

SURVEY DETAILS

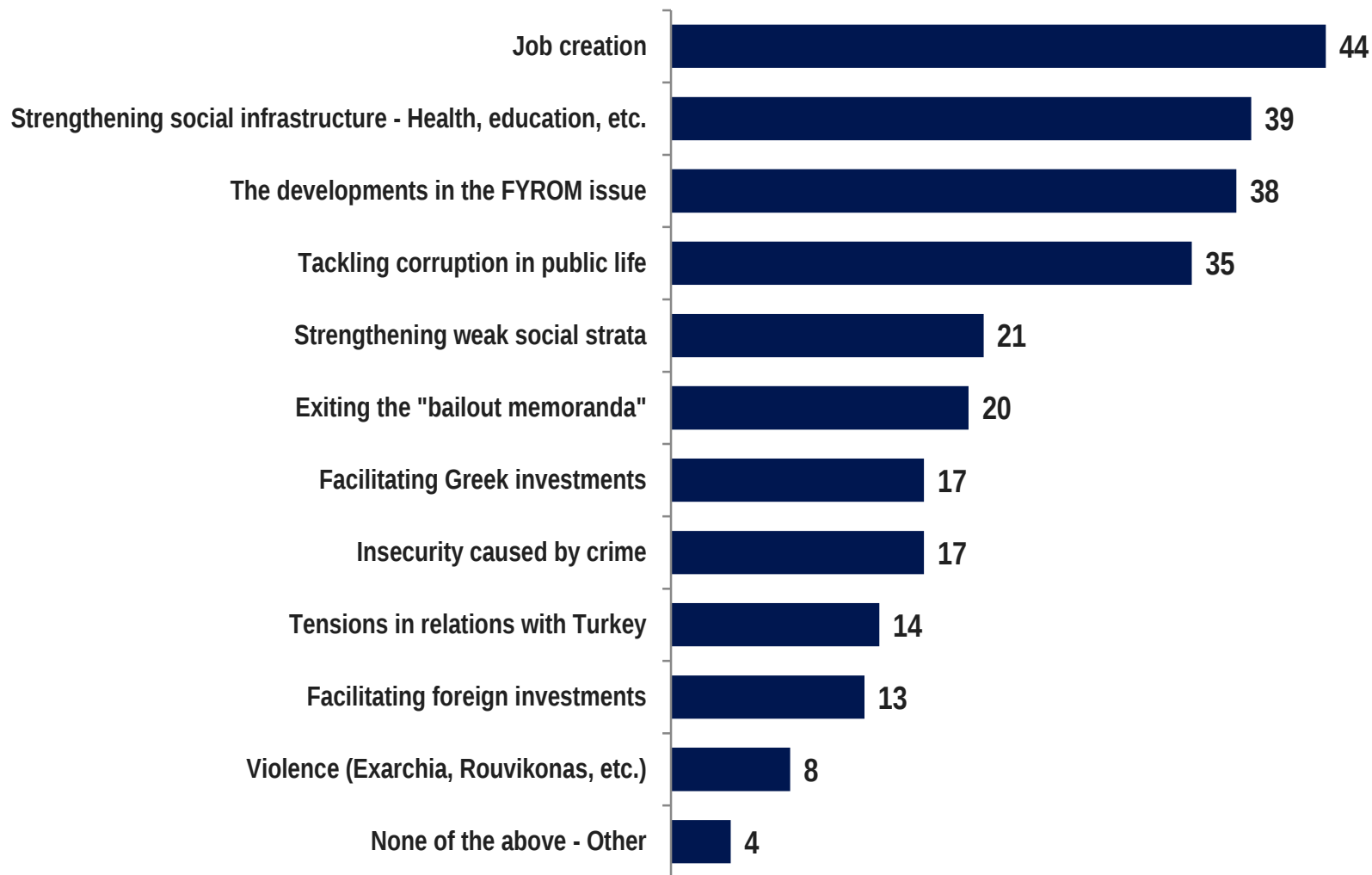
Company name	KAPA RESEARCH
Principal	Quarterly subscription survey in the 13 regions of the country Subscribers: Ethnos, Star Central Greece, Ioannina TV (ITV), Radio Crete, Nea Egnatia, Super TV Peloponnese, Kozani.tv, Eleftheria, TheBest.gr, Dimokratiki Rodou, Dion TV, Alpha TV, Corfunews TV.
Purpose	Public opinion poll documenting political and social trends at the national and local level
Sample characteristics	Representative, men and women, 17 years old and above, based on the 2011 household census
Sample size / coverage	9,800 respondents covering all 13 administrative regions of the country
Data collection period	25 June - 2 July 2018
Sampling method / weighting	Multistage sampling using quotas with respect to gender and age of the population. Weighting adjustment was based on the geographical distribution of the electorate, the vote in the July 2015 referendum, and the September 2015 parliamentary election results
Data collection method	Mixed-mode: Via Computer Assisted Telephone Interviewing (CATI), Computer Assisted Personal Interviewing (CAPI), and Computer Assisted Web Interviewing (CAWI)
Sampling error	1% at the 95% confidence interval. Presented results (%) are rounded to the closest integer and thereby some responses may not add up to 100%
About Kapa Research	Member of the Greek Association of Opinion and Market Research Companies (SEDEA). Complies with ESOMAR deontological rules of conduct and publication of opinion surveys.

I. THE ECONOMY & THE EUROGROUP AGREEMENT

THE MOST IMPORTANT ISSUES FACING SOCIETY

Which of the following issues is most important to you today?

UP TO 3 ANSWERS



THE MOST IMPORTANT ISSUES FACING SOCIETY

By past vote

Top 5

Which of the following issues is most important to you today?	September 2015 parliamentary election vote (Voters of ...)							
	SYRIZA	ND	GOLDEN DAWN	PASOK-DIMAR	KKE	POTAMI	IND. GREEKS	CENTRISTS' UNION
Job creation	50	42	23	55	50	53	33	33
Strengthening social infrastructure - Health, education, etc.	47	29	23	39	62	39	34	33
The developments in the FYROM issue	20	49	73	28	13	25	62	56
Tackling corruption in public life	47	21	27	25	27	34	34	45
Strengthening weak social strata	33	11	17	19	46	10	13	13

THE MOST IMPORTANT ISSUES FACING SOCIETY

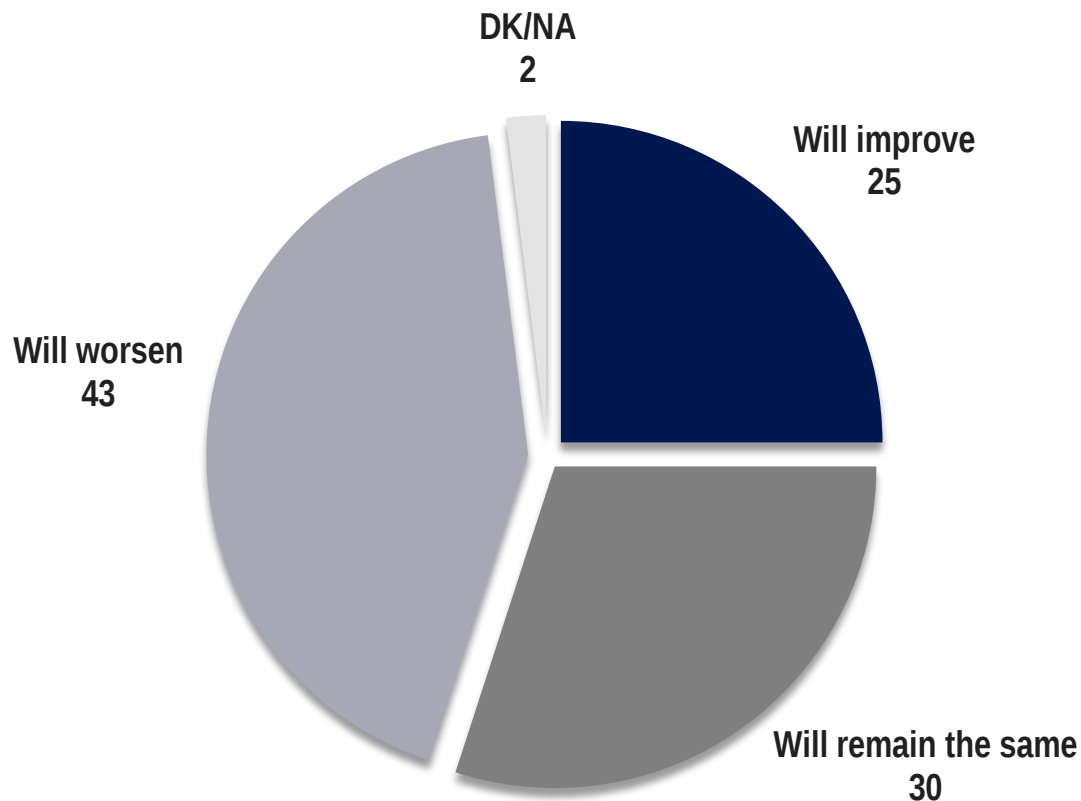
By income group

Top 5

Which of the following issues is most important to you today?	Annual income			
	Up to 6.000 €	6.001 to 12.000 €	12.001 to 25.000 €	25.001€ and above
Job creation	42	44	44	50
Strengthening social infrastructure - Health, education, etc.	36	39	39	41
The developments in the FYROM issue	40	38	37	34
Addressing corruption in public life	37	32	34	39
Strengthening weak social strata	29	25	15	11

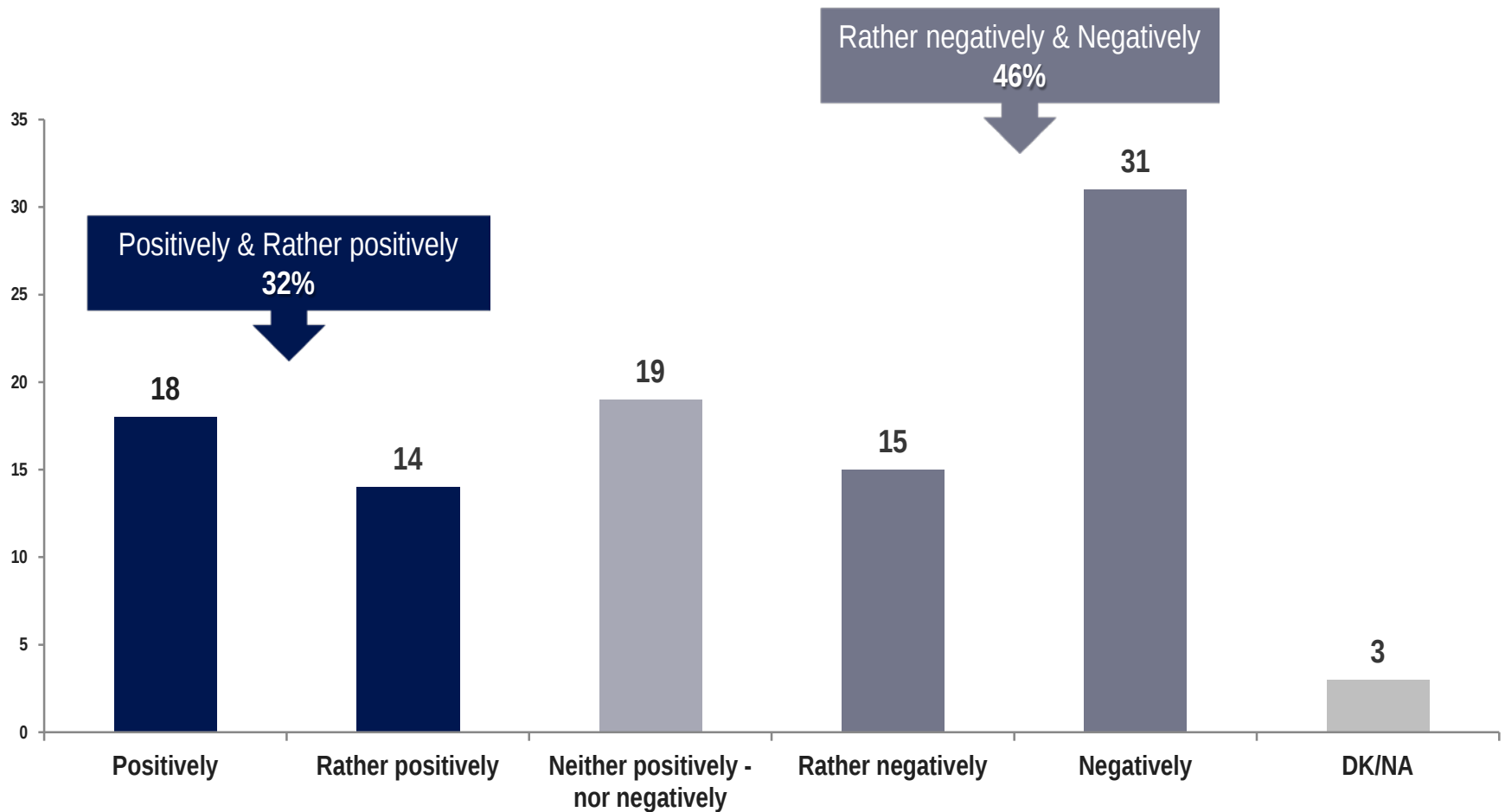
ASSESSMENT OF THE COURSE OF THE GREEK ECONOMY

What do you think will be the course of the Greek economy from now on?



THE EUROGROUP AGREEMENT

How do you assess Greece's agreement with its partners and creditors
in the latest Eurogroup on Thursday, June 21st?



THE EUROGROUP AGREEMENT

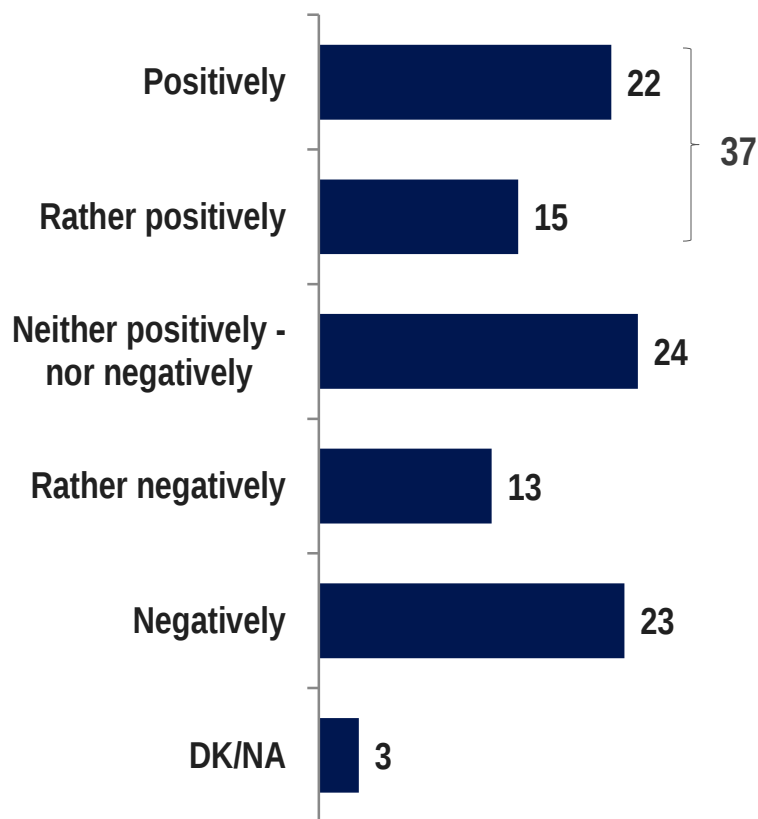
By income group

How do you assess Greece's agreement with its partners and creditors in the latest Eurogroup on Thursday, June 21 st ?	Annual income			
	Up to 6.000 €	6.001 to 12.000 €	12.001 to 25.000 €	25.001€ and above
Positively & Rather positively	29	31	35	37
Neither positively – nor negatively	19	18	18	21
Rather negatively & Negatively	49	48	43	40
DK/NA	3	3	4	2

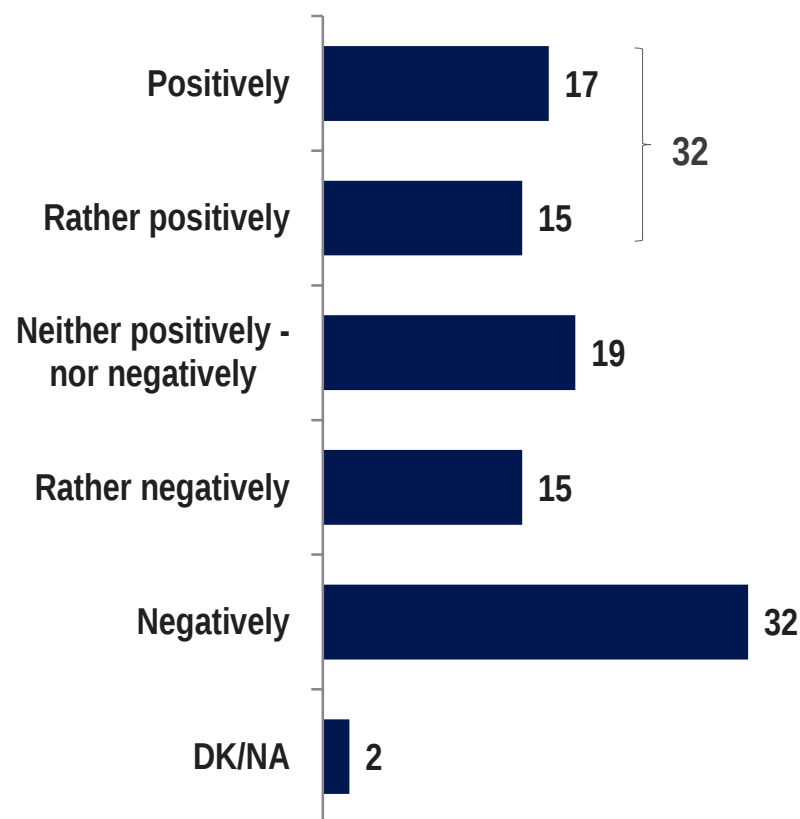
EUROGROUP: EXITING THE BAILOUT PROGRAM – PUBLIC DEBT RESTRUCTURING

More specifically, the Eurogroup agreement involved the country's exit from bailout programs in August and the restructuring of Greek public debt. How do you assess the agreement for ...:

The country's exit from bailout programs in August



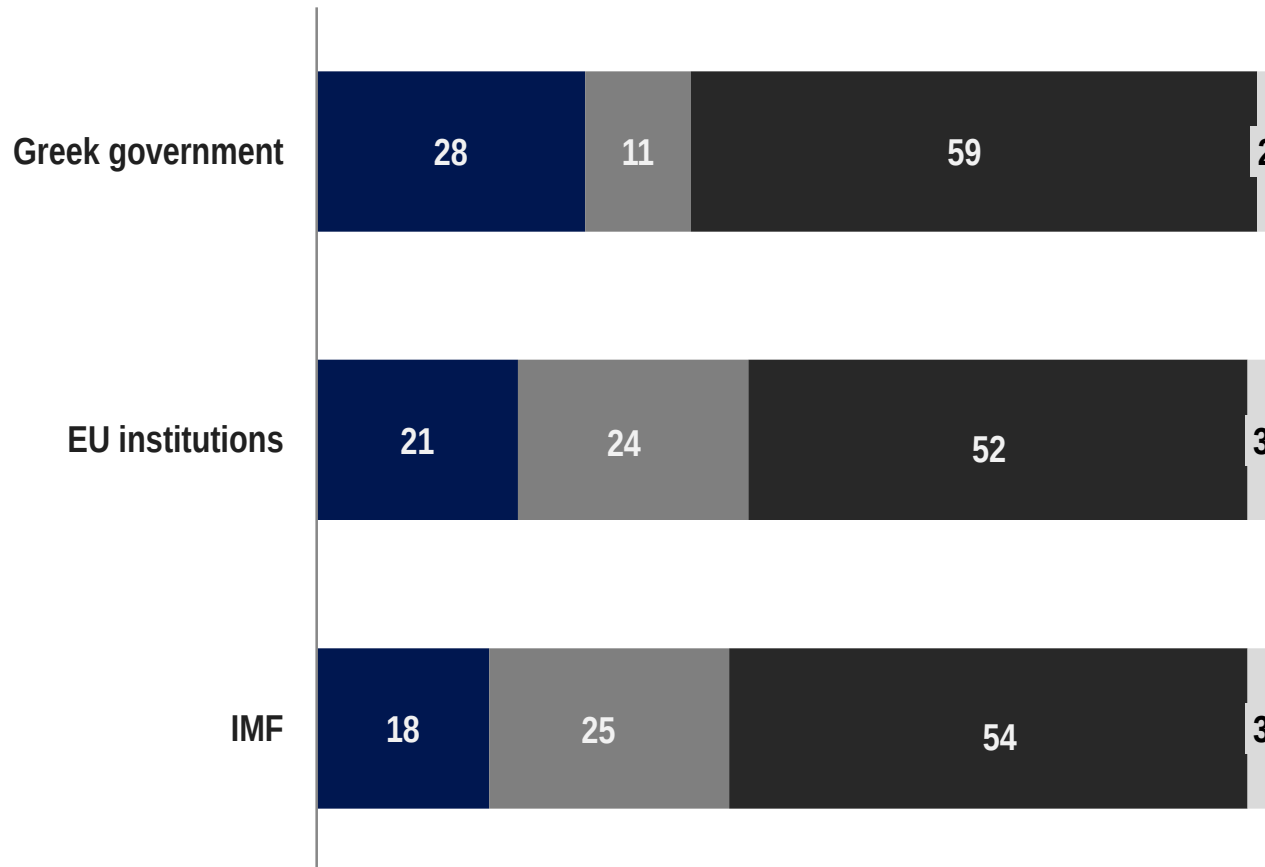
The adjustment of the country's public debt



