

# NATIONWIDE POLL

on the latest political developments  
in Greece

JANUARY 2016



 **κappa**research

## Survey Details

|                                                 |                                                                                                                                                                                             |
|-------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Company</b>                                  | <b>Kapa Research S.A.</b>                                                                                                                                                                   |
| <b>Principal</b>                                | <b>TO VIMA</b>                                                                                                                                                                              |
| <b>Purpose</b>                                  | <b>Opinion poll on the latest political developments in Greece</b>                                                                                                                          |
| <b>Sample Characteristics</b>                   | <b>Representative, men and women, 18 years old and over, based on the 2011 household census</b>                                                                                             |
| <b>Sample Size / Geographical Distributions</b> | <b>1,003 respondents, nationally, proportional distribution throughout the country's 13 regions</b>                                                                                         |
| <b>Period of Data Collection</b>                | <b>18 – 21 January 2016</b>                                                                                                                                                                 |
| <b>Sampling Method</b>                          | <b>Multistage sampling using quotas with respect to geographical distribution, gender, and age of the population. Weighting adjustment was based on the September 2015 election results</b> |
| <b>Data Collection Method</b>                   | <b>Telephone Interviews</b>                                                                                                                                                                 |
| <b>Standard Error</b>                           | <b>3.1% at the 95% confidence interval</b>                                                                                                                                                  |
| <b>About Kapa Research S.A.</b>                 | <b>Member of ESOMAR and Greek Association of Opinion and Market Research Companies (SEDEA). Complies with the deontological rules of conduct and publication of opinion surveys</b>         |

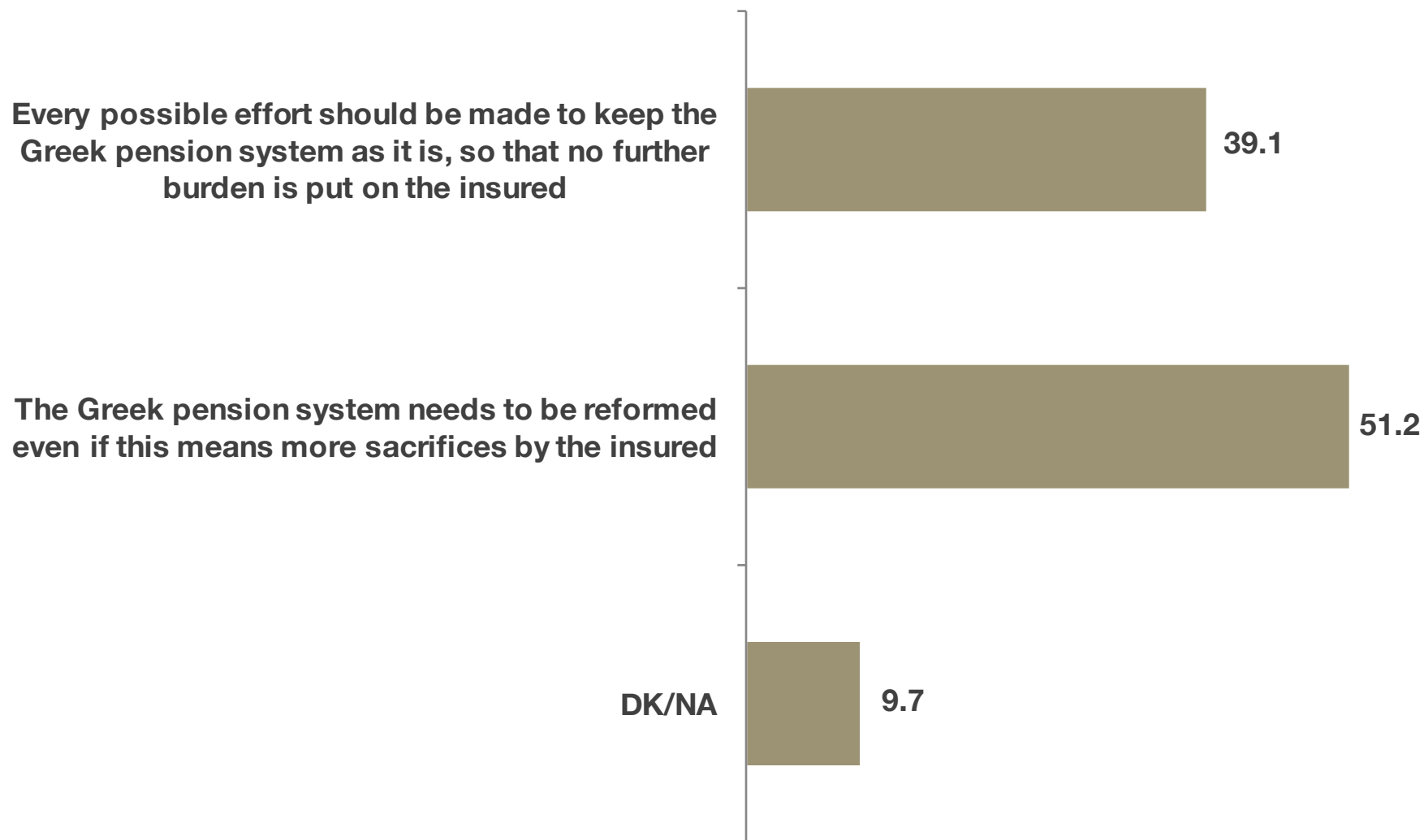


# Section I

## PENSION & TAX REFORMS

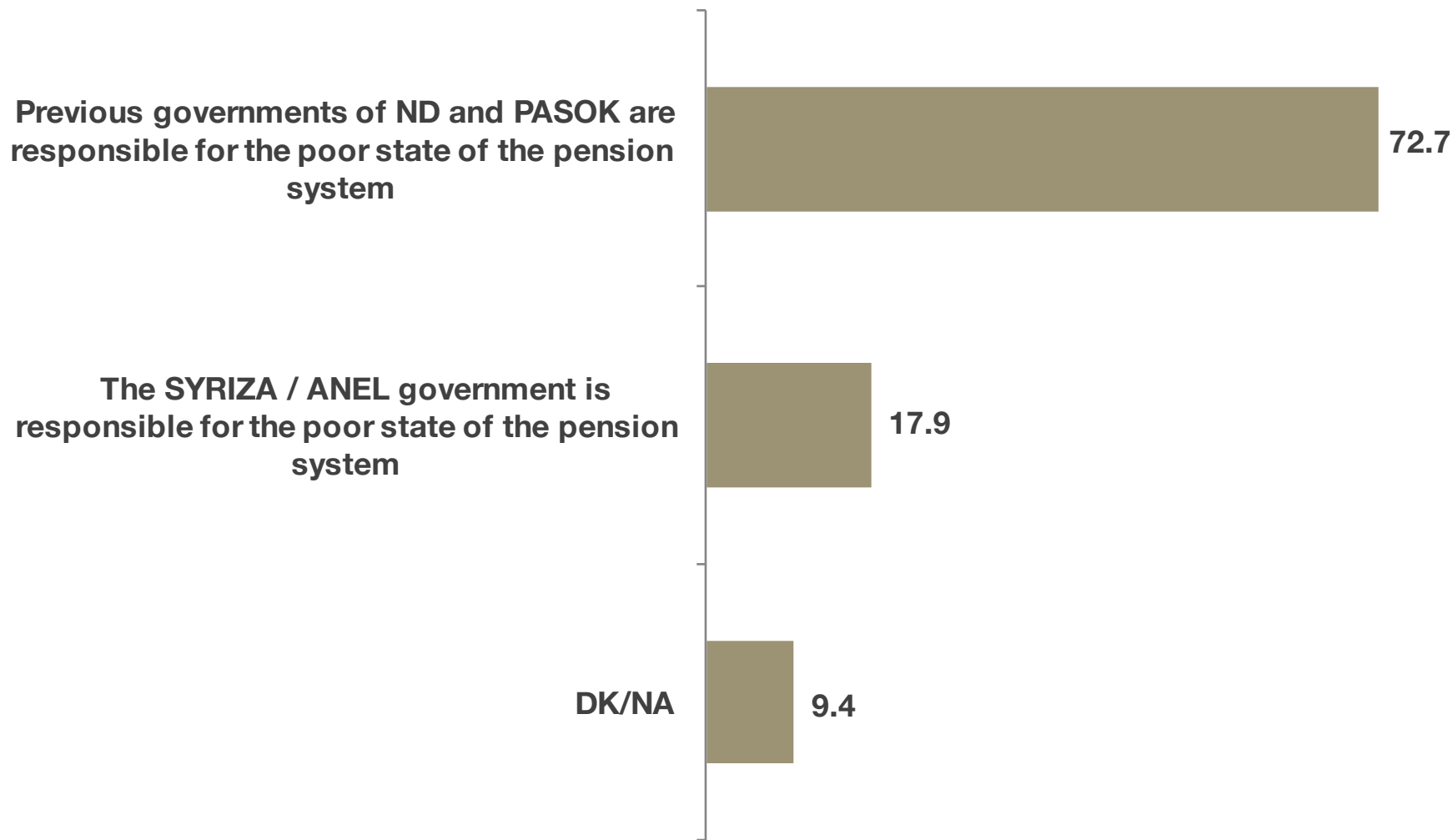
## VIEWS ON THE COUNTRY'S PENSION SYSTEM TODAY

Which of the following corresponds to your view on the pension system in Greece?



