather not benefited	39.0	34.0	47.5	+13.5
Neither	45.5	35.5	40.5	+5.0
DK/NA	2.0	0.5	1.0	+0.5

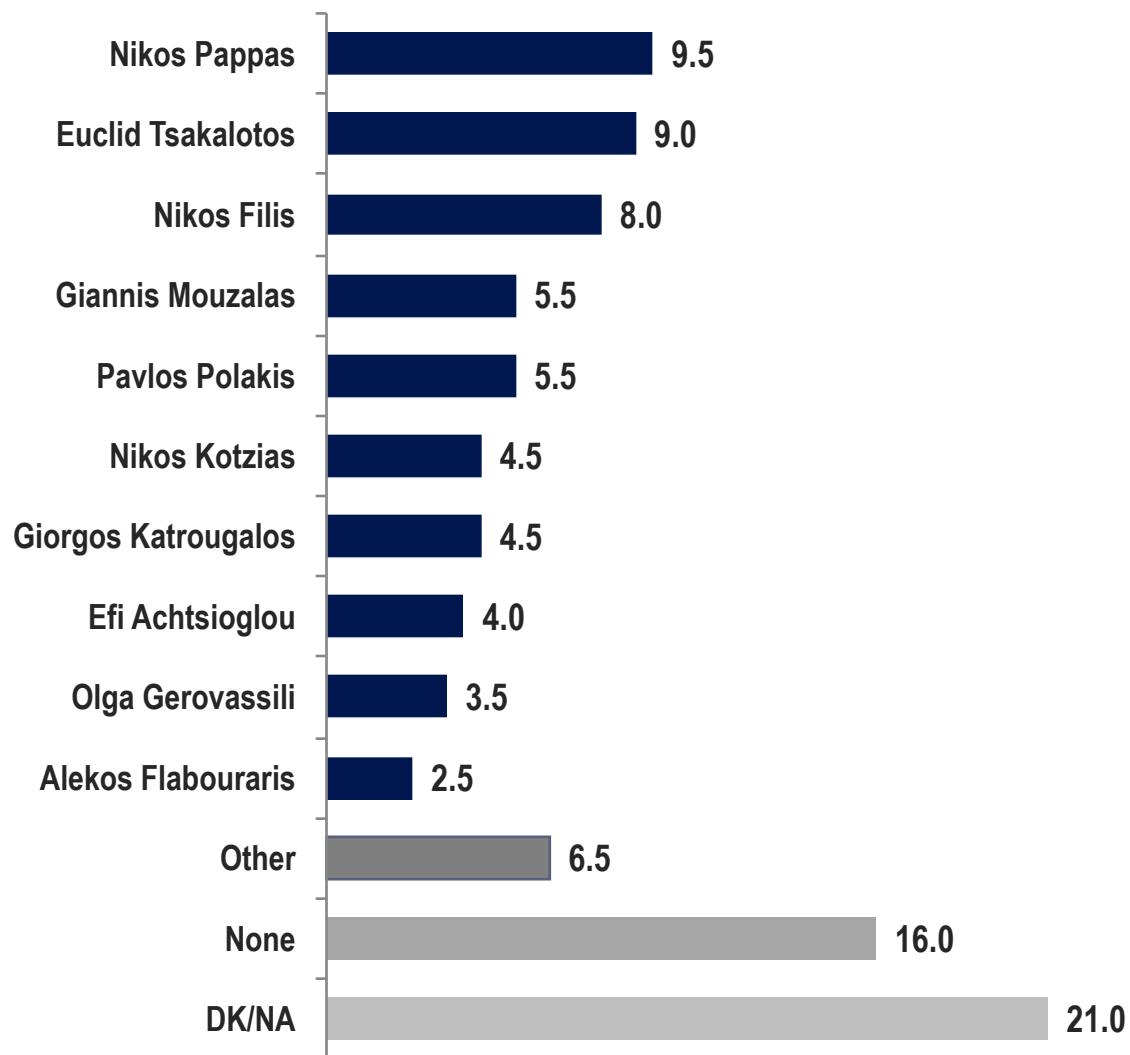
II. POLITICIANS THAT MADE A DIFFERENCE IN 2016

Which political leader would you say made the most difference in the past year?



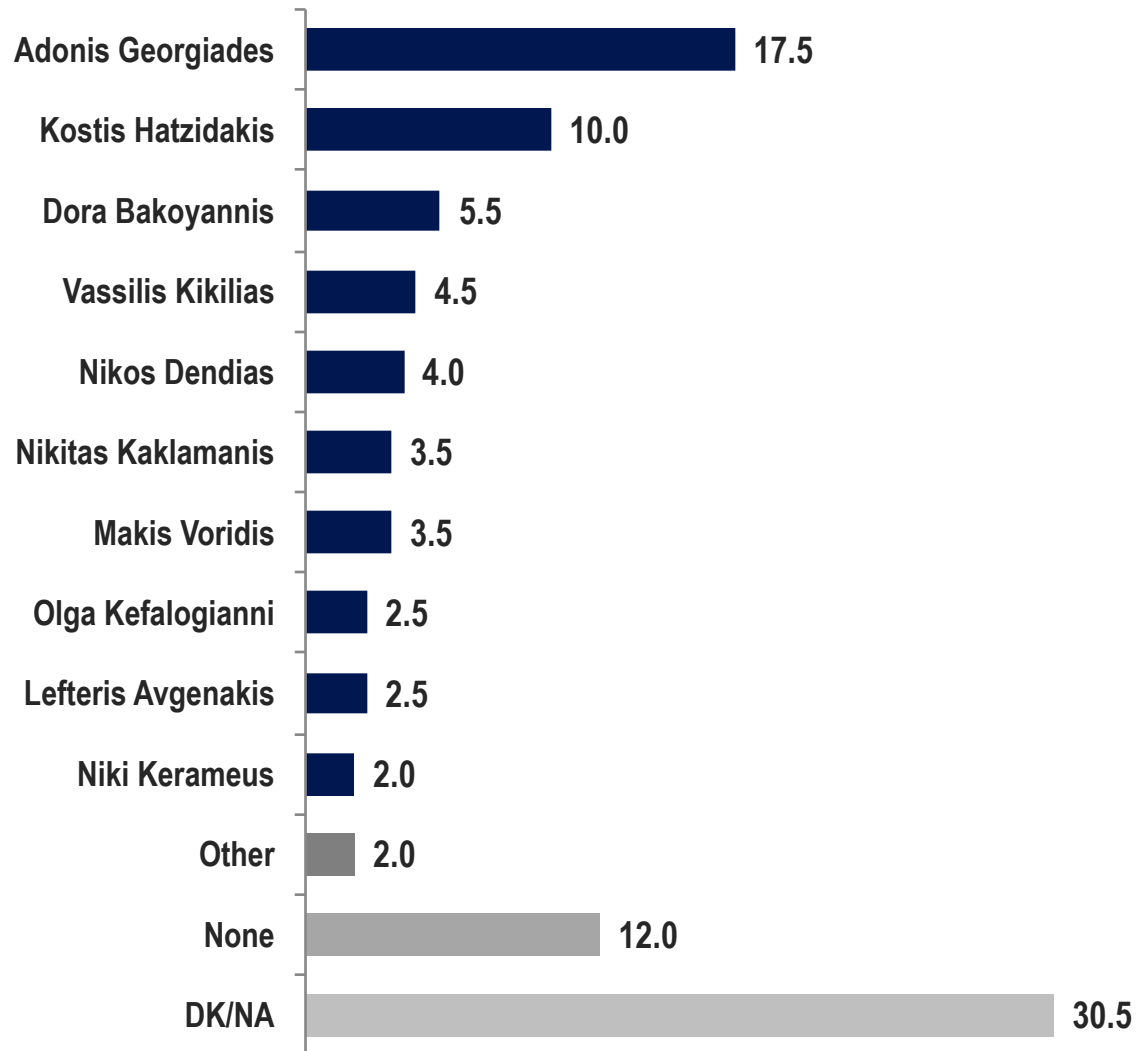
Which SYRIZA politician would you say made the most difference in the past year?

OPEN-ENDED



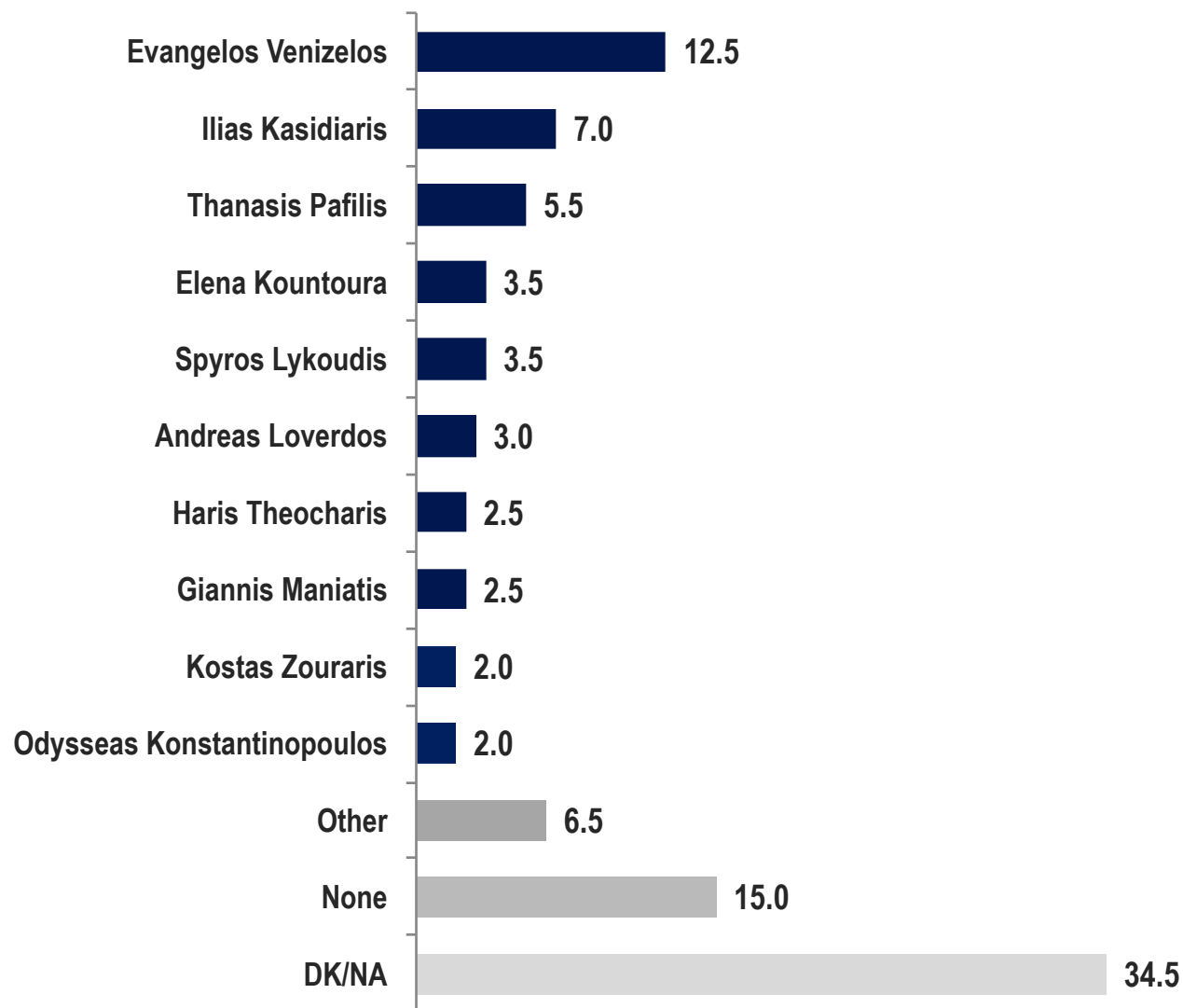
Which ND politician would you say made the most difference in the past year?

OPEN-ENDED



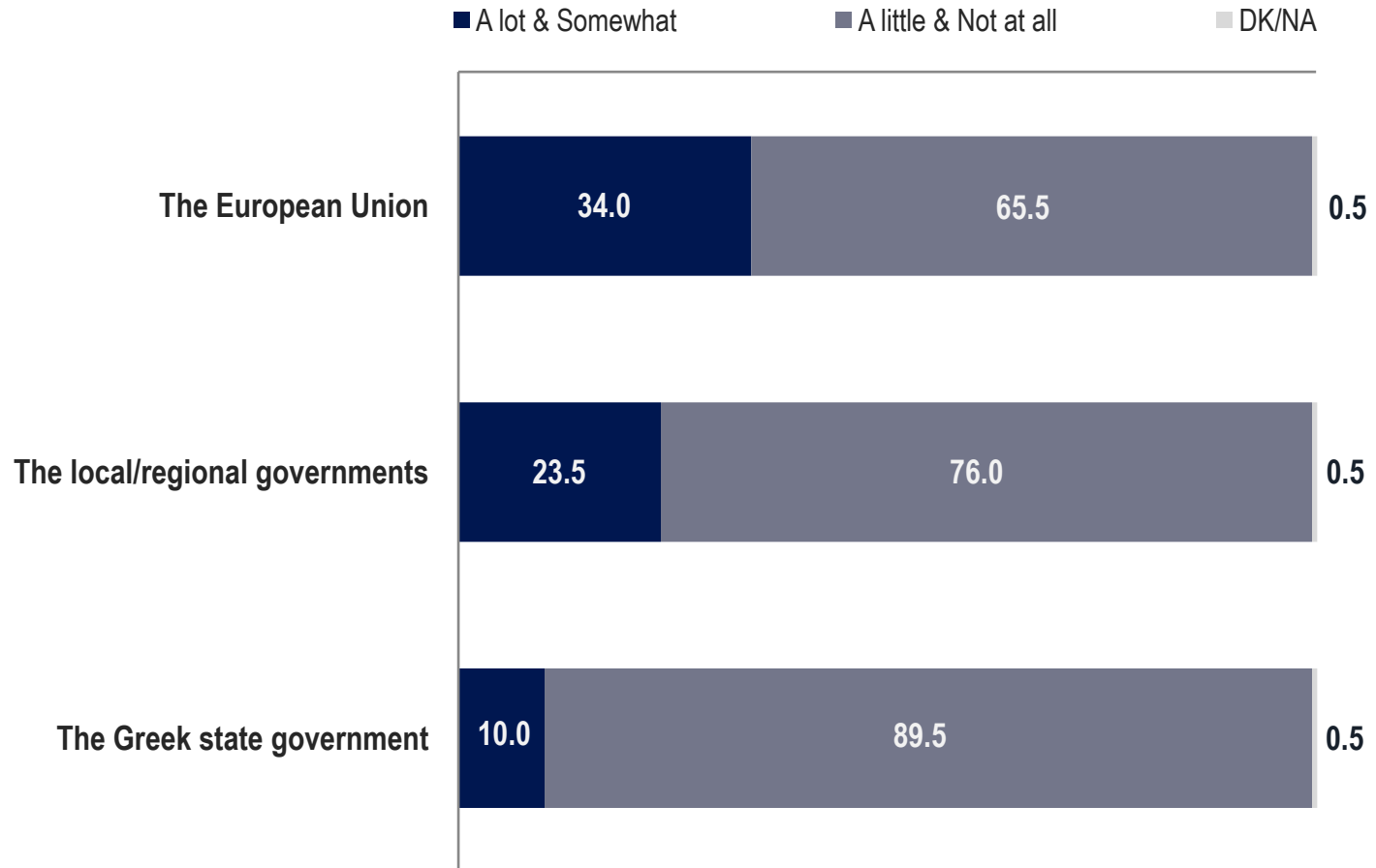
And which politician from the other parties would you say made the most difference in the past year?