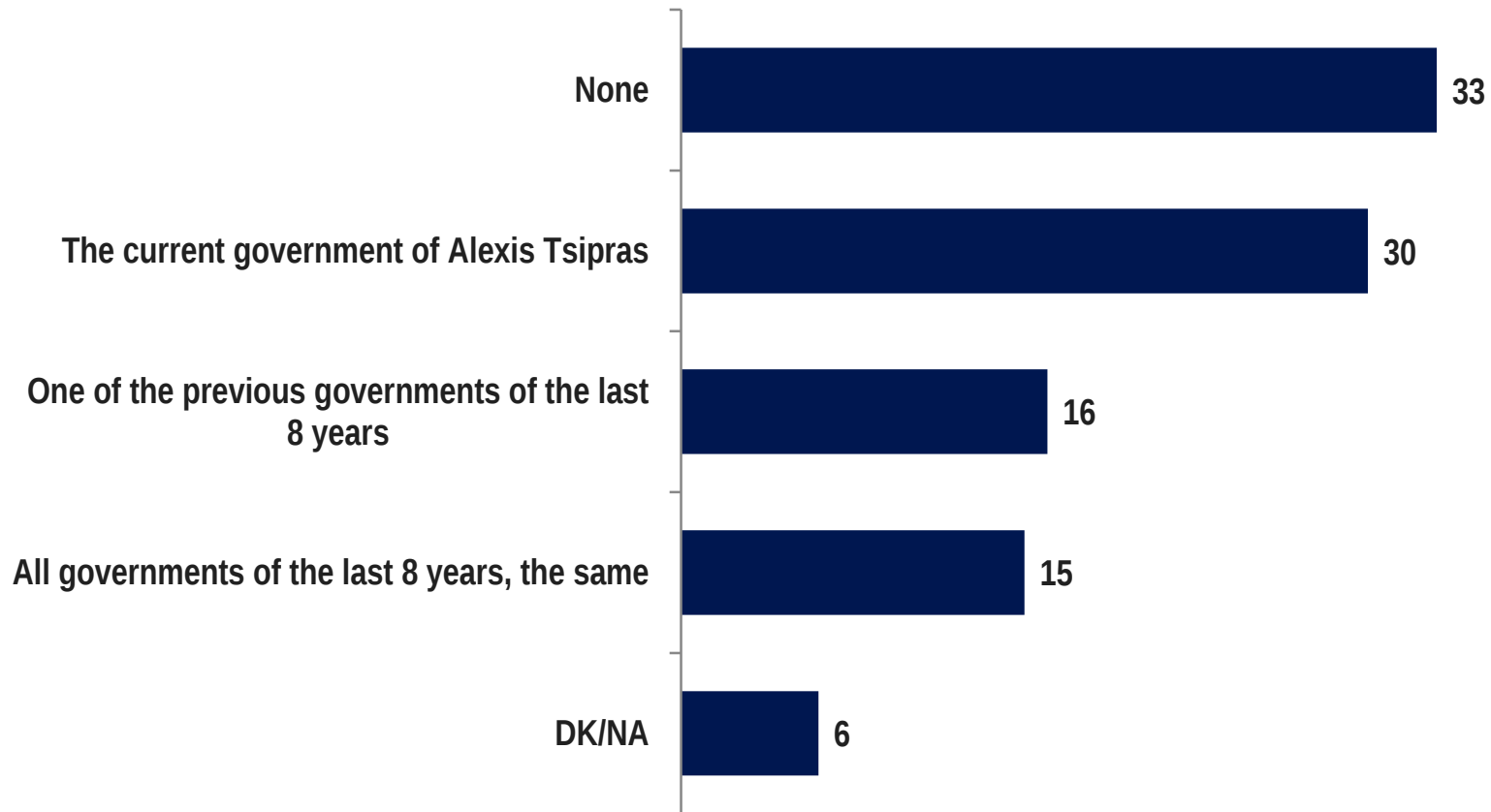
ASSESSMENT OF INSTITUTIONS' STANCE ON THE ISSUE OF PUBLIC DEBT RESTRUCTURING

How do you assess the stance of each of the following institutions on the restructuring of Greek public debt?

■ Positively & Rather positively ■ Neither positively - nor negatively ■ Rather negatively & Negatively ■ DK/NA



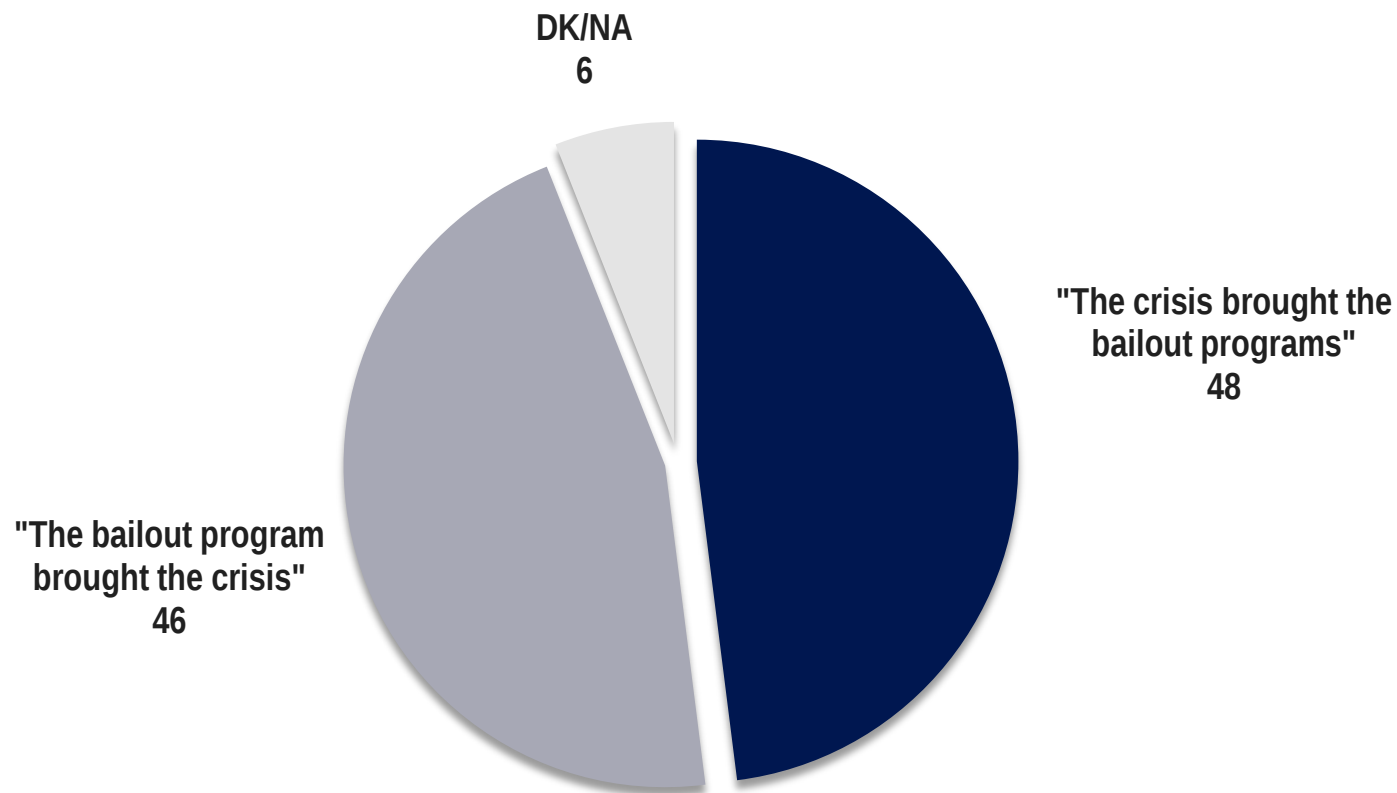
WHICH GOVERNMENT GETS THE CREDIT FOR EXITING THE BAILOUT PROGRAMS
In your opinion, which government is more responsible for the country's exit from bailout programs and public debt restructuring?



II. STANCES & OPINIONS ON THE LAST 8 YEARS OF BAILOUT PROGRAMS

THE CRISIS & BAILOUT PROGRAMS

With which of the following opinions do you agree more?



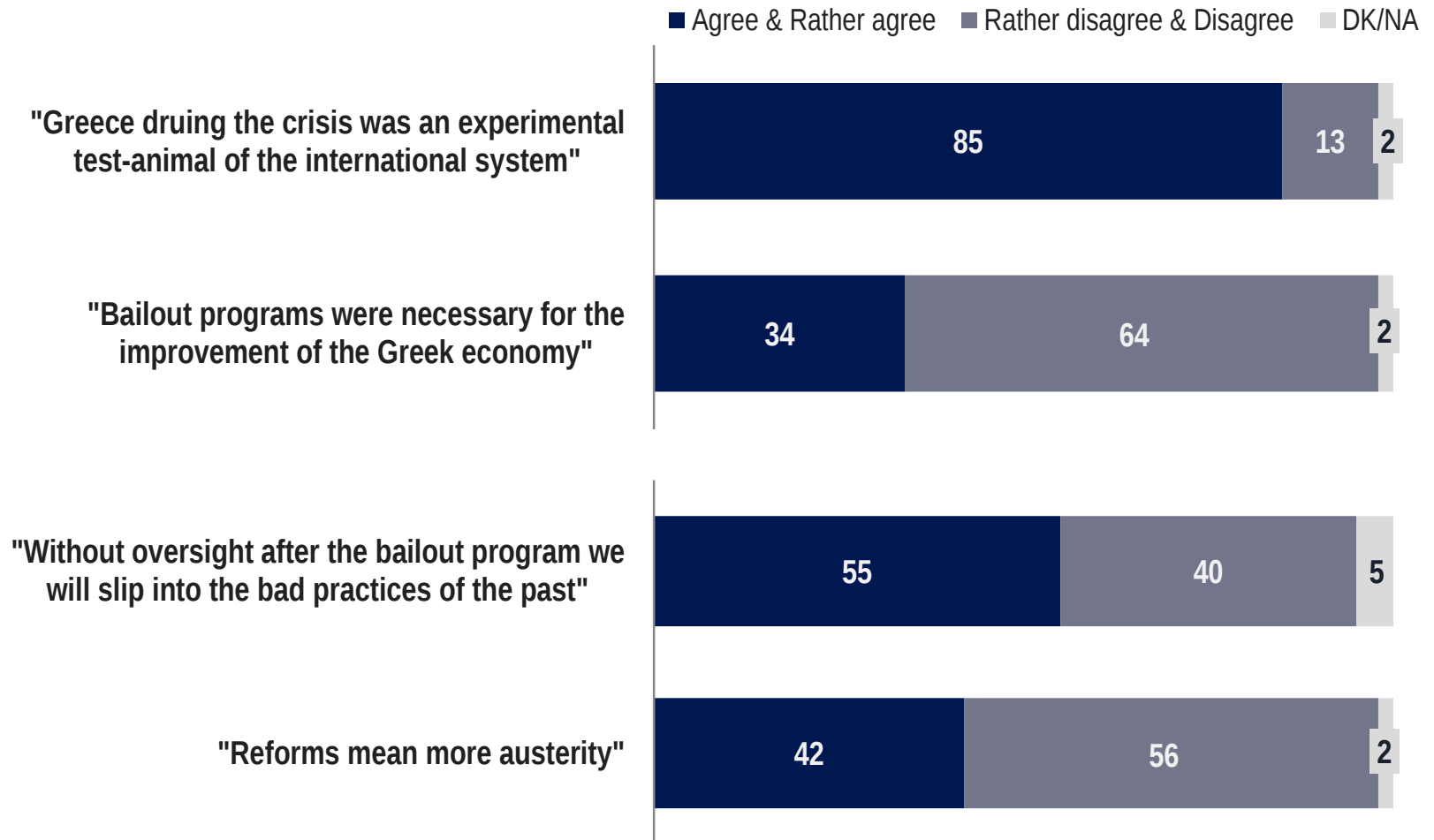
THE CRISIS & BAILOUT PROGRAMS

By income group

With which of the following opinions do you agree more?	Annual income			
	Up to 6.000 €	6.001 to 12.000 €	12.001 to 25.000 €	25.001€ and above
"The crisis brought the bailout programs"	39	43	54	62
"The bailout program brought the crisis"	55	50	40	33
DK/NA	6	7	6	5

DOMINANT OPINIONS ON THE CRISIS, REFORMS AND THE POST-BAILOUT ERA

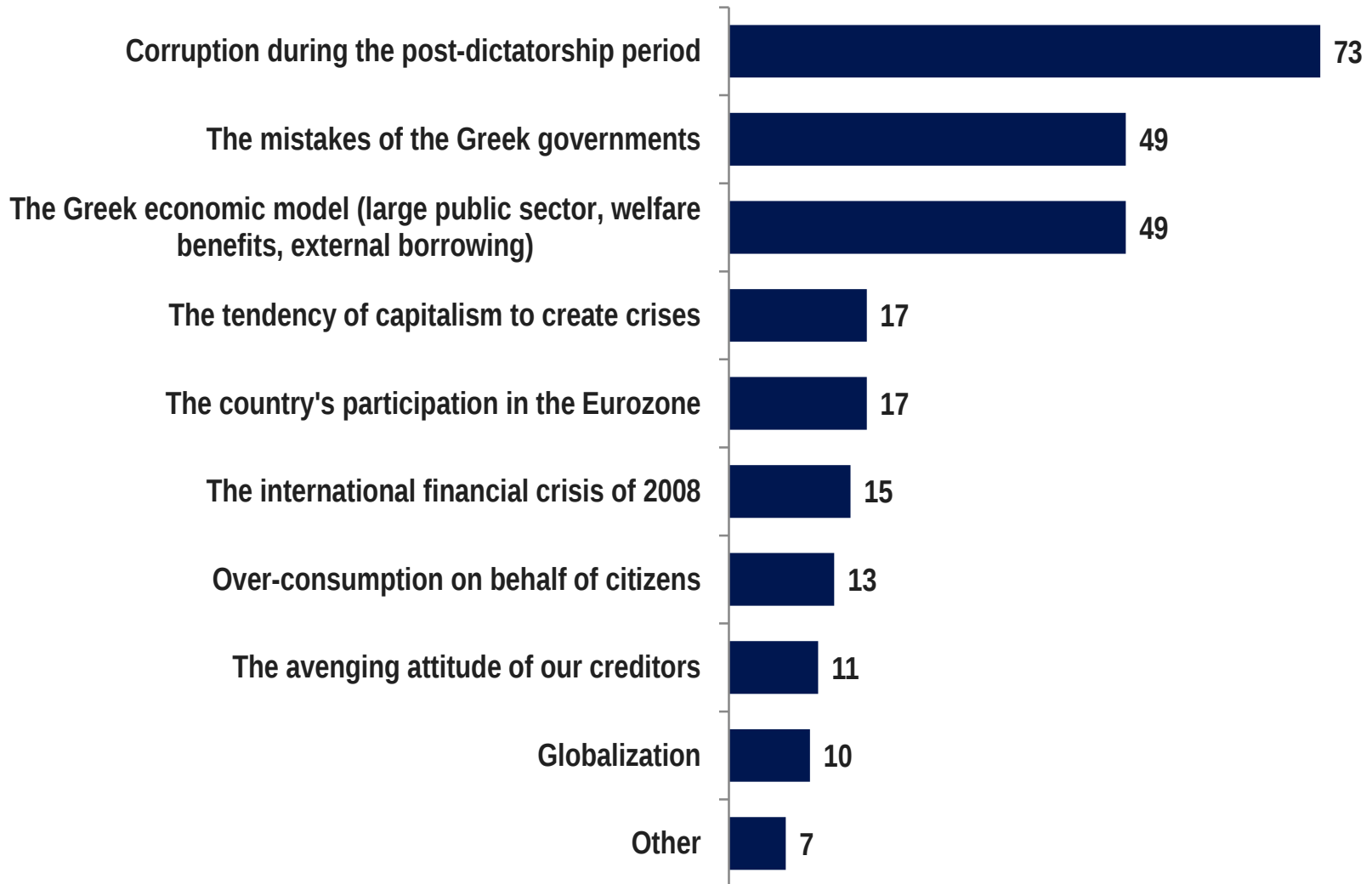
Do you agree or disagree with each of the following statements?



POSSIBLE CAUSES OF THE CRISES

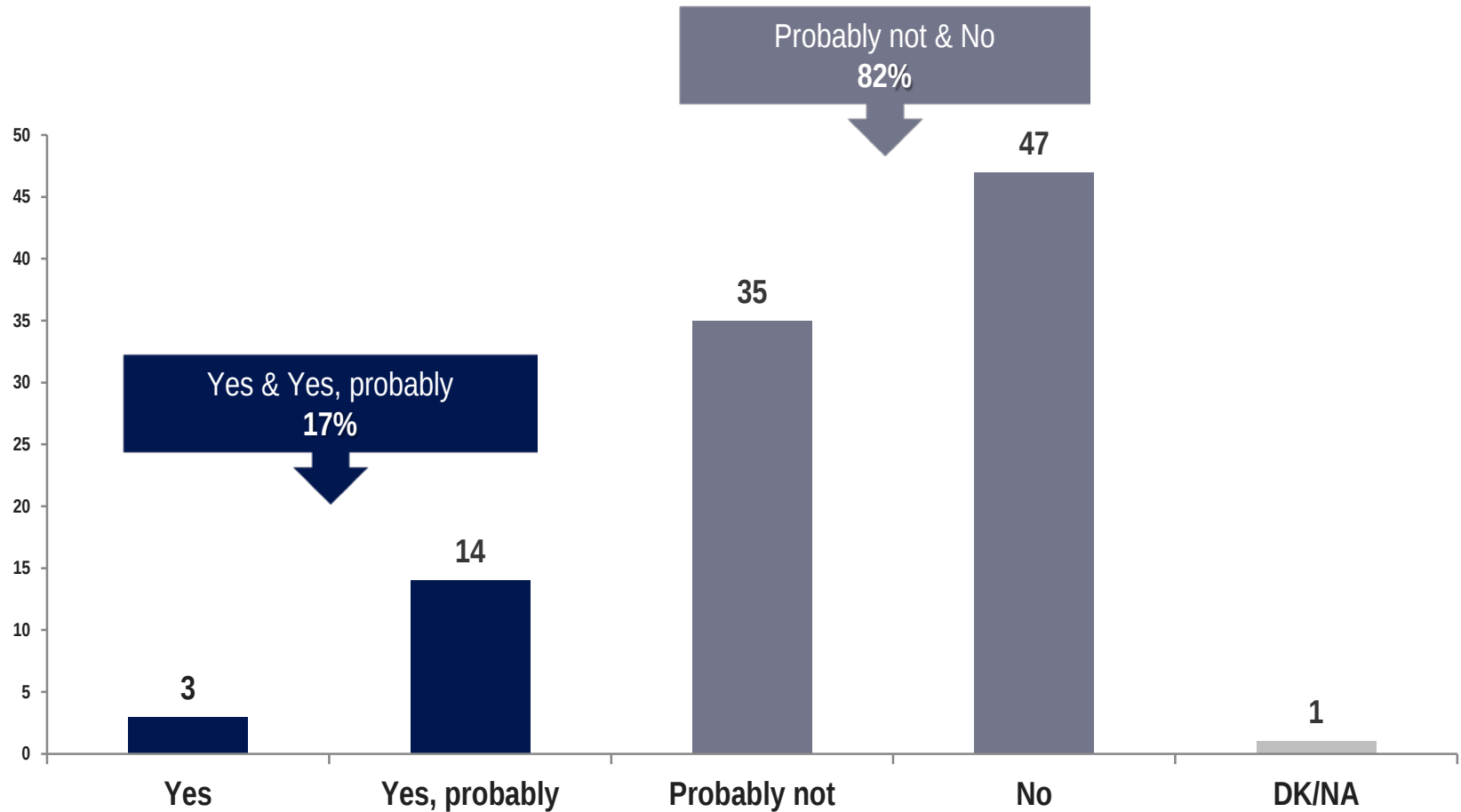
In your opinion, what caused the Greek economic crisis and the three successive bailout programs, after all?