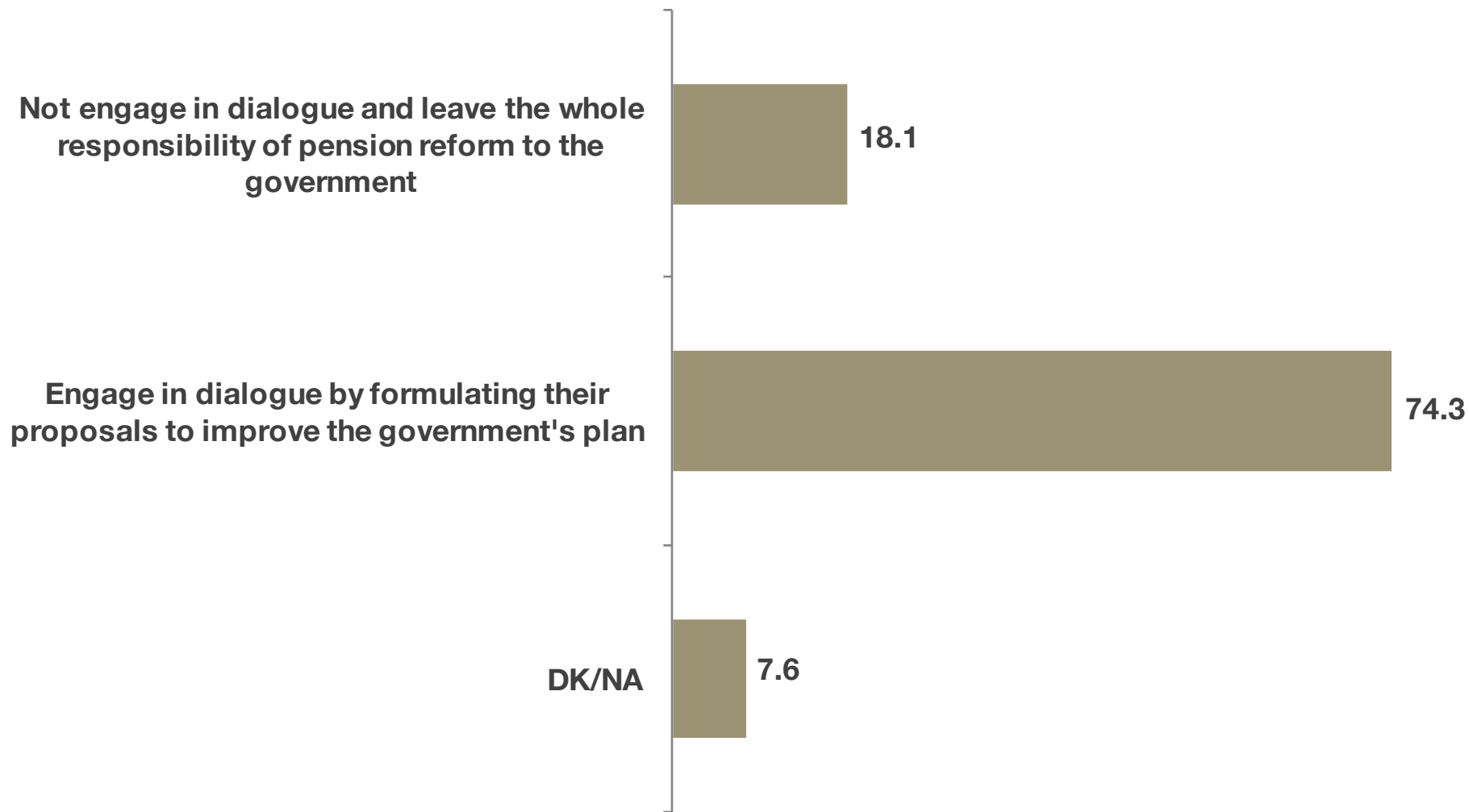
## RESPONSIBILITY FOR POOR STATE OF PENSION SYSTEM

With which of the following statements do you agree more?



## STANCE OF OPPOSITION PARTIES ON PENSION REFORM

In your view, what should the opposition parties do on the issue of pension reform?



# VIEWS ON SPECIFIC GUIDELINES OF GOVERNMENT'S PROPOSAL

Do you agree or disagree with each of the following directions  
of the government's plan for pension reform?

■ Agree & Rather agree ■ Rather disagree & Disagree ■ DK/NA

**Abolishing early retirement**

87.5

11.5

**Including contributions of all insured and working life  
within the pension amount**

76.7

20.7

**Establishing a minimum pension for all, complemented  
proportionally for those who have worked at least 15 years**

76.0

21.3

**Consolidation of all Public Pension Funds into one**

62.4

34.4

**Reduction of public expenditure for pensions**

42.5

52.3

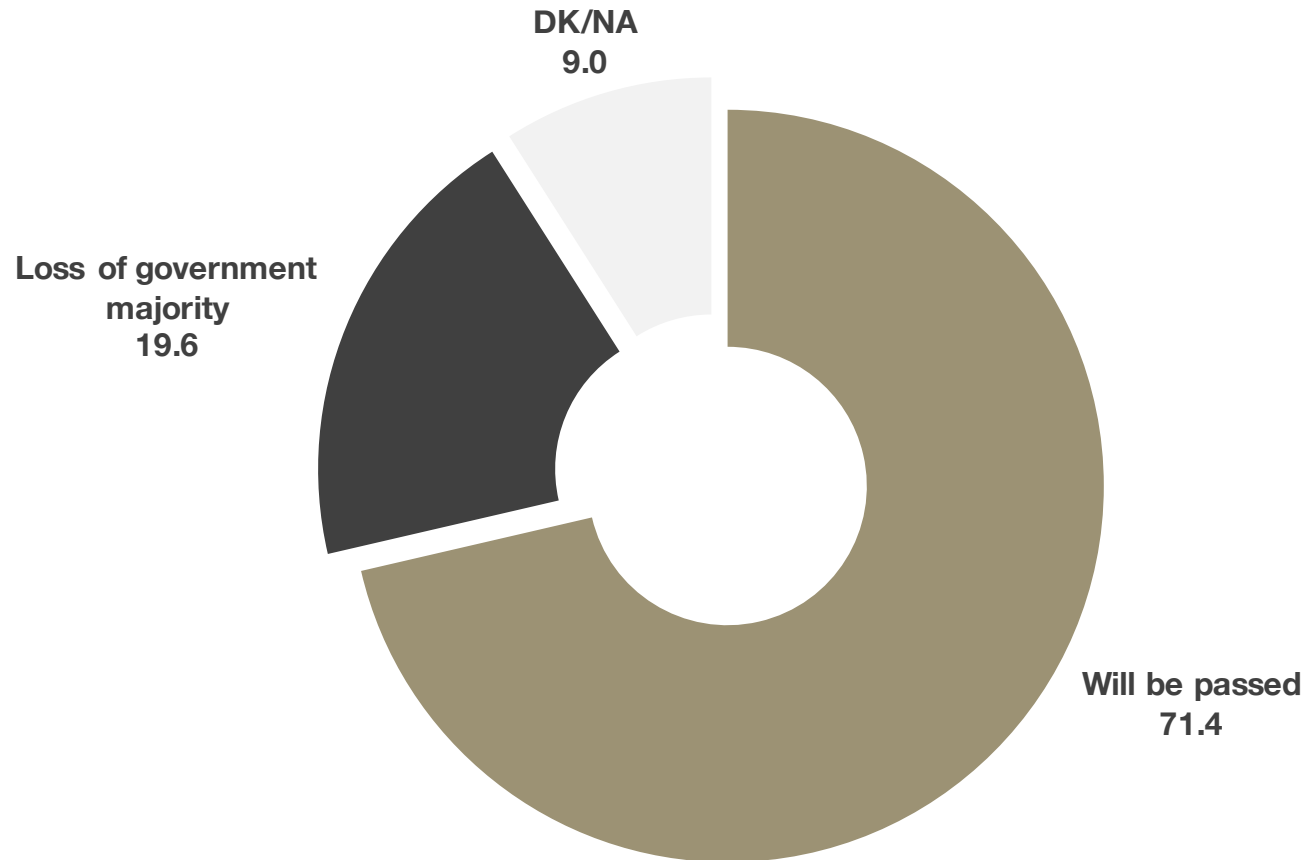
**Increasing social security contributions to cover deficits**