OPEN-ENDED

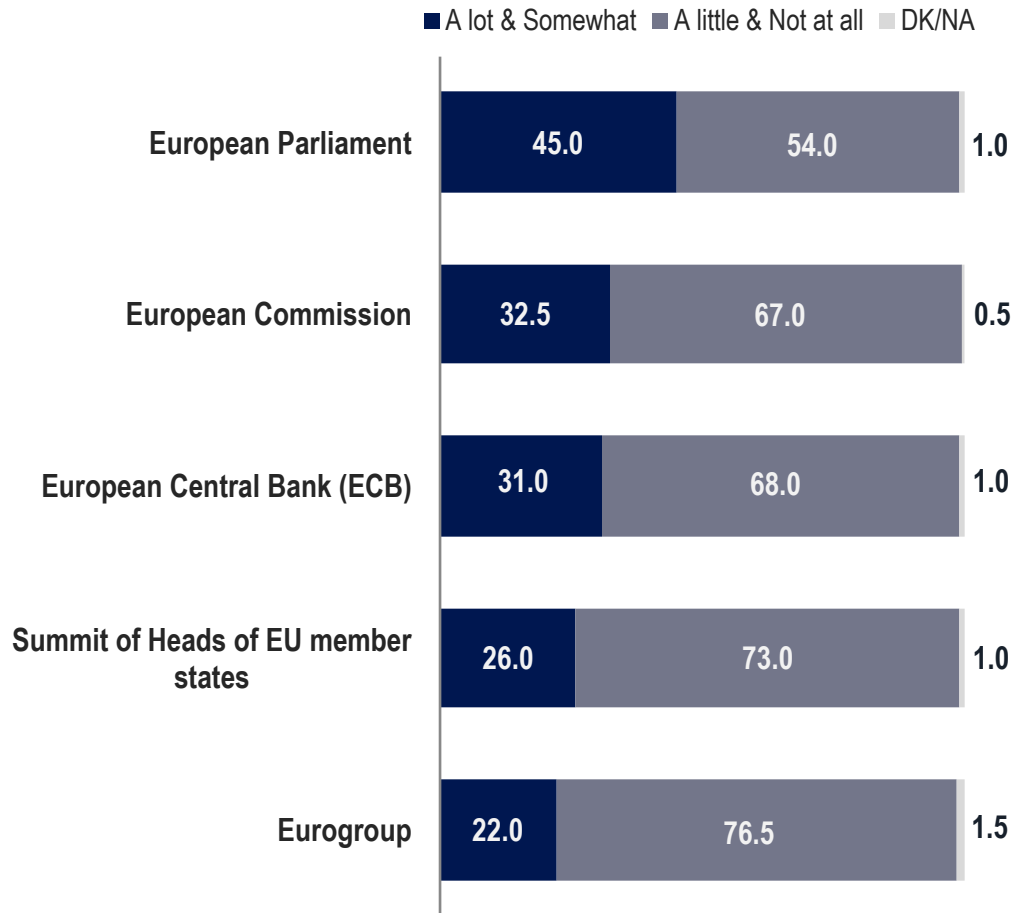


III. THE EU's IMAGE & GREECE's PATH WITHIN EUROPE

To what extent do you trust:



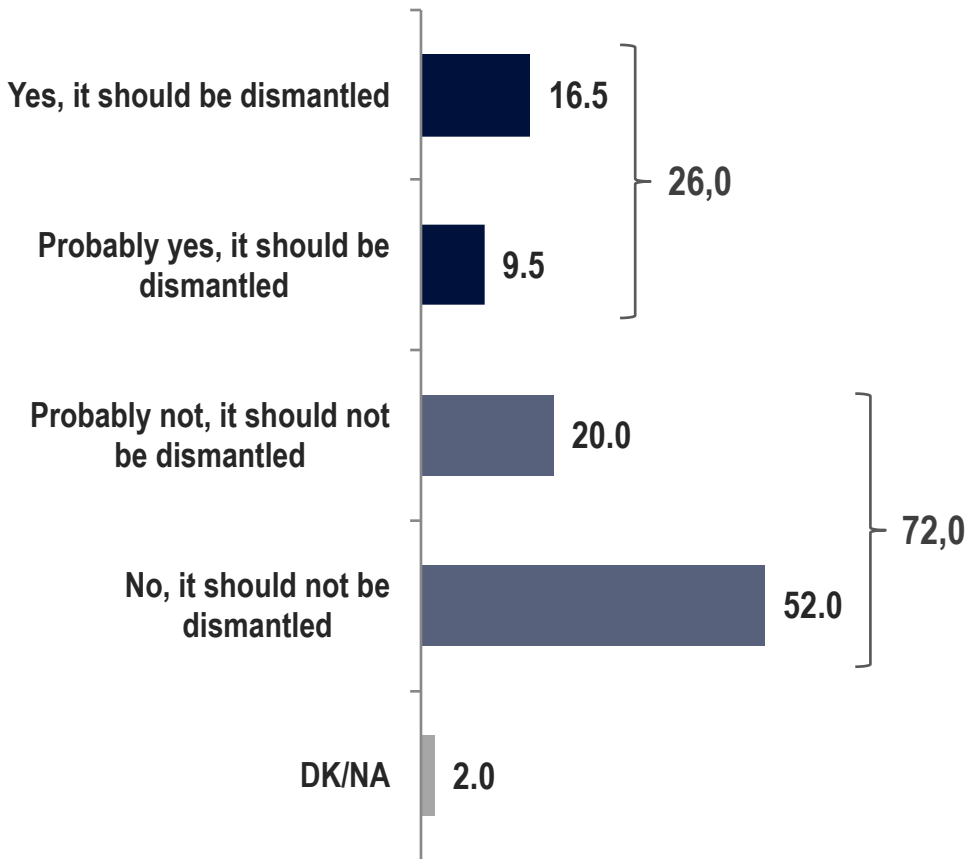
How much do you trust each of the following institutions and EU bodies?



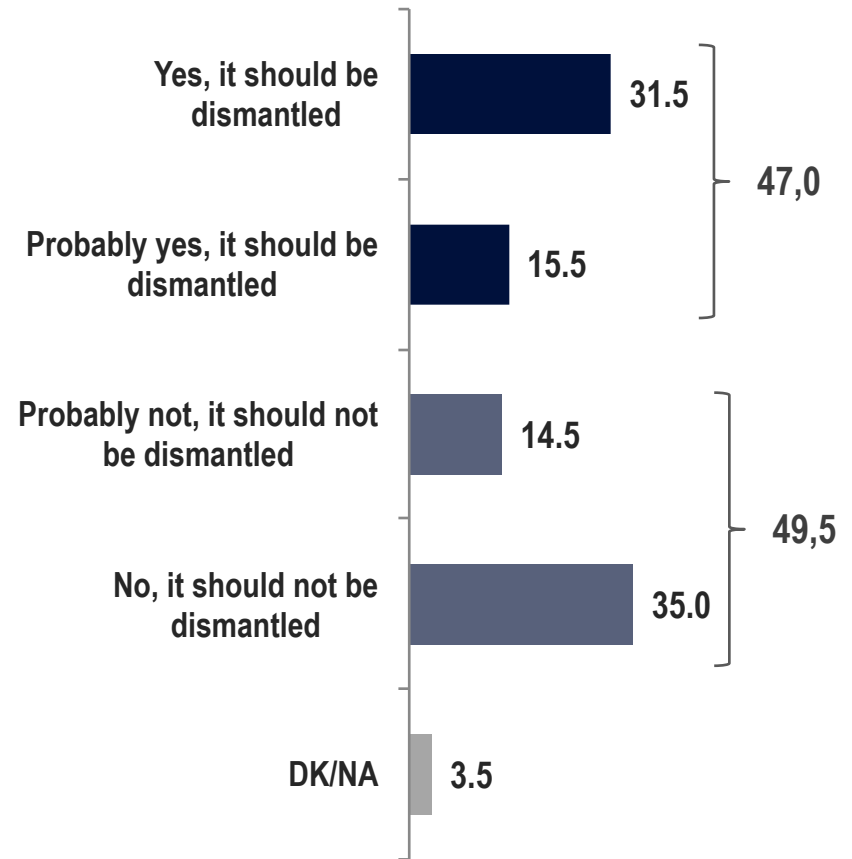
	2010	2016	Change 2010-2016
European Parliament	54.0	45.0	-9.0
European Commission	39.0	32.5	-6.5
ECB	35.0	31.0	-4.0
EU Summit	30.0	26.0	-4.0
% A lot & Somewhat			

Overall, given the advantages and disadvantages of European integration so far,
would you say that it is better if the ... dismantled, or not?

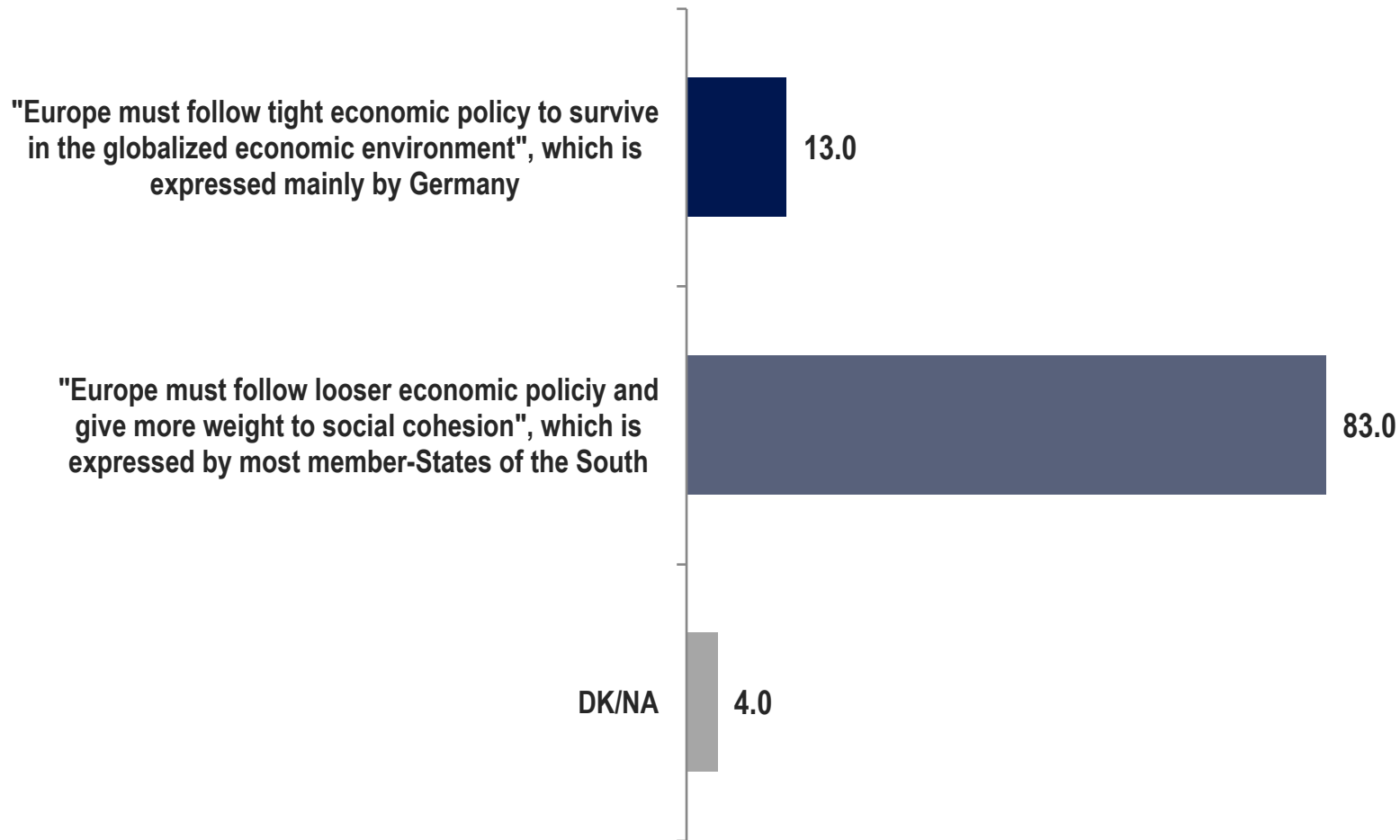
European Union



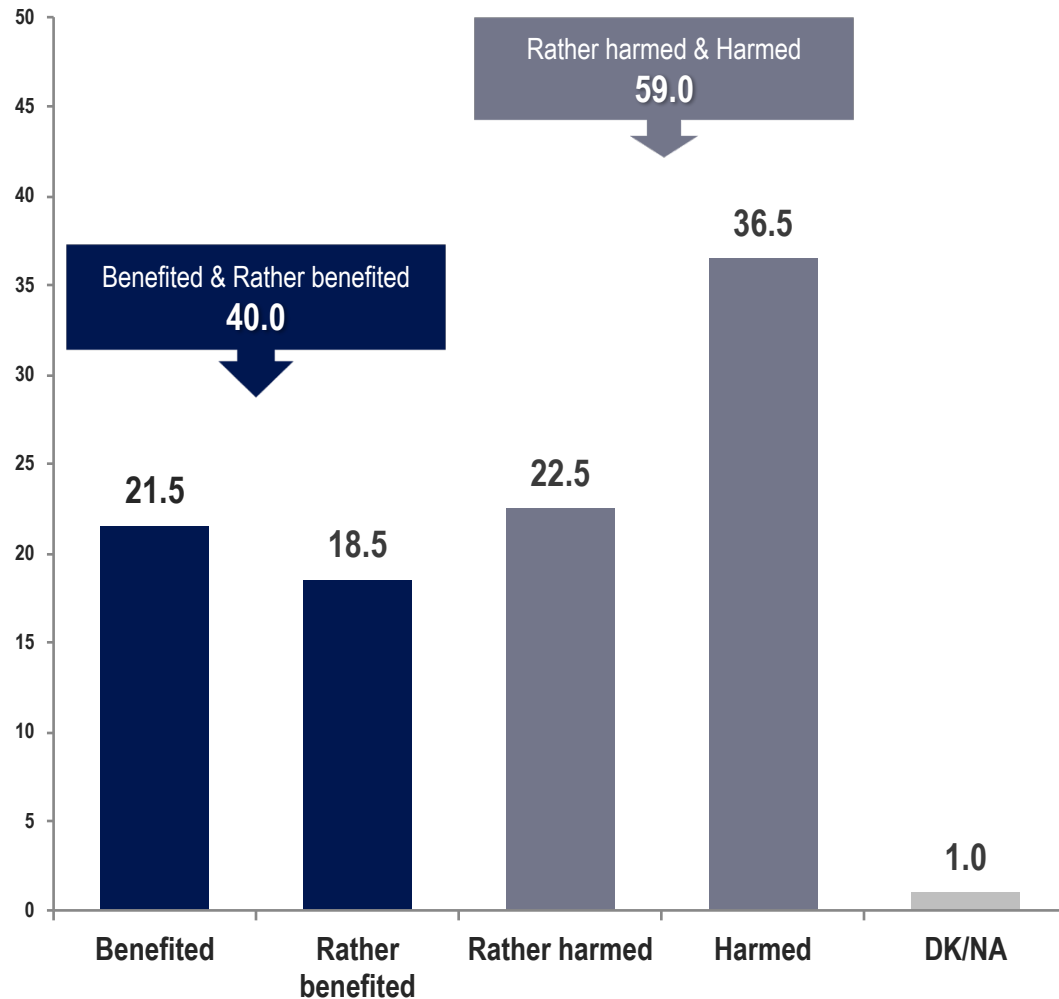
Euro zone



With which of the following opinions regarding economic policy in the EU do you agree more?

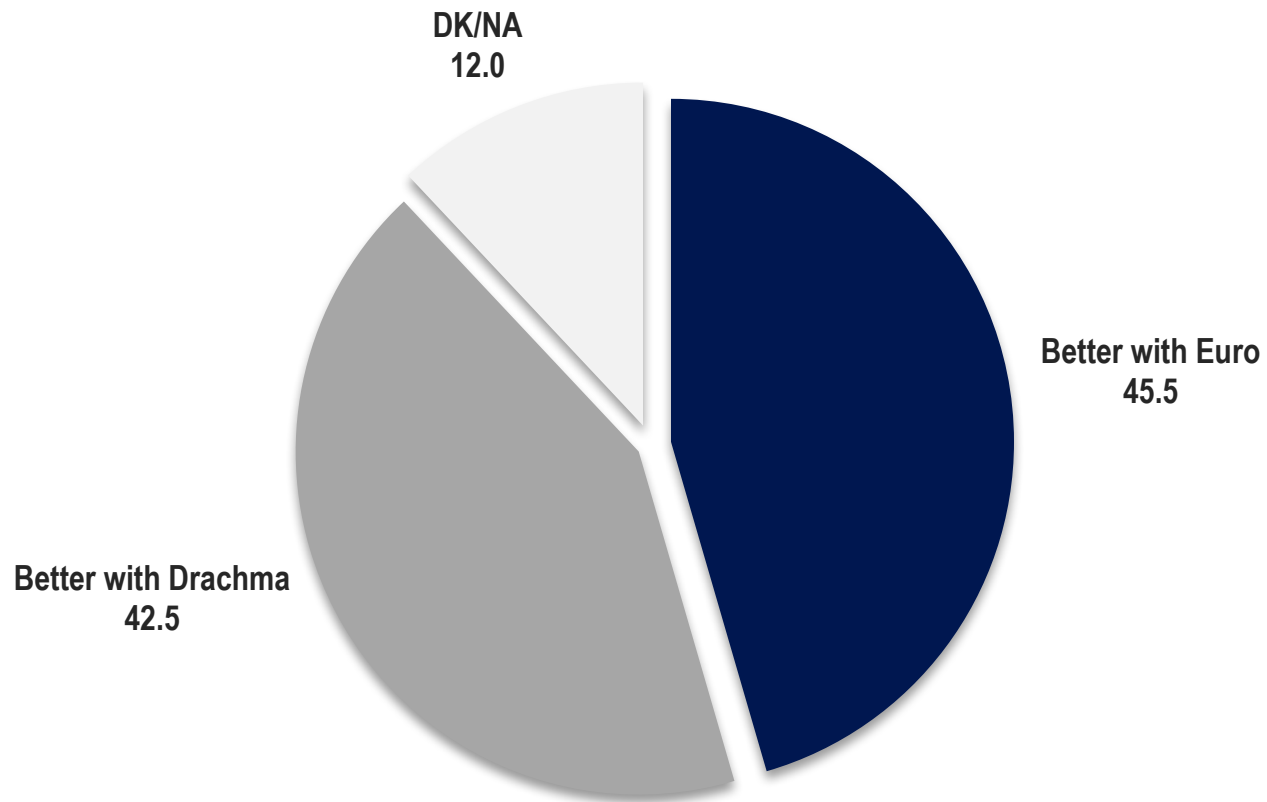


In January 2017, we complete 15 years of using the Euro and in our country. If you do an overall assessment, would you say that our country has been benefited or harmed by using the Euro?