UP TO 3 ANSWERS



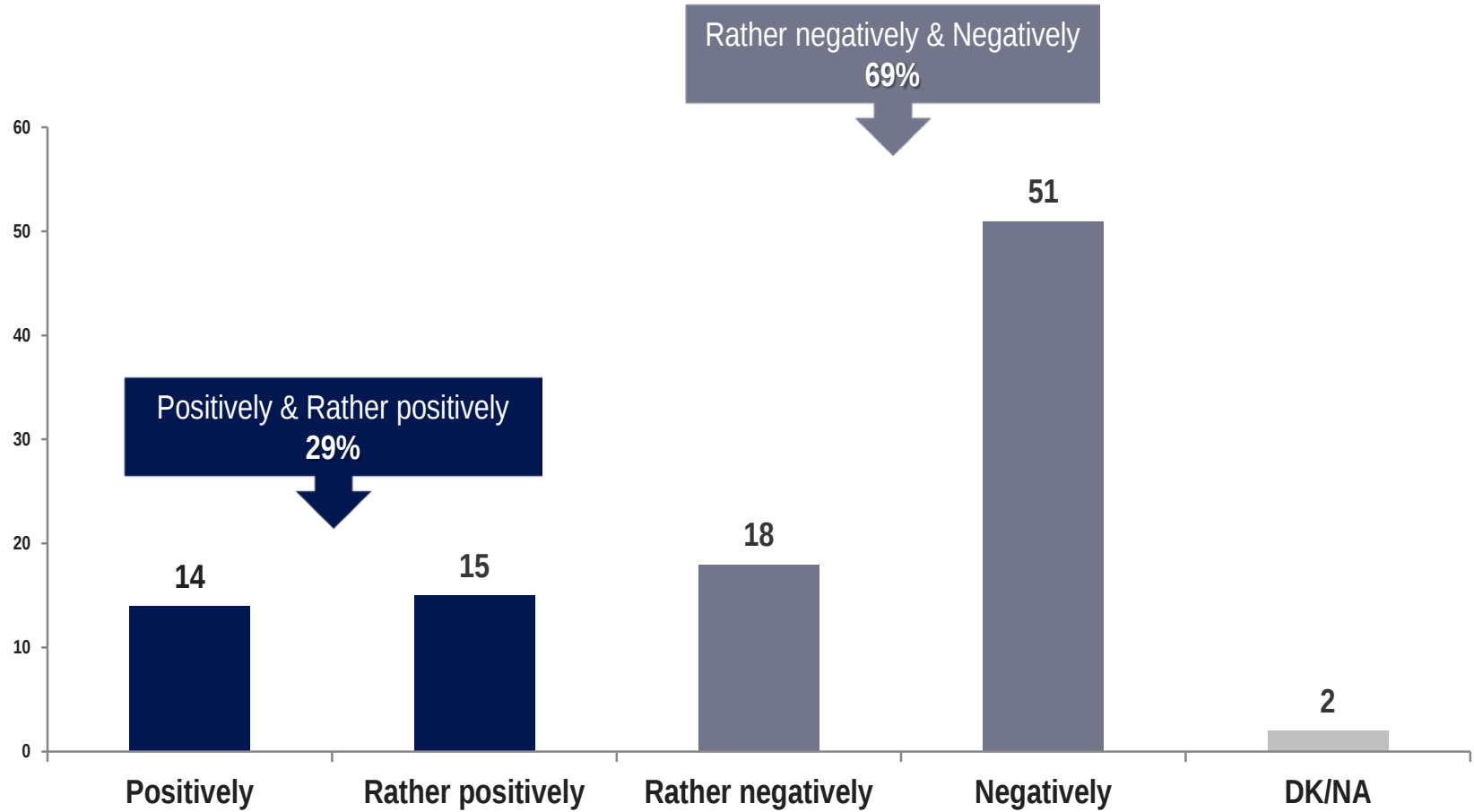
SATISFACTION WITH TACKLING CORRUPTION

In your opinion, from 2010 onwards, has there been enough done to tackle corruption in our country or not?



THE GOVERNMENT AND TACKLING CORRUPTION

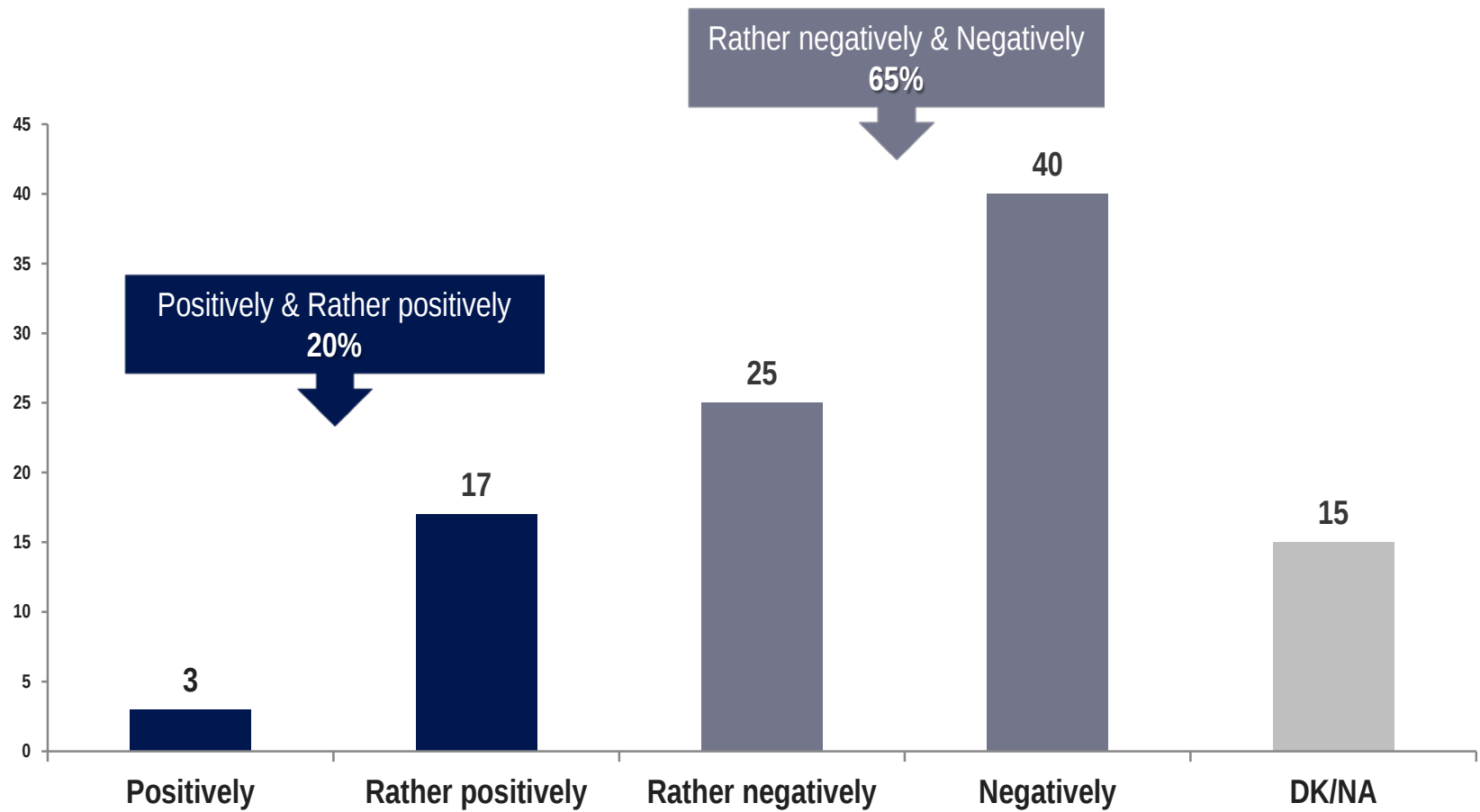
How do you assess the government's job in tackling corruption?



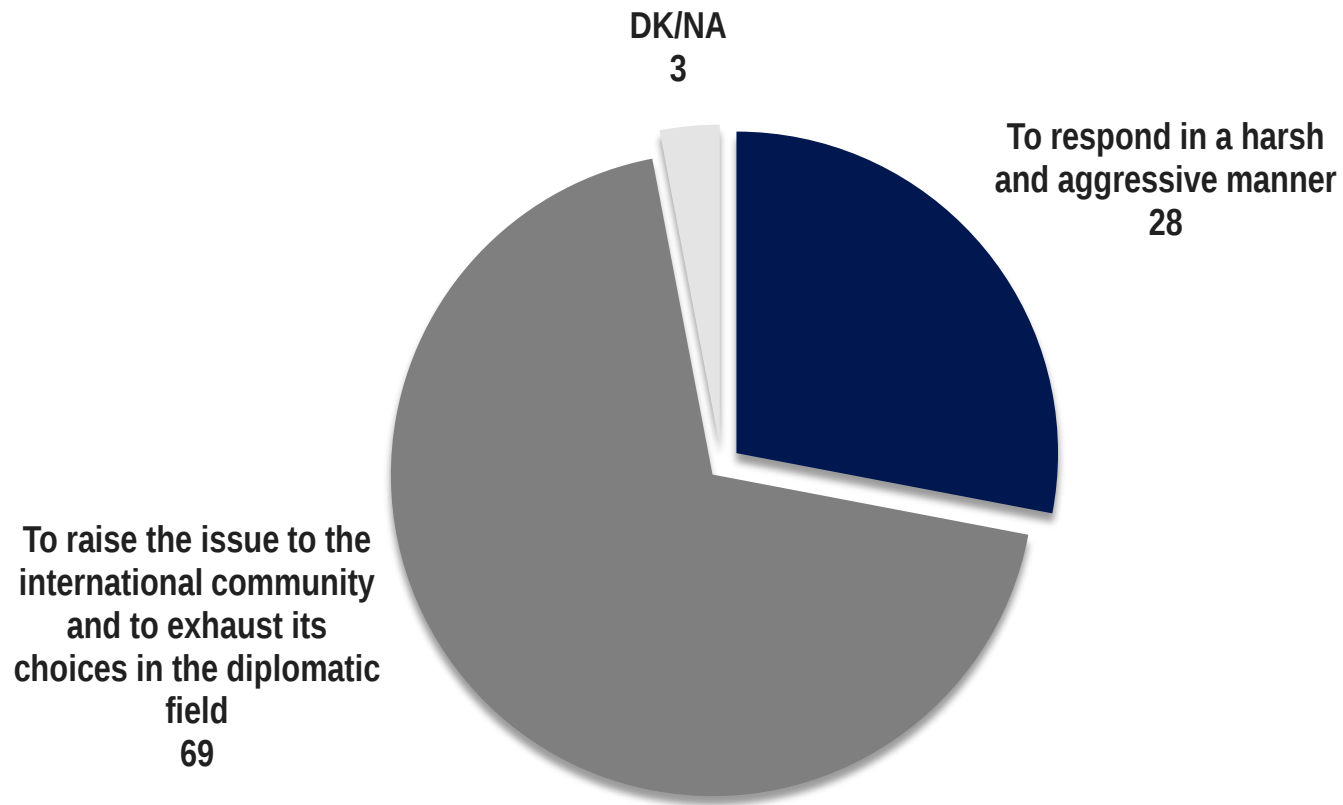
III. DEVELOPMENTS IN FOREIGN AFFAIRS

OPINION ON THE TURKISH ELECTION RESULT

How do you assess the re-election of Erdogan in Turkey?

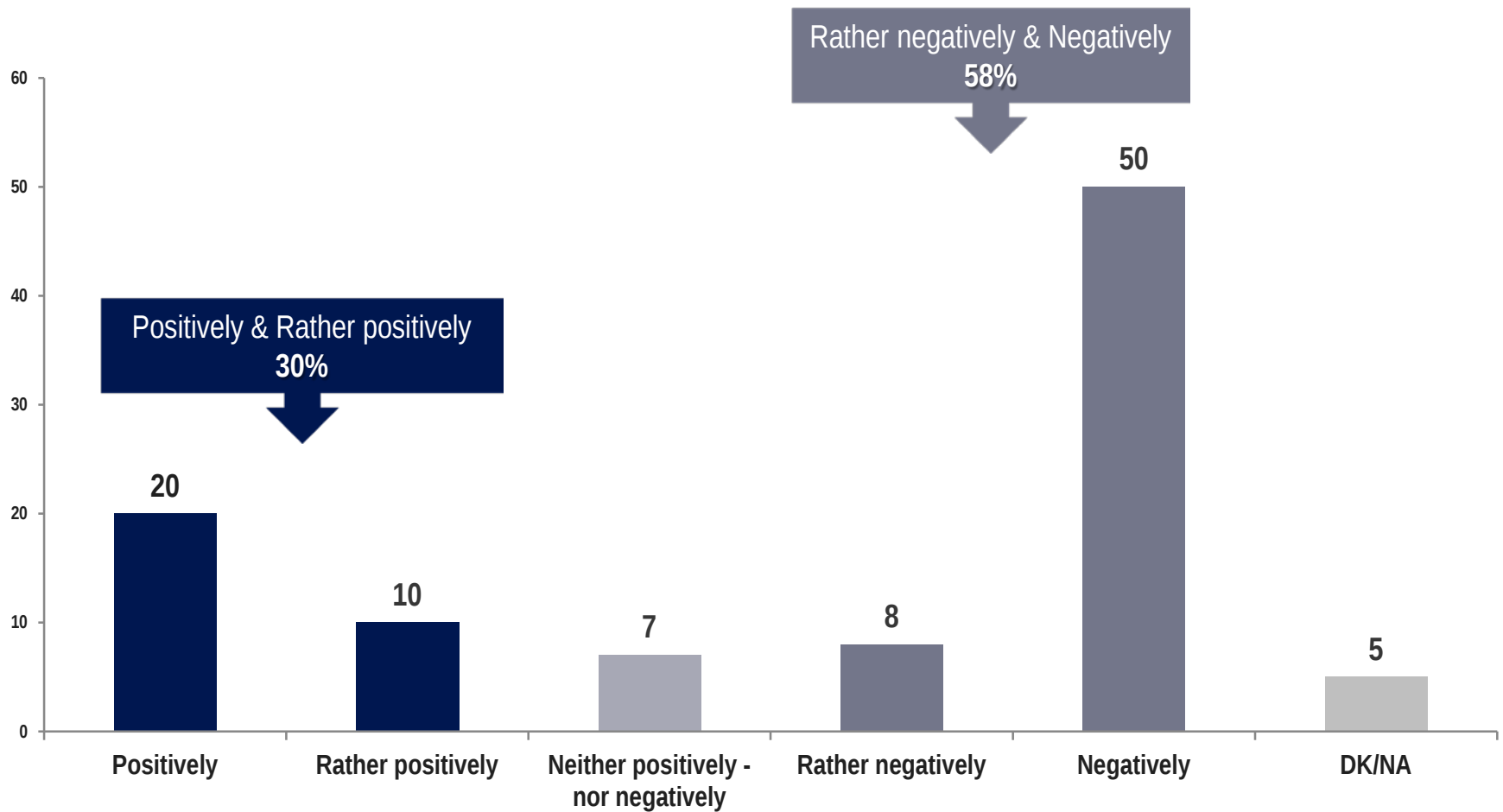


DESIRED REACTION TO TURKISH AGGRESSION
What should be the Greek government's response to Turkey's aggression?



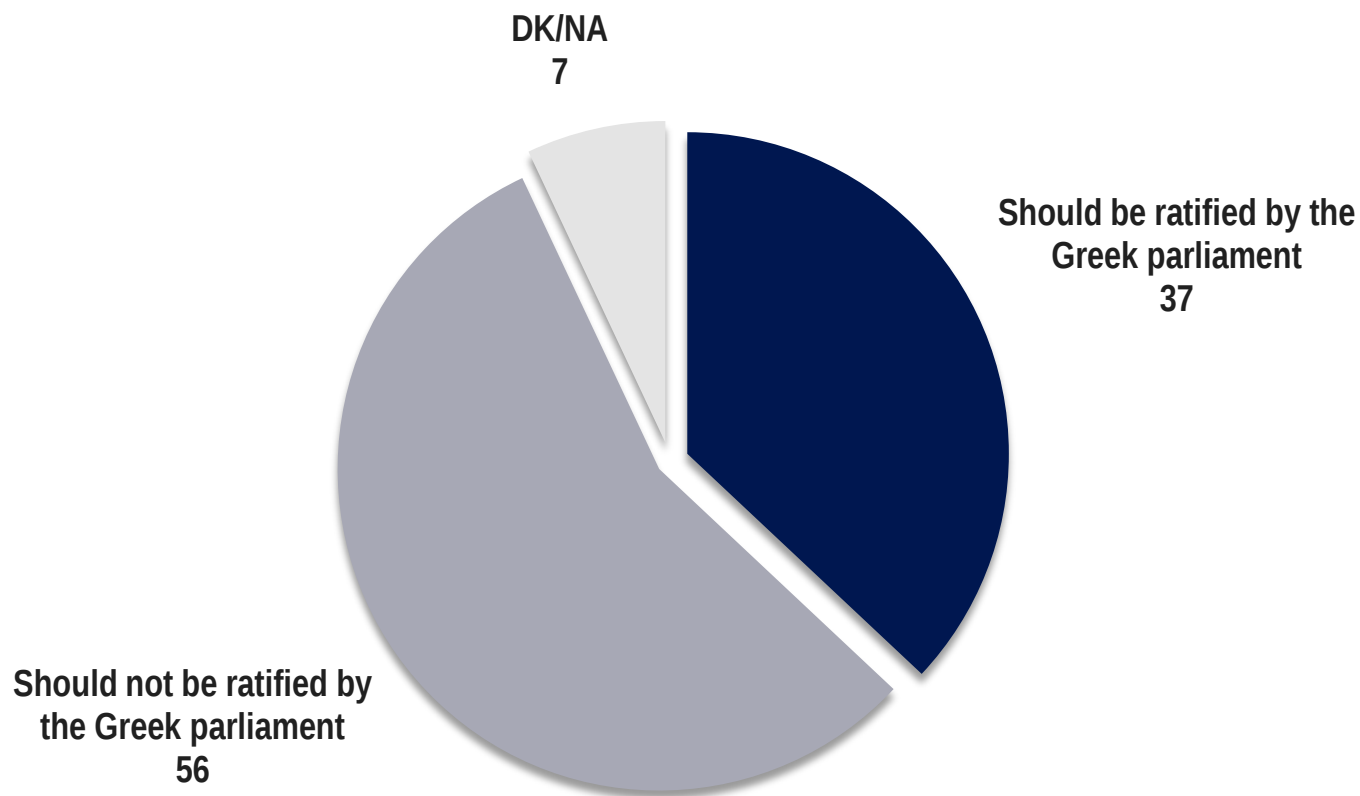
THE GREECE-FYROM AGREEMENT

Overall, how do you assess the agreement between Greece and FYROM signed in Prespes?



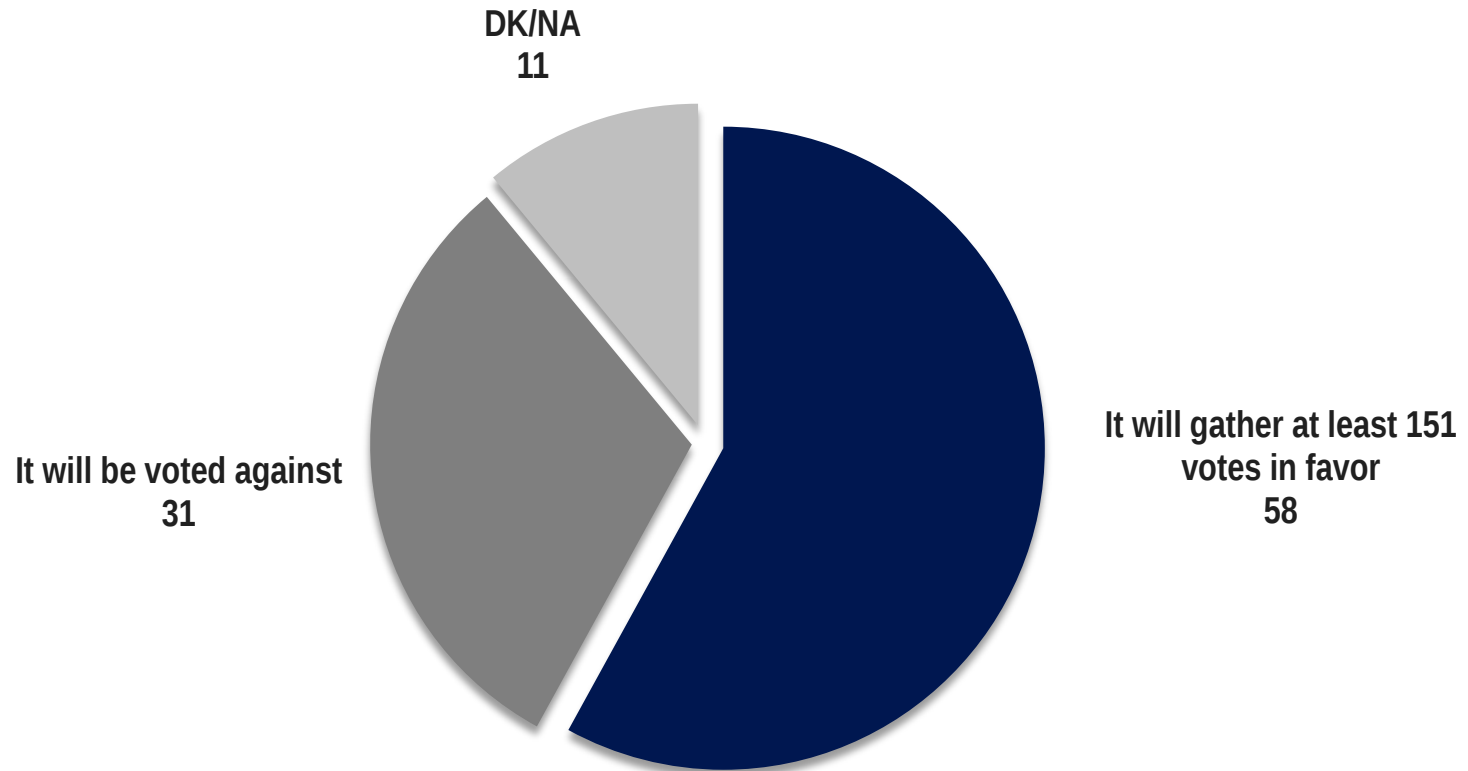
OPINION ON THE RATIFICATION OF THE AGREEMENT IN PARLIAMENT

If FYROM completes the referendum and their constitutional amendment, do you believe that this agreement ...:



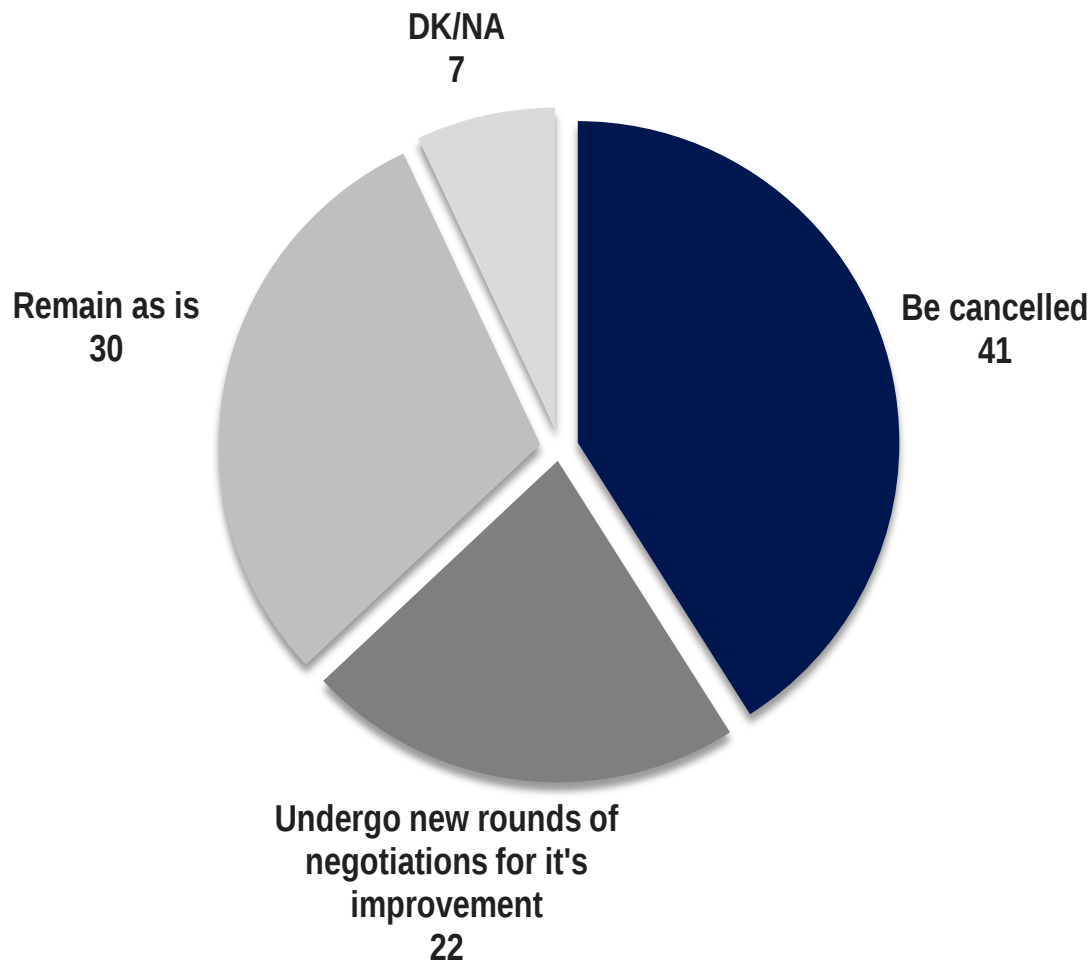
ASSESSMENT ON THE RATIFICATION OF THE AGREEMENT IN PARLIAMENT

If the agreement eventually arrives for ratification at the Greek Parliament, you think that it will gather the required majority of 151 votes or that it will be voted against?