33.0

64.9

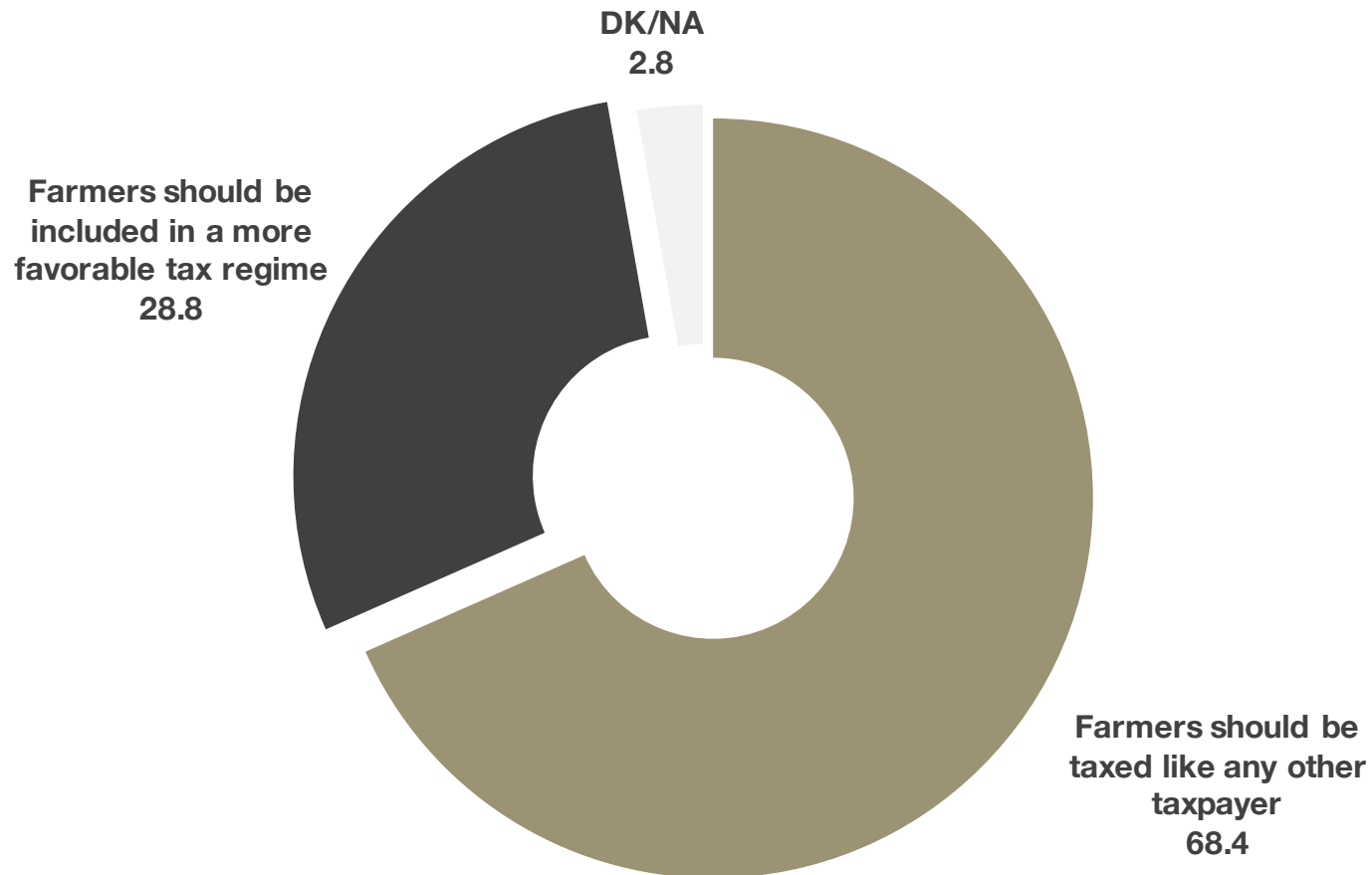
## WILL IT PASS THROUGH PARLIAMENT?

You think that eventually the pension reform will be passed by the Greek parliament or that there will be loss of government majority?



## VIEWS ON TAXATION OF FARMERS

The August 2015 agreement between the government and the creditors foresees reforms on farmers' tax regime. In your view, should farmers be taxed like any other taxpayer or be included in a more favorable tax regime?