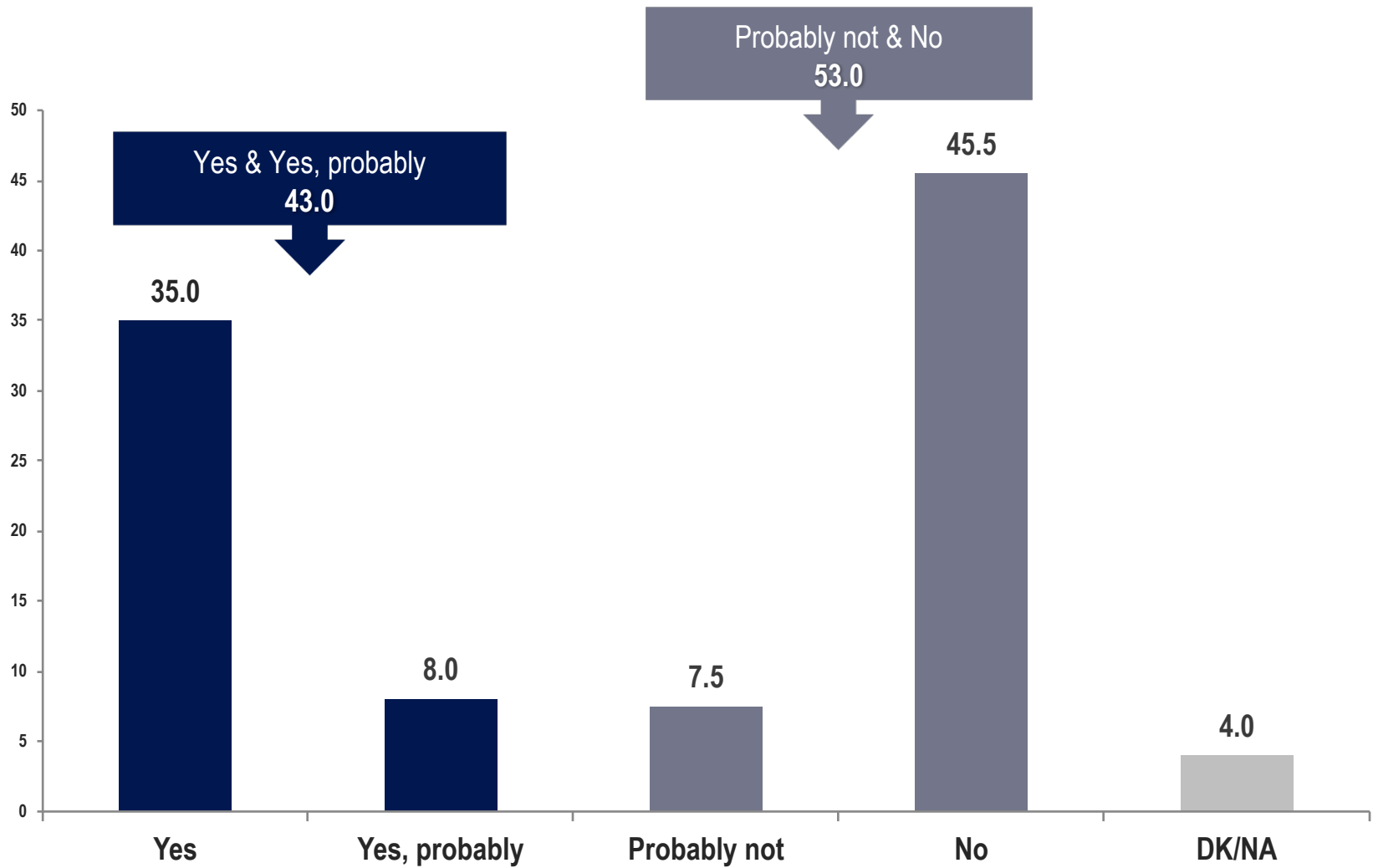


	2009	2016	Change
Benefited & Rather benefited	64.5	40.0	-24.5
Rather harmed & Harmed	32.0	59.0	+27.0
DK/NA	3.5	1.0	-2.5

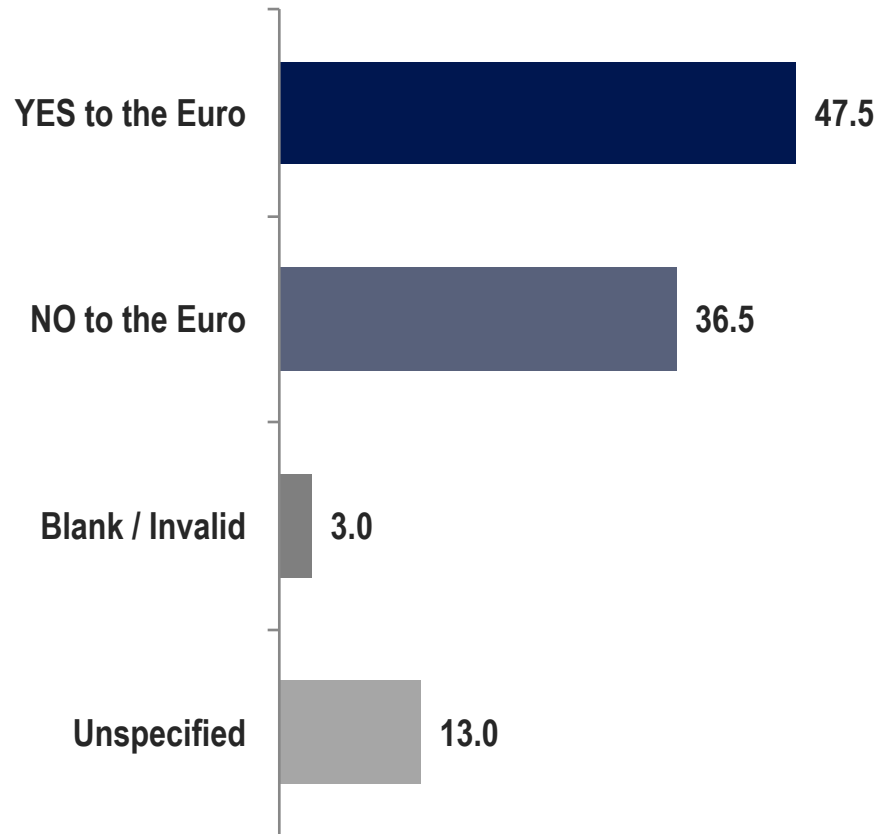
Are you satisfied that in Greece we use the Euro or you think it would have been better with the Drachma?



Do you want Greece to hold a referendum on whether the country should remain in the Euro, or not?

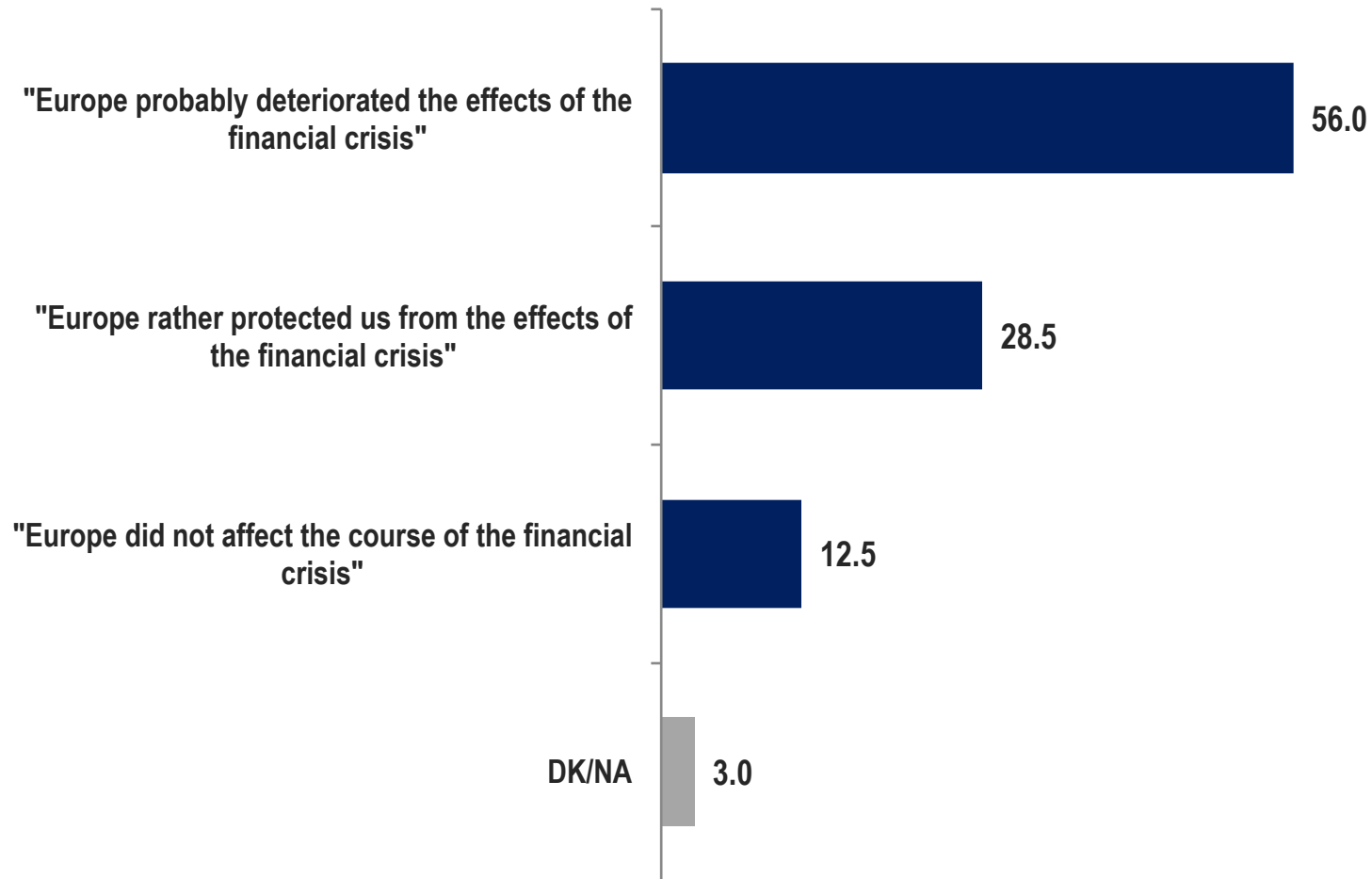


If a referendum on whether Greece should remain in the Euro was being held today, what would you vote?

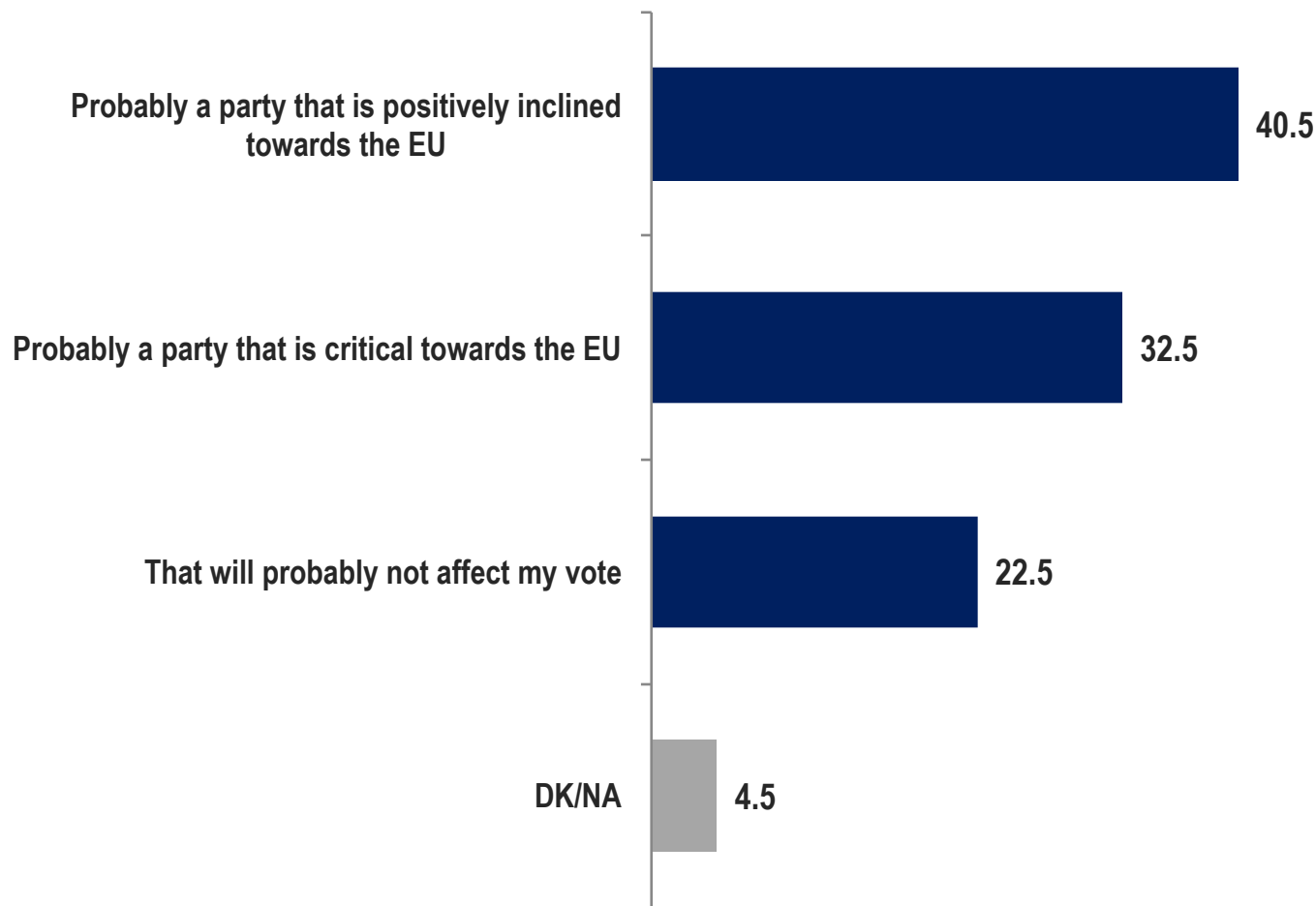


2010	2016	Change
60.5	47.5	-13.0
28.5	36.5	+8.0
1.0	3.0	+2.0
10.0	13.0	+3.0

With which of the following statements regarding the role of Europe in the Greek financial crisis do you agree more?

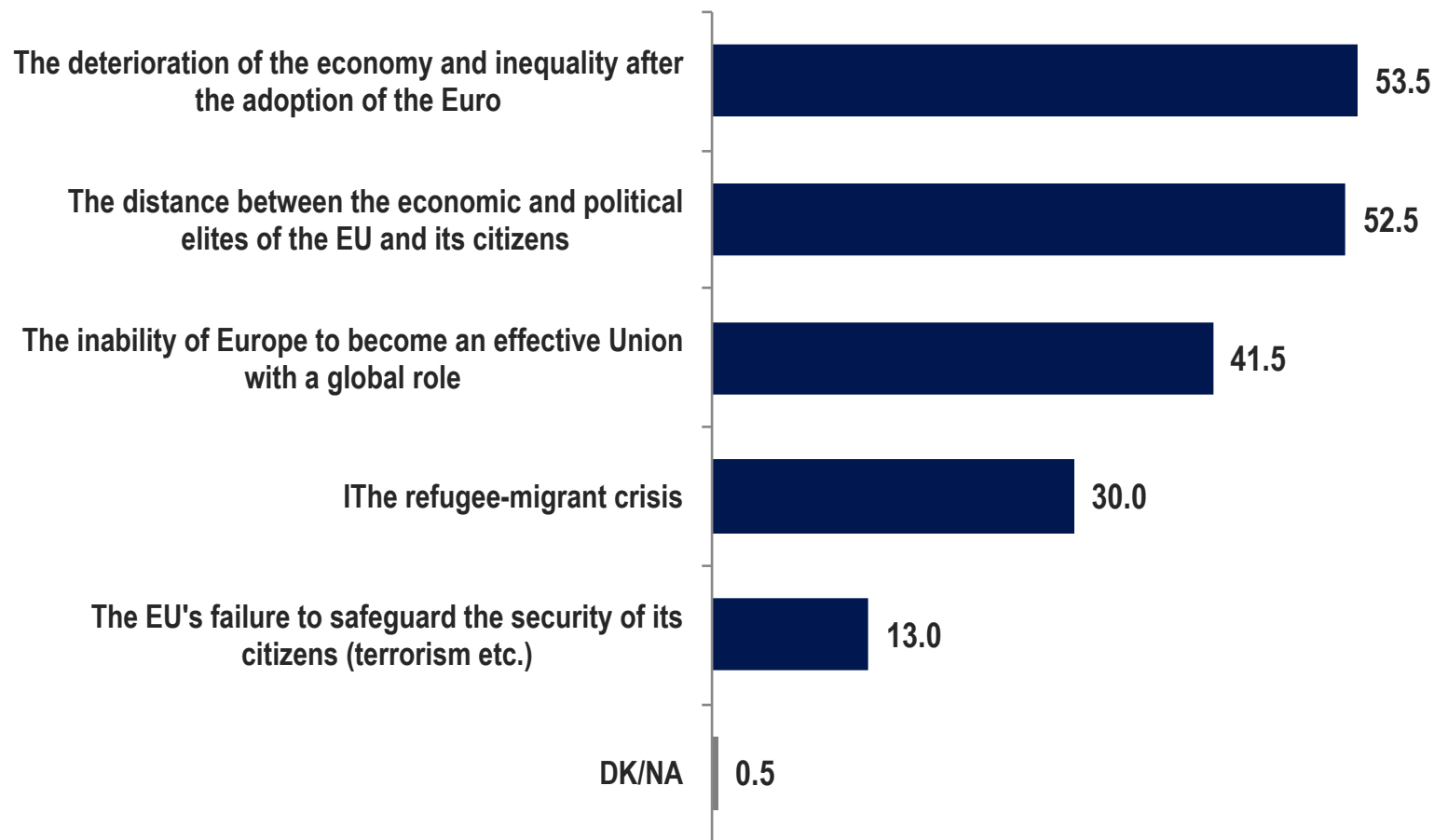


In the next national election, whenever it takes place, you will probably vote for a party that is positively inclined towards the European Union or a party that is critical towards the European Union?