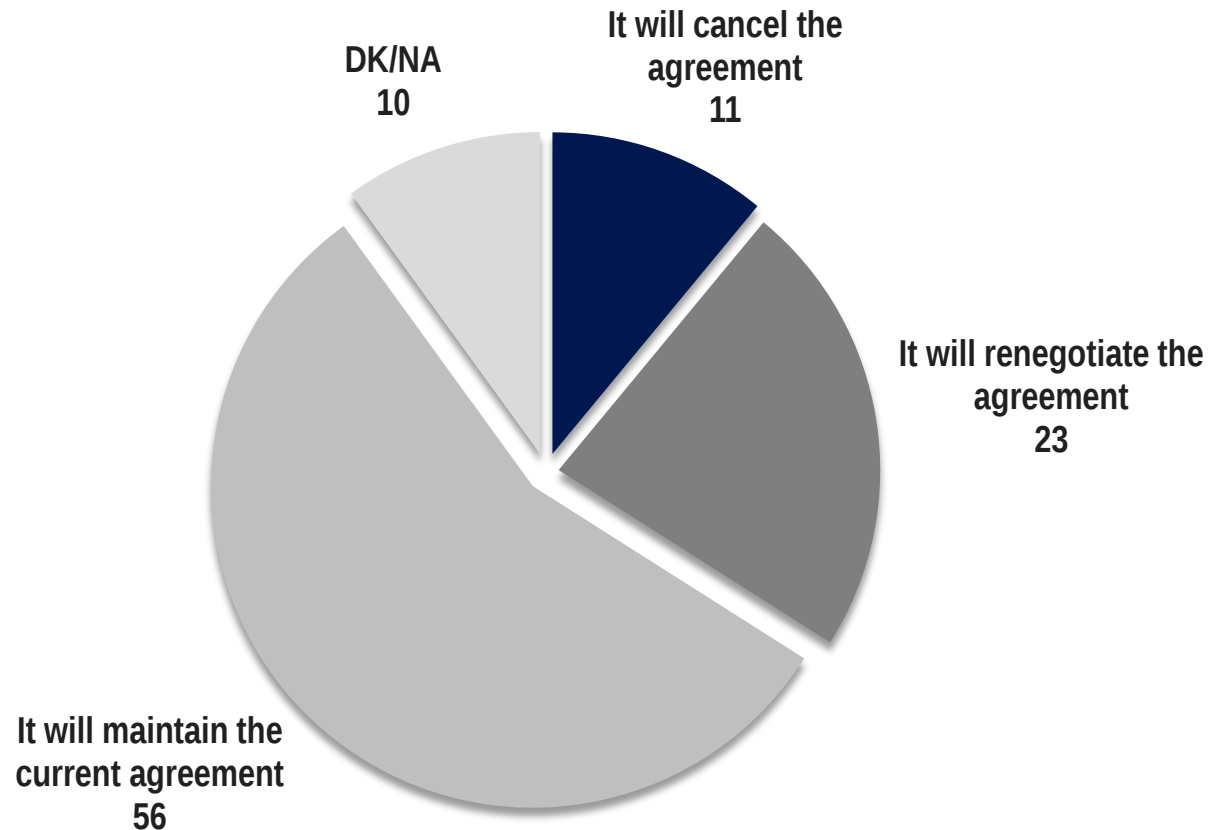
OPINION ON THE STANCE OF A POTENTIAL NEW DEMOCRACY GOVERNMENT

In the event that a New Democracy government is formed after the next election,
you think that the agreement should ...:



EXPECTATIONS ON THE STANCE OF A POTENTIAL NEW DEMOCRACY GOVERNMENT

And what do you think New Democracy will do if it becomes government?

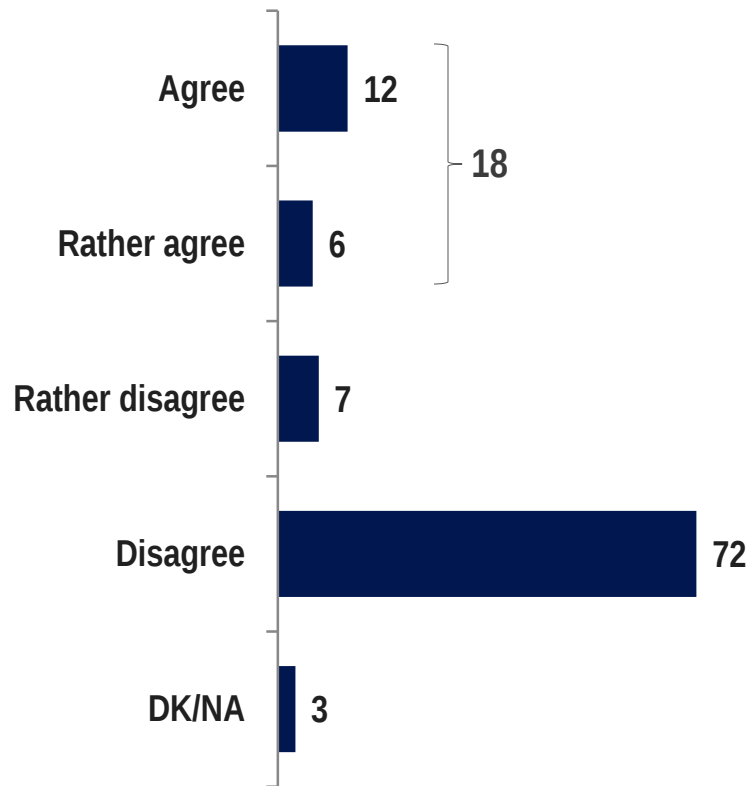


APPROVAL OF EXTREME VIEWS ON THE AGREEMENT

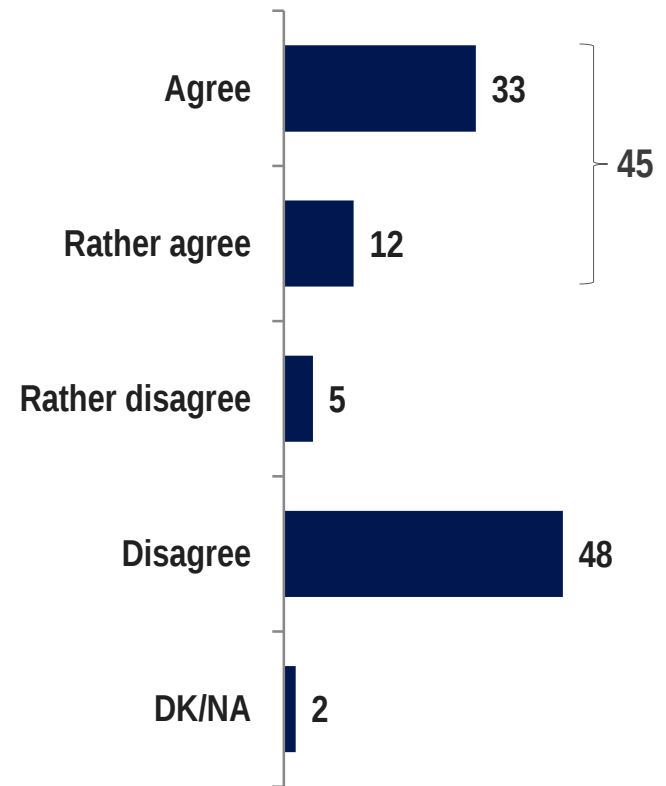
Recently, the following views have been expressed in parliament and in the public debate on the Greece-FYROM agreement.

Do you agree or disagree with each one of them?

"The Army should intervene and arrest the President of the Republic, the Prime Minister and the Minister of Defense"



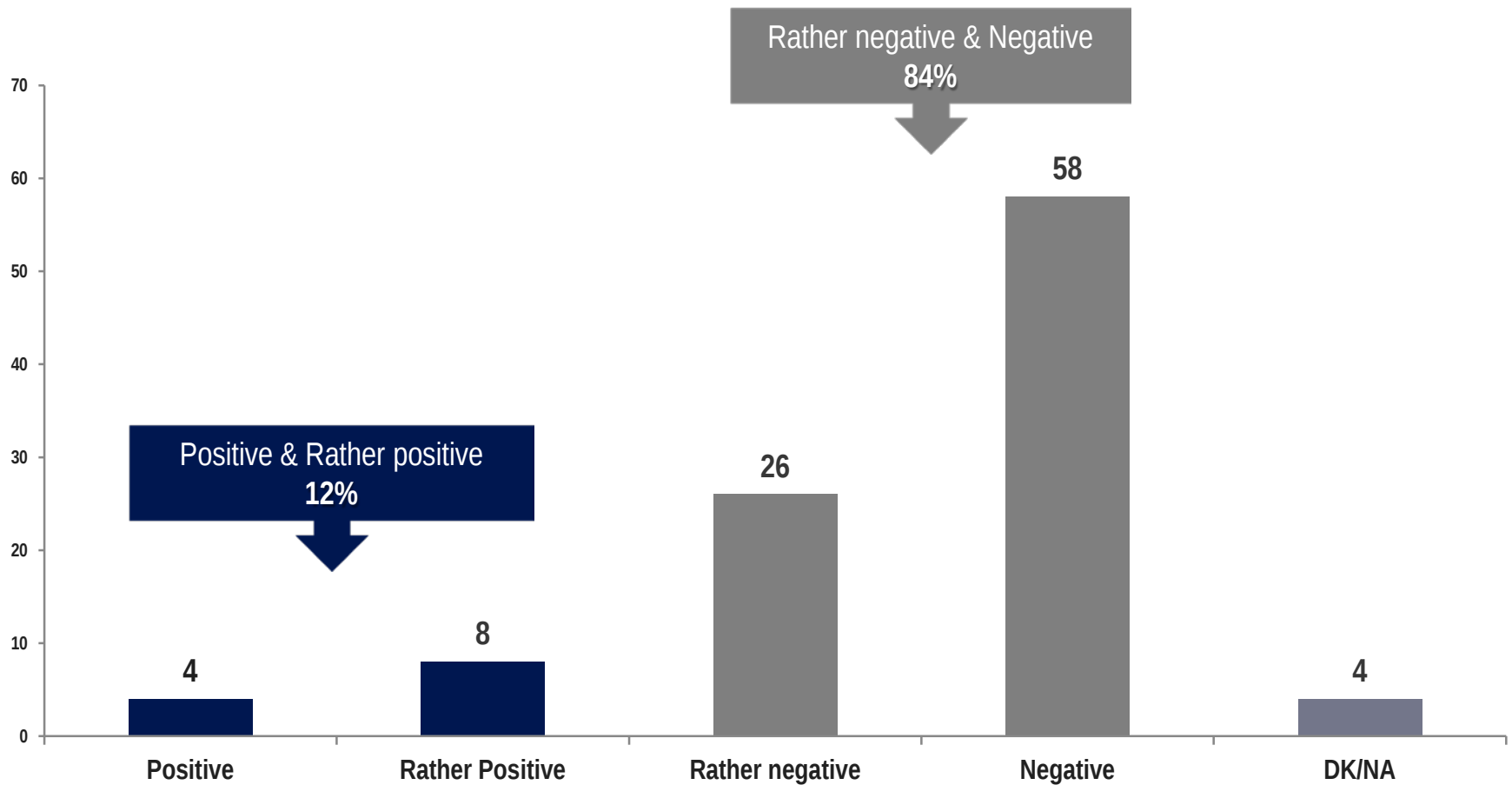
"Those who are in favor of the Greece-FYROM agreement are traitors"



IV. SOCIAL CLASSES & WELFARE POLICIES

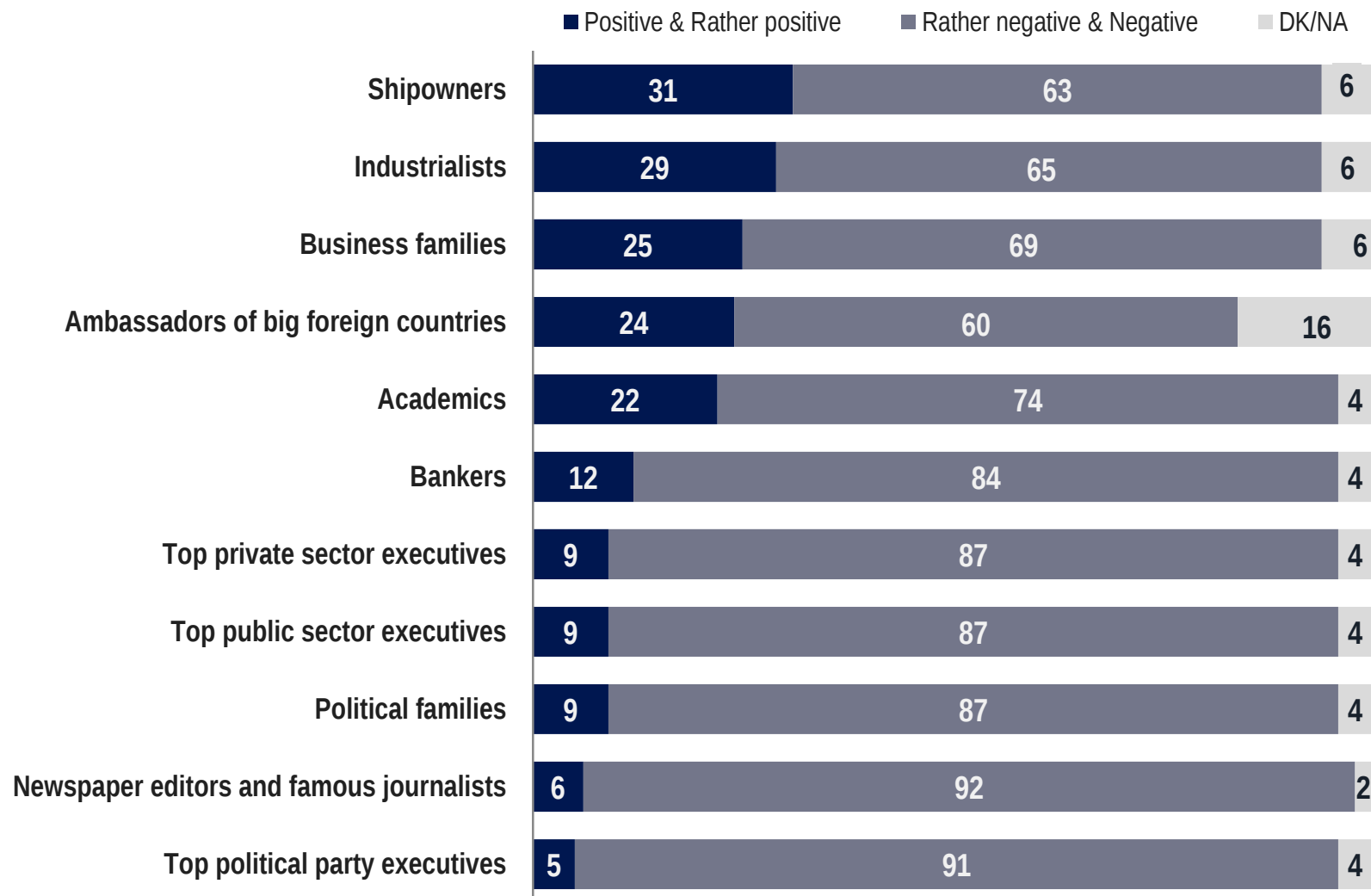
VIEWS ON "THE ELITE" IN GREECE

What is your view of the group of people we call "the elite" in Greece?



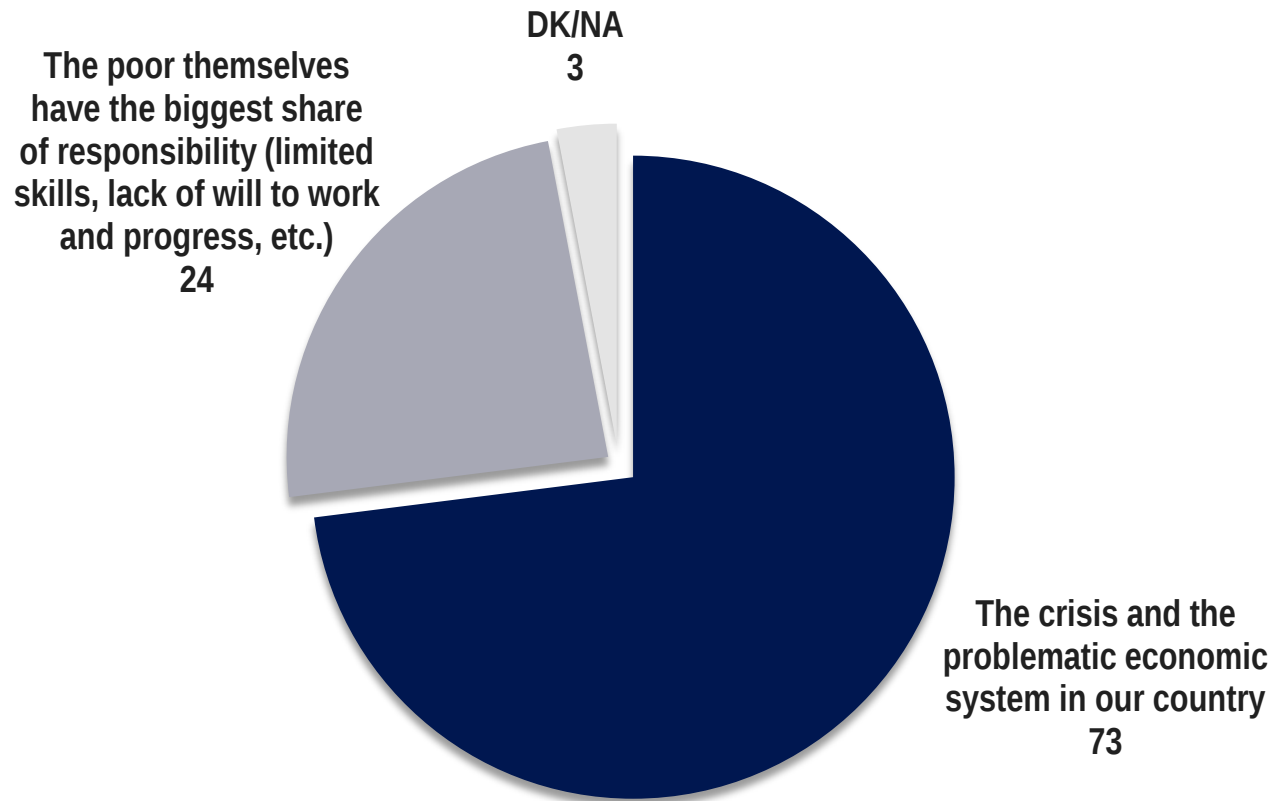
VIEWS ON THE GROUPS THAT COMPOSE THE GREEK ELITE

More specifically, what is your opinion of each of the following groups of people who compose the "elite" in Greece?