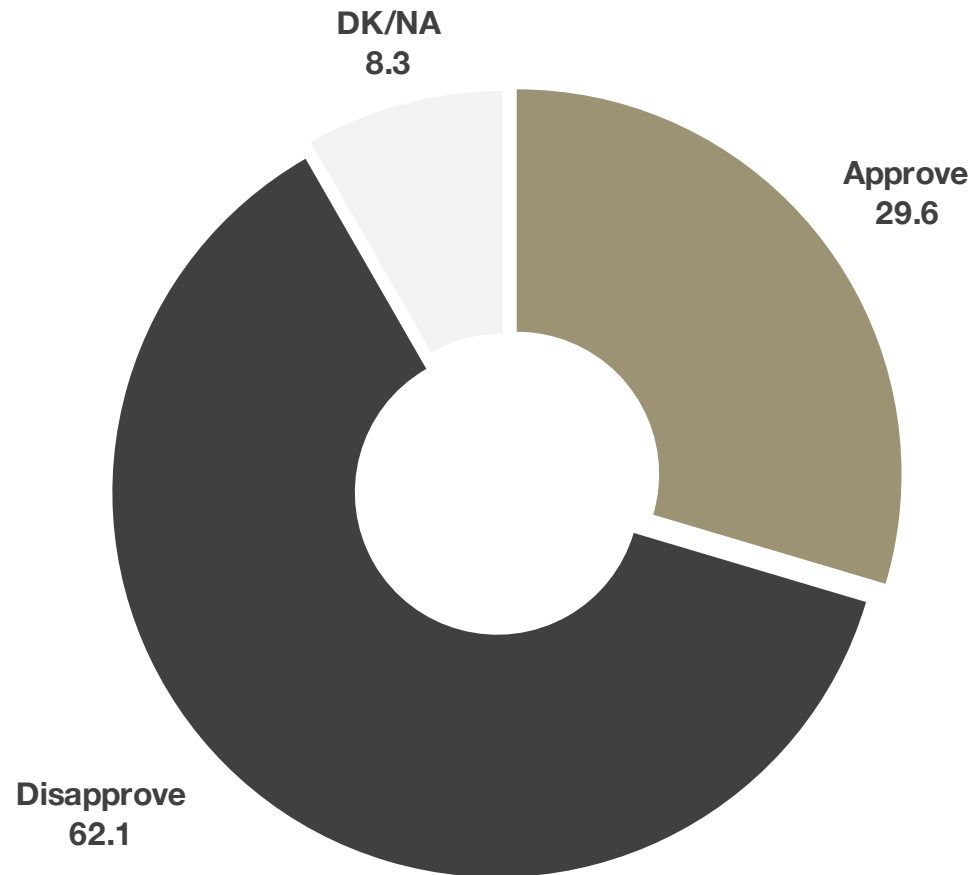


## Section II

# POLITICAL DEVELOPMENTS

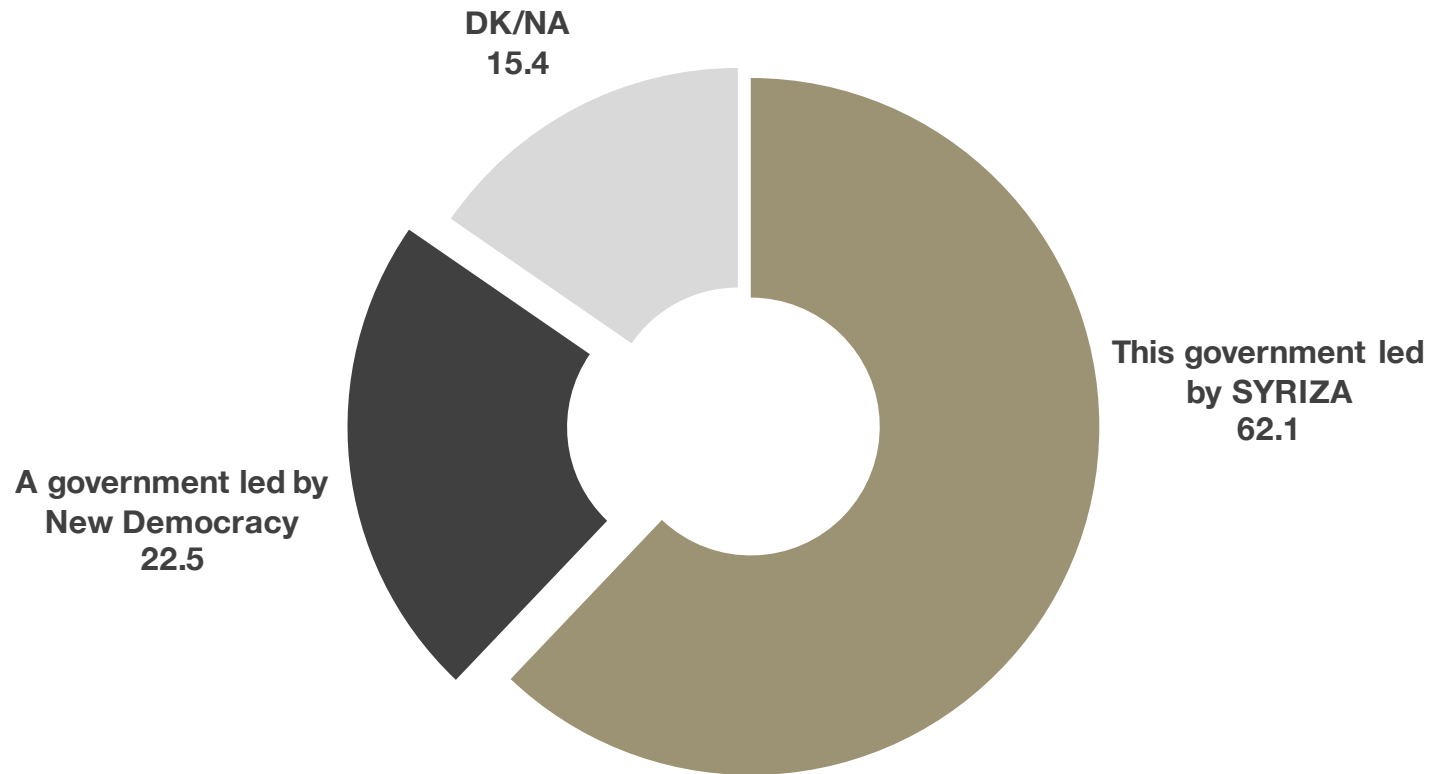
## EVALUATION OF THE FIRST YEAR OF A. TSIPRAS

Do you approve or disapprove of the actions and decisions made by Prime Minister Tsipras in his first year of government?



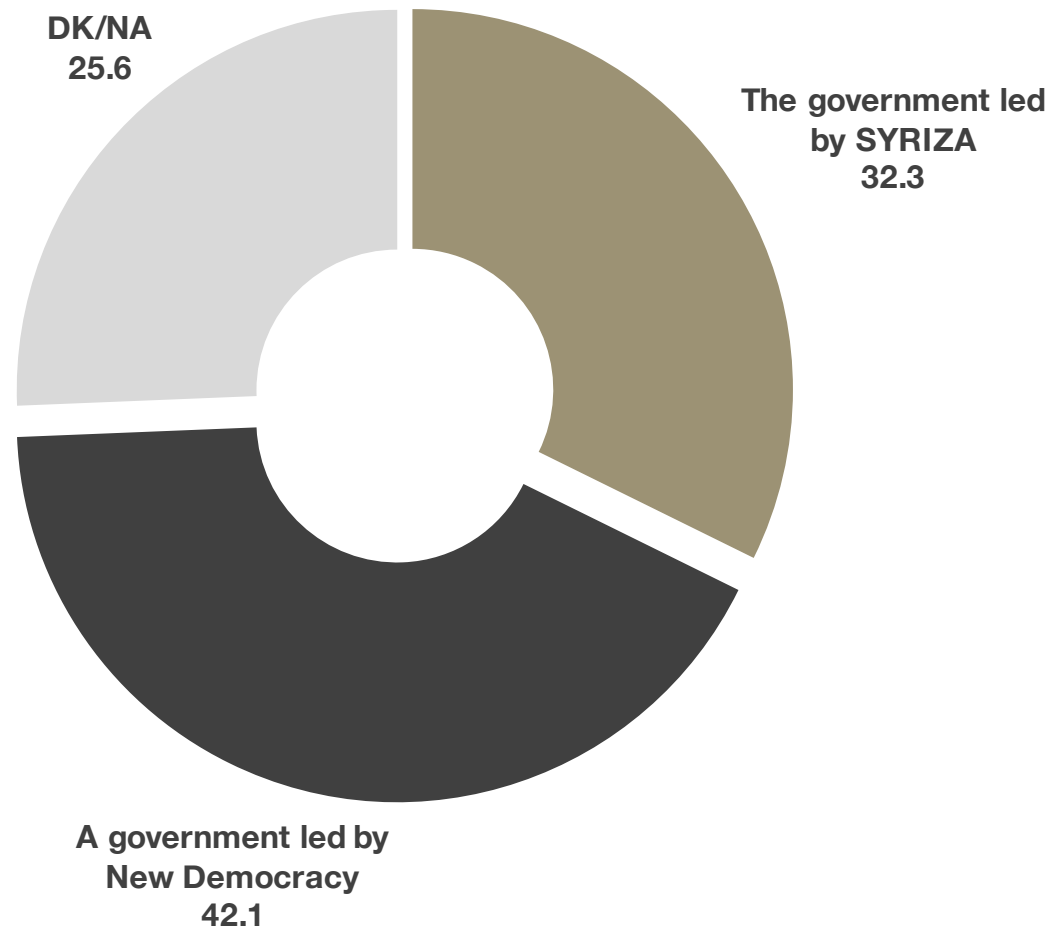
## MOST SUITABLE GOVERNMENT TO PASS THE MoU MEASURES

In your view, which government can pass the measures dictated by the Memorandum through Parliament and society with the least public reaction?



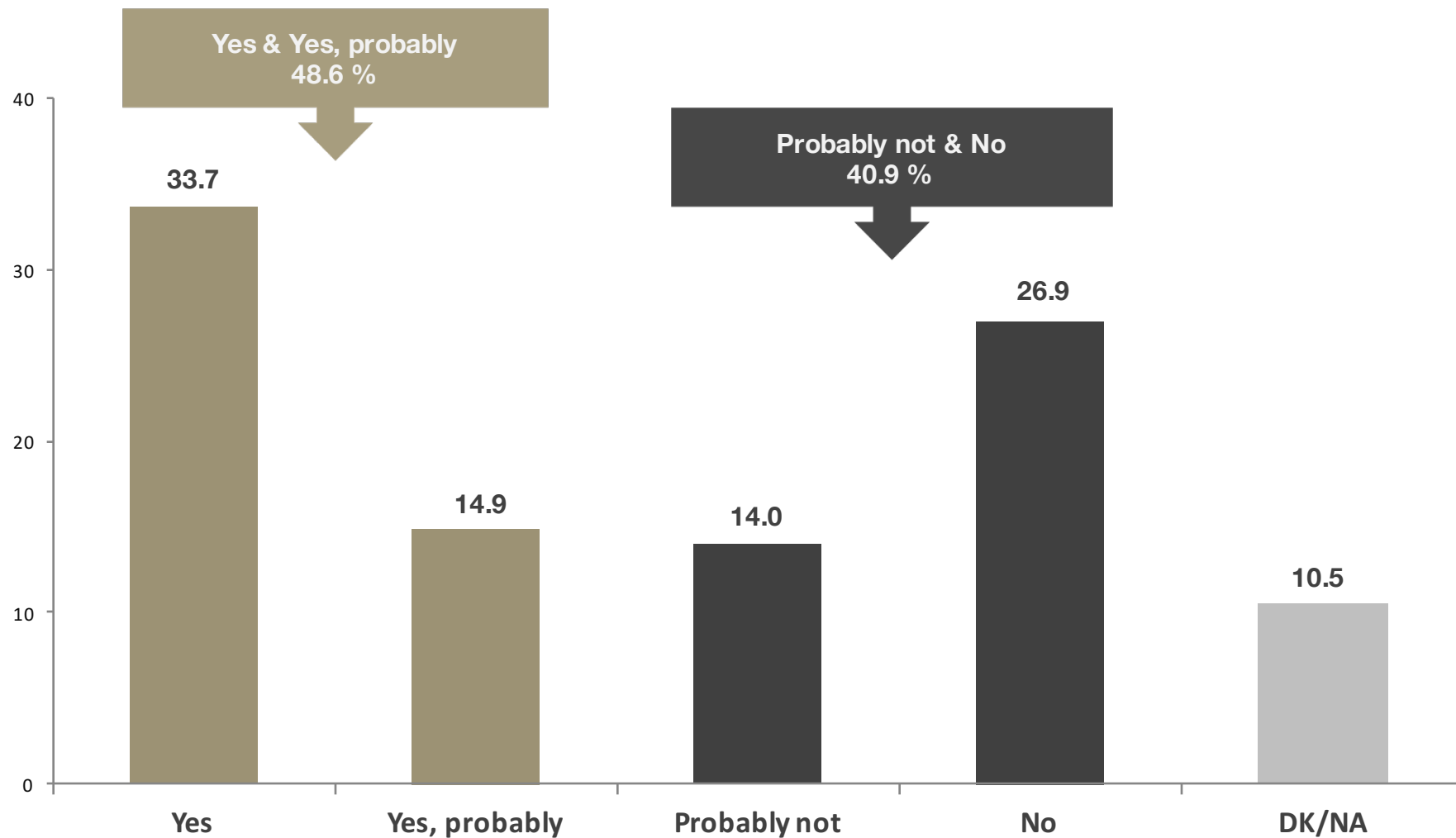
# **MOST SUITABLE GOVERNMENT TO IMPLEMENT THE MoU MEASURES**