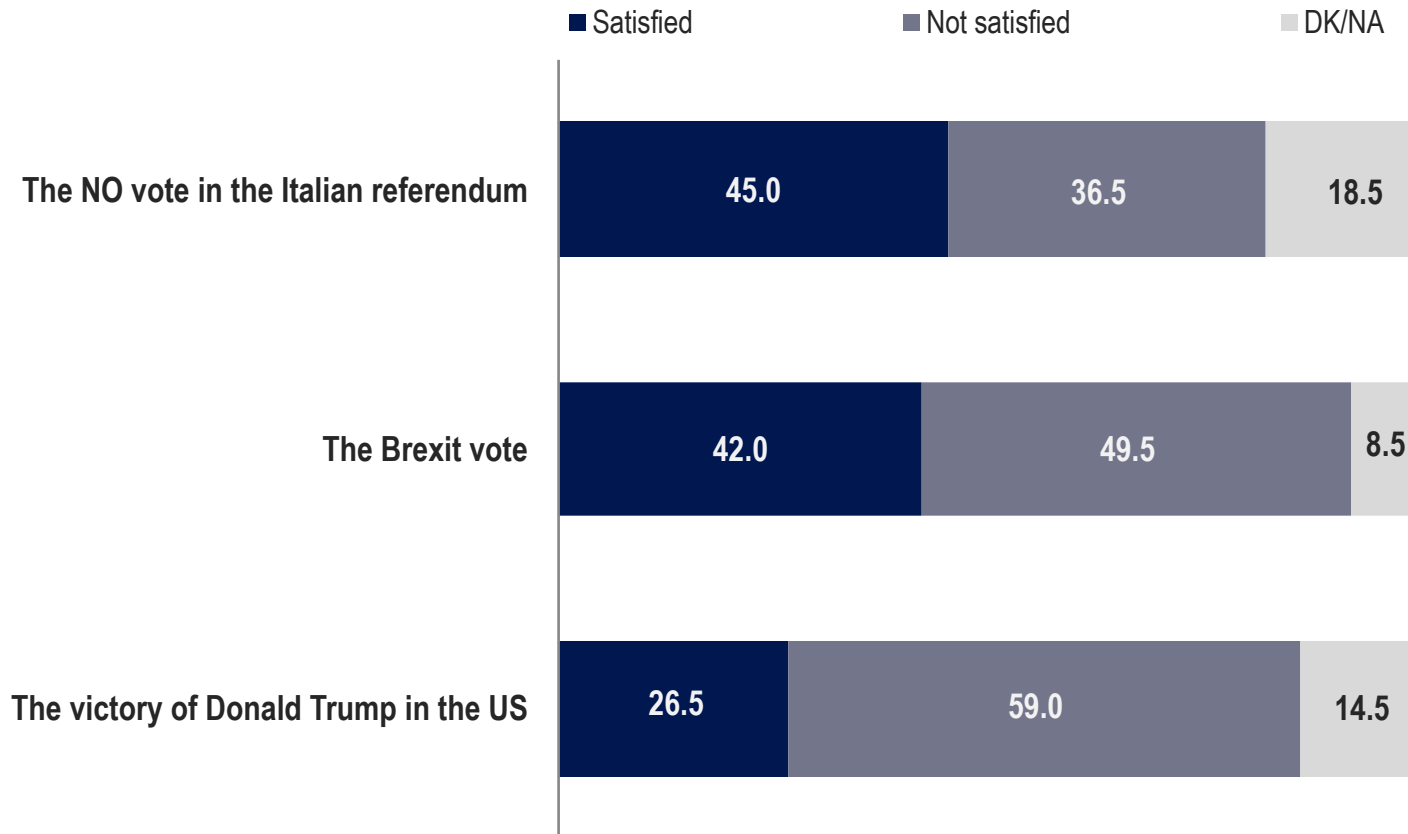


In recent years, Euroscepticism has risen in many EU countries. In your opinion, this is a result of:

UP TO 2 CHOICES



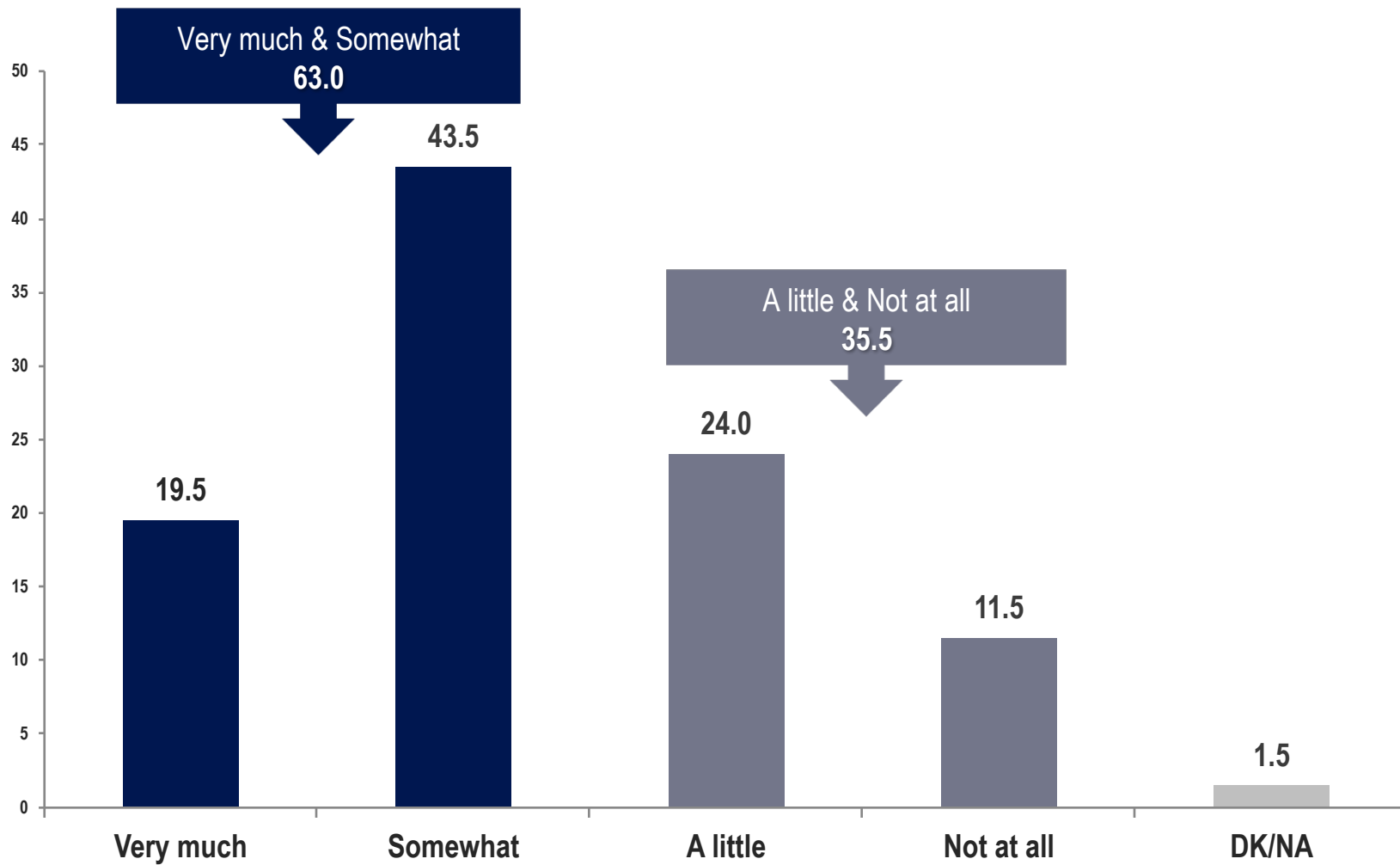
Several major elections were conducted in Western countries in 2016. Were you satisfied with each of the following results, or not?



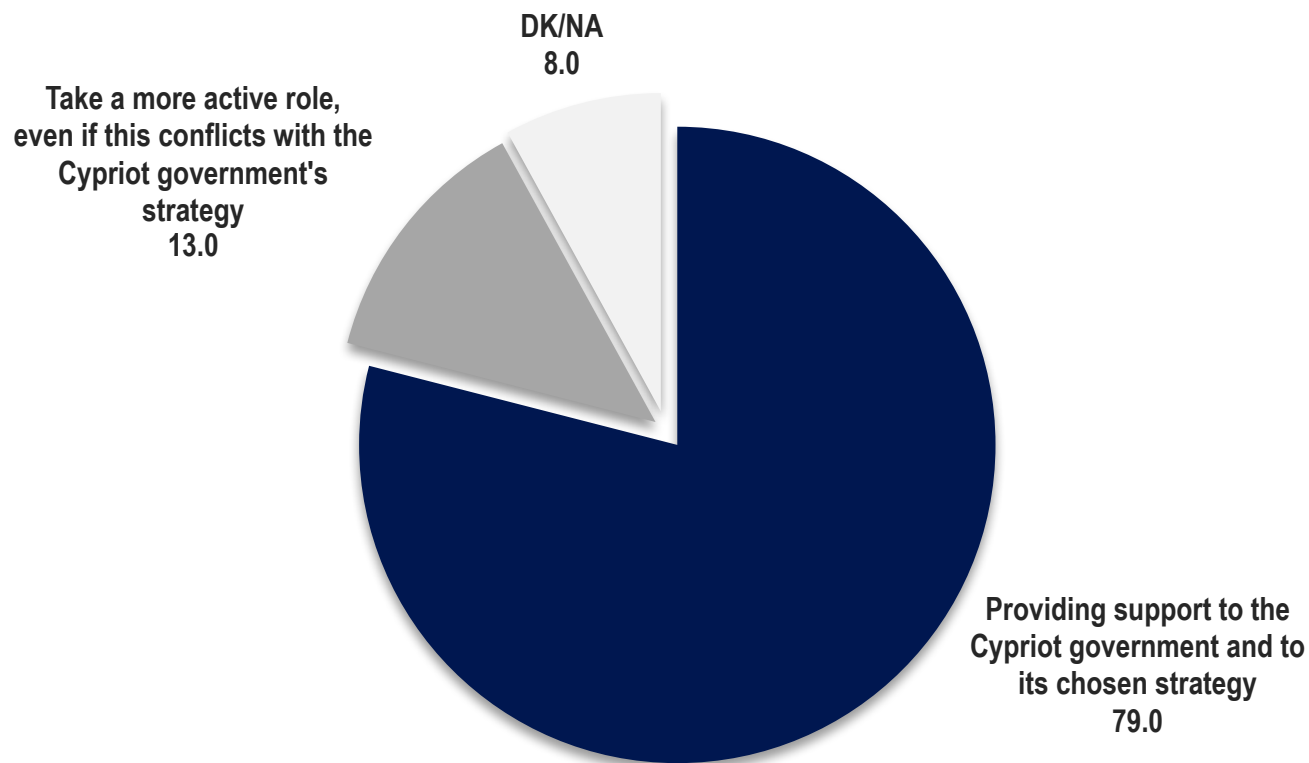


IV. NATIONAL ISSUES

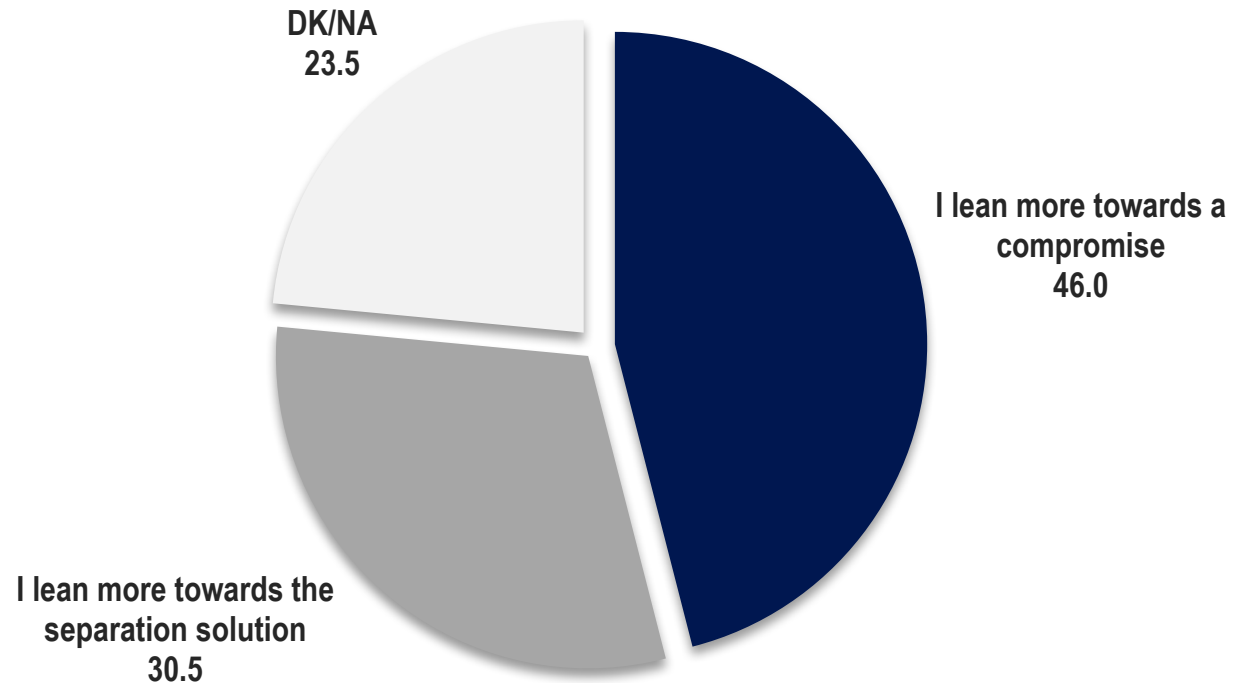
How concerned are you with recent developments in the Cyprus issue?