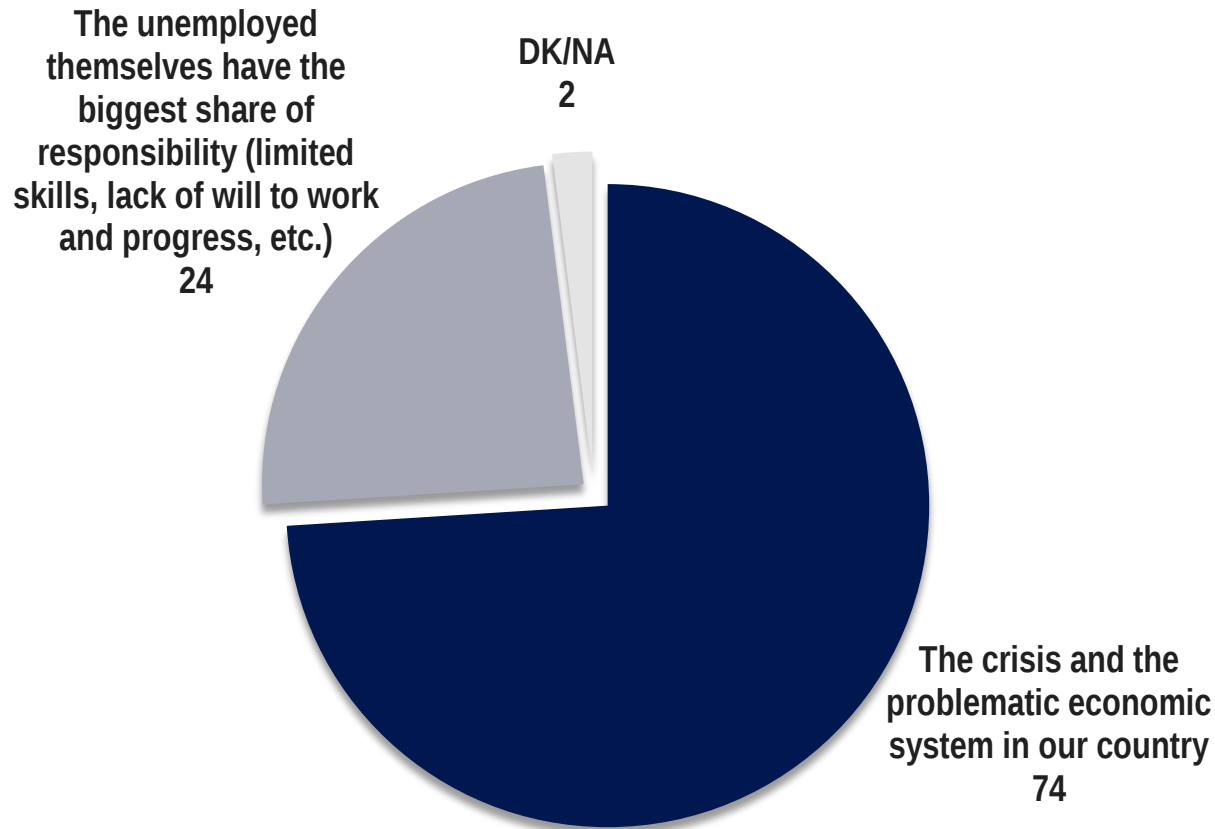
VIEWS ON POVERTY

In your opinion, which of the following is more responsible for the economic situation of the poorest segments of the population in Greece today?



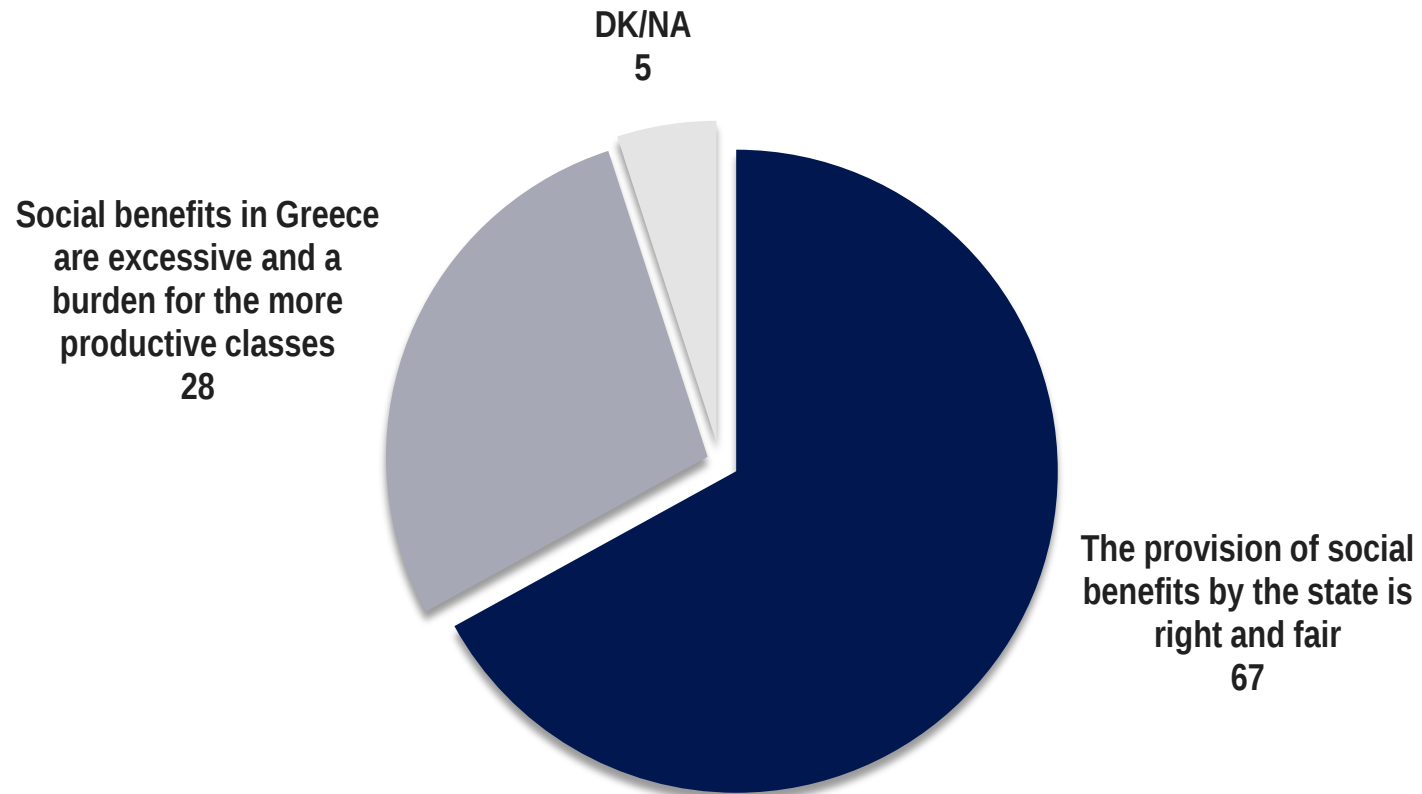
VIEWS ON UNEMPLOYMENT

And which of the following is more responsible for the economic situation of the unemployed people in Greece today?



VIEWS ON SOCIAL BENEFITS

And what is your view on social benefits, tax benefits and beneficiaries of such policies in Greece?



VIEWS ON SOCIAL BENEFITS

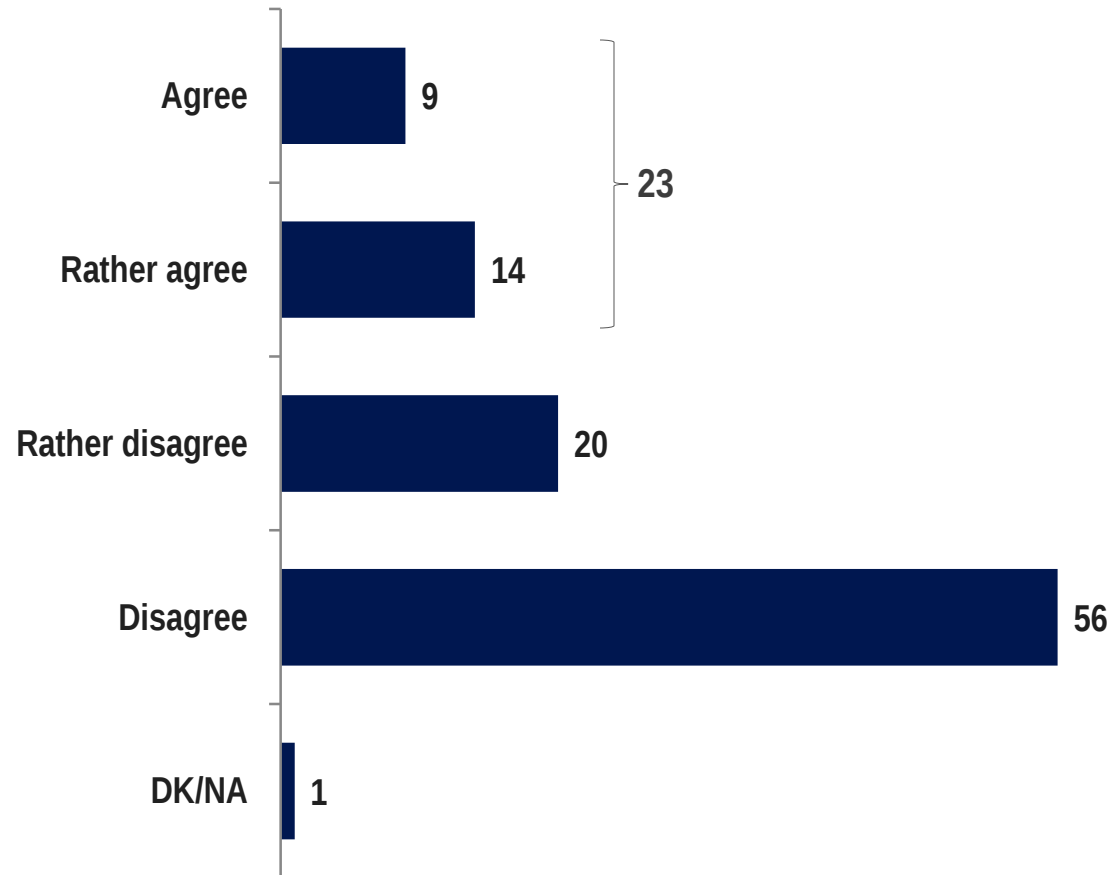
By income group

And what is your view on social benefits, tax benefits and beneficiaries of such policies in Greece?	Annual Income			
	Up to 6.000 €	6.001 to 12.000 €	12.001 to 25.000 €	25.001€ and above
The provision of social benefits by the state is right and fair	79	69	61	57
Social benefits in Greece are excessive and a burden for the more productive classes	16	25	35	40
DK/NA	5	6	4	3

VIEWES ON TAXATION OF THE MIDDLE CLASS

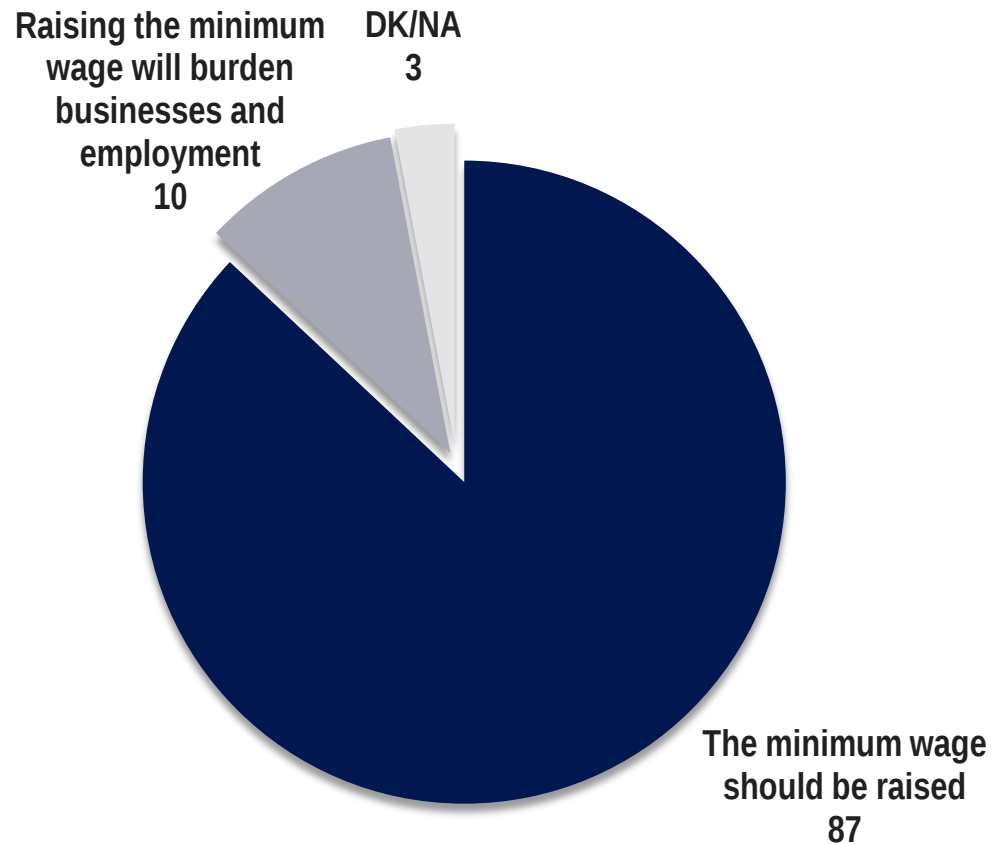
Do you personally agree or disagree with the following view?

"It is right to tax the middle class more in order to support those who are economically weaker"



VIEWS ON THE MINIMUM WAGE

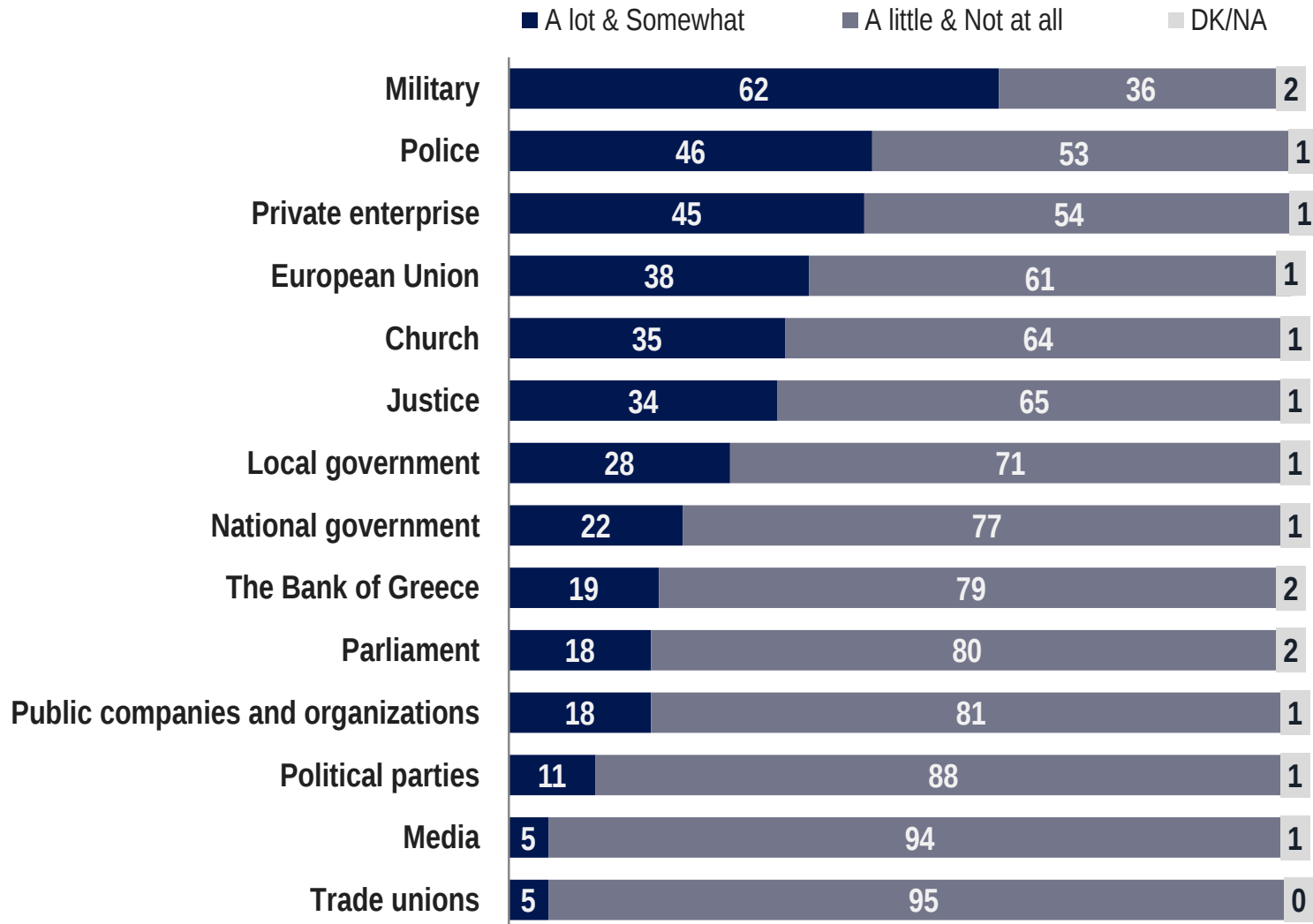
Do you think that the minimum wage should be raised or that this will burden businesses and employment?



V. TRUST IN INSTITUTIONS & CONSTITUTIONAL AMENDMENT

TRUST IN INSTITUTIONS

How much do you trust each of the following institutions of the Greek state?



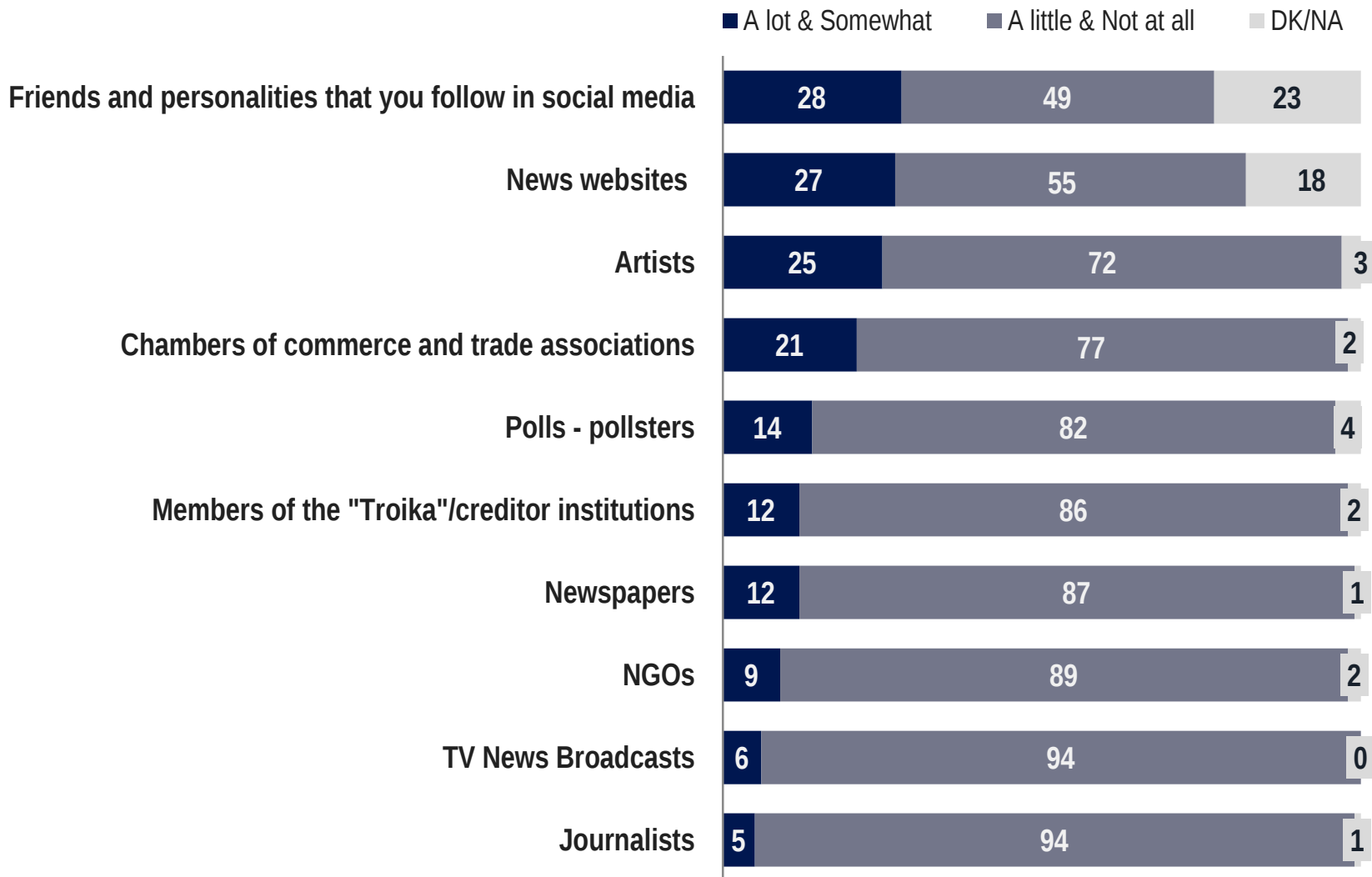
TRUST IN INSTITUTIONS

Compared with 2003

	2003	2018	Change
Military	67	62	-5
Police	49	46	-3
Private enterprise	29	45	+16
European Union	68	38	-30
Church	54	35	-19
Justice	57	34	-23
Local government	66	28	-28
National government	38	22	-16
The Bank of Greece	45	19	-26
Parliament	45	18	-27
Public companies and organizations	27	18	-9
Political parties	49	11	-38
Media	29	5	-24
Trade unions	27	5	-22