And, in your view, which government is more suitable to implement the measures dictated by the Memorandum?



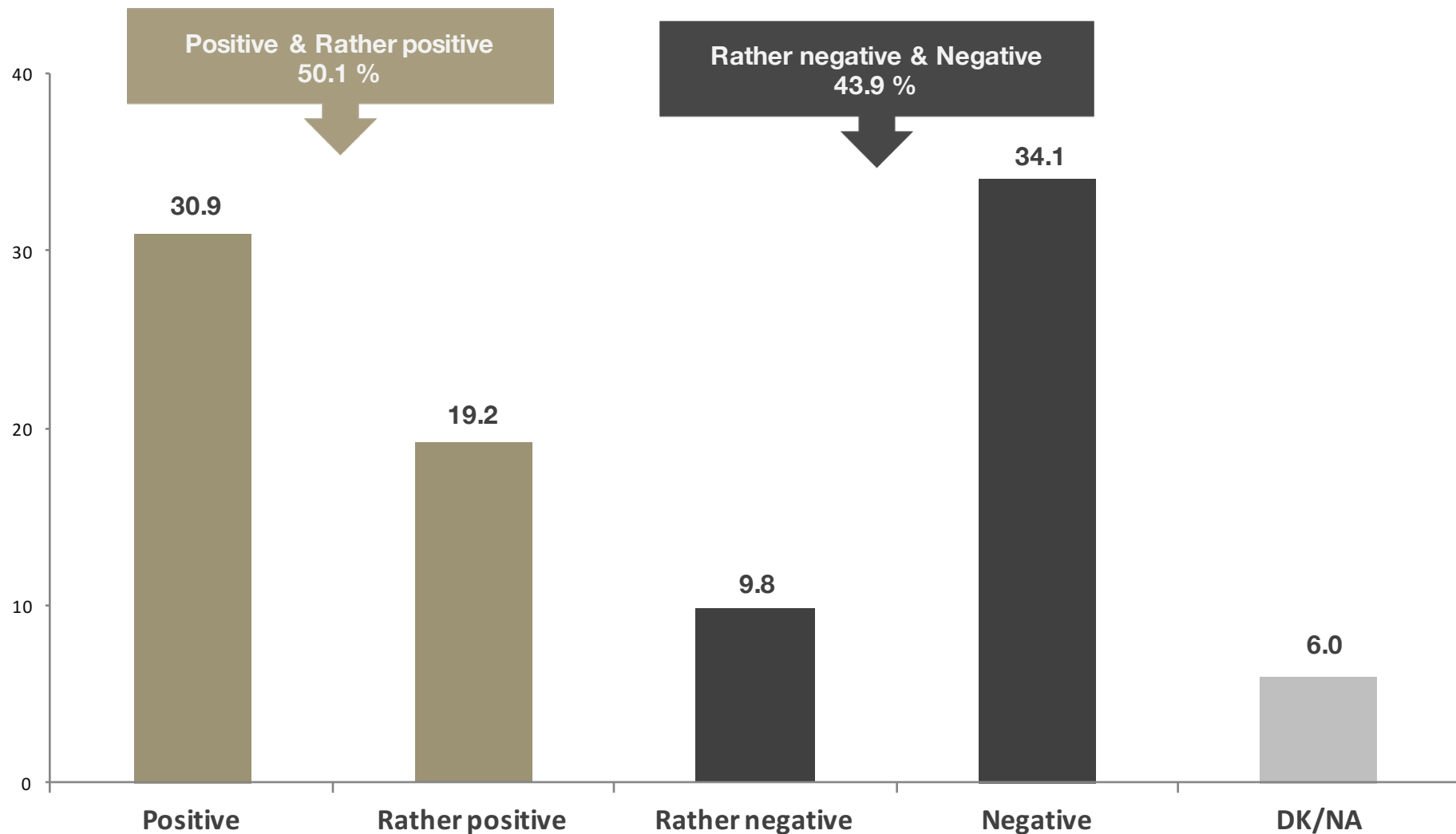
# STANCE ON ELECTION OF K. MITSOTAKIS AS ND's PRESIDENT

Were you satisfied by the election of Kyriakos Mitsotakis  
as president of New Democracy, or not?



## VIEWS ON F. GENNIMATA'S INITIATIVE FOR THE CENTER-LEFT

Ms. Fofi Gennimata proposed electing a new president of the Center-Left from its base, with the participation of all parties that belong in that political group. What is your view on Ms. Gennimata's initiative?



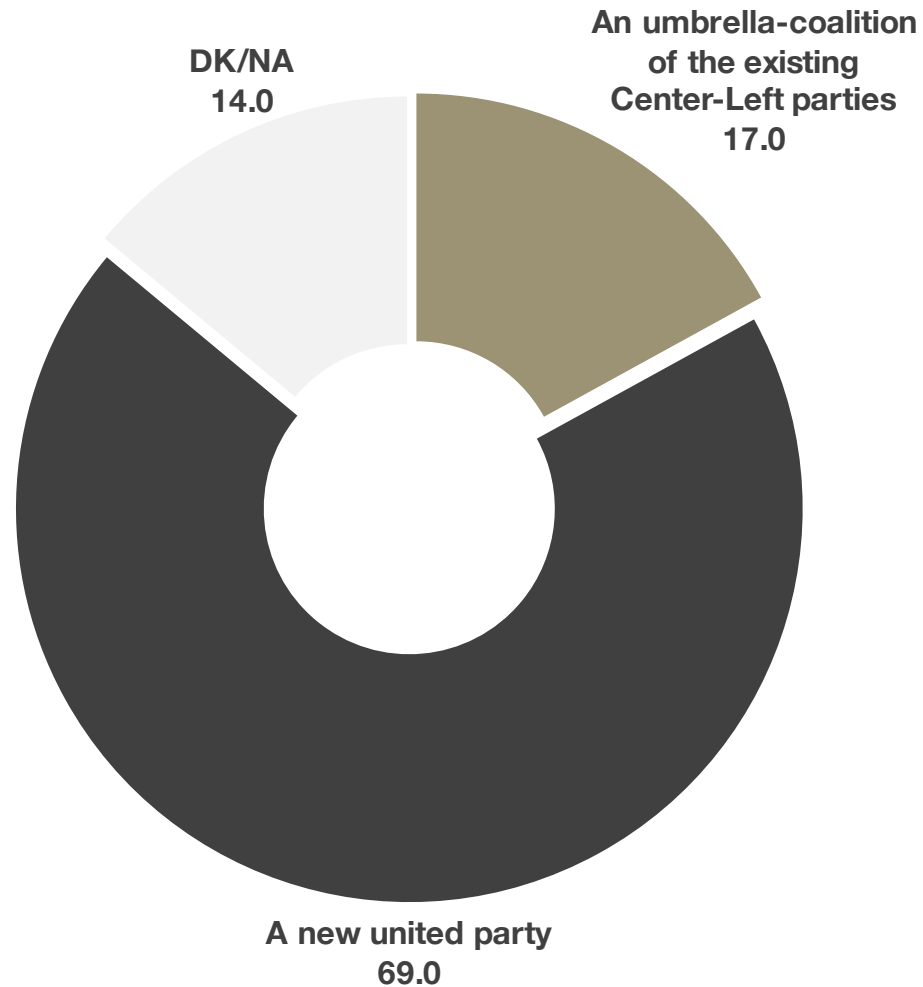
## VIEWS ON F. GENNIMATA'S INITIATIVE FOR THE CENTER-LEFT

*By party vote in the September 2015 elections*

|                 | PASOK-DIMAR | POTAMI | CENTRISTS'<br>UNION |
|-----------------|-------------|--------|---------------------|
| Positive        | 83,3        | 48,6   | 17,3                |
| Rather positive | 11,1        | 25,7   | -                   |
| Rather negative | 5,6         | 9,7    | 8,7                 |
| Negative        | -           | 11,6   | 60,0                |
| DK/NA           | -           | 4,4    | 14,0                |