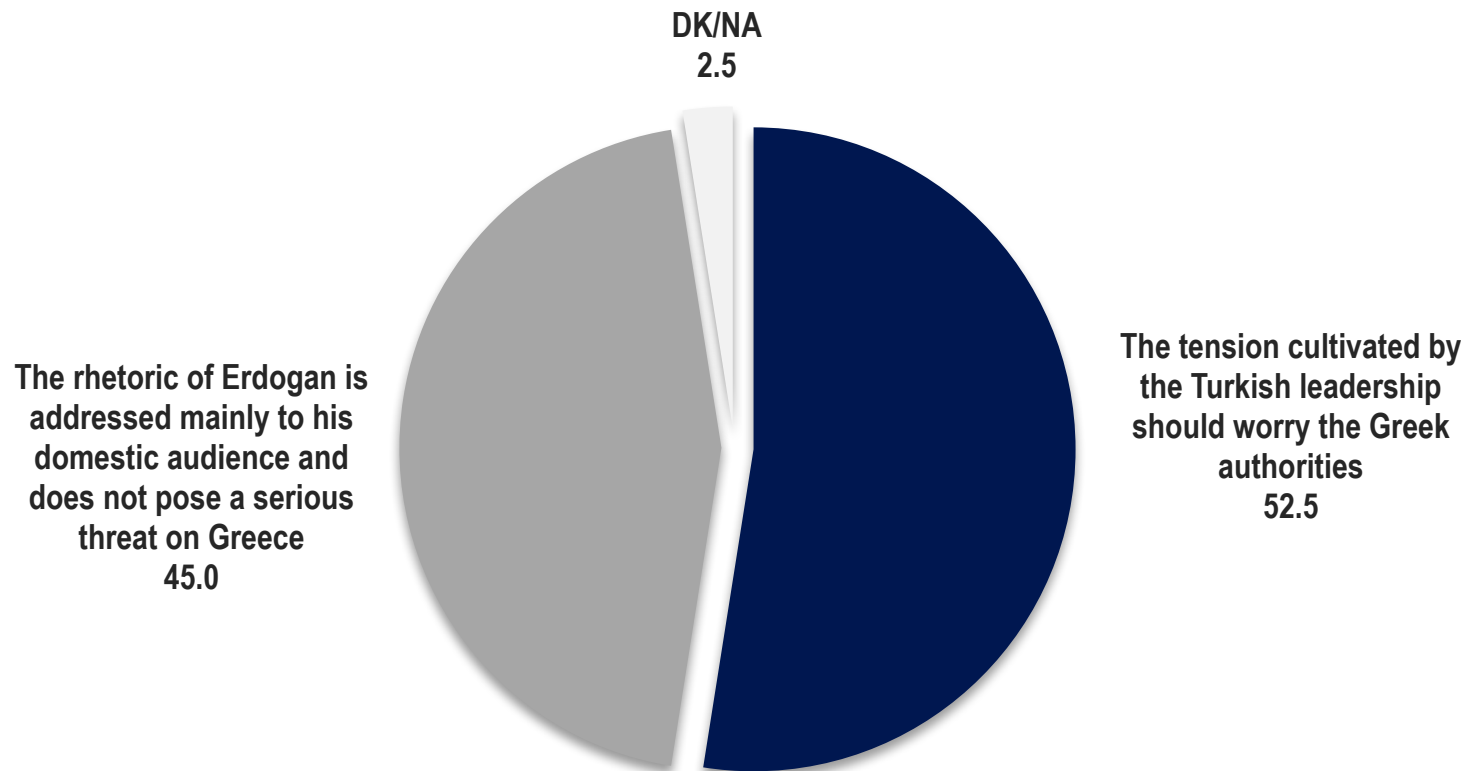
What should be the stance of the Greek government in the negotiations on the Cyprus issue?



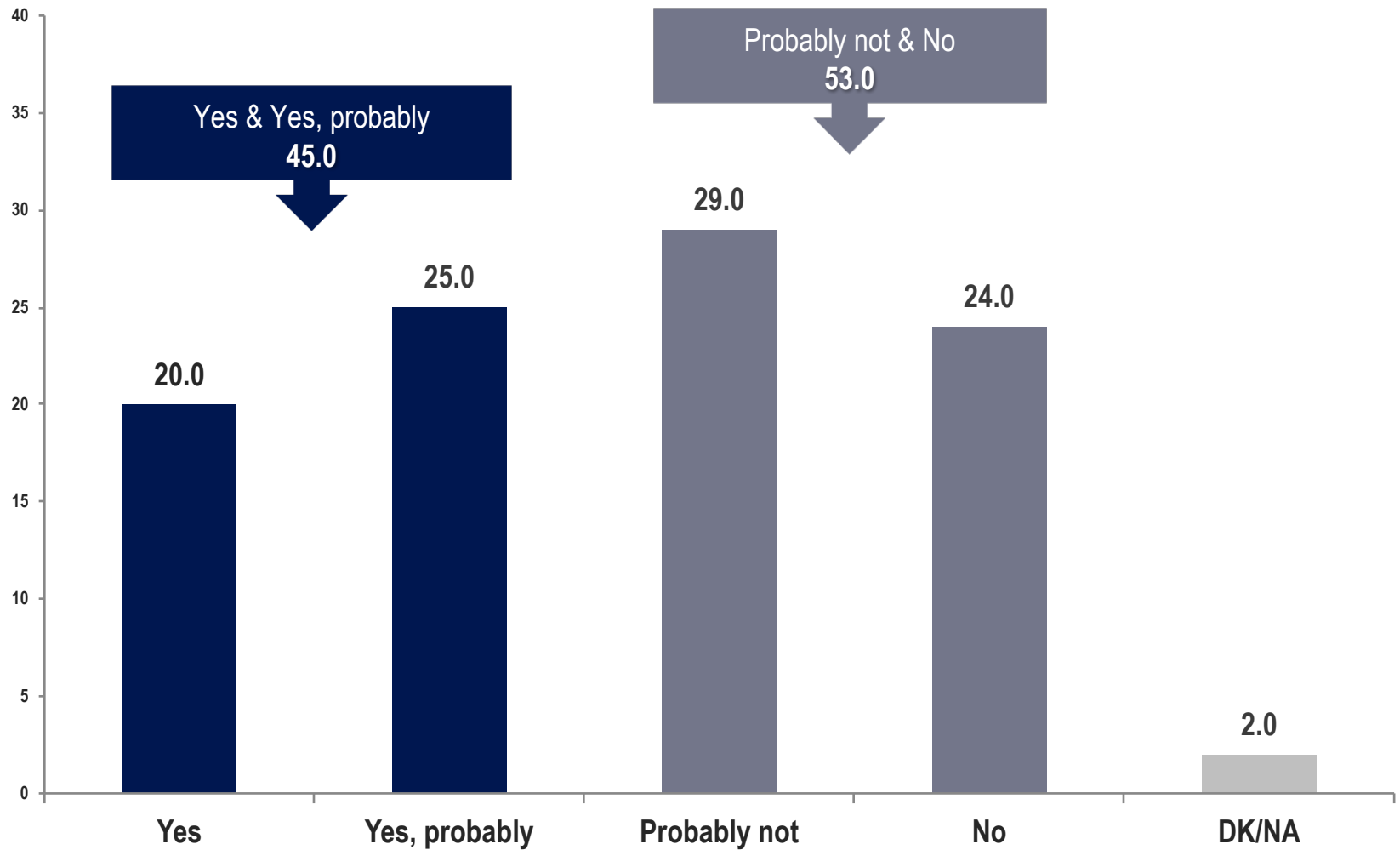
On Cyprus, you lean more towards a compromise solution or to the solution of separation of the island into two States?



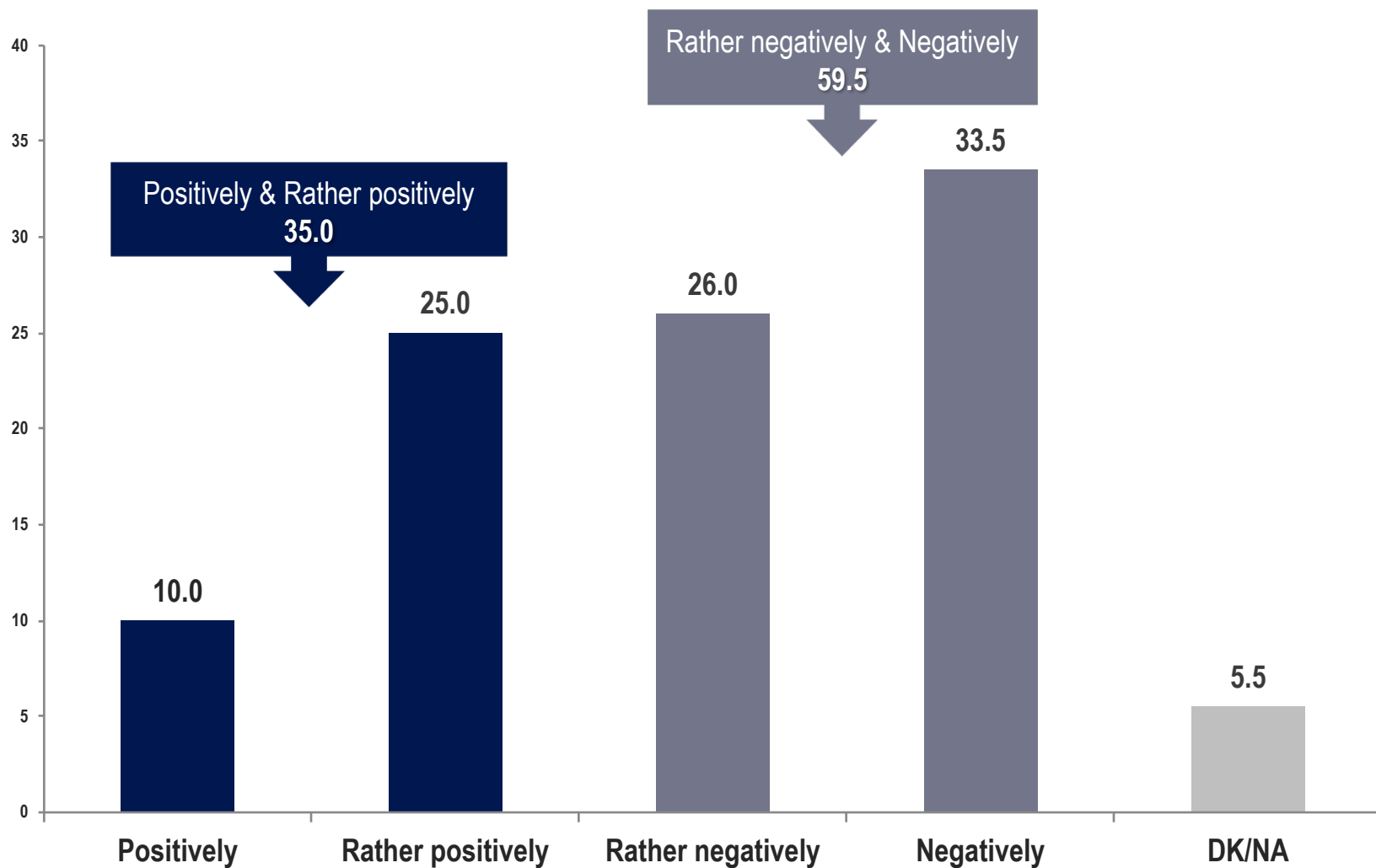
In recent months, the Turkish president Tayyip Erdogan's rhetoric on issues of Turkish foreign policy has become more aggressive than usual. In your opinion:



Are you personally afraid that there is a risk of sovereign loss in the Aegean?



How would you evaluate the way the Greek government is handling national issues?

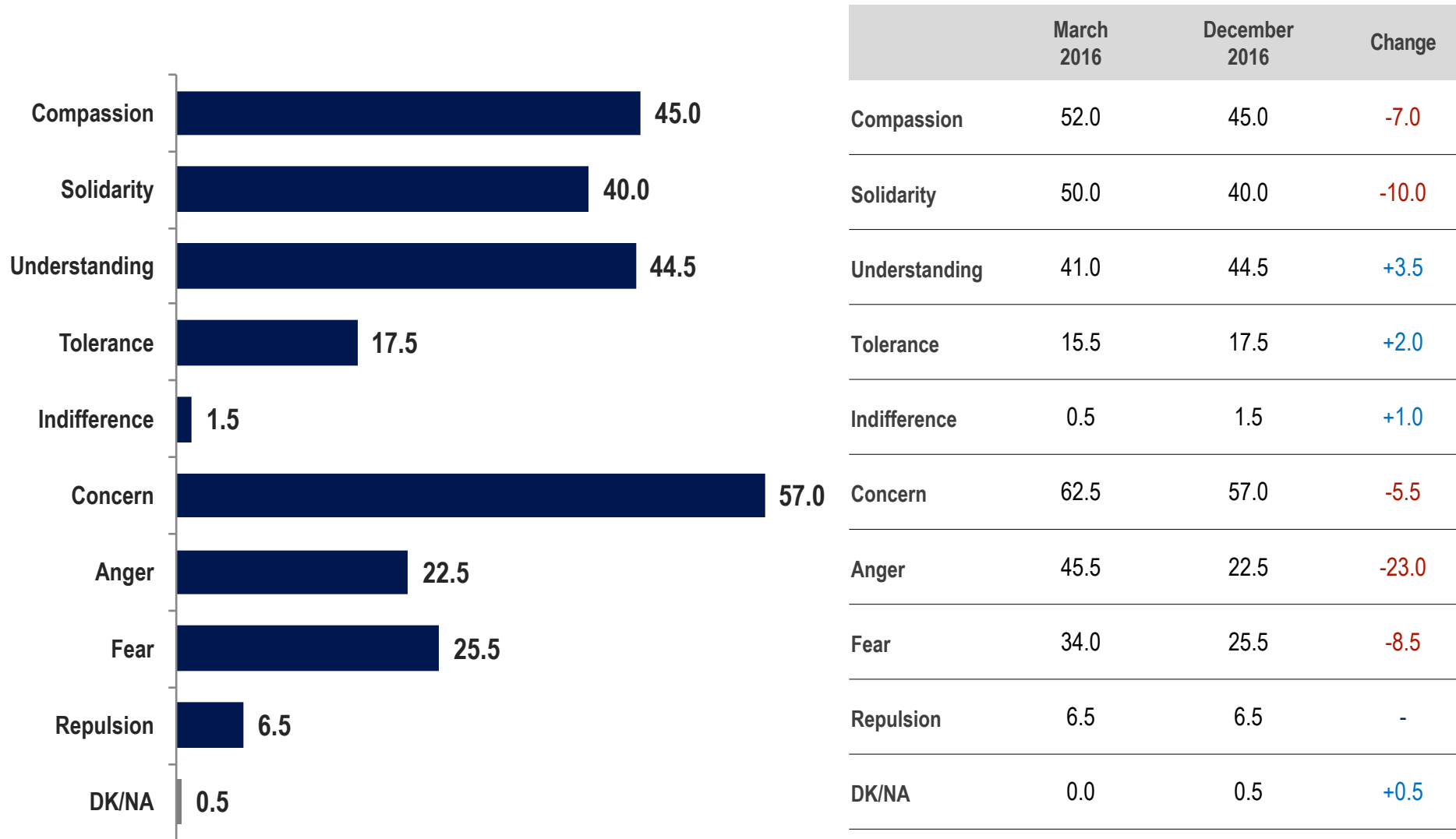




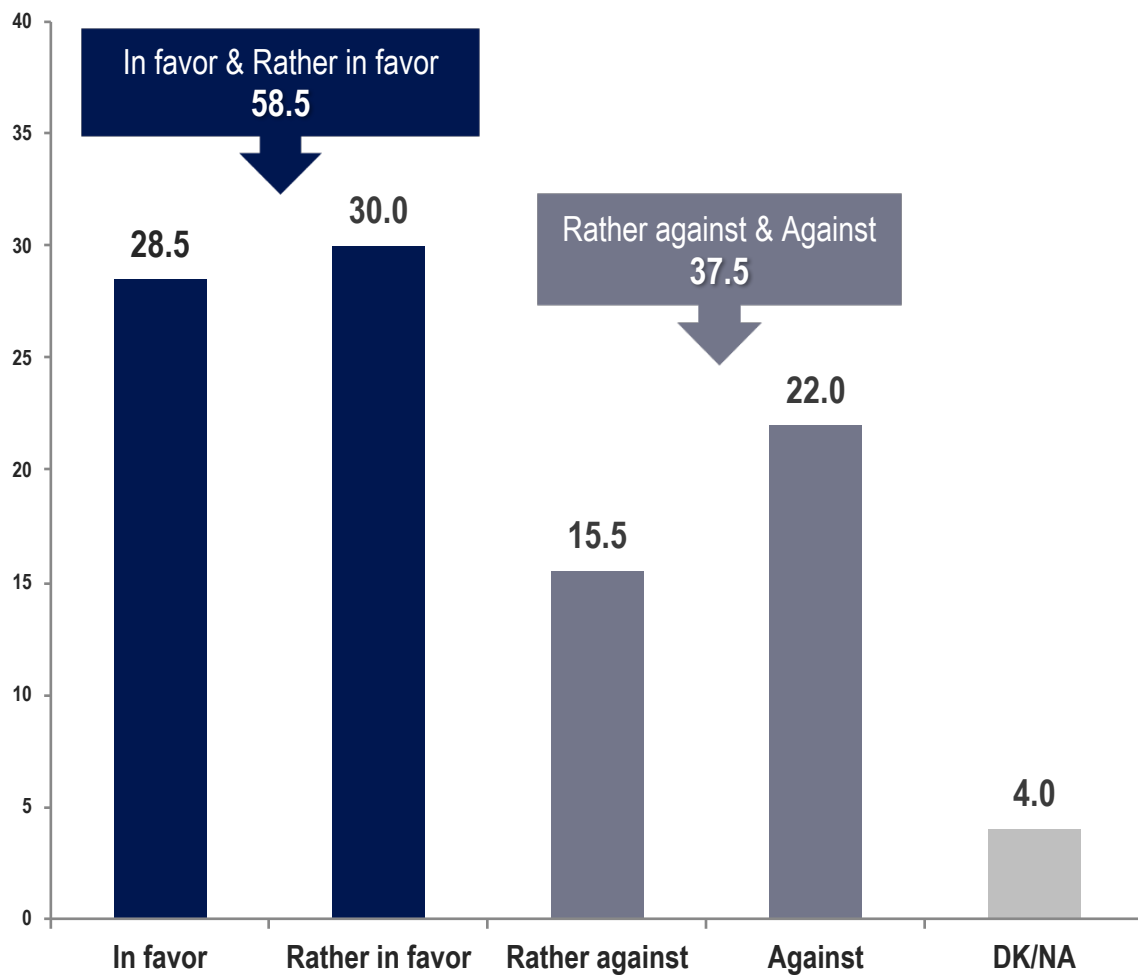
V. THE REFUGEE ISSUE

What feelings does the the refugee crisis in our country bring to you?