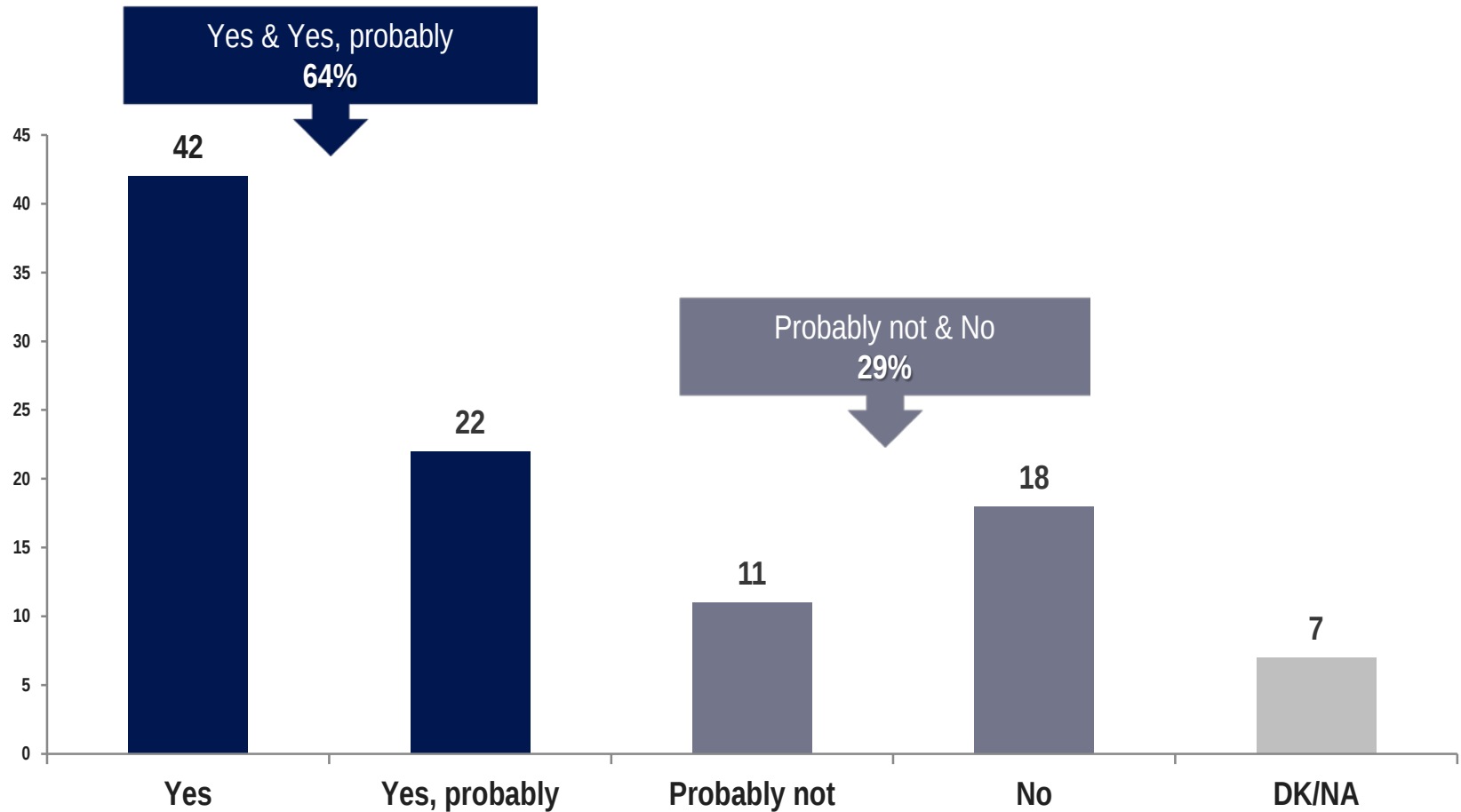
TRUST IN PEOPLE & OTHER INSTITUTIONS OF PUBLIC LIFE

How much do you trust each of the following people and institutions of public life?



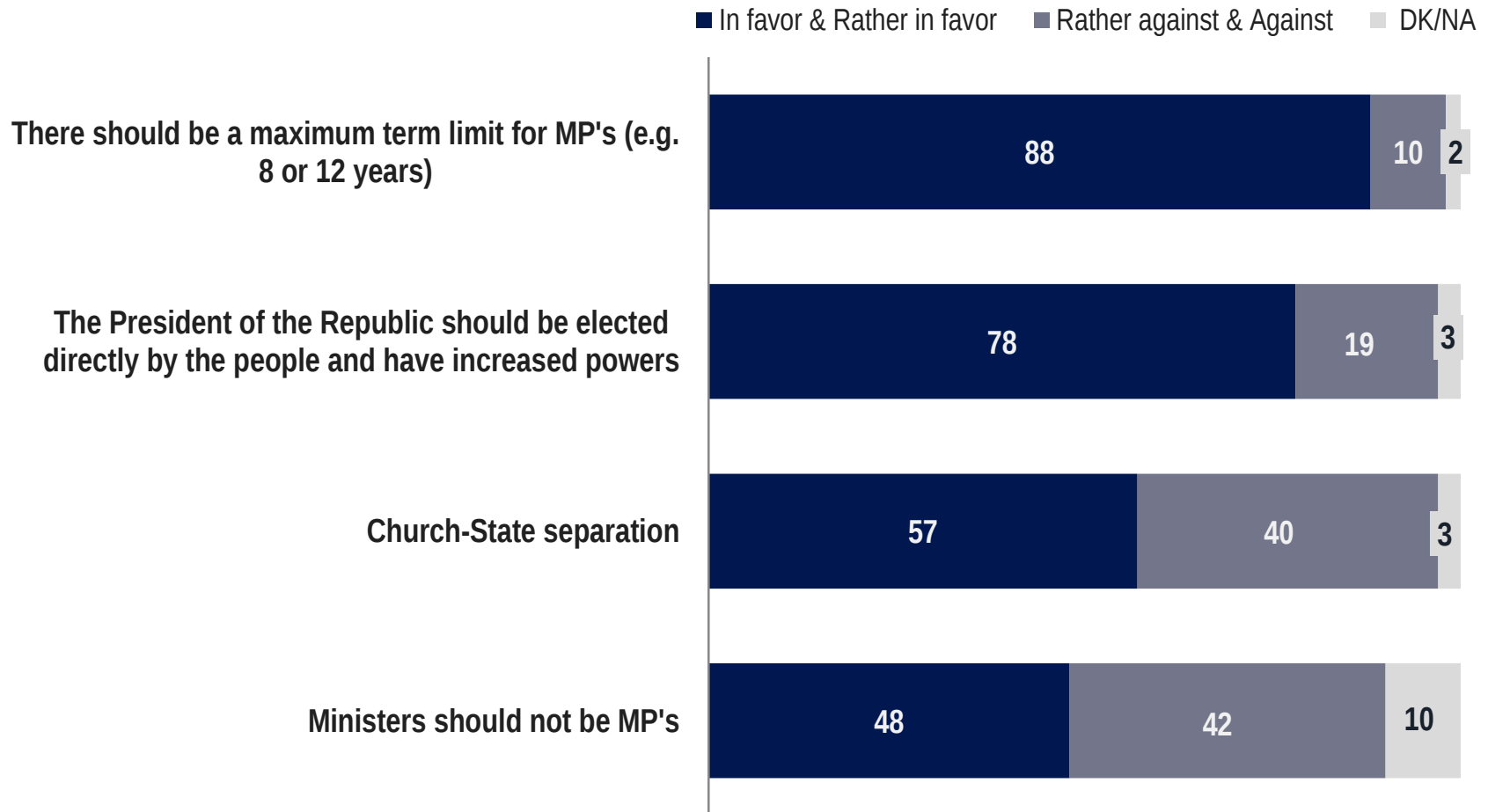
OPINIO ON THE NEED FOR CONSTITUTIONAL AMENDMENT

In your opinion, should the political forces of the country proceed to a constitutional amendment today?



CHANGES IN THE POLITICAL SYSTEM

Are you in favor of or against any of the following changes in the political system?



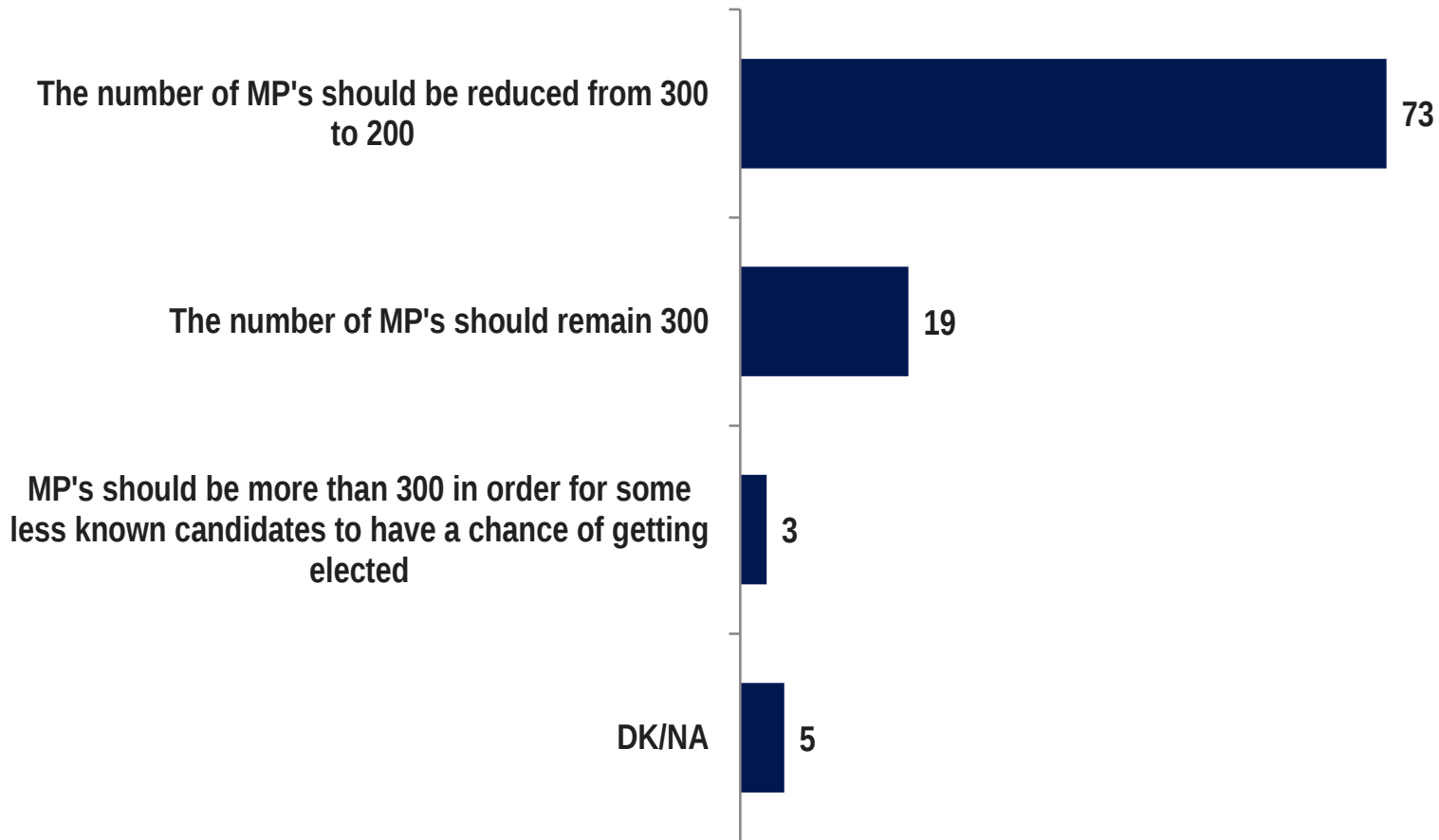
CHURCH-STATE SEPARATION

By past vote

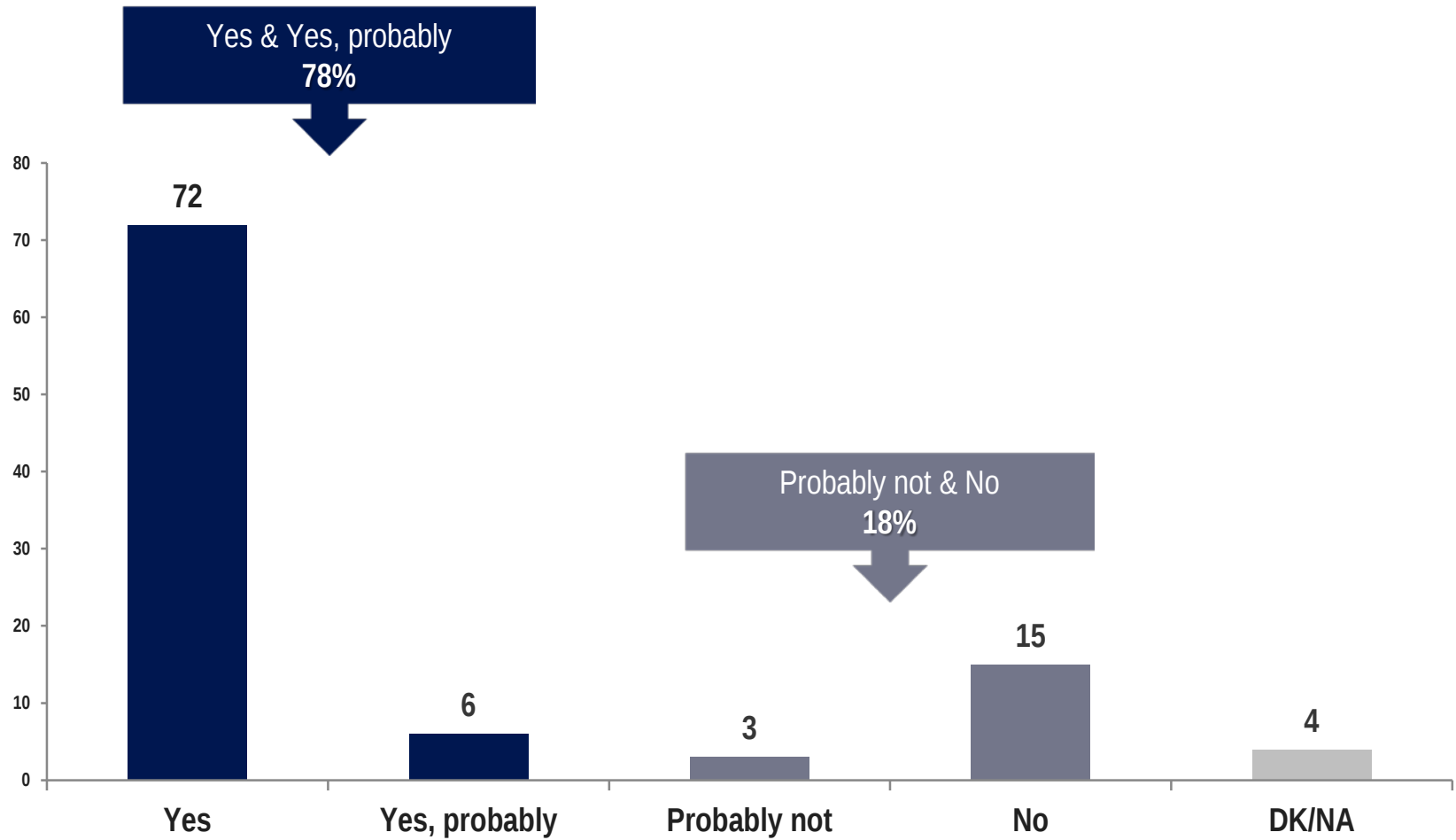
Are you in favor of or against any of the following changes in the political system? Church-State separation	September 2015 parliamentary election vote (Voters of ...)							
	SYRIZA	ND	GOLDEN DAWN	PASOK-DIMAR	KKE	POTAMI	IND. GREEKS	CENTRISTS' UNION
In favor & Rather in favor	80	35	26	70	84	80	33	45
Rather against & Against	18	63	70	27	15	17	63	52
DK/NA	2	2	4	3	1	3	4	3

VIEWS ON THE NUMBER OF MP'S

Regarding the number of MP's, with which of the following views do you agree?



VIEW OF THE LAW ON MINISTERS' RESPONSIBILITY
Do you believe that the Law on Ministers' Responsibility should be repealed?

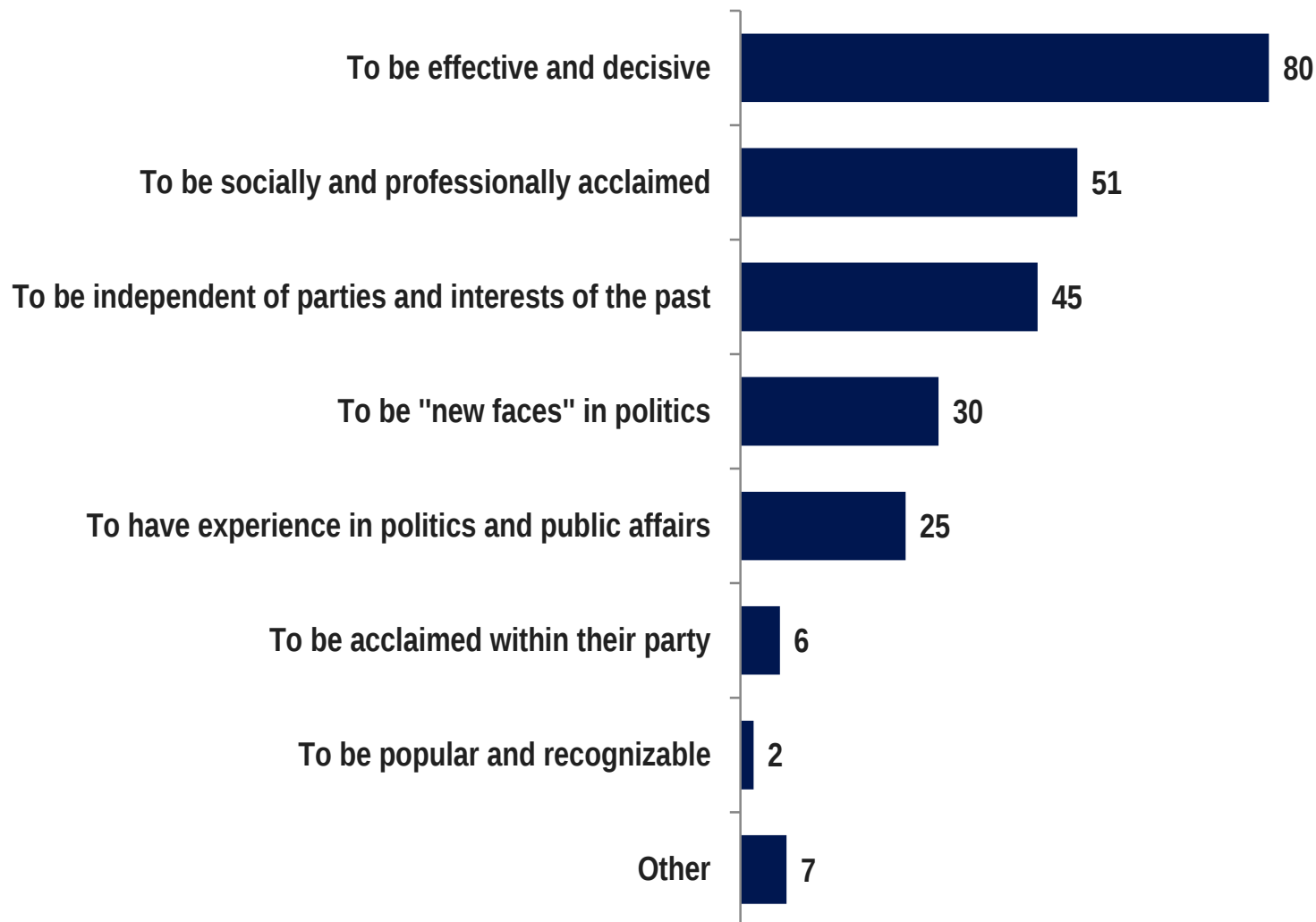


VI. VOTING CRITERIA & POLITICAL LANDSCAPE

CRITERIA FOR SELECTION OF REPRESENTATIVES

Next year we will have three elections - parliamentary, European and local elections. Which of the following criteria will you consider in choosing your representatives?

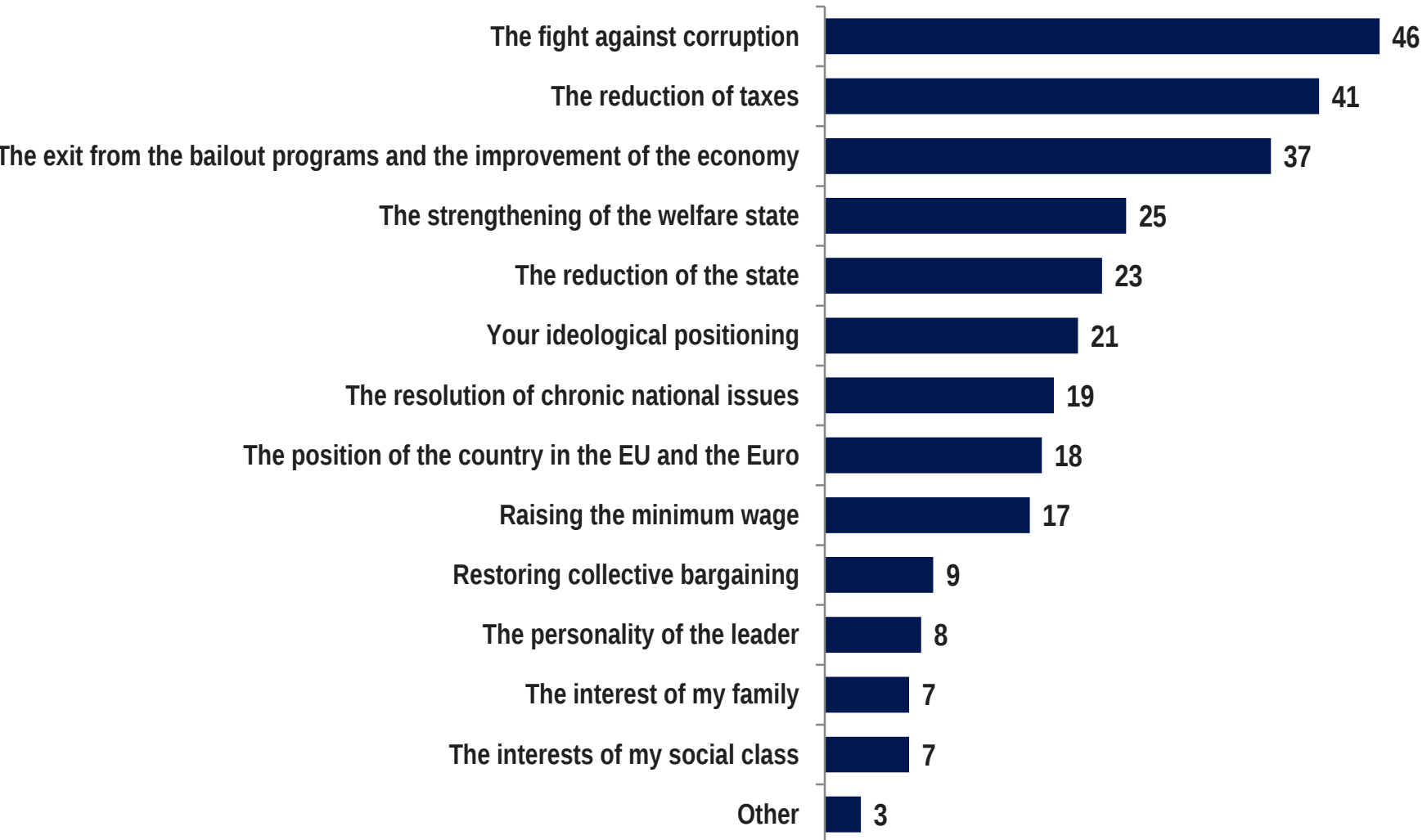
UP TO 3 ANSWERS



WHAT WILL THE VOTERS SUPPORT IN THE NATIONAL ELECTIONS

In the next national elections, what will you mostly support with your vote ...?