## DESIRED FORM OF THE NEW CENTER-LEFT POLITICAL GROUP

Which form would you prefer for the the new Center-Left group to have?



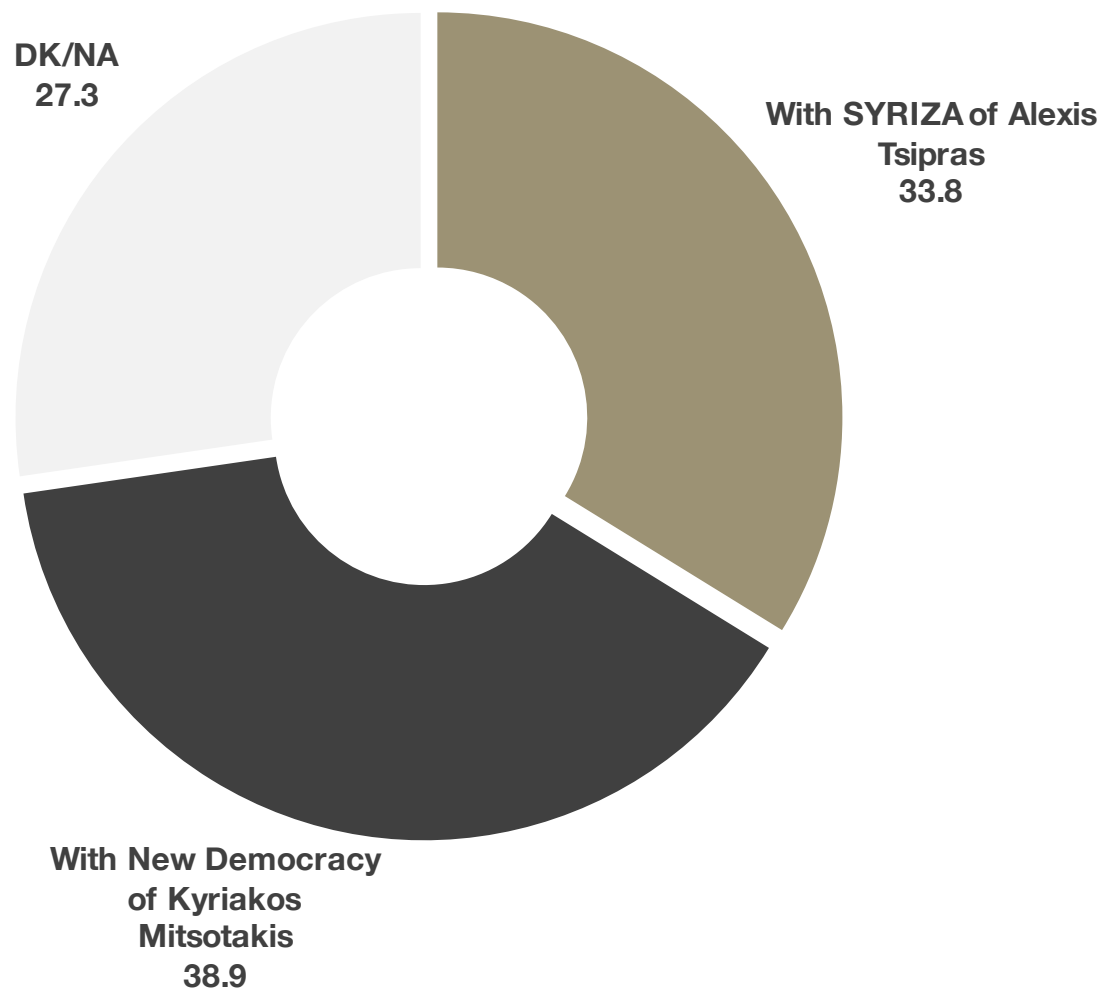
## DESIRED FORM OF THE NEW CENTER-LEFT POLITICAL GROUP

*By party vote in the September 2015 elections*

|                                                           | PASOK-DIMAR | POTAMI | CENTRISTS' UNION |
|-----------------------------------------------------------|-------------|--------|------------------|
| An umbrella-coalition of the existing Center-Left parties | 39,6        | 13,3   | 14,0             |
| A new united party                                        | 60,4        | 79,6   | 63,3             |
| DK/NA                                                     | -           | 7,1    | 22,7             |

## DESIRED GOVERNMENT COALITION PARTNER OF THE CENTER-LEFT

After electing its new leader, with which of the two major parties should the new Center-Left political group form a government coalition?



## DESIRED GOVERNMENT COALITION PARTNER OF THE CENTER-LEFT

*By party vote in the September 2015 elections*

|                                           | PASOK-DIMAR | POTAMI | CENTRISTS' UNION |
|-------------------------------------------|-------------|--------|------------------|
| With SYRIZA of Alexis Tsipras             | 32,9        | 19,8   | 8,3              |
| With New Democracy of Kyriakos Mitsotakis | 37,3        | 60,2   | 55,0             |
| DK/NA                                     | 29,8        | 20,0   | 36,7             |