UP TO 2 CHOICES

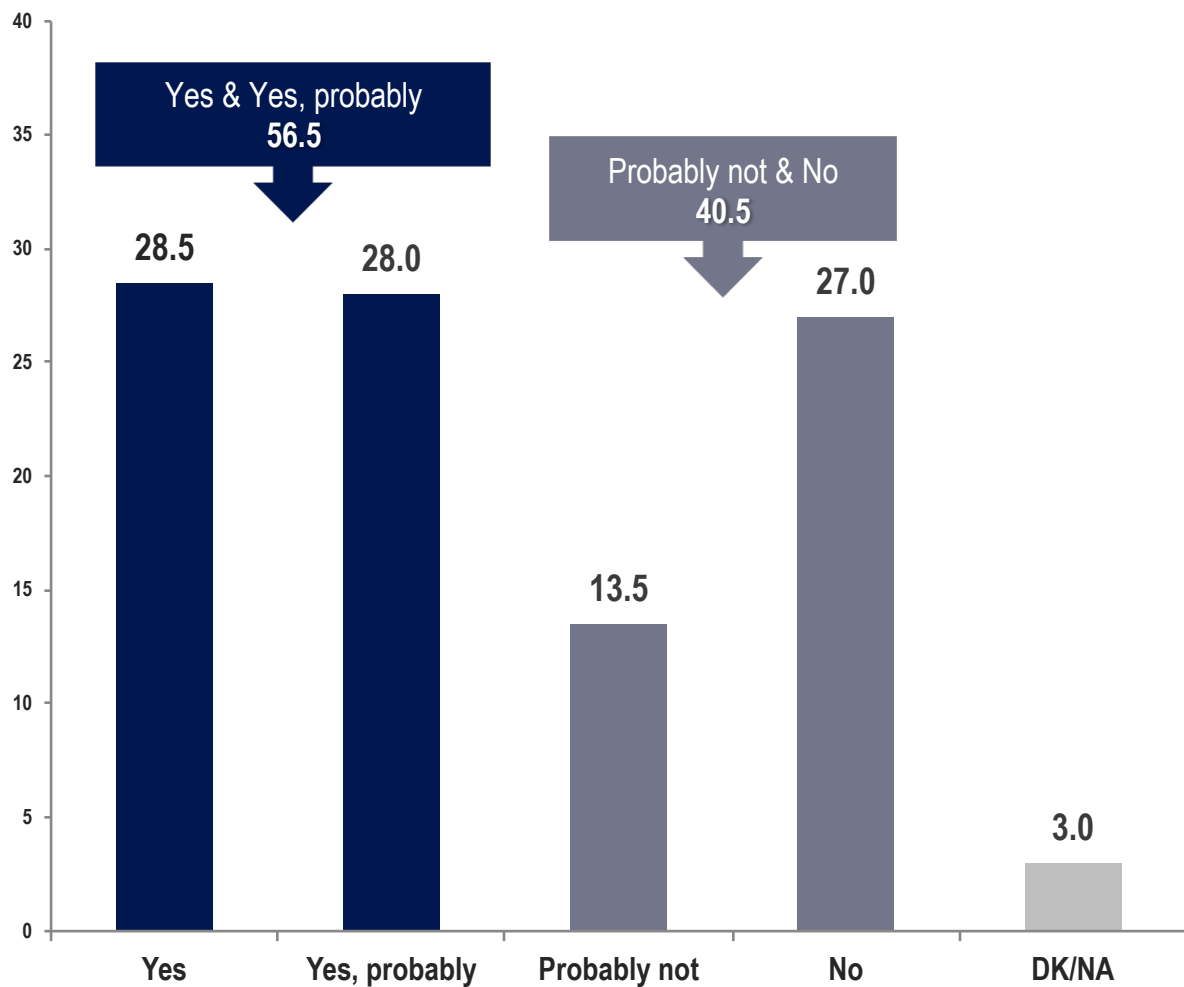


You personally are in favor or against the welcoming of refugees arriving in the Greek islands?



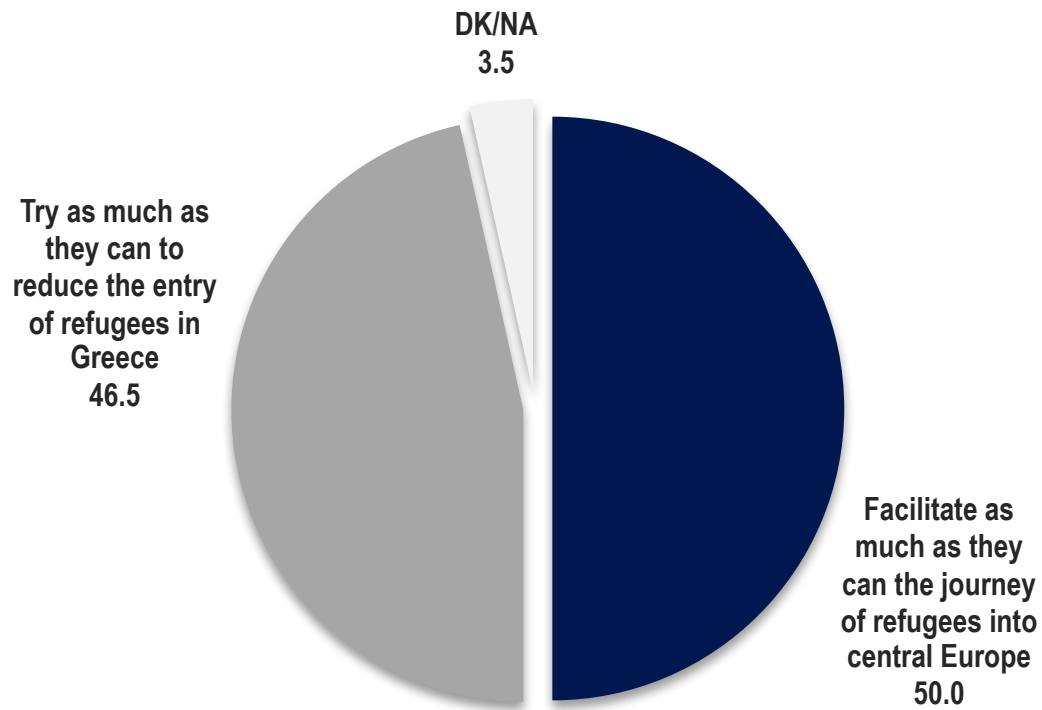
	March 2016	December 2016	Change
In favor & Rather in favor	67.5	58.5	-9.0
Rather against & Against	30.0	37.5	+7.5
DK/NA	2.5	4.0	+1.5

Would you accept the creation of a refugee accommodation center in your neighborhood?



	March 2016	December 2016	Change
Yes & Yes, probably	52,5	56,5	+4,0
Probably not & No	36,5	40,5	+4,0
DK/NA	11,0	3,0	-8,0

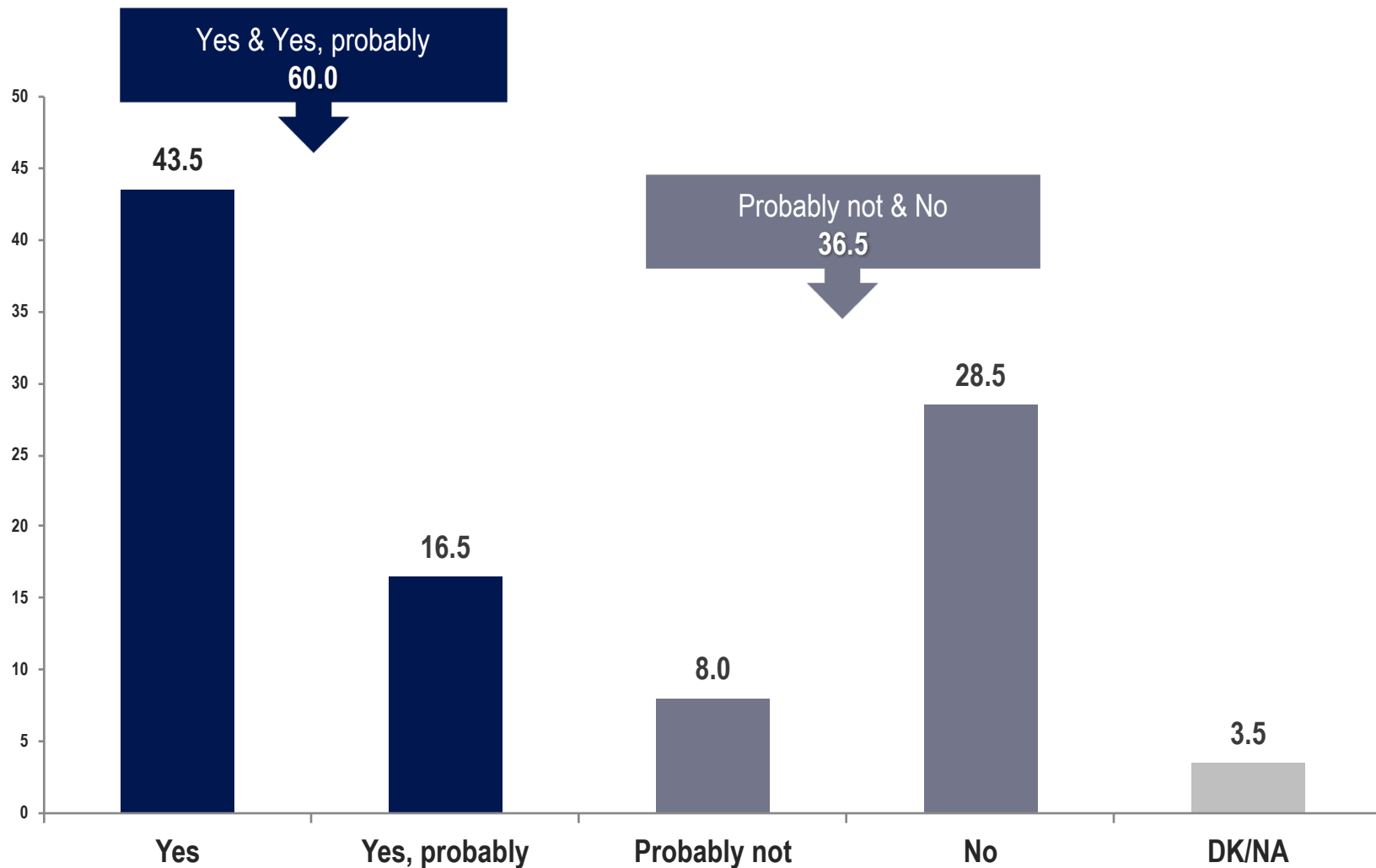
After all, what should be the goal of the Greek authorities with regard to refugee arrivals?



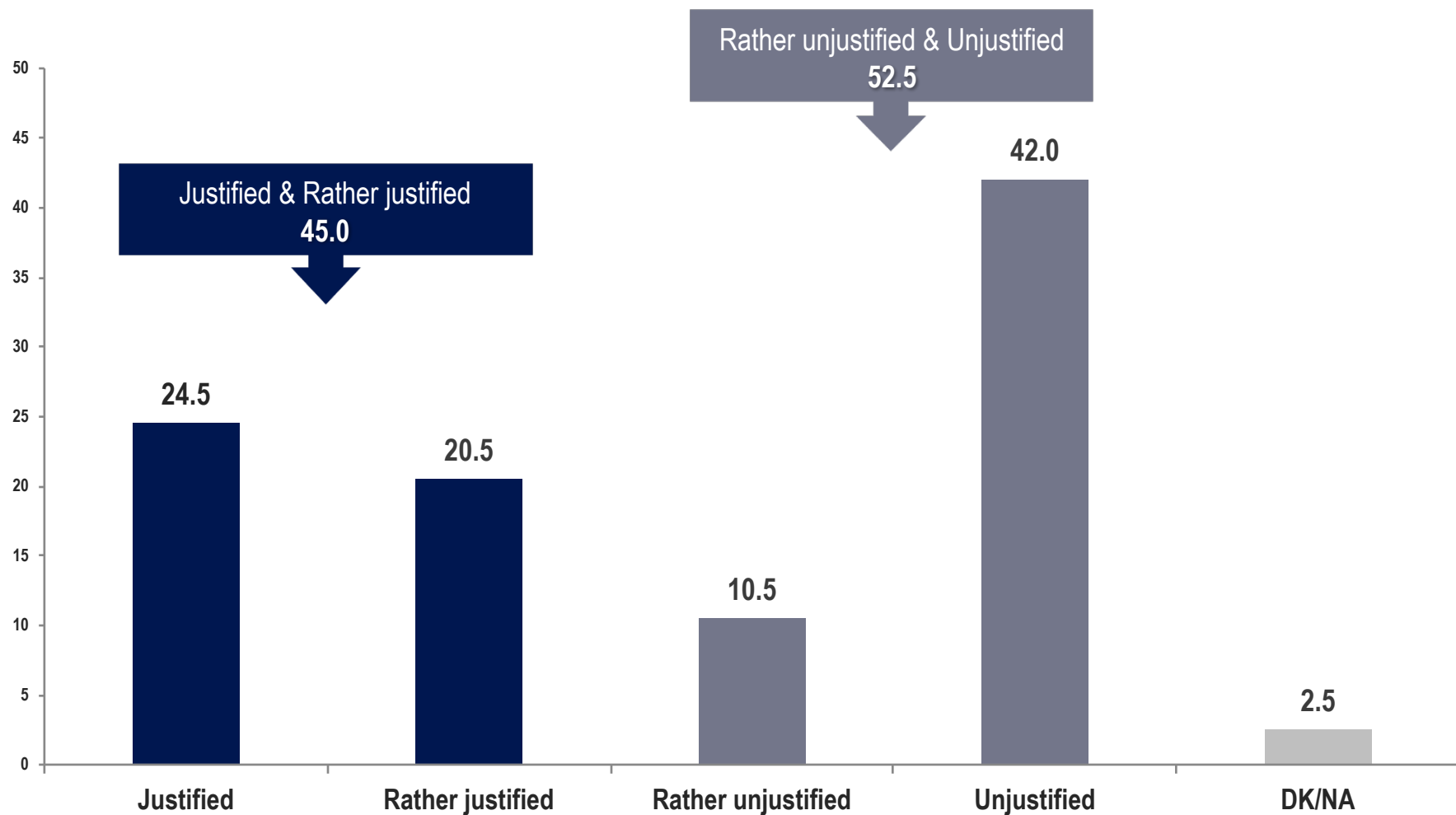
	March 2016	December 2016	Change
Facilitate the journey of refugees	51,5	50,0	-1,5
Reduce the entry of refugees	45,0	46,5	+1,5
DK/NA	3,5	3,5	–

VI. POLITICAL DEVELOPMENTS IN GREECE

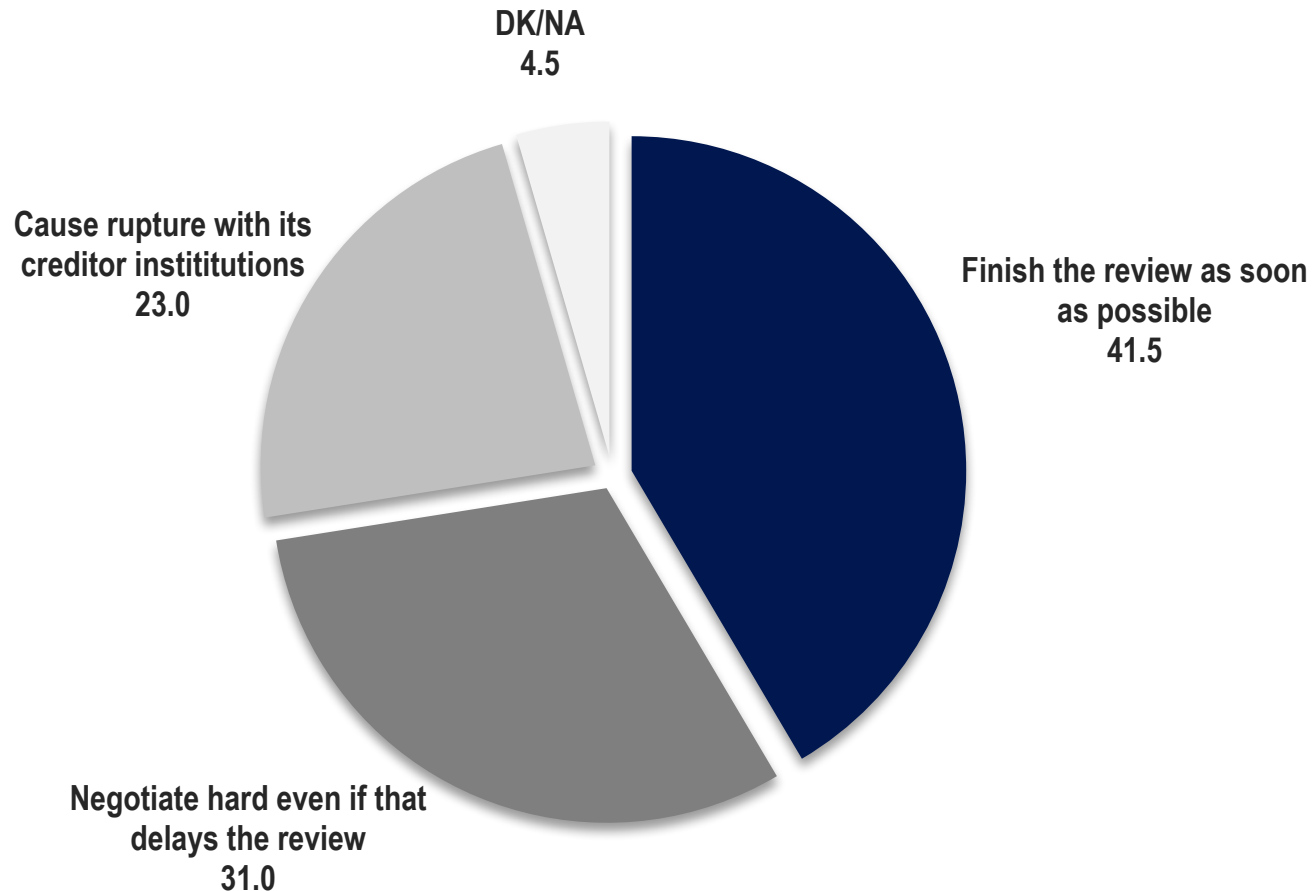
By decision of the Prime Minister and approval of the Parliament, an emergency subsidy of about 600m euro in total was granted to low-income pensioners. Do you approve this decision?