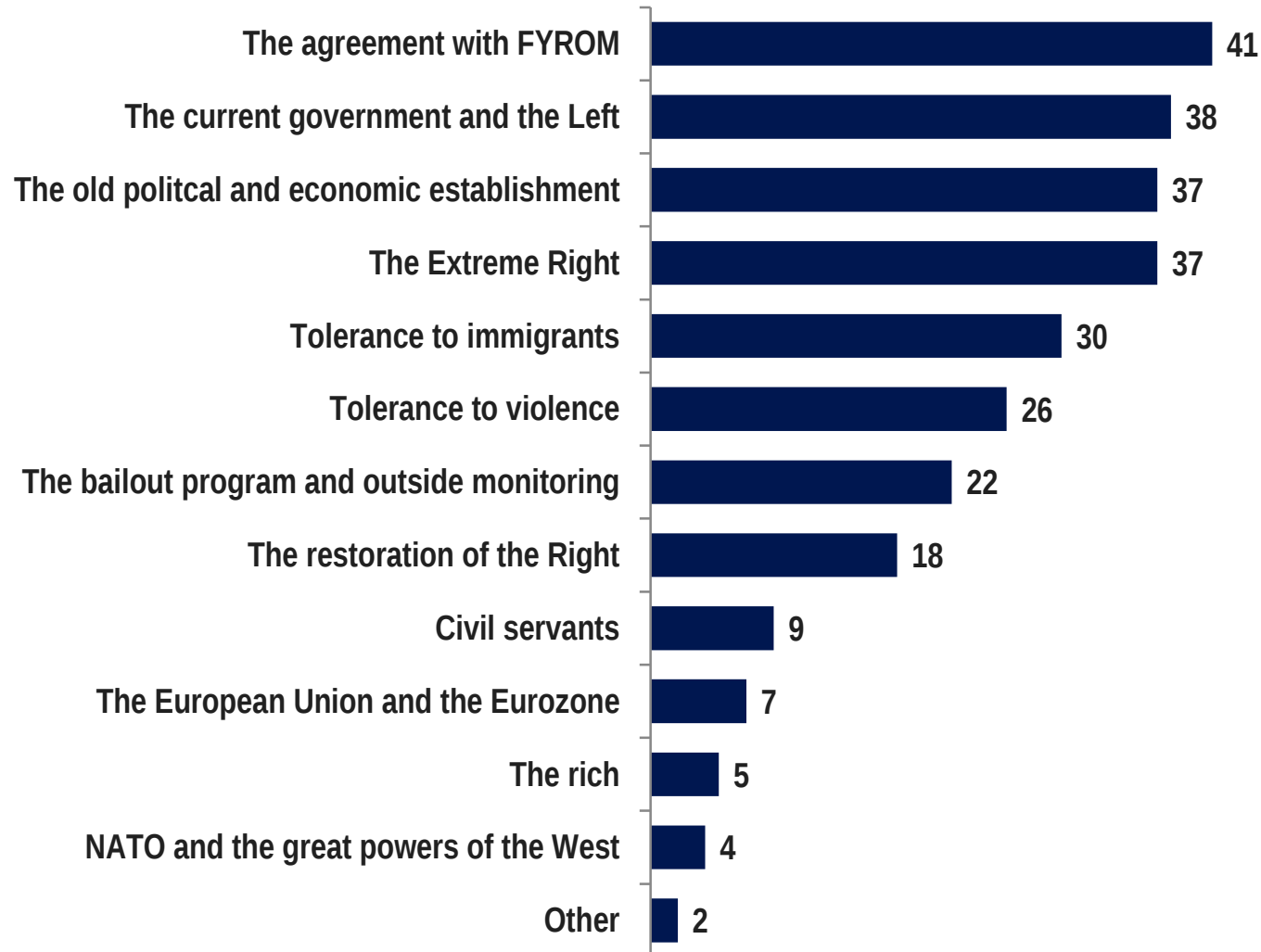
UP TO 3 ANSWERS



WHAT WILL THEY VOTE AGAINST IN THE NATIONAL ELECTIONS

In the next national elections, what will you mostly vote against?

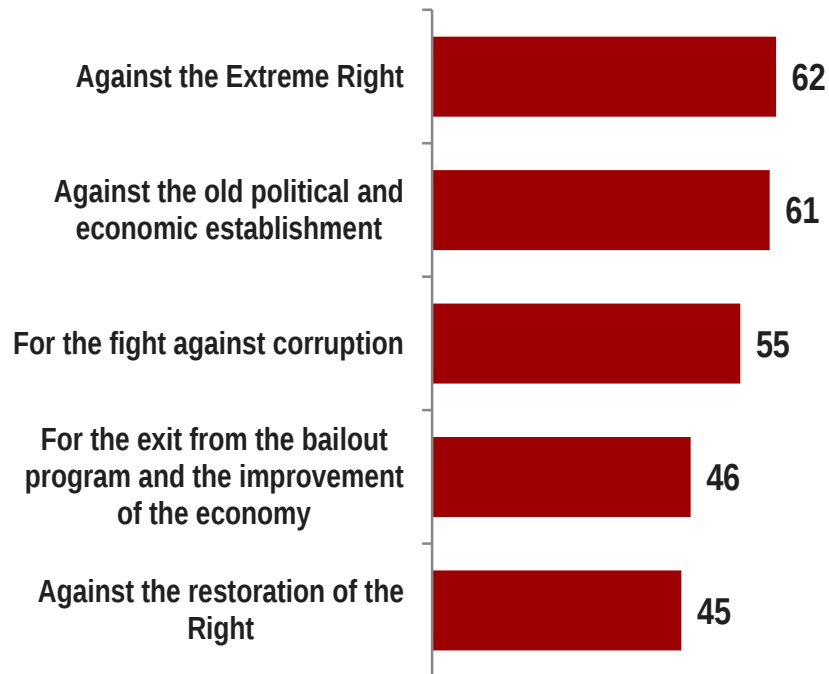
UP TO 3 ANSWERS



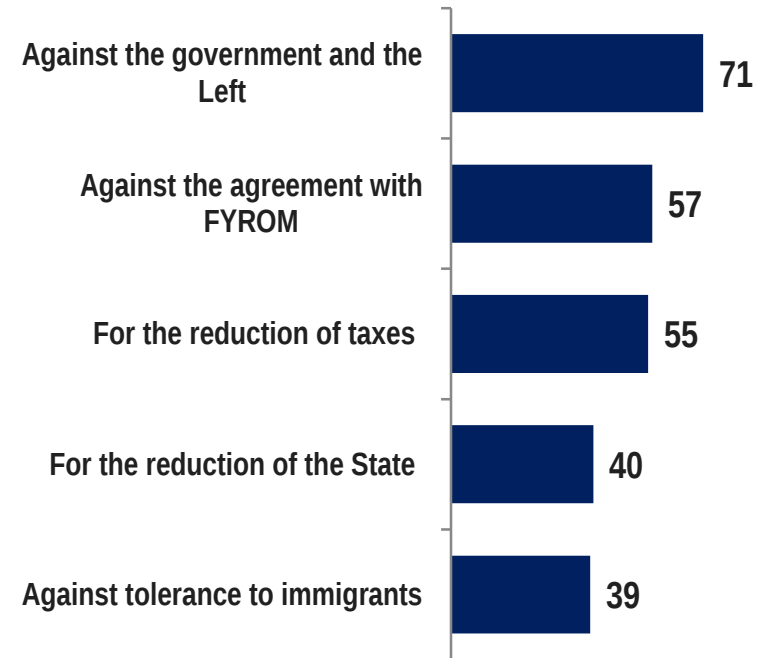
THE AGENDA OF THE ELECTORATE

What they will vote for and against in the next elections
Top 5 by past vote

Voters of SYRIZA



Voters of New Democracy

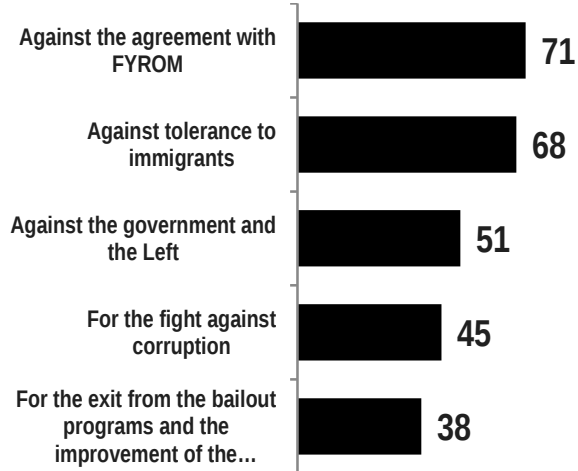


THE AGENDA OF THE ELECTORATE

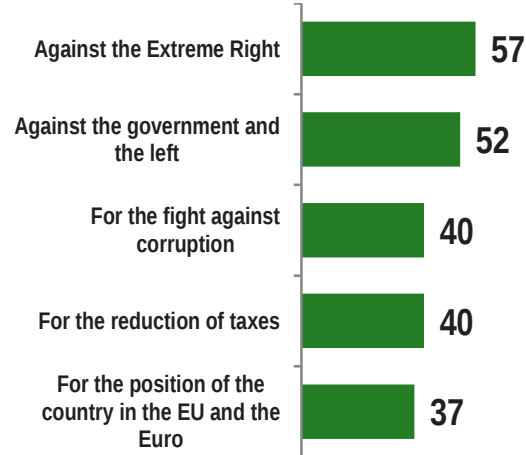
What they will vote for and against in the next elections

Top 5 by past vote

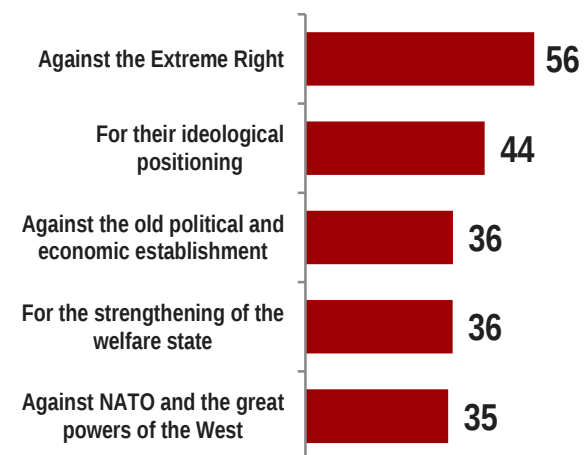
Voters of Golden Dawn



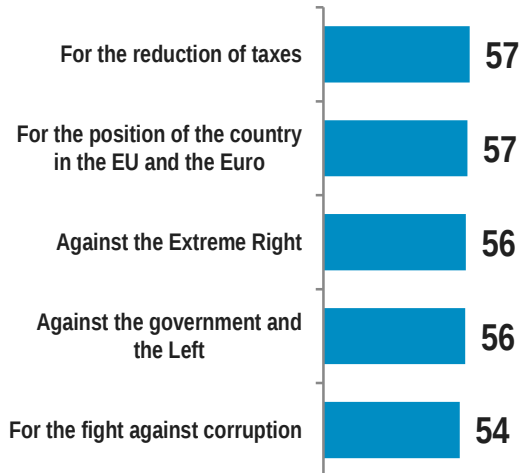
Voters of PASOK-DIMAR



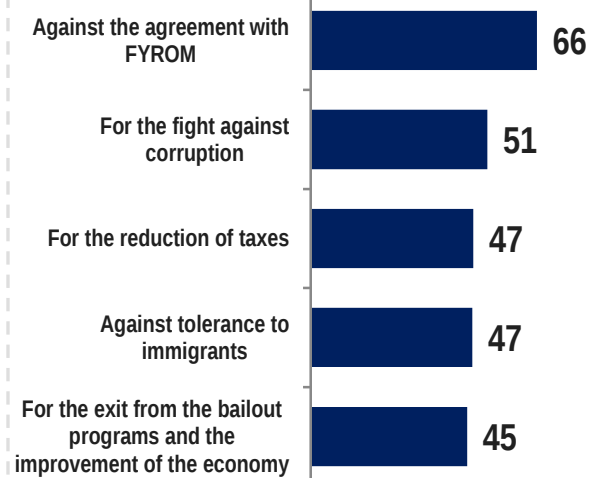
Voters of KKE



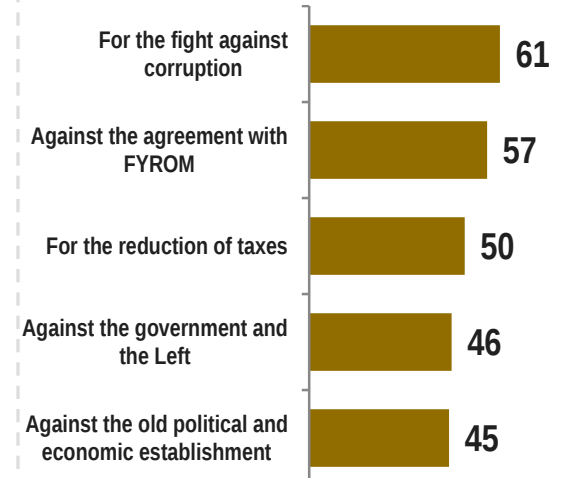
Voters of Potami



Voters of Independent Greeks



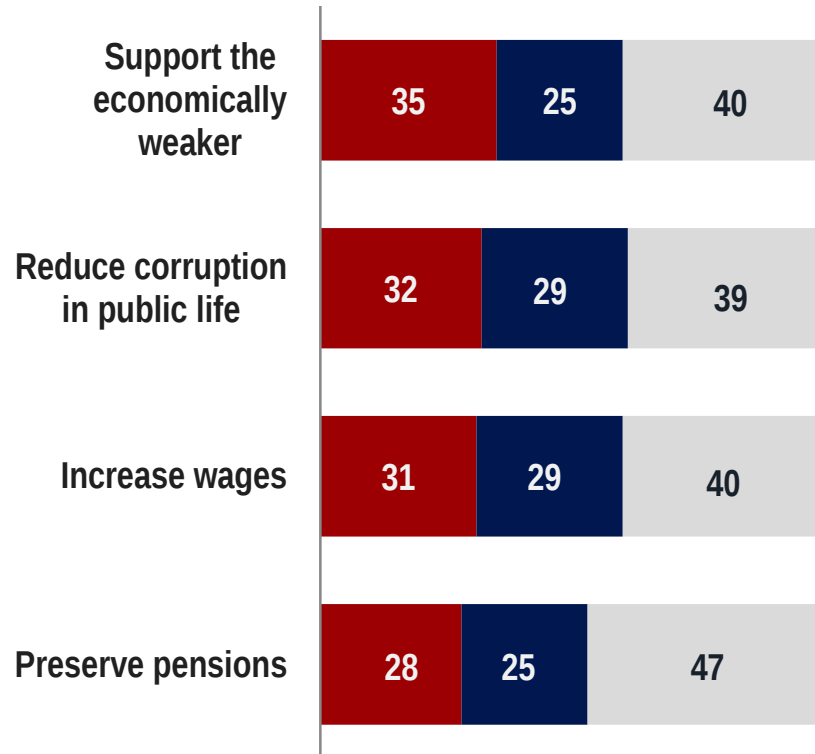
Voters of Centrists' Union



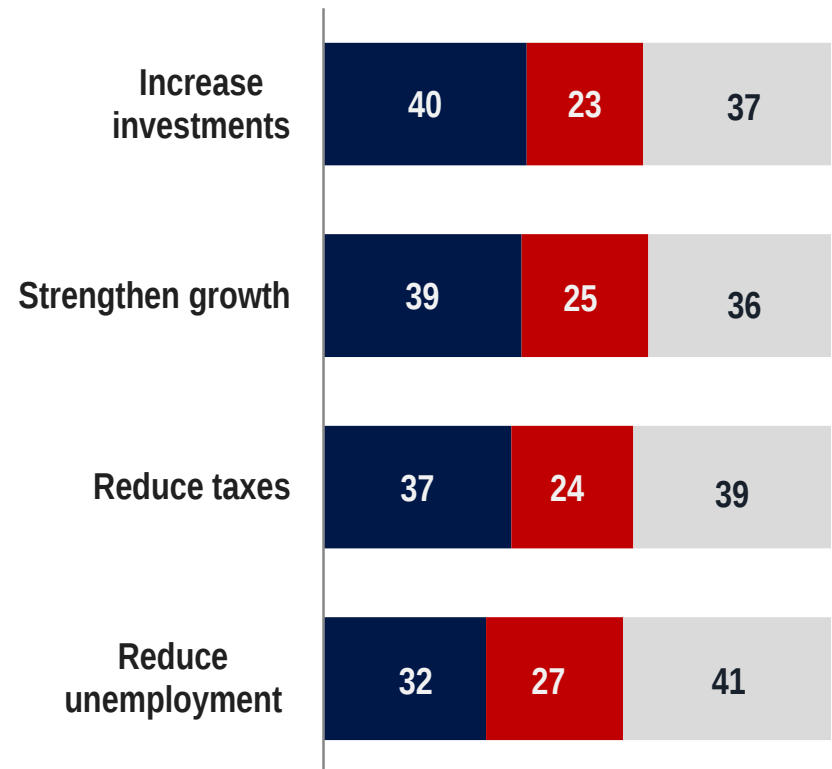
THE "STRONG CARDS" OF A. TSIPRAS & K. MITSOTAKIS

With which government you believe is more likely to...?