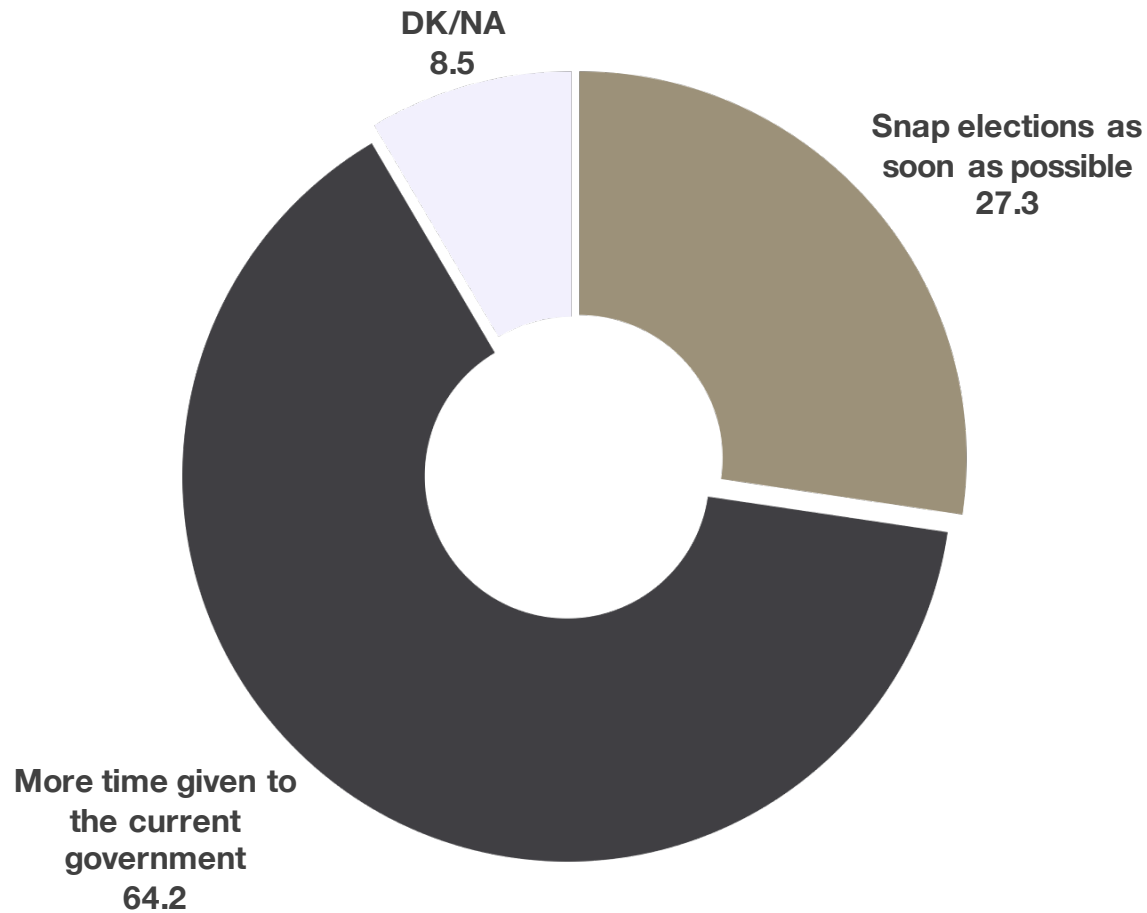


## Section III

# ELECTIONS, PARTIES & LEADERS

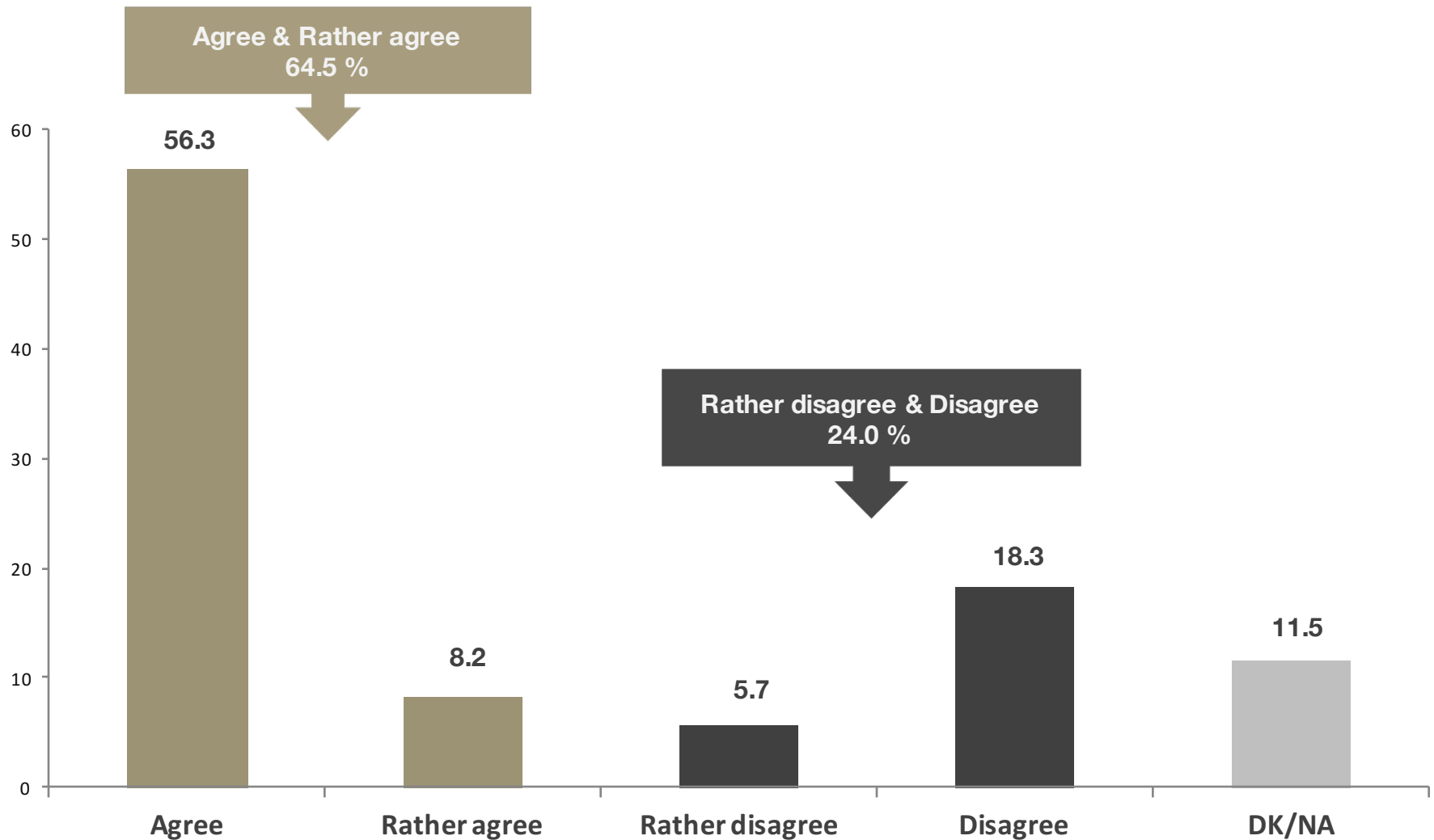
# VIEWS ON THE TIMING OF SNAP ELECTIONS

Which of the following do you prefer?



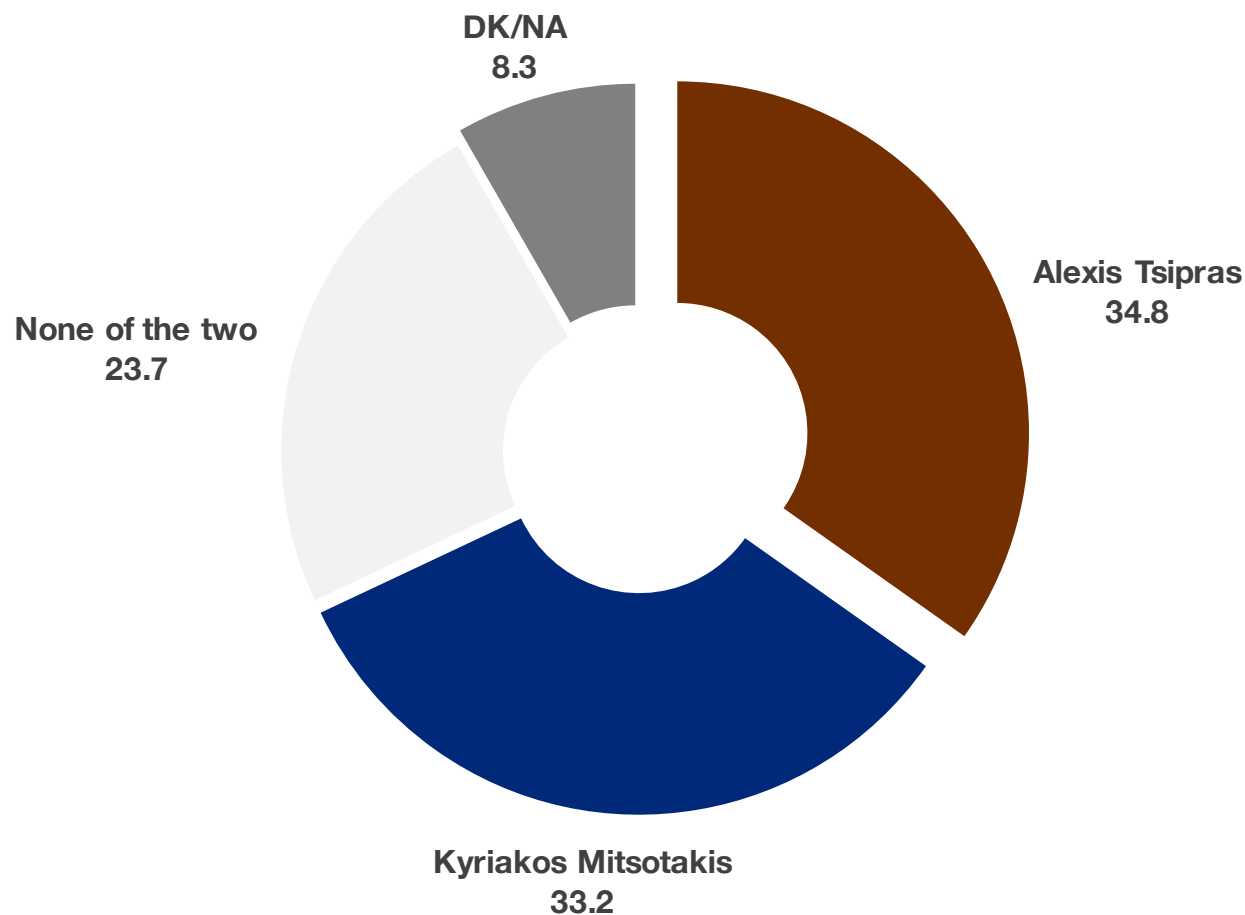
## VIEWS ON ELECTORAL REFORM

Do you agree or disagree with the adoption of a more proportionate electoral law by a majority of 200 seats in the current parliament, to take effect from the next elections?