That decision provoked reactions on the part of the "institutions" resulting in the temporary freeze of short-term debt relief measures. You consider this reaction justified or unjustified?



The procedure for the second program review has started. In your opinion, what approach should the government follow?



More specifically, in which of the following issues should the government compromise?

■ Compromise ■ Not compromise ■ DK/NA

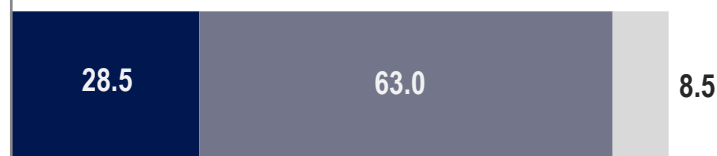
Restore collective bargaining



Mass lay-offs

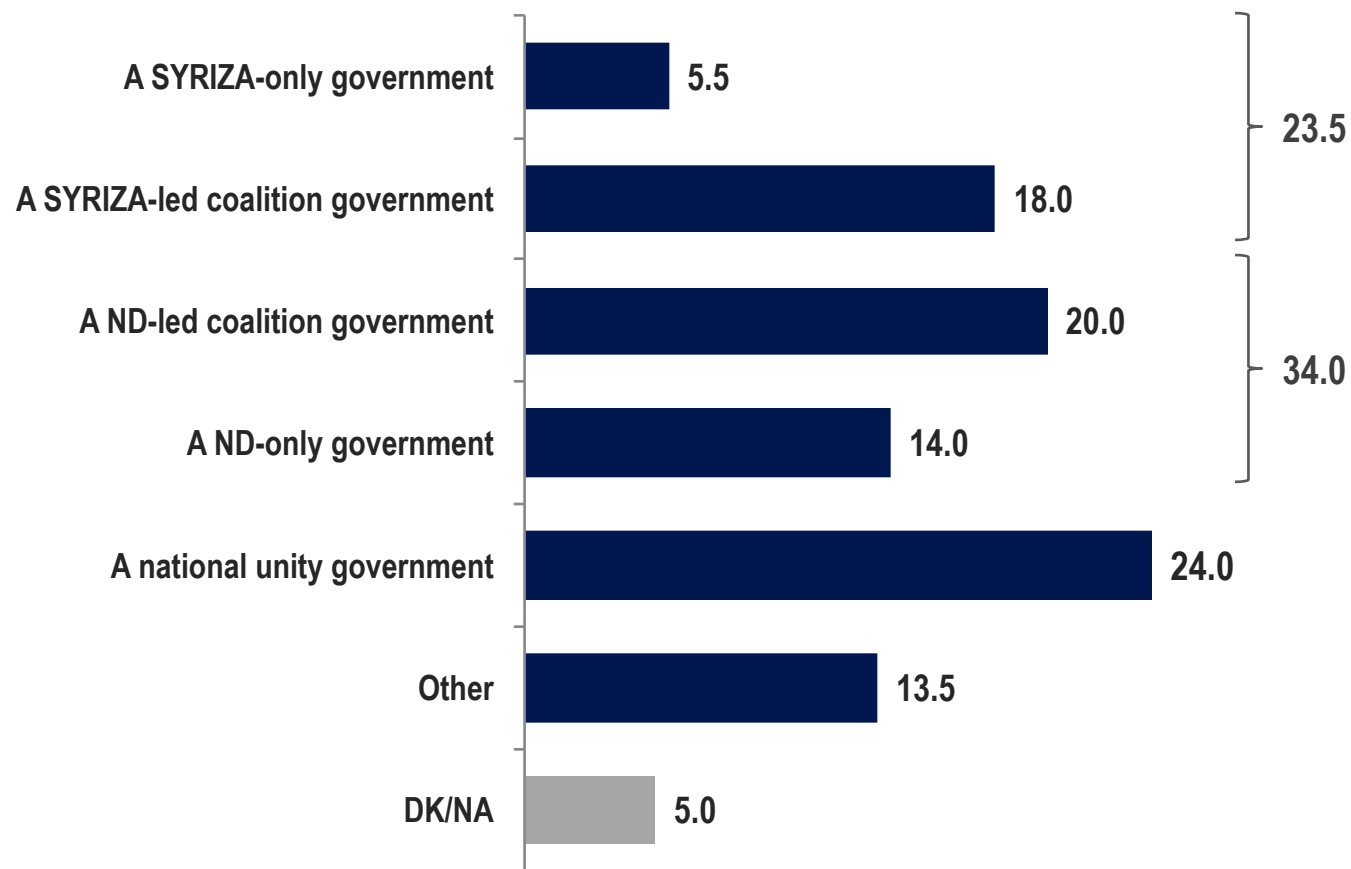


Primary surplus of 3.5% for some years after 2018

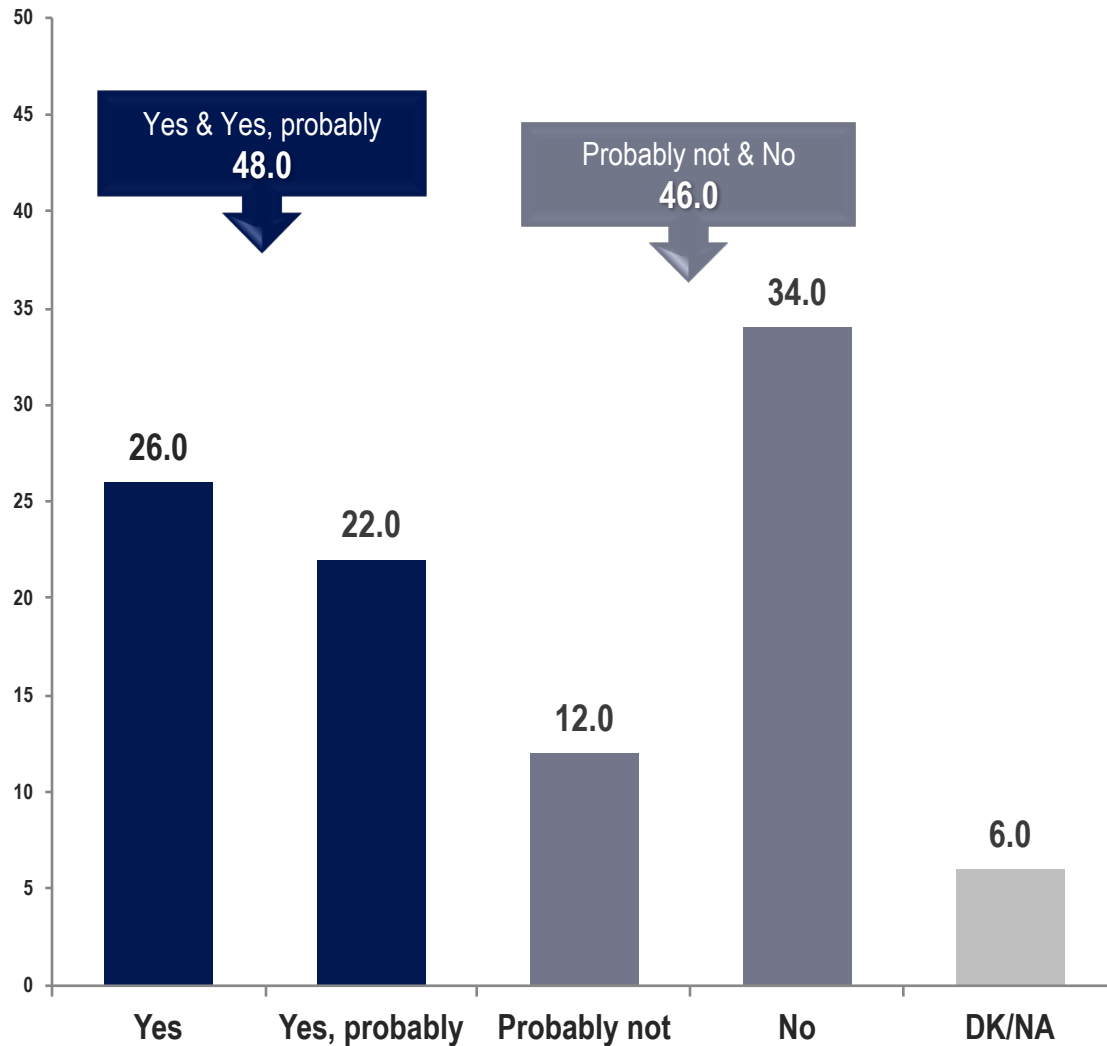


	SYRIZA voters	ND voters
Compromise	34.0	73.0
Not compromise	62.0	21.5
Compromise	29.0	69.0
Not compromise	68.0	26.5
Compromise	20.0	47.5
Not compromise	72.5	46.0

What kind of government do want to emerge from the next elections?



Do you think there is a need for the creation of a strong center-left pole in Greek politics?

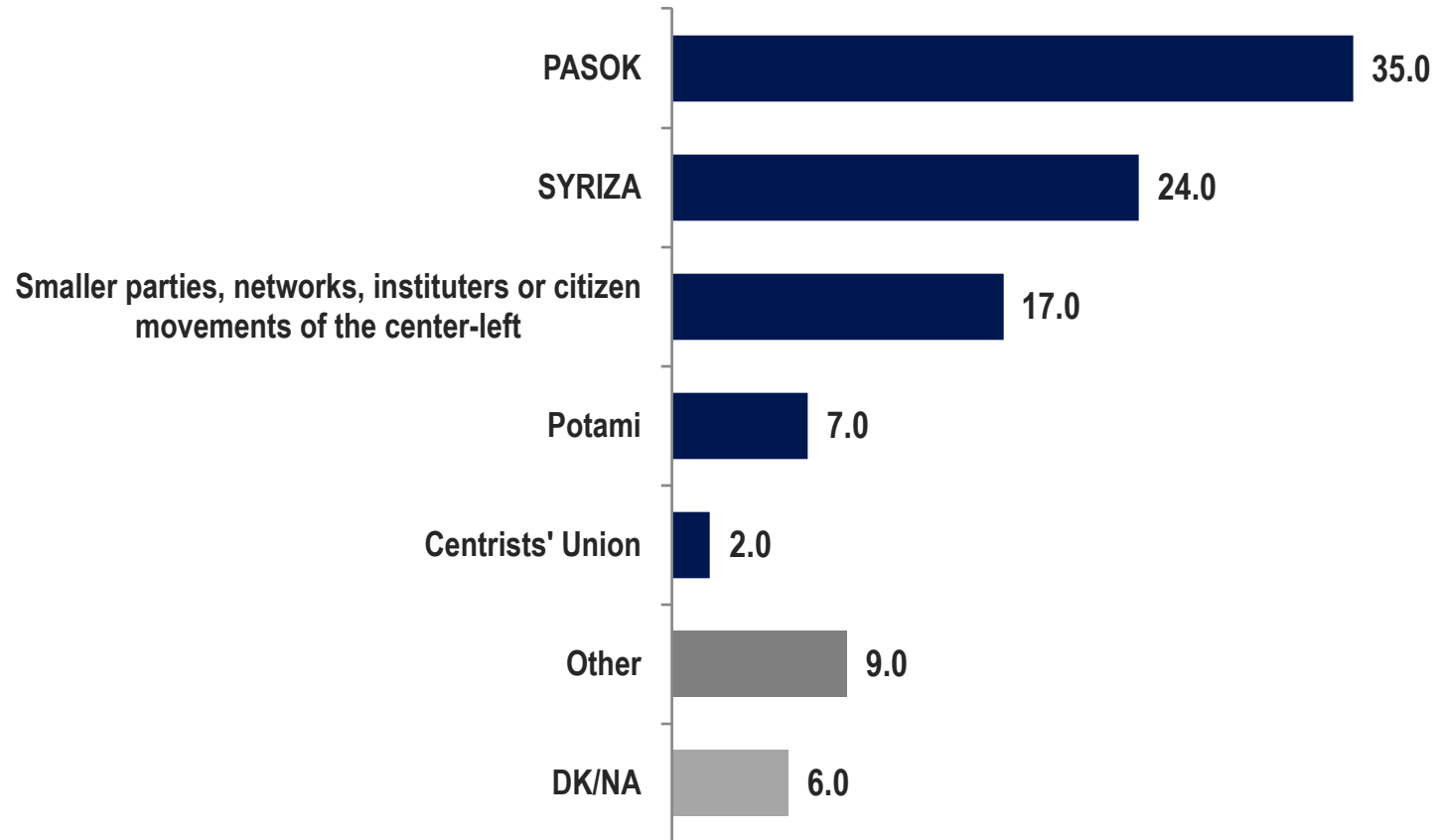


Voters of:	Yes & Yes, probably	Probably not & No
SYRIZA	55.0	36.5
New Democracy	45.5	50.0
PASOK-DIMAR*	92.0	8.0
Potami*	74.0	23.0
Centrists' Union*	35.0	56.0

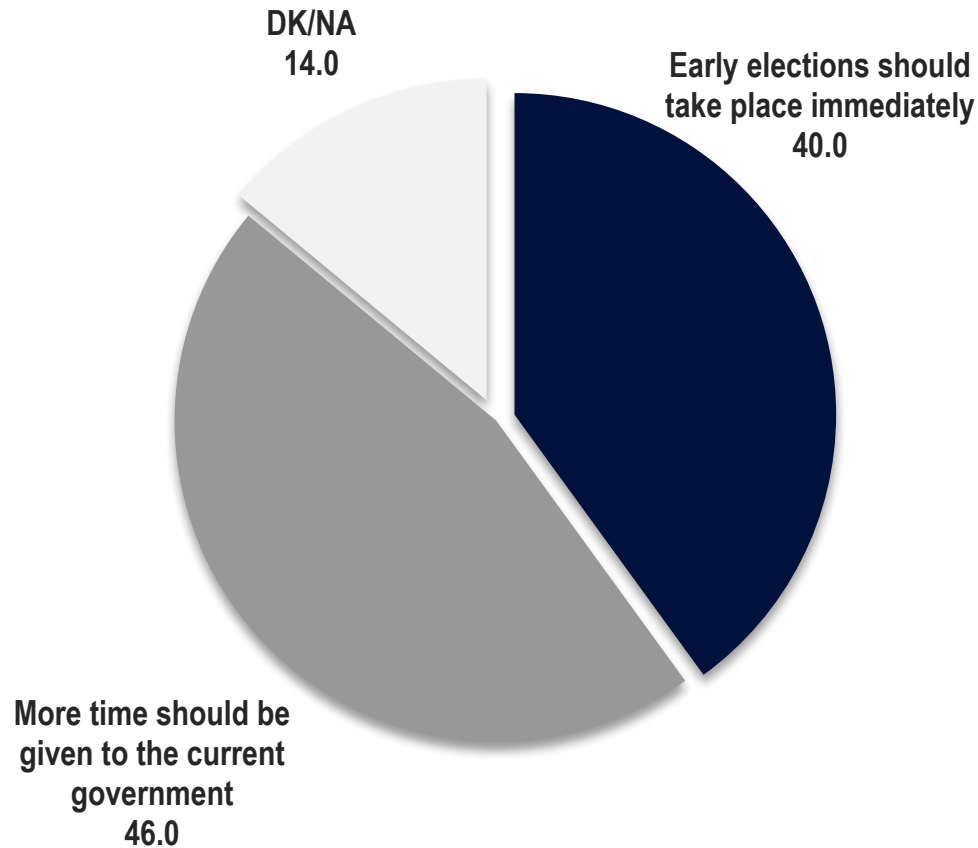
**Indicative results due to small sub-samples*

Which of the parties placed between the Center and the Left do you think should become the backbone of the center-left pole in Greek politics?