Fields in favor of **A. Tsipras**

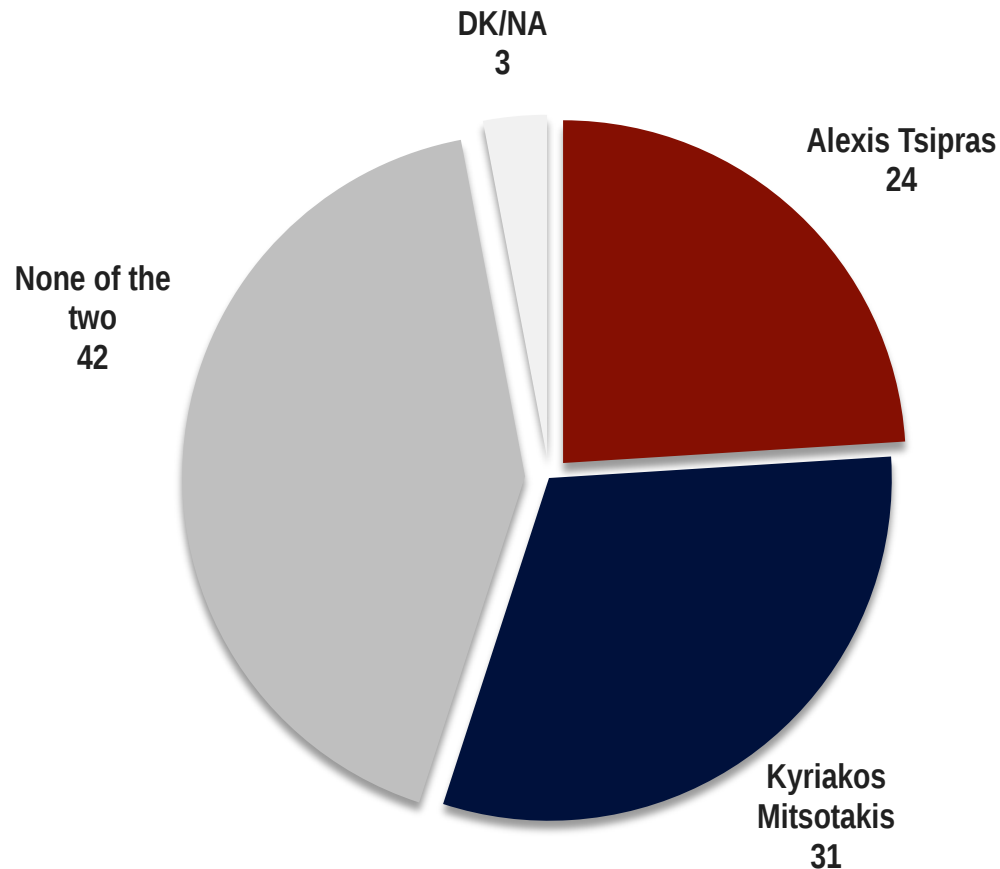


Fields in favor of **K. Mitsotakis**



MOST SUITABLE FOR PRIME MINISTER

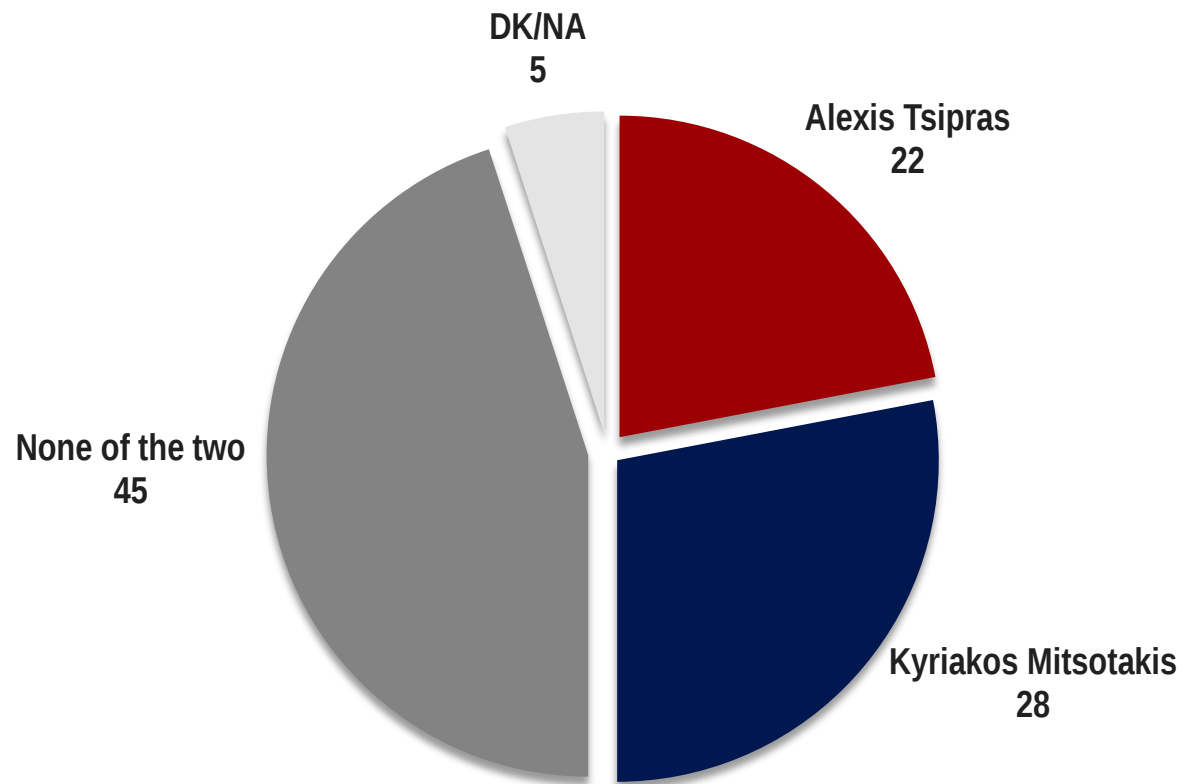
Between Alexis Tsipras and Kyriakos Mitsotakis who is, in your opinion, more suitable for the Prime Minister's job?



	March 2018	July 2018	Change
Alexis Tsipras	23	24	+1
Kyriakos Mitsotakis	29	31	+2
None of the two	47	42	-5
DK/NA	1	3	+2

MOST BENEFICIAL PRIME MINISTER FOR THE HOUSEHOLD

Which Prime Minister would be more beneficial for your household?



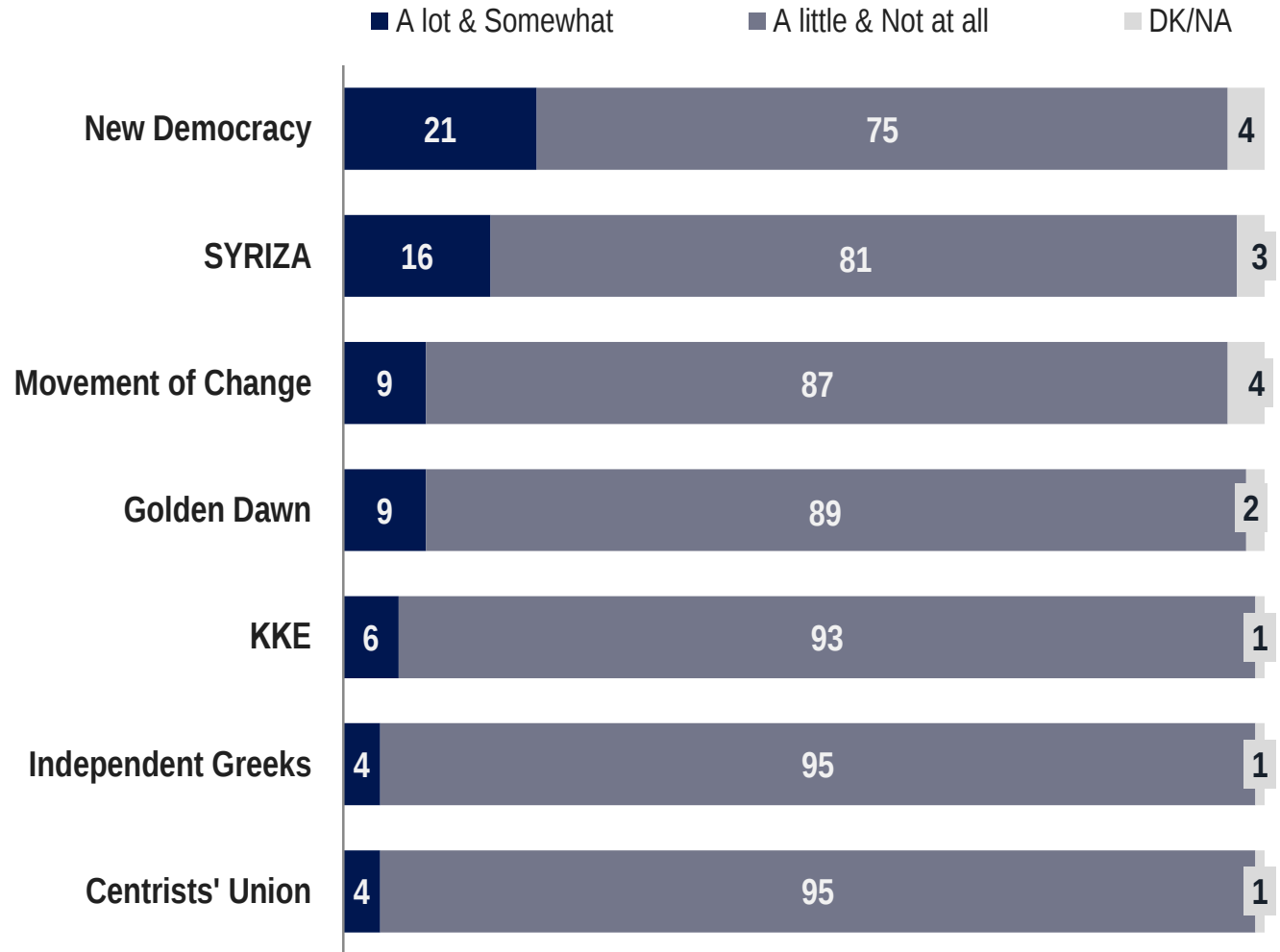
MOST BENEFICIAL PRIME MINISTER FOR THE HOUSEHOLD

By income group

Which Prime Minister would be more beneficial for your household?	Annual Income			
	Up to 6.000 €	6.001 to 12.000 €	12.001 to 25.000 €	25.001€ and above
Alexis Tsipras	25	23	21	20
Kyriakos Mitsotakis	21	25	28	42
None of the two	53	47	44	31
DK/NA	1	5	7	7

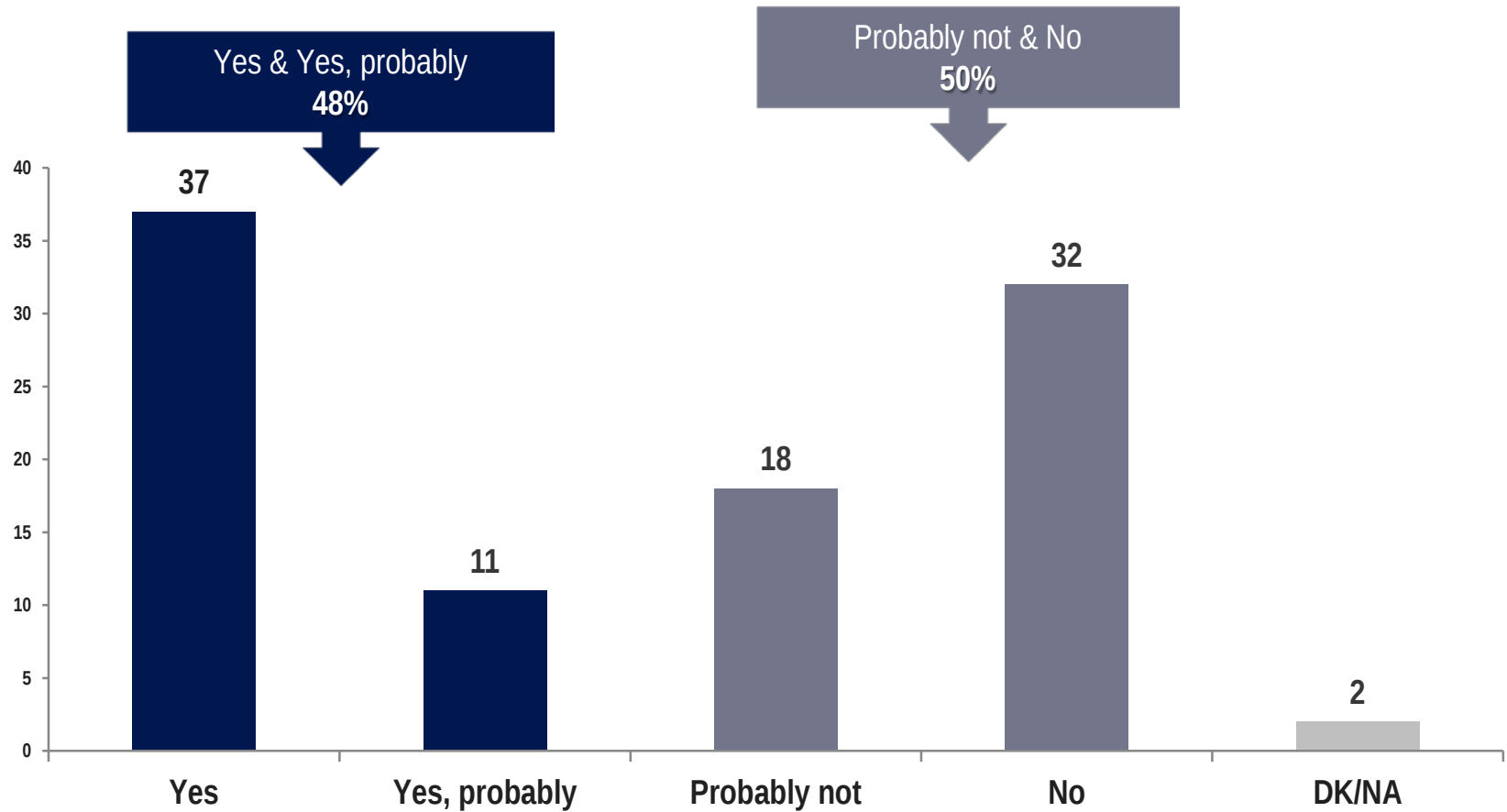
PARTY AFFILIATION

How close do you feel to each of the parties of the parliament?



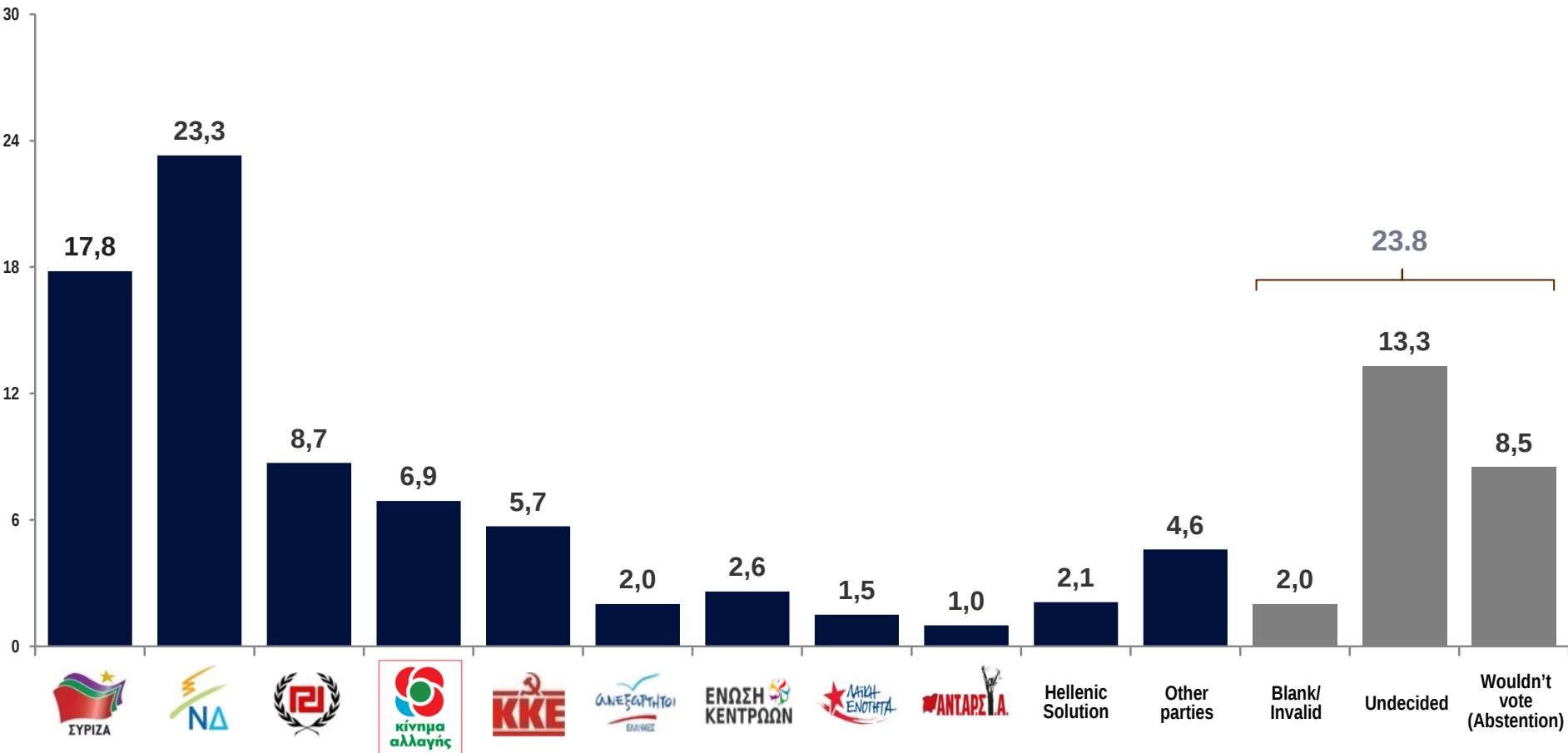
EARLY ELECTIONS

Do you want national elections to be held now?



VOTING INTENTION

If national elections were to be held today, which party would you vote for?

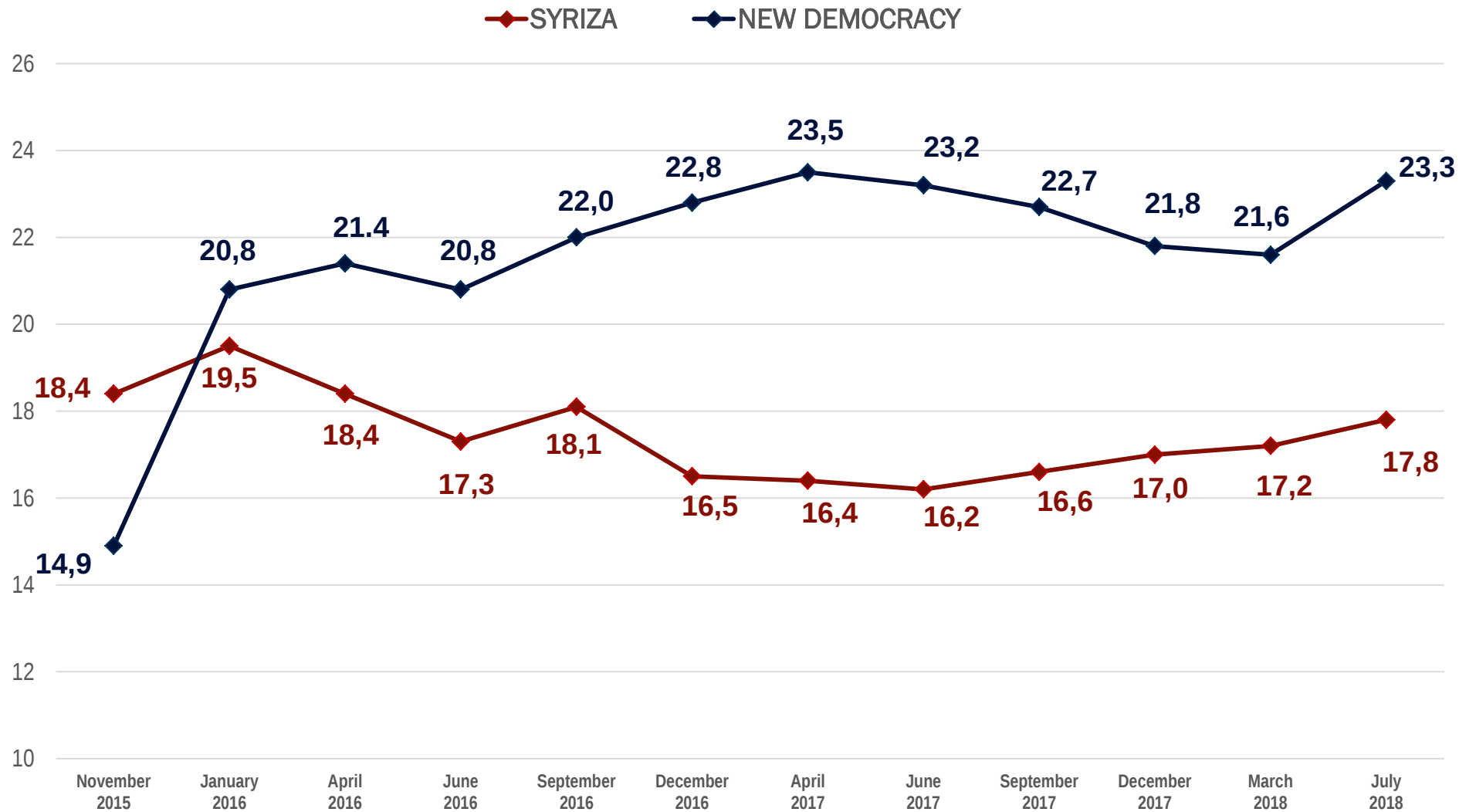


Previous poll – March 2018

17.2 21.6 7.8 7.8 6.3 2.5 2.3 1.5 1.2 1.7 6.1 2.2 13.7 8.1

VOTING INTENTION FOR SYRIZA AND NEW DEMOCRACY

Over time



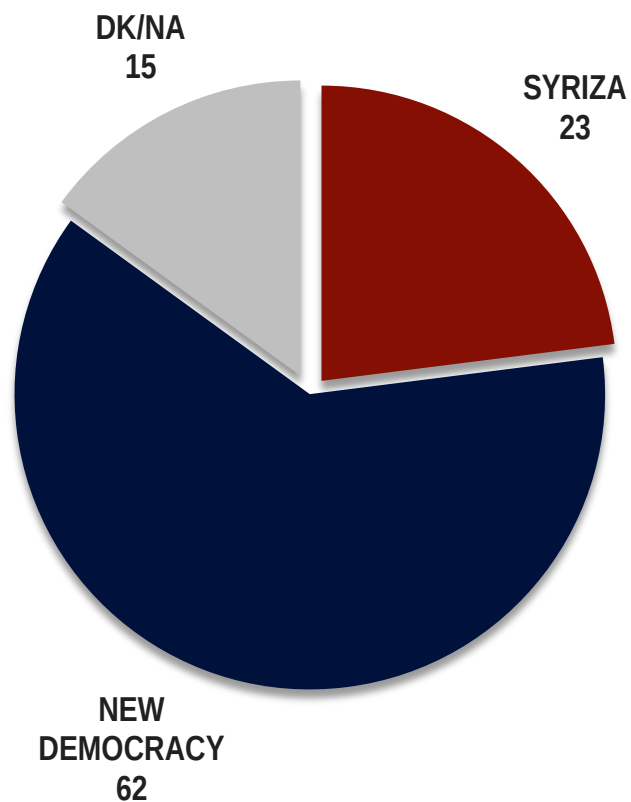
VOTING INTENTION

By income group

If national elections were to be held today, which party would you vote for?	Annual Income			
	Up to 6.000 €	6.001 to 12.000 €	12.001 to 25.000 €	25.001€ and above
SYRIZA	21	19	17	16
New Democracy	17	20	26	30
Golden Dawn	11	10	7	6
Movement of Change	4	6	8	8
KKE	8	7	4	3
Independent Greeks	2	2	1	2
Centrists' Union	1	3	3	3
Popular Unity	2	2	1	-
ANTARSIA	2	1	-	-
Hellenic Solution	3	1	2	3
Other Parties	3	4	7	9
Undecided	26	25	24	20

EXPECTED ELECTION WINNER

If elections were held today, which party would win?



	March 2018	July 2018	Change
SYRIZA	26	23	-3
NEW DEMOCRACY	54	62	+8
DK/NA	20	15	-5