## MOST SUITABLE FOR PRIME MINISTER

Between Alexis Tsipras and Kyriakos Mitsotakis, who in your view, is most suitable for Prime Minister?



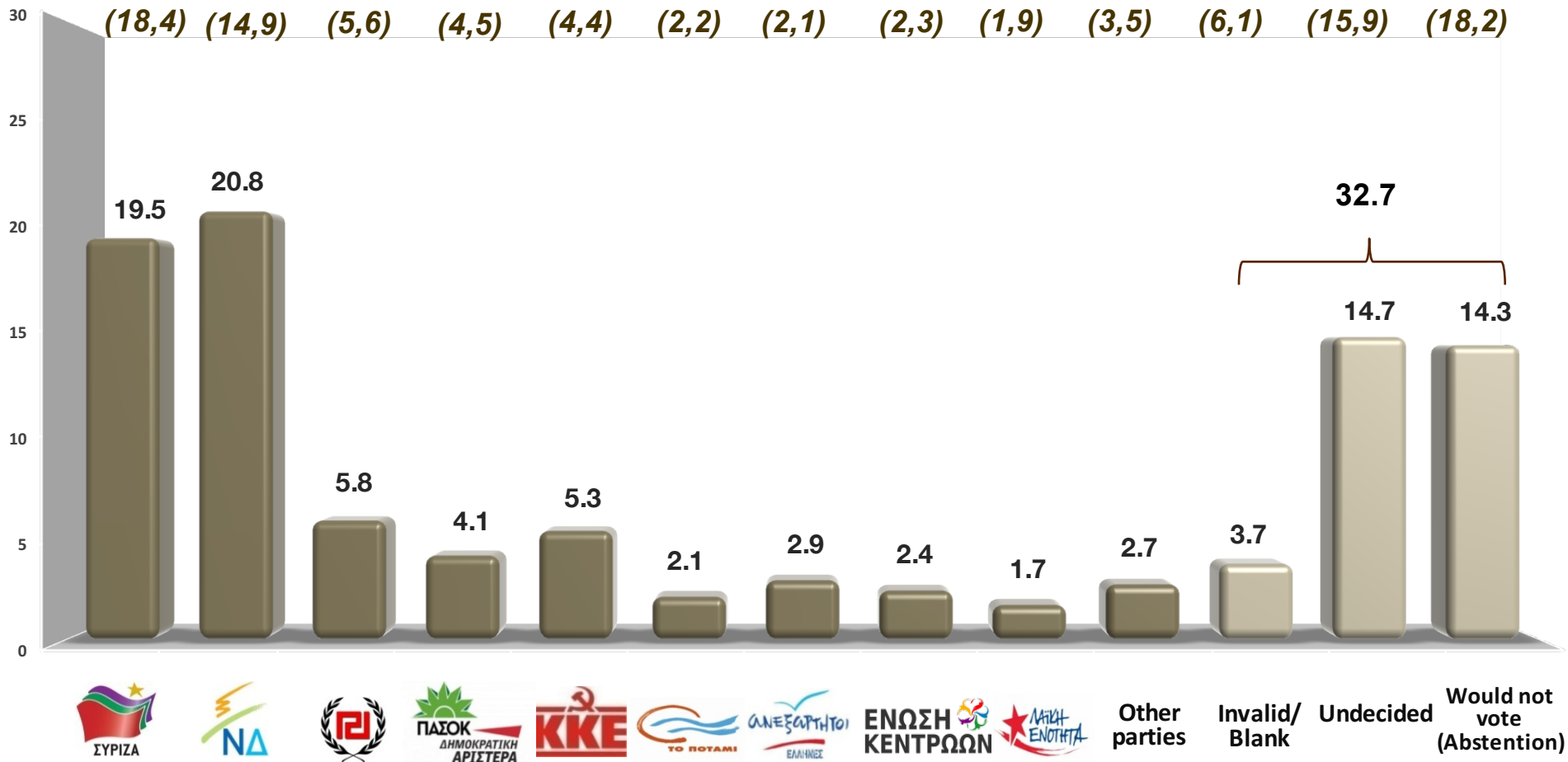
# VOTING INTENTION

If new elections were to be held today, which party would you vote for?

*All answers*

*(Latest poll 26/11/2015)*

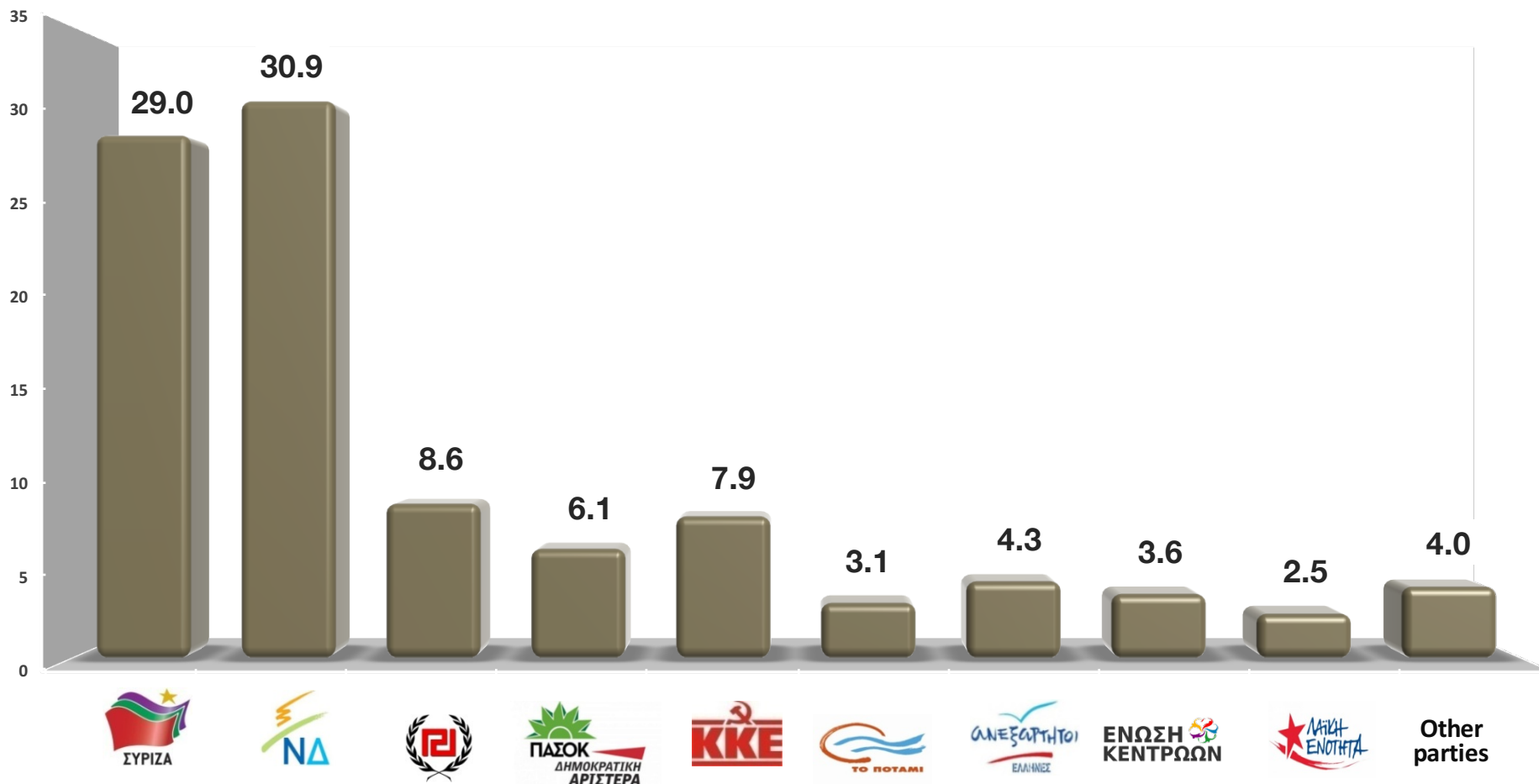
(40,2)



## VOTING INTENTION

If new elections were to be held today, which party would you vote for?

*Excluding Abstention, Undecided & Invalid/Blank*



## PERCEIVED WINNER

Which party do you expect to win the next elections?

*(Latest poll 26/11/2015)*