Base: Those who believe that there is need for a strong center-left pole in Greek politics (48%)

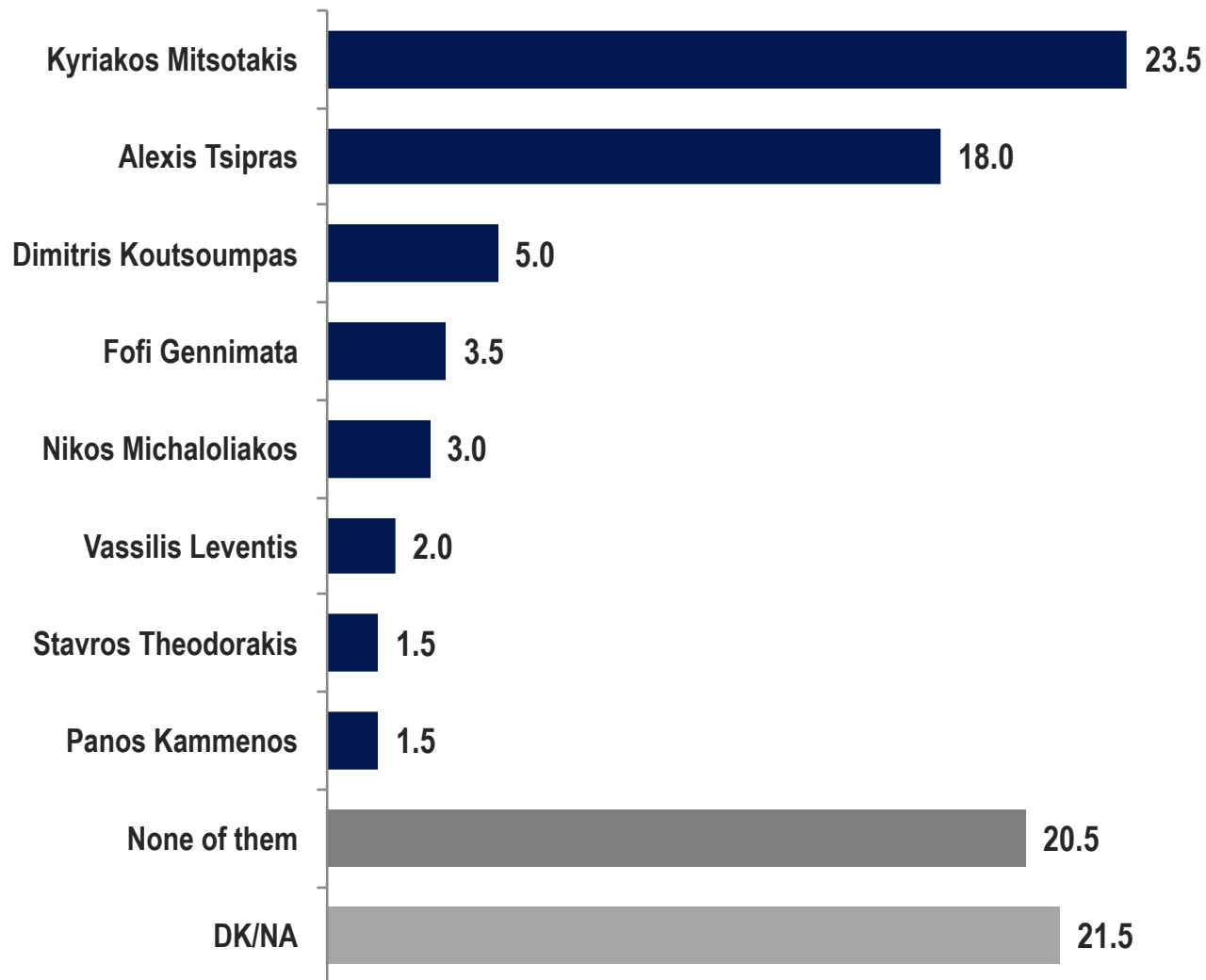


Which of the following do you think should happen: Early elections should take place immediately or more time should be given to the current government?

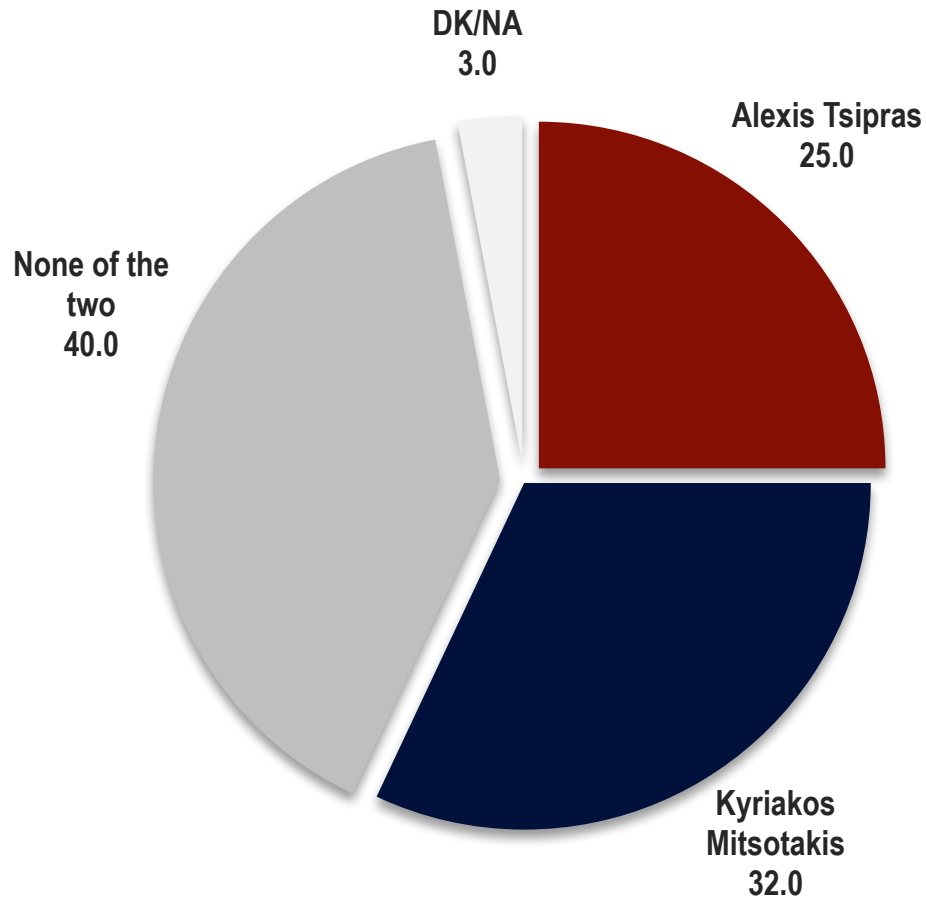


	September 2016	December 2016	Change
Early elections should take place immediately	40.0	40.0	—
More time should be given to the current government	50.0	46.0	-4,0
DK/NA	10.0	14.0	+4,0

**If in national elections you were able to vote directly for Prime Minister, instead of political parties,
which political leader would you vote for Prime Minister?**



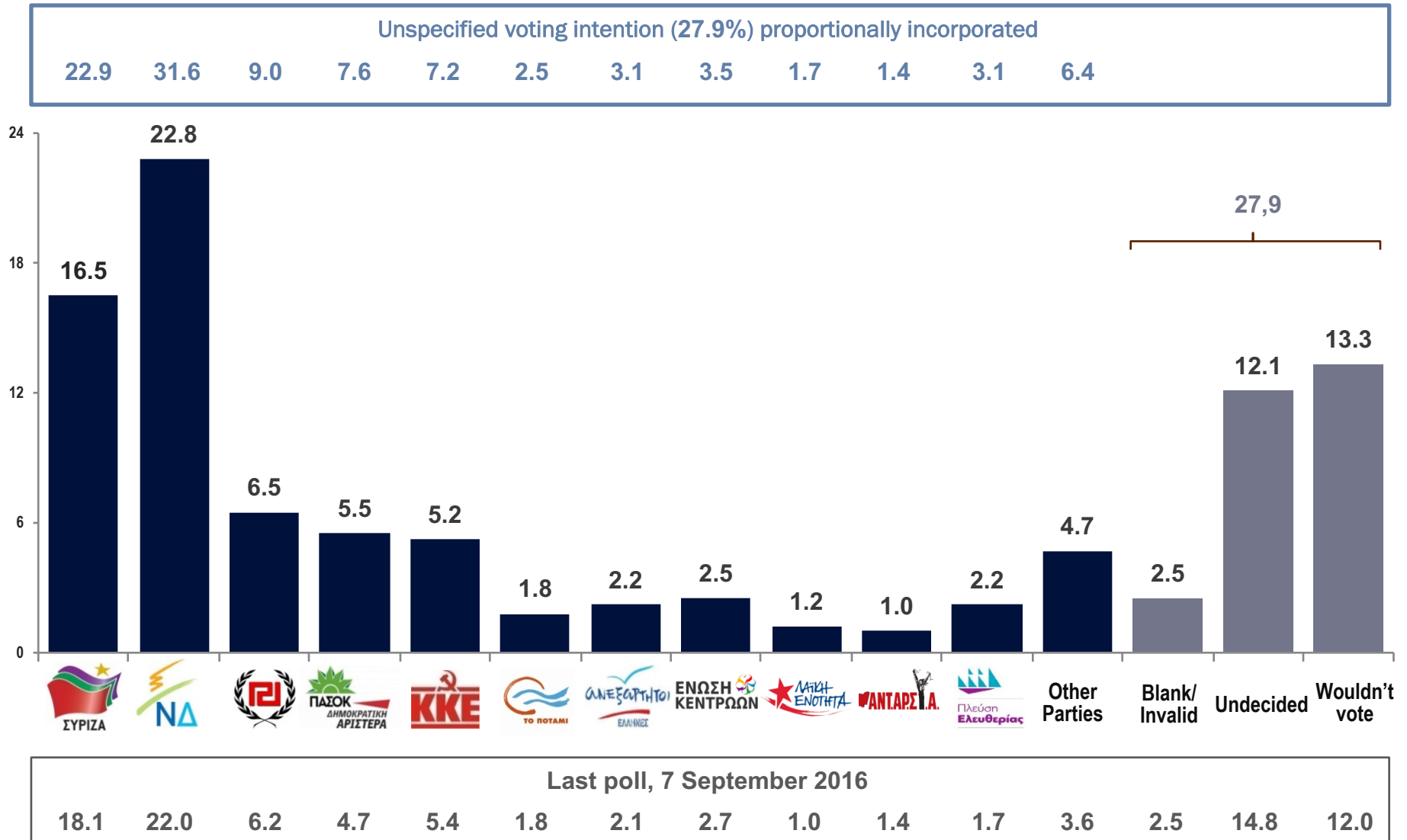
Between Alexis Tsipras and Kyriakos Mitsotakis, in your opinion, who is more suitable for the Prime Minister's job?



	September 2016	December 2016	Change
Alexis Tsipras	27.5	25.0	-2.5
Kyriakos Mitsotakis	29.5	32.0	+2.5
None of the two	41.0	40.0	-1.0
DK/NA	2.0	3.0	+1.0

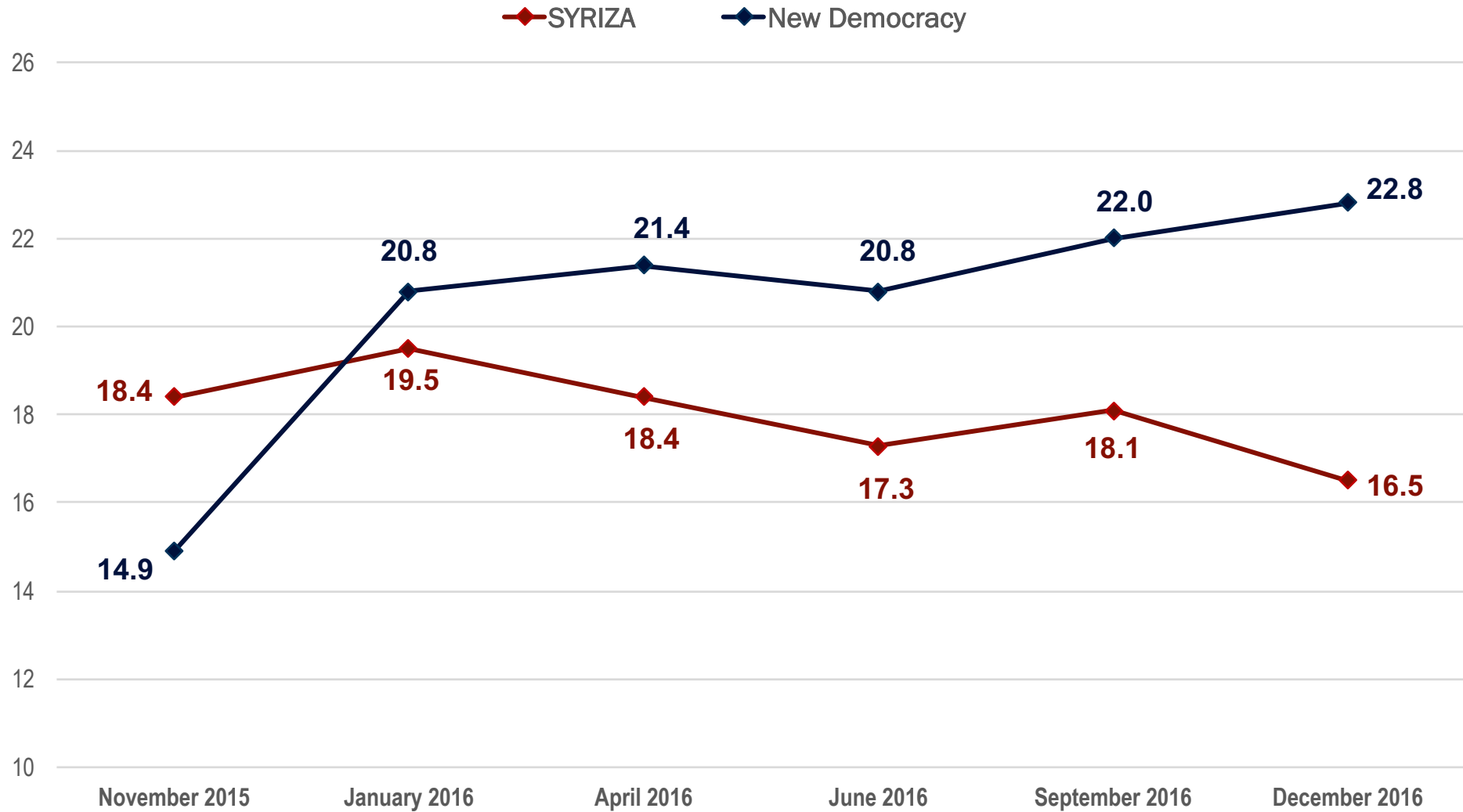
VOTING INTENTION

If national elections were to be held today, which party would you vote for?



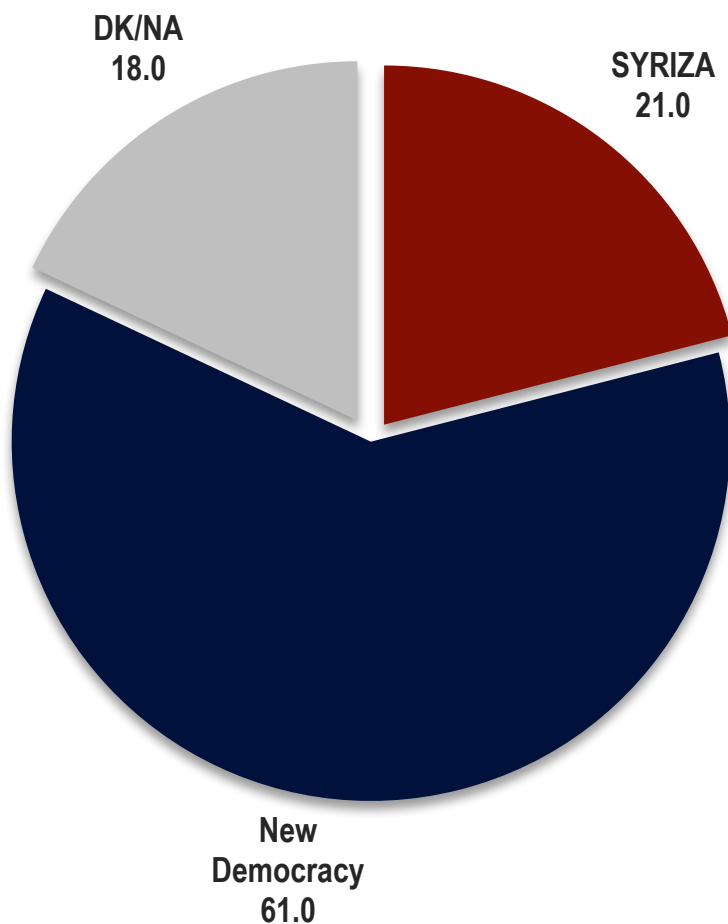
VOTING INTENTION

(Over time)



EXPECTED ELECTION WINNER

If elections were to be held today, which party would win?



	September 2016	December 2016	Change
SYRIZA	23.5	21.0	-2.5
New Democracy	59.0	61.0	+2.0
DK/NA	17.5	18.0	+0.5

When you will decide which party to vote in the next elections?